



Travel USA Visitor Profile

Bluesgrass, Horses, Bourbon & Boone



Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Bluegrass, Horses, Bourbon, and Boone Region's domestic tourism business in 2020.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Horses, Bourbon, and Boone Region, the following sample was achieved in 2020:



Day Base Size

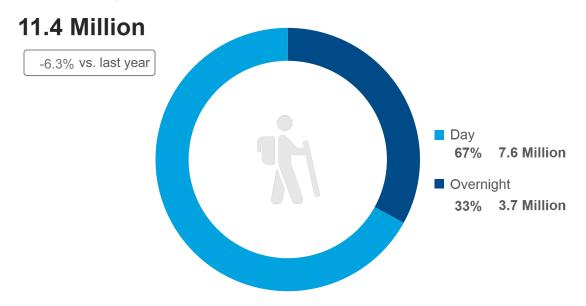
313

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



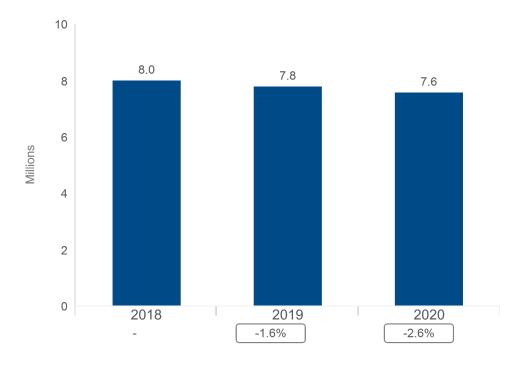
Total Size of Bluegrass, Horses, Bourbon, and Boone Region 2020 Domestic Travel Market







Day Trips to Bluegrass, Horses, Bourbon, and Boone Region

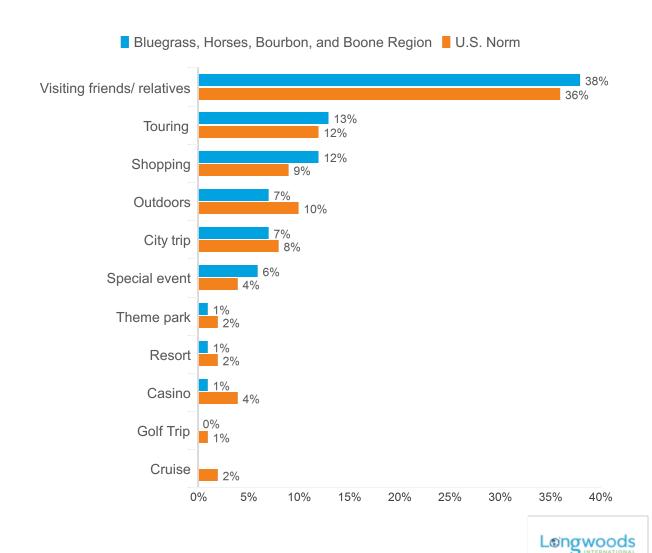




Main Purpose of Trip

38% Visiting friends/ relatives 13% **Touring** 1% 12% Shopping Conference/ Convention 7% Outdoors City trip 6% Other business trip 6% Special event 1% Theme park **7**% 1% **Business-Leisure** Resort

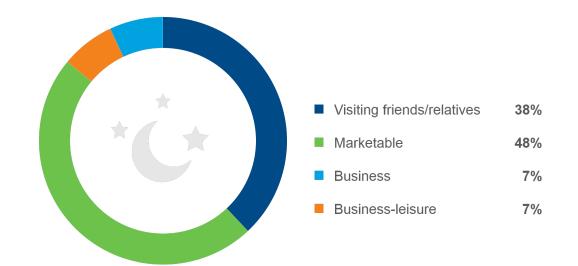
Main Purpose of Leisure Trip



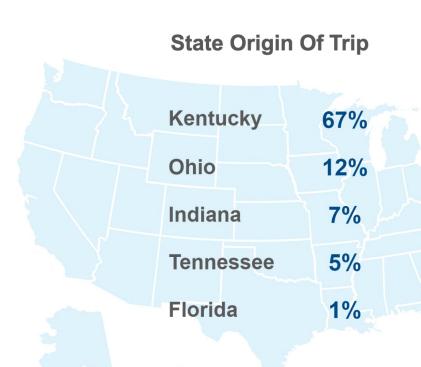
2020 U.S. Day Trips



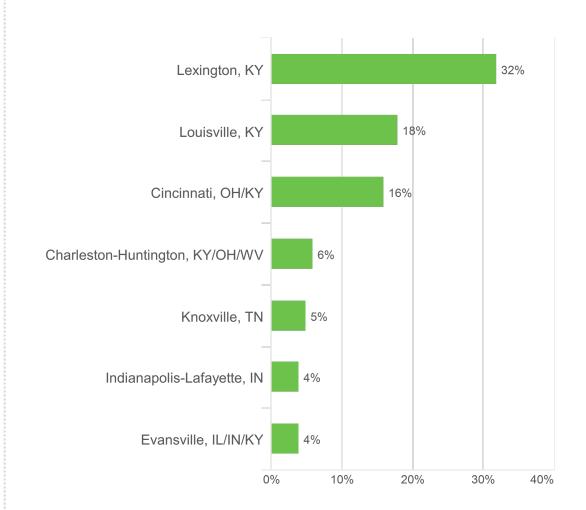
2020 Bluegrass, Horses, Bourbon, and Boone Region Day Trips







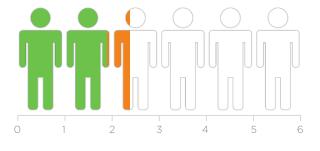
DMA Origin Of Trip





Size of Travel Party

Bluegrass, Horses, Bourbon, and Boone Region

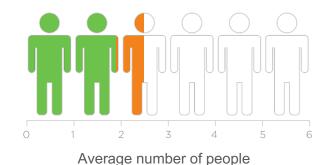


Total

2.5

Average number of people

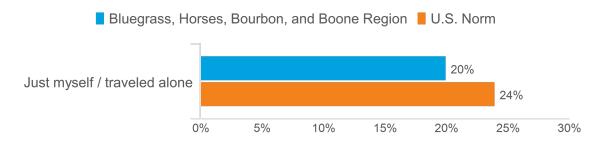
U.S. Norm



Total

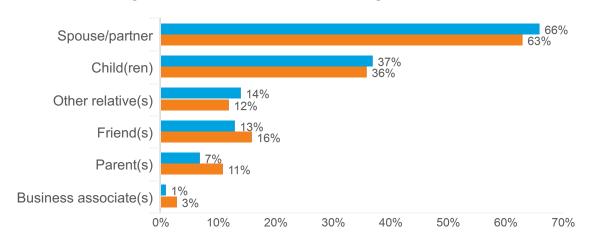
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Percent Who Traveled Alone



Composition of Immediate Travel Party

■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm





Activity Groupings

Outdoor Activities

U.S. Norm: 36%

Entertainment Activities

U.S. Norm: 45%

Cultural Activities



18%

U.S. Norm: 17%

Sporting Activities

U.S. Norm: 8%

Business Activities



U.S. Norm: 10%

	Activities and	Experiences (Top 10) Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
	Shopping	26%	20%
	Sightseeing	15%	13%
	Landmark/historic site	13%	8%
	Hiking/backpacking	10%	7%
7	Nature tours/wildlife viewing/birding	9%	5%
	Local parks/playgrounds	8%	6%
	Winery/brewery/distillery tour	8%	4%
	National/state park	8%	6%
P	Attending celebration	7%	9%
	Fishing	6%	5%

Shopping Types on Trip

Bluegrass, Horses, Bourbon, and Boone Region

U.S. Norm



Outlet/mall shopping	54%	49%



Big box stores (Walmart, Costco)	36%	31%
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Boutique shopping	35%	21%
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Convenience/grocery shopping	28%	28%
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Antiquing	9%	12%



Souvenir shopping	9%	20%

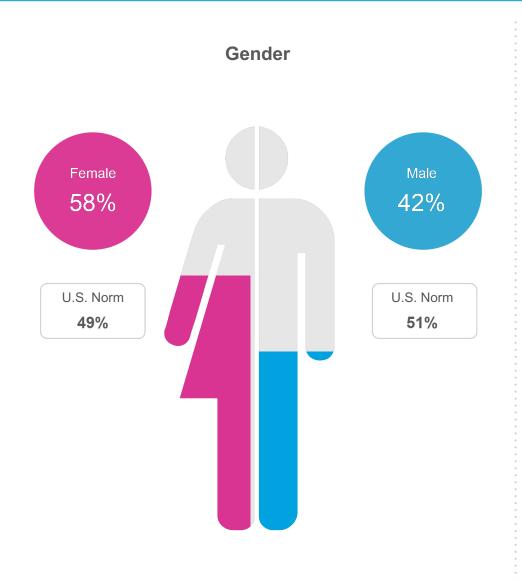
Dining Types on Trip

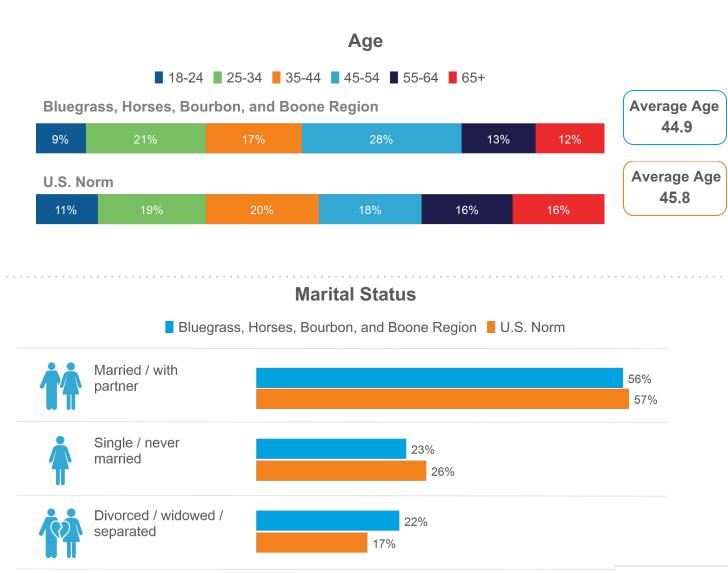
		Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
Y4	Unique/local food	43%	34%
FIL	Picnicking	12%	14%
	Street food/food trucks	9%	15%
	Food delivery service (UberEATS, DoorDash, etc.)	9%	12%
	Fine/upscale dining	7%	12%
	Gastropubs	3%	5%

Base is the 26% of travelers who shopped on their trip.

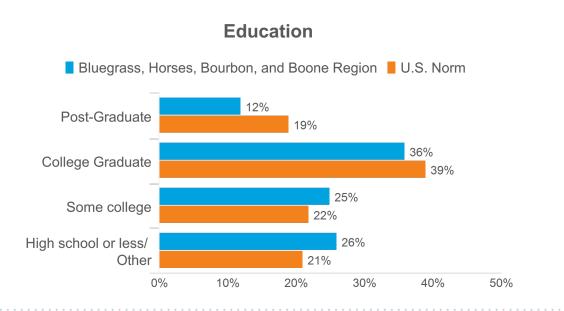


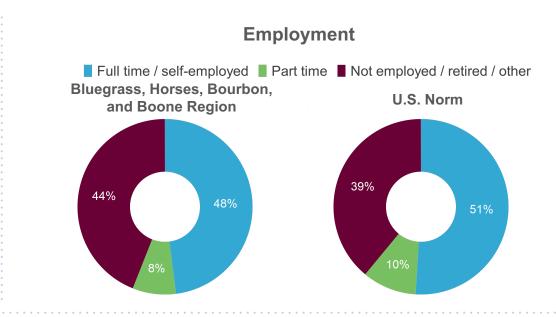
Longwoods



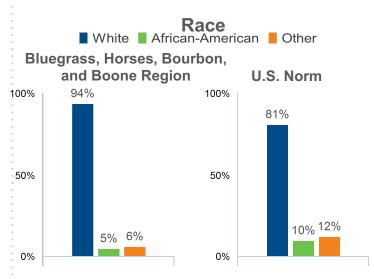


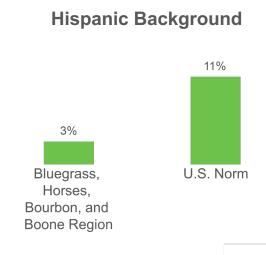
Longwoods



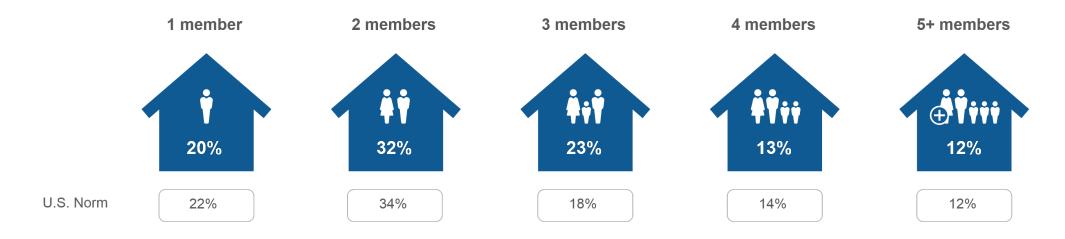








Household Size



Children in Household



Bluegrass, Horses, Bourbon, and Boone Region

No children under 18	52%
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Any 13-17	22%
Any 6-12	21%
Any child under 6	18%



U.S. Norm

■ No children under 18	56%
Any 13-17	21%
Any 6-12	24%
Any child under 6	16%

