



# **Travel USA Visitor Profile**

**Kentucky's Southern Shorelines** 



2020

### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2019 and 2020 trips. This is to ensure a sufficient sample base for reliable results
- However, visitor volumes and expenditures represent 2020 only. These are based on our survey data and a careful review of other known destination data sources to ensure that our estimates are as accurate as possible, such as government data and STR reporting.
- A **day trip** is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.

### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**<sup>®</sup> survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky's Southern Shorelines, the following sample was achieved in 2020:

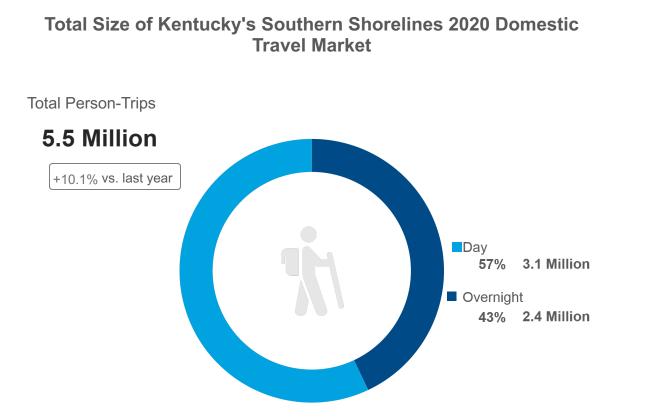


Day Base Size

229

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



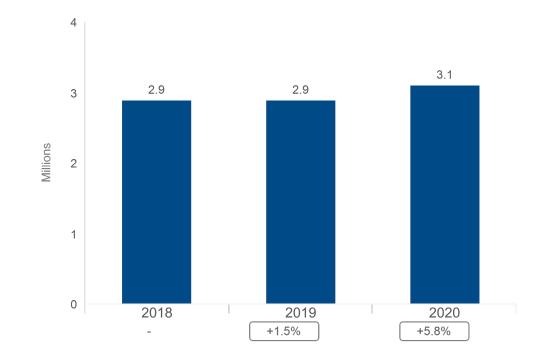




# Size and Structure of Kentucky's Southern Shorelines's Domestic Travel Market

Base: 2020 Day Person-Trips

Day Trips to Kentucky's Southern Shorelines



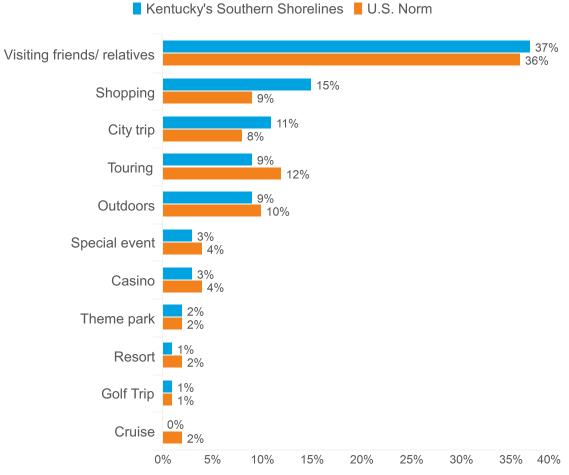


## **Kentucky's Southern Shorelines's Day Trip Characteristics**

#### Base: 2019/2020 Day Person-Trips



### Main Purpose of Leisure Trip





# **Structure of the U.S. and Day Travel Market**

#### Base: 2019/2020 Day Person-Trips

2020 U.S. Day Trips

Kentucky's Southern Shorelines Day Trips





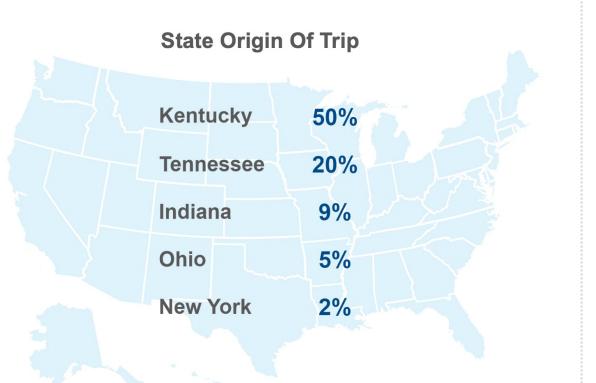
	Visiting friends/relatives	36%
	Marketable	54%
	Business	6%
•	Business-leisure	3%

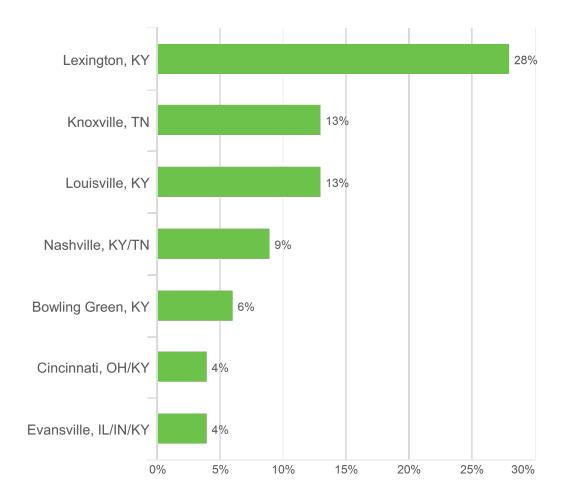


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#### Base: 2019/2020 Day Person-Trips

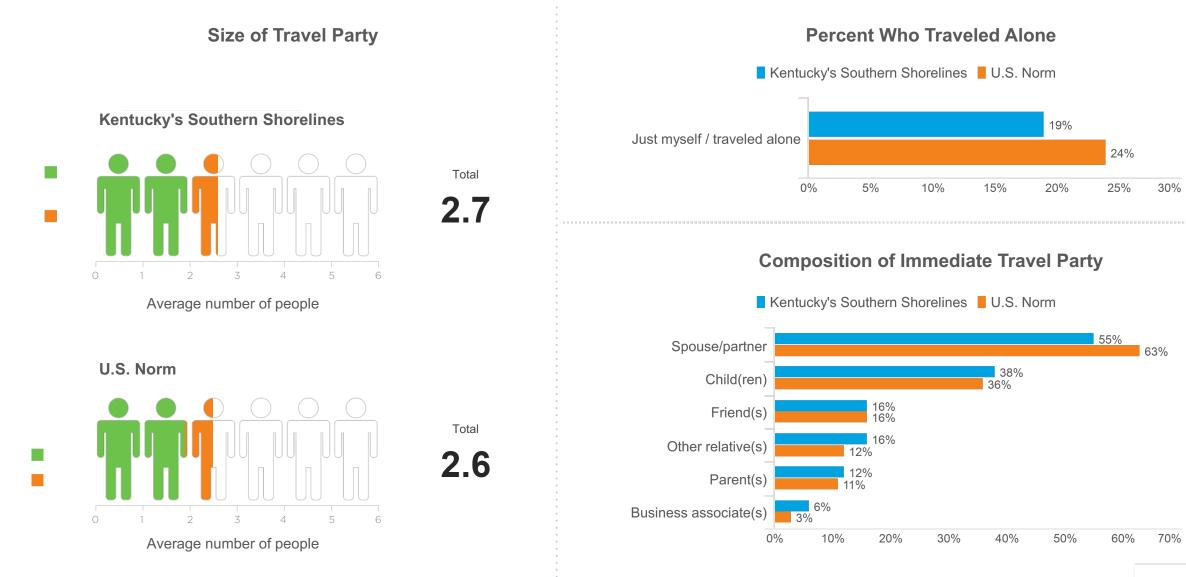






### **Kentucky's Southern Shorelines's Day Trip Characteristics**

#### Base: 2019/2020 Day Person-Trips





# Kentucky's Southern Shorelines: During Trip

#### Base: 2020 Day Person-Trips

### **Activity Groupings**

#### **Outdoor Activities**



U.S. Norm: 36%





### **Cultural Activities**



U.S. Norm: 17%

### **Sporting Activities**



Business Activities



U.S. Norm: 10%

# Activities and Experiences (Top 10)

	Kentucky's Southern Shorelines	U.S. Norm
Shopping	27%	20%
Landmark/historic site	15%	8%
Sightseeing	12%	13%
Fishing	12%	5%
Local parks/playgrounds	11%	6%
Hiking/backpacking	11%	7%
Attending celebration	9%	9%
Nature tours/wildlife viewing/birding	8%	5%
National/state park	6%	6%
Trade show	6%	2%

Question updated in 2020

# Kentucky's Southern Shorelines: During Trip

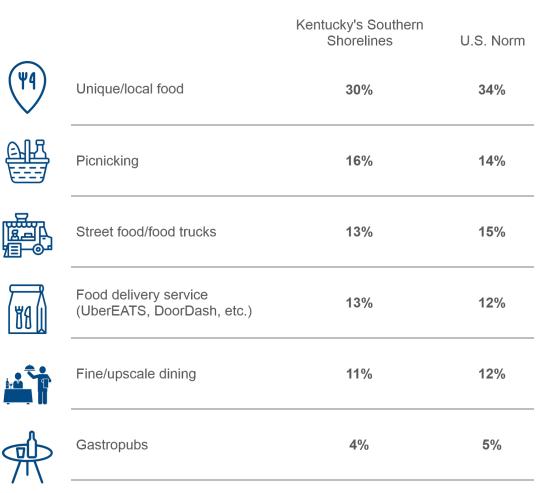
### Shopping Types on Trip

•		Kentucky's Southern Shorelines	U.S. Norm
	Outlet/mall shopping	43%	49%
	Convenience/grocery shopping	40%	28%
	Souvenir shopping	35%	20%
•	Big box stores (Walmart, Costco)	26%	31%
	Antiquing	18%	12%
	Boutique shopping	16%	21%

Base is the 27% of travelers who shopped on their trip.

Question added in 2020

### **Dining Types on Trip**



# **Demographic Profile of Day Kentucky's Southern Shorelines Visitors**

9%

16%

58%

70%

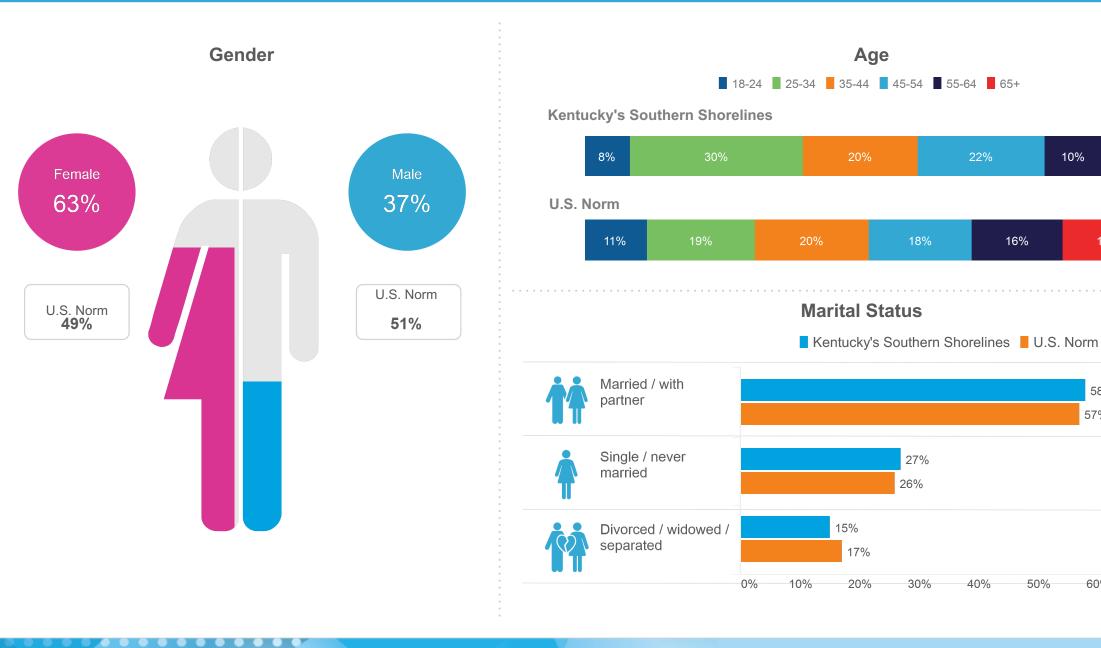
Longwoods

57%

60%

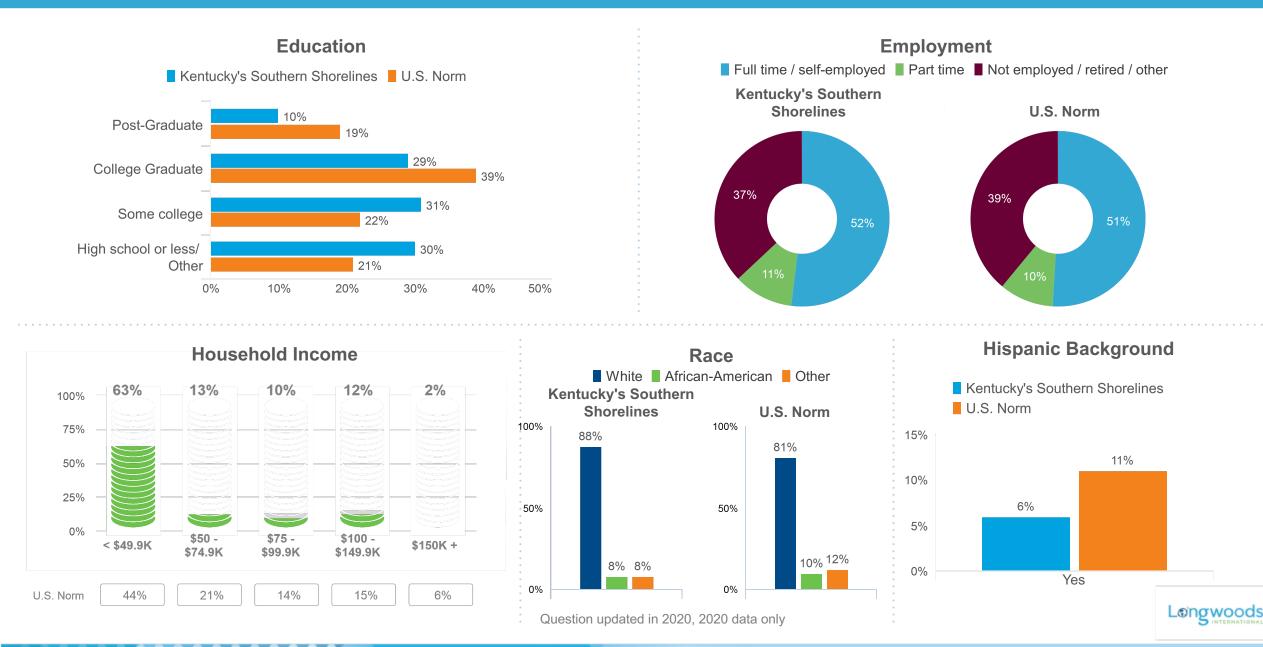
50%

10%



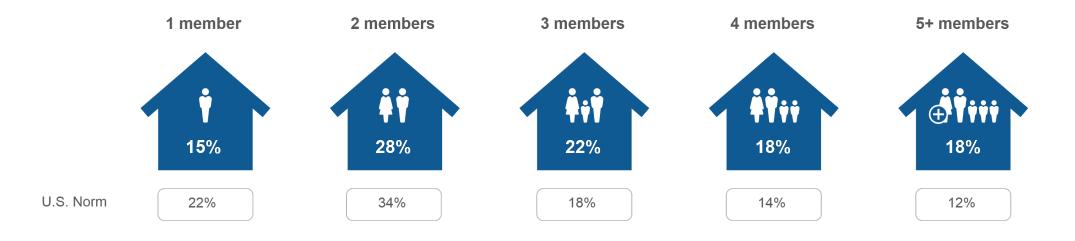
### **Demographic Profile of Day Kentucky's Southern Shorelines Visitors**

#### Base: 2019/2020 Day Person-Trips



# **Demographic Profile of Day Kentucky's Southern Shorelines Visitors**

### **Household Size**



**Children in Household** 



#### Kentucky's Southern Shorelines

No children under 18	41%
Any 13-17	29%
Any 6-12	30%
Any child under 6	23%

#### U.S. Norm

No children under 18	56%
Any 13-17	21%
Any 6-12	24%
Any child under 6	16%

