



Travel USA Visitor Profile

Day Visitation

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Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Kentucky's domestic tourism business in 2021.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky, the following sample was achieved in 2021:

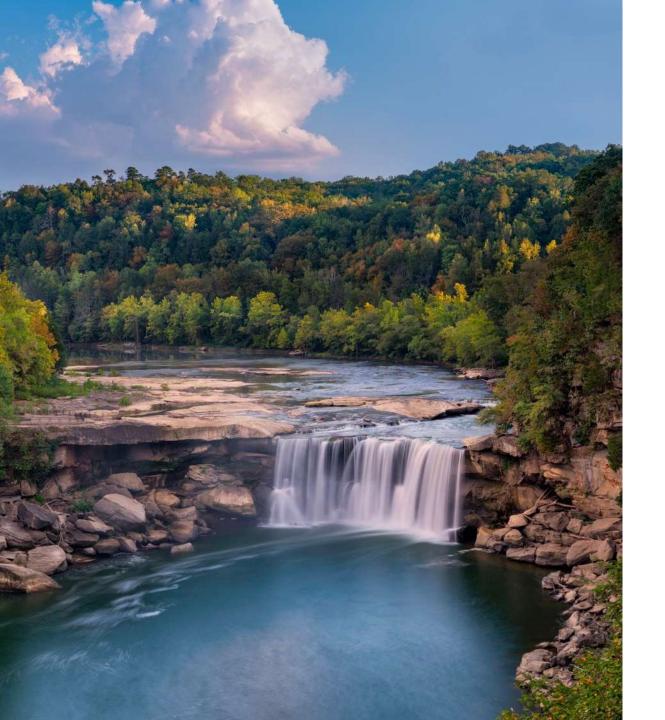


Day Base Size

1,542

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.







Travel USA Visitor Profile

Day Visitation - Kentucky

Main Purpose of Trip



35%

Visiting friends/ relatives



14%

Touring



10%

Shopping



9% City trip



8%

Outdoors



5%

Special event



3%

Theme park



3%

Casino



1%

Conference/ Convention



5%

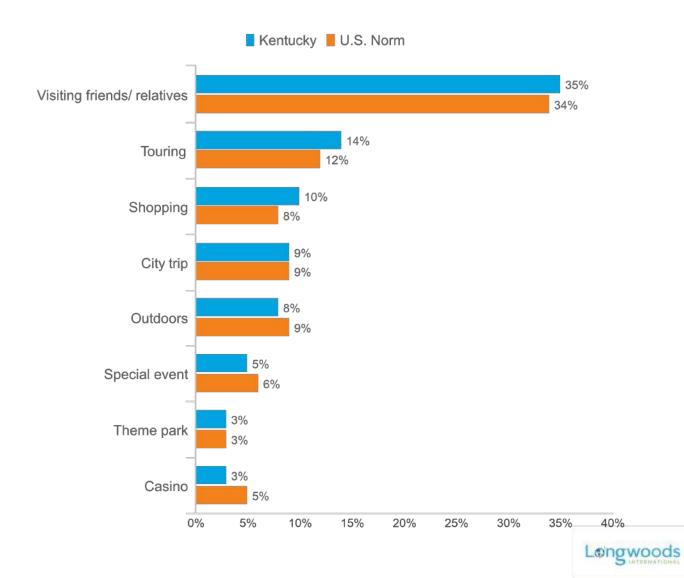
Other business trip



4%

Business-Leisure

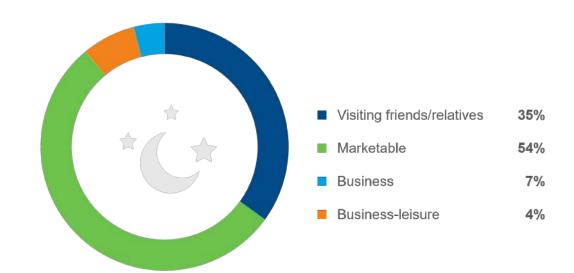
Main Purpose of Leisure Trip







2021 Kentucky Day Trips



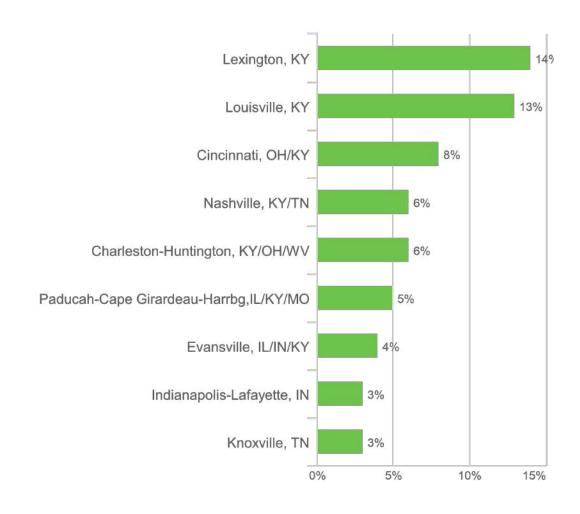






Season of Trip Total Day Person-Trips

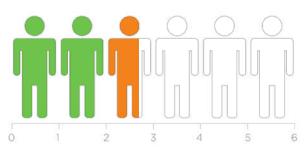
DMA Origin Of Trip





Size of Travel Party



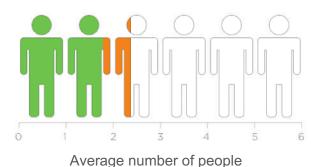


Total

2.8



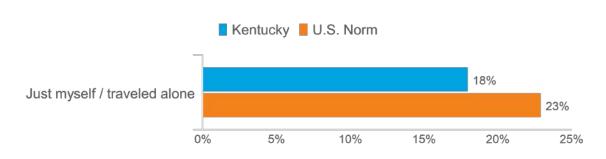




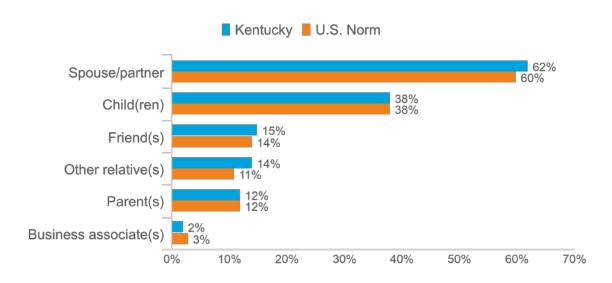
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

38%

U.S. Norm: 36%

Entertainment Activities

51%

U.S. Norm: 48%

Cultural Activities

25%

U.S. Norm: 22%

Sporting Activities

18%

U.S. Norm: 17%

Business Activities



16%

U.S. Norm: 14%

Activities and	Experiences	(Top 10)



Shopping Types on Trip

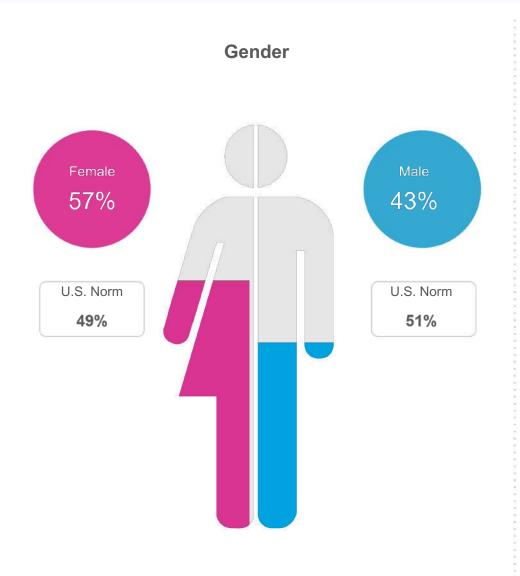
		Kentucky	U.S. Norm
	Outlet/mall shopping	49%	46%
Ì	Big box stores (Walmart, Costco)	39%	28%
	Convenience/grocery shopping	33%	26%
	Souvenir shopping	25%	24%
	Boutique shopping	21%	22%
20000000	Antiquing	19%	13%

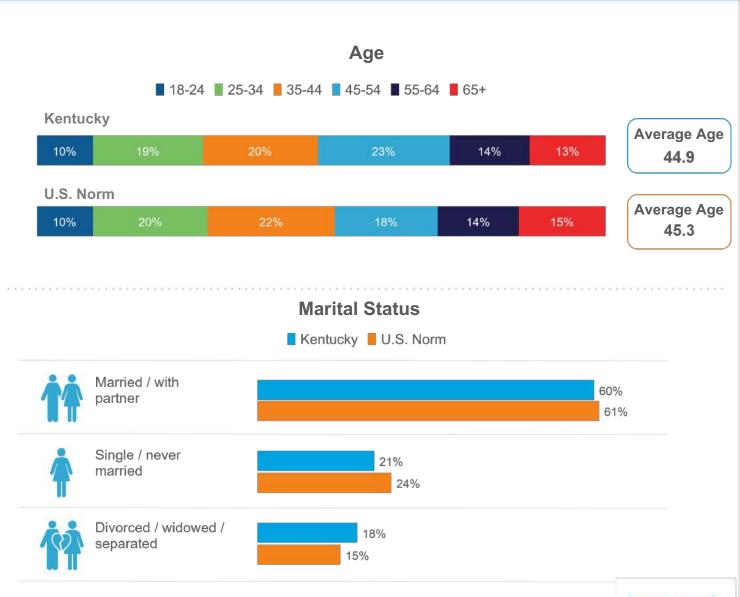
Base: 2021 Day Person-Trips that included Shopping

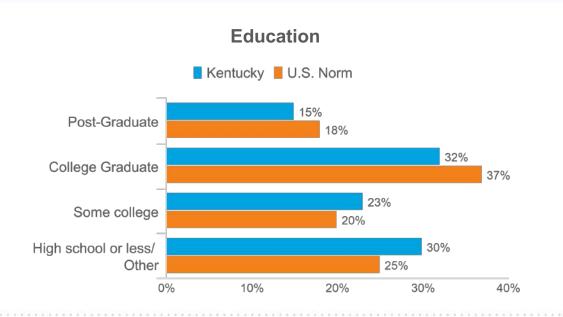
Dining Types on Trip

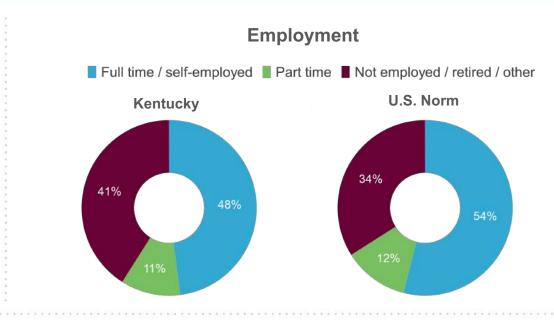
		Kentucky	U.S. Norm
Y4	Unique/local food	36%	34%
FILE.	Picnicking	17%	14%
	Street food/food trucks	16%	17%
	Fine/upscale dining	15%	15%
N BU	Food delivery service (UberEATS, DoorDash, etc.)	14%	15%
**	Gastropubs	8%	7%

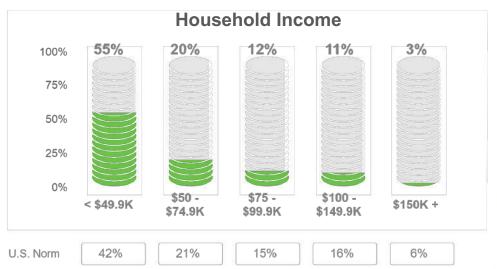


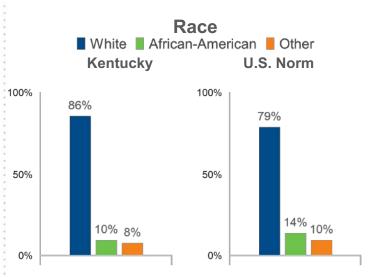


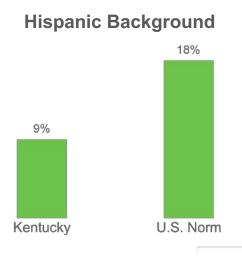












Household Size



Children in Household

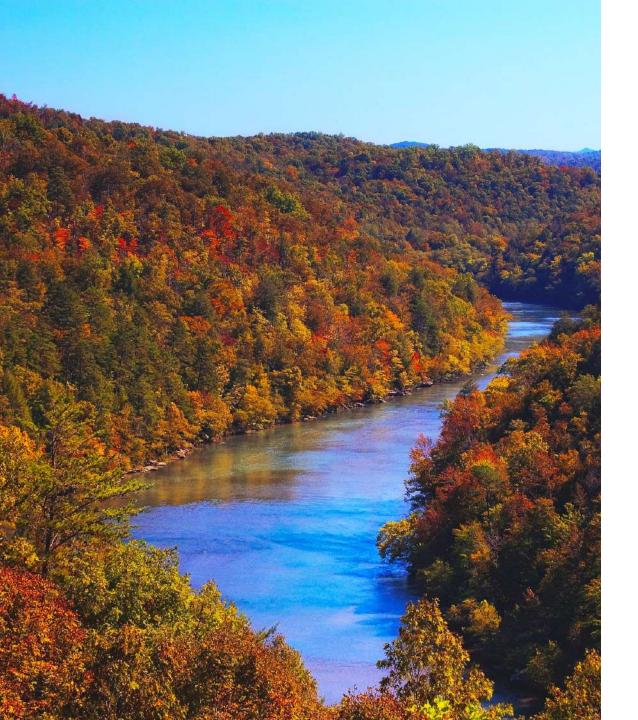




U.S. Norm

■ No children under 18	52%
Any 13-17	20%
Any 6-12	28%
Any child under 6	20%







Travel USA Visitor Profile

Regions Maps







Travel USA Visitor Profile

Northern Kentucky River

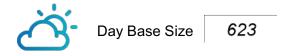
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- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2020 and 2021 trips. This is to ensure a sufficient sample base for reliable results
- However, visitor volumes and expenditures represent 2021 only.
 These are based on our survey data and a careful review of other known destination data sources to ensure that our estimates are as accurate as possible, such as government data and STR reporting.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Northern Kentucky River Region, the following sample was achieved in 2020/2021:

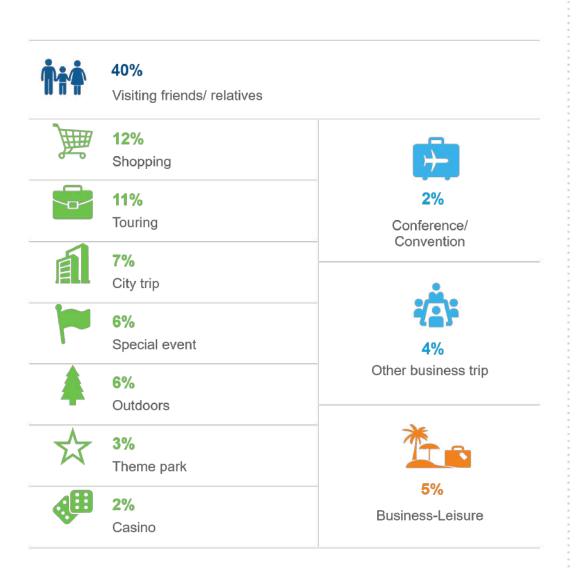


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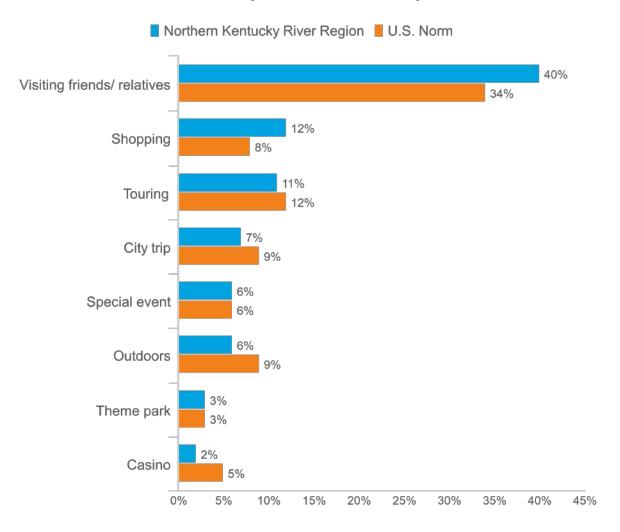
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip

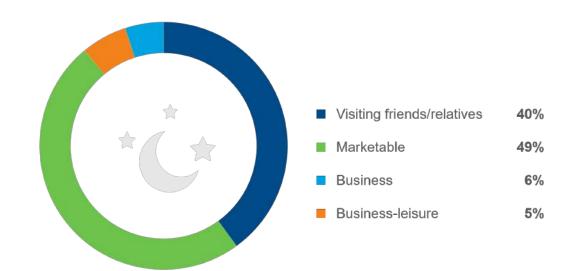








Northern Kentucky River Region Day Trips

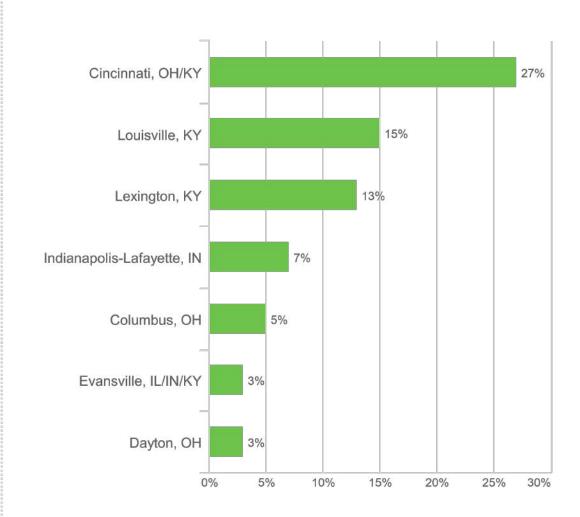




State Origin Of Trip



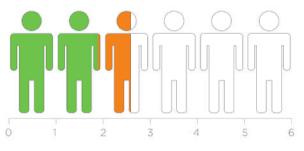
DMA Origin Of Trip









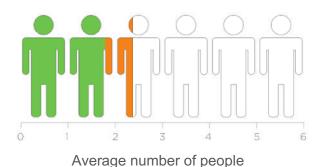


Total

2.7

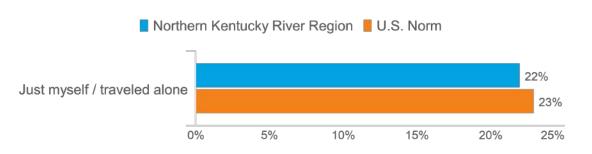


U.S. Norm

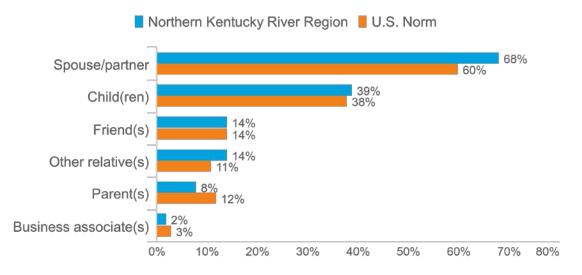


Total **2.6**

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

28%

U.S. Norm: 36%

Entertainment Activities

45%

U.S. Norm: 48%

Cultural Activities

17%

U.S. Norm: 22%

Sporting Activities

9%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Experiences (Top 10)

	Activit	Northern Kentucky River Region	U.S. Norm
	Shopping	21%	19%
48	Sightseeing	14%	11%
	Landmark/historic site	9%	8%
Pq	Attending celebration	8%	10%
in the second	Local parks/playgrounds	8%	6%
	Museum	6%	7%
	Hiking/backpacking	5%	5%
\$555	Aquarium	5%	3%
4	National/state park	5%	5%
<u>is</u>	Swimming	4%	6%

Shopping Types on Trip

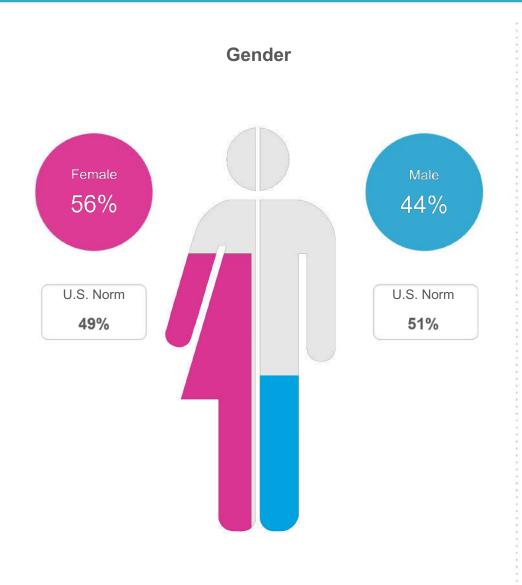
		Northern Kentucky River Region	U.S. Norm
	Outlet/mall shopping	56%	46%
	Big box stores (Walmart, Costco)	32%	28%
	Convenience/grocery shopping	24%	26%
	Boutique shopping	22%	22%
000000000	Antiquing	13%	13%
	Souvenir shopping	11%	24%

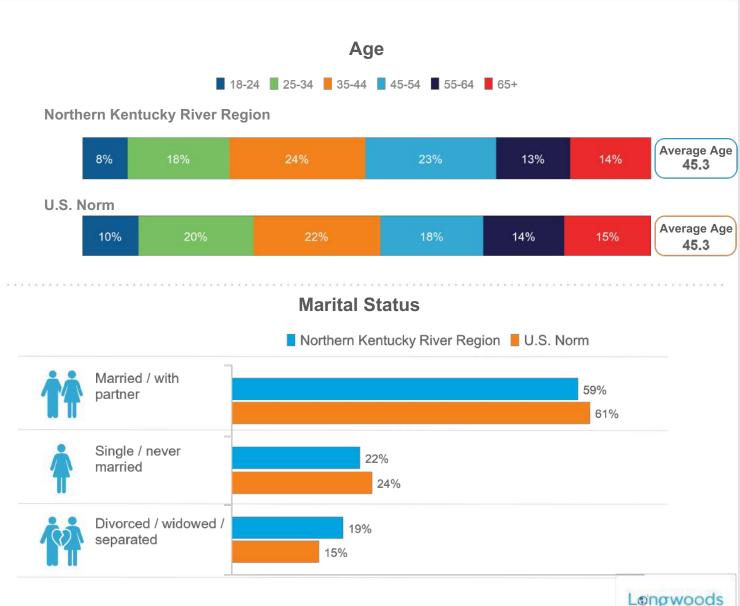
Base: 2020/2021 Day Person-Trips that included Shopping

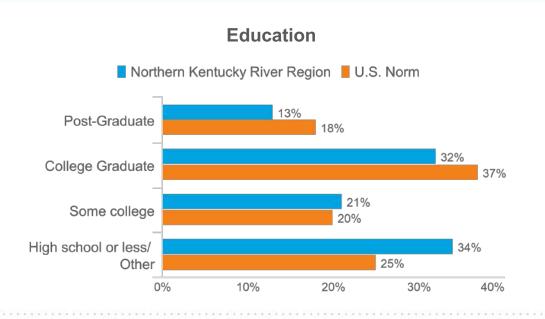
Dining Types on Trip

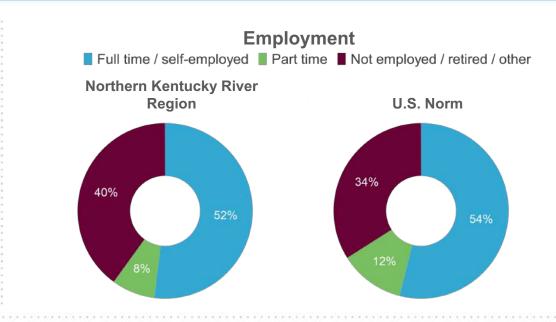
		Northern Kentucky River Region	U.S. Norm
Y4	Unique/local food	32%	34%
	Street food/food trucks	14%	17%
FIL	Picnicking	13%	14%
	Fine/upscale dining	9%	15%
	Food delivery service (UberEATS, DoorDash, etc.)	8%	15%
#	Gastropubs	4%	7%



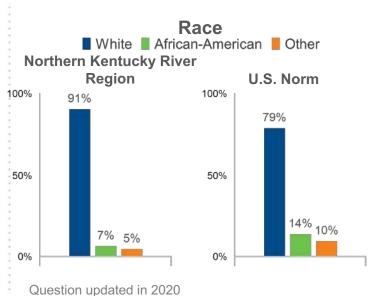


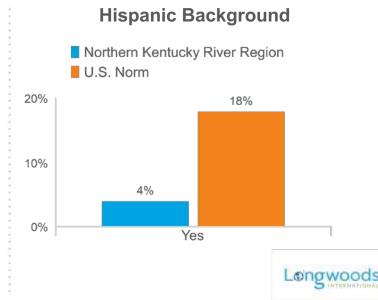












Household Size



Children in Household















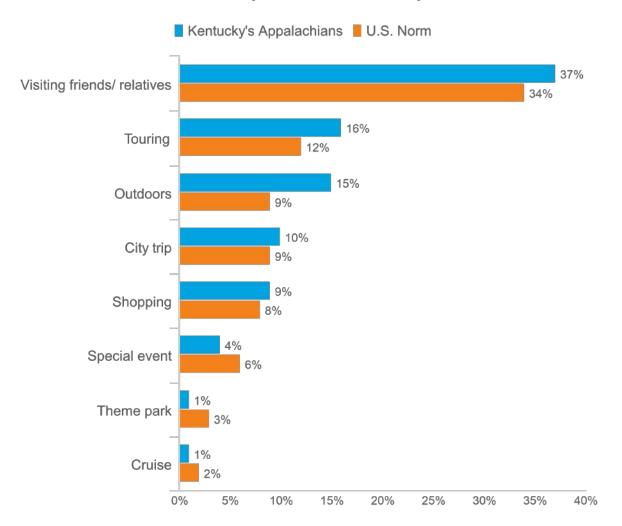
Travel USA Visitor Profile

Kentucky's Appalachians

Main Purpose of Trip



Main Purpose of Leisure Trip

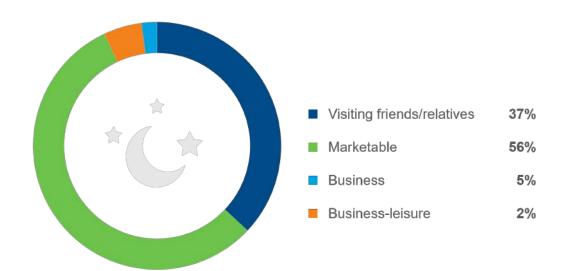






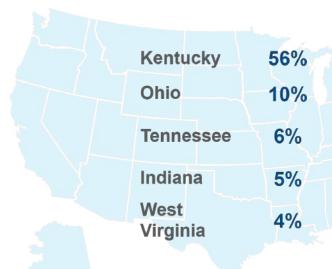


Kentucky's Appalachians Day Trips

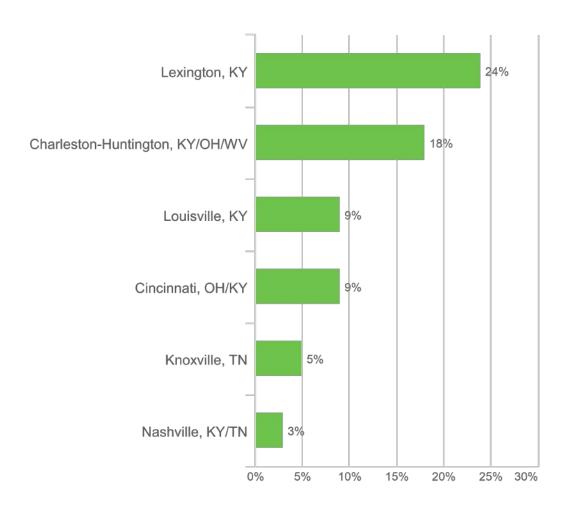




State Origin Of Trip



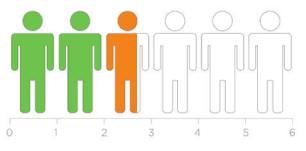
DMA Origin Of Trip





Size of Travel Party



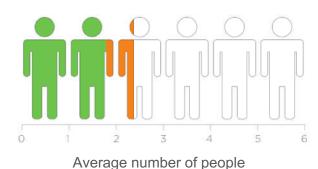


Total

2.8

Average number of people

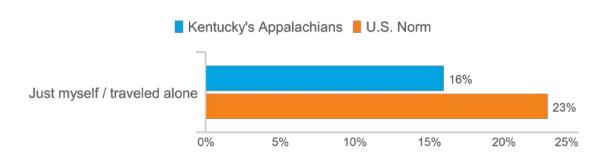
U.S. Norm



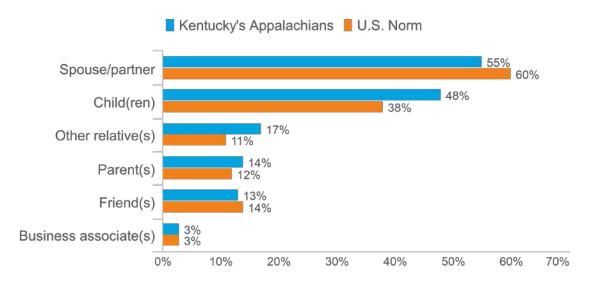
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





19%

5%

Activity Groupings

Outdoor Activities

42%

U.S. Norm: 36%

Entertainment Activities

44%

U.S. Norm: 48%

Cultural Activities



22%

U.S. Norm: 22%

Sporting Activities

15%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Experiences (Top 10) Kentucky's Appalachians U.S. Norm



25%

11%















Shopping Types on Trip

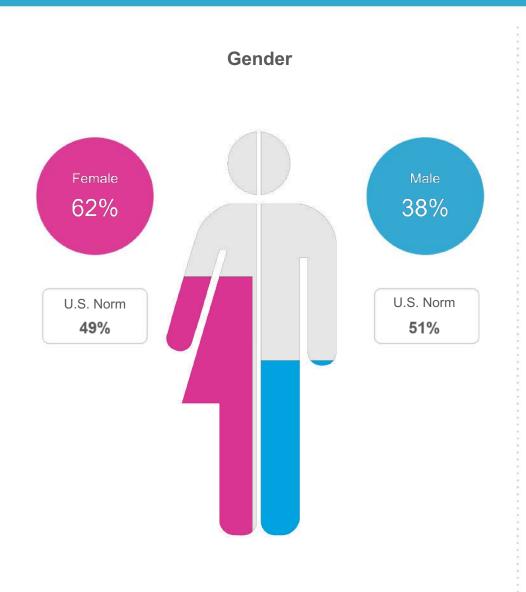
		Kentucky's Appalachians	U.S. Norm
	Outlet/mall shopping	43%	46%
·	Big box stores (Walmart, Costco)	41%	28%
	Convenience/grocery shopping	38%	26%
	Souvenir shopping	15%	24%
	Boutique shopping	11%	22%
00000000	Antiquing	11%	13%

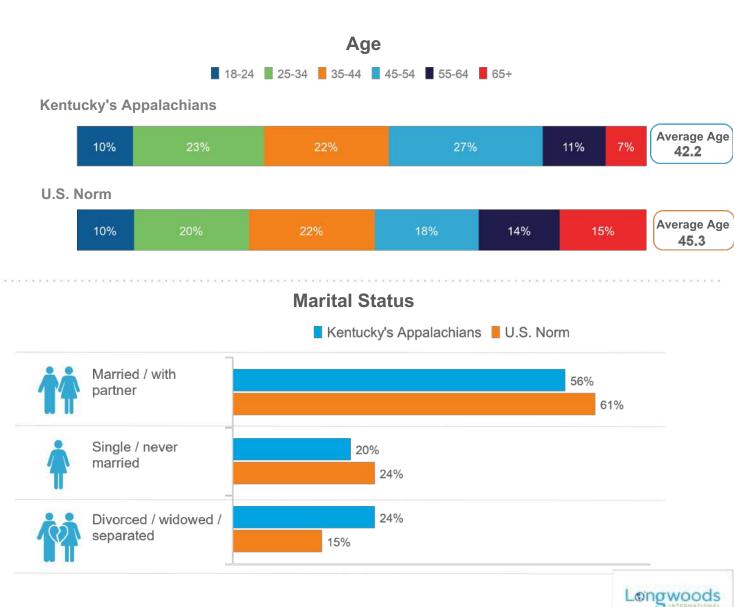
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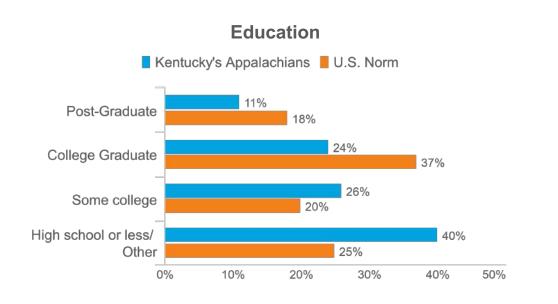
Dining Types on Trip

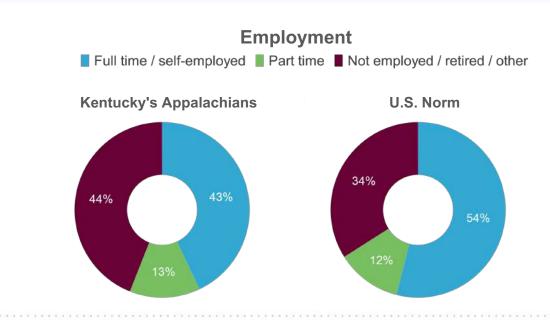
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	Fine/upscale dining	11%	15%
#	Gastropubs	2%	7%



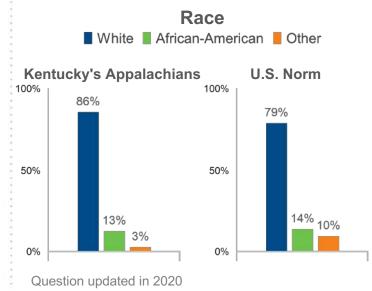


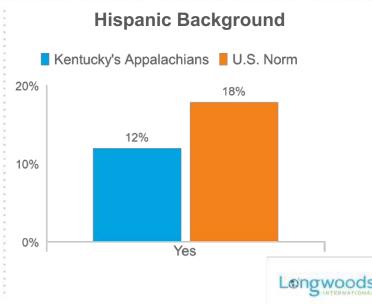












Household Size



Children in Household

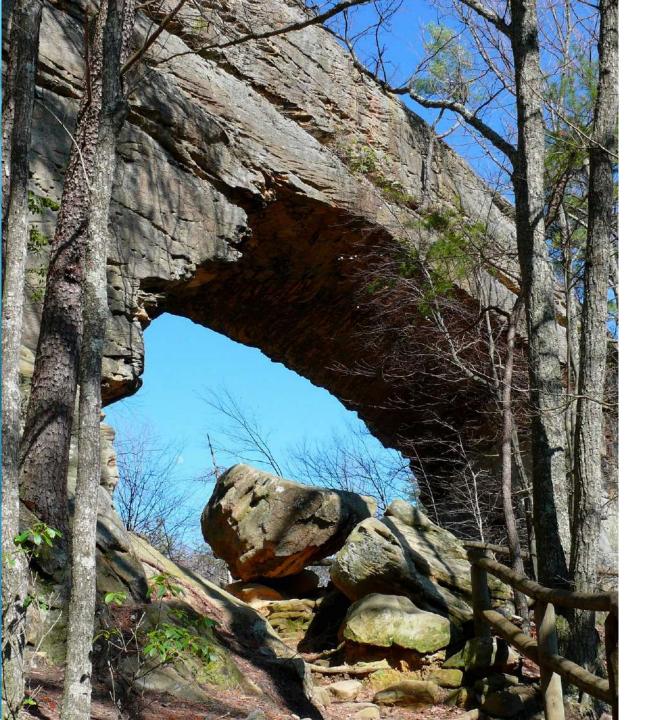






U.S. Norm	
■ No children under 18	52%
■ Any 13-17	20%
■ Any 6-12	28%
Any child under 6	20%







Travel USA Visitor Profile

Daniel Boone Country

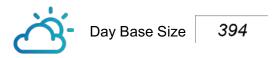
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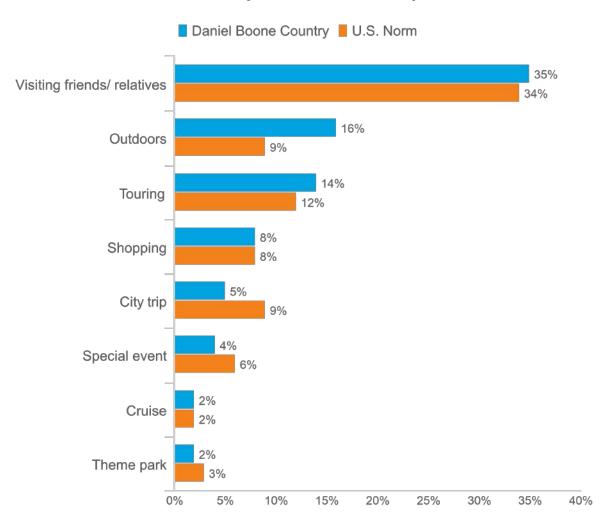
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip

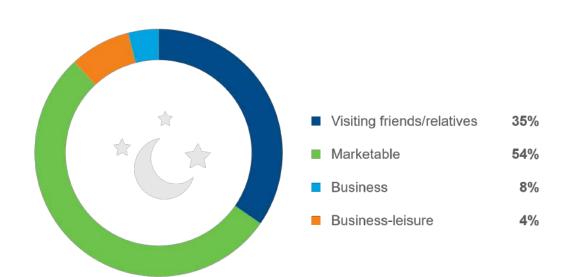






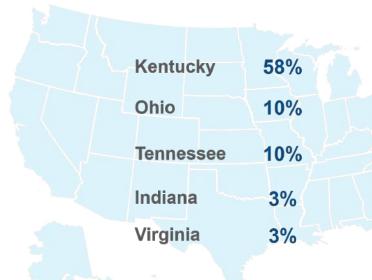


Daniel Boone Country Day Trips

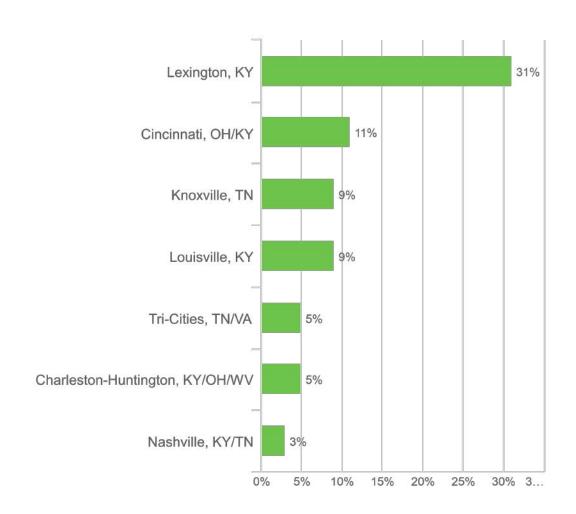




State Origin Of Trip

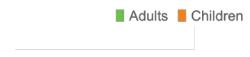


DMA Origin Of Trip

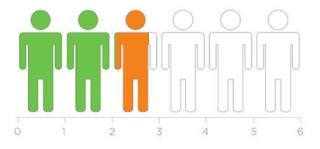




Size of Travel Party



Daniel Boone Country

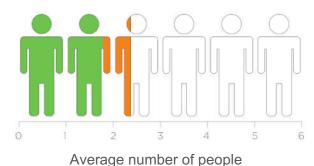


Total

2.9

Average number of people

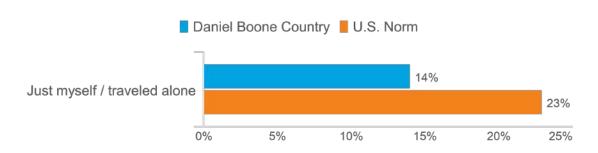
U.S. Norm



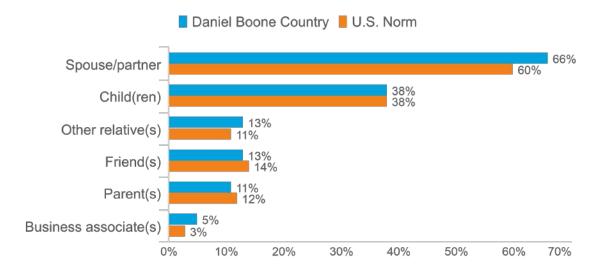
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

44%

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Entertainment Activities

41%

U.S. Norm: 48%

Cultural Activities

25%

U.S. Norm: 22%

Sporting Activities

9%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Experiences (Top 10)

		Daniel Boone Country	U.S. Norm
48	Sightseeing	21%	11%
	Hiking/backpacking	17%	5%
	Shopping	16%	19%
	Landmark/historic site	15%	8%
	National/state park	13%	5%
P	Attending celebration	11%	10%
7	Nature tours/wildlife viewing/birding	8%	5%
	Fishing	8%	4%
	Museum	8%	7%
5	Camping	7%	3%

Shopping Types on Trip

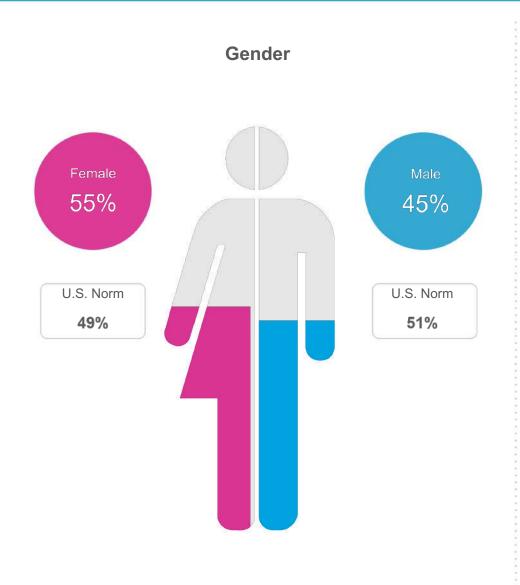
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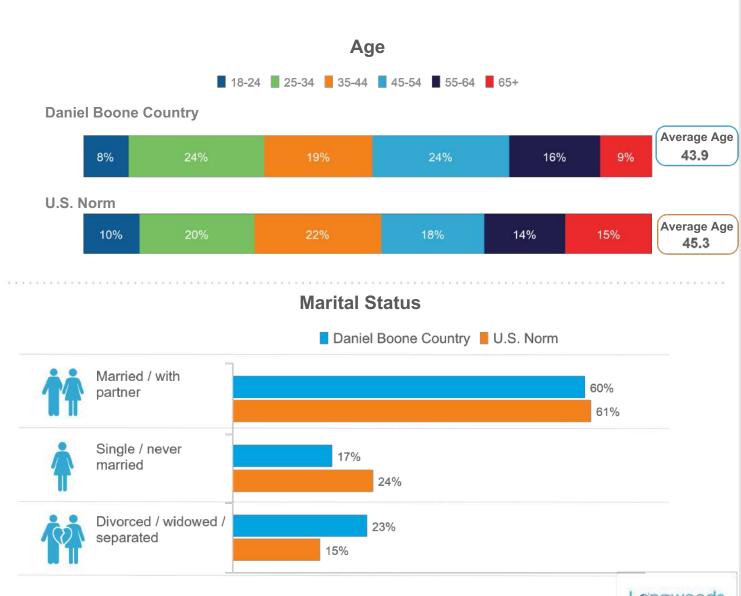
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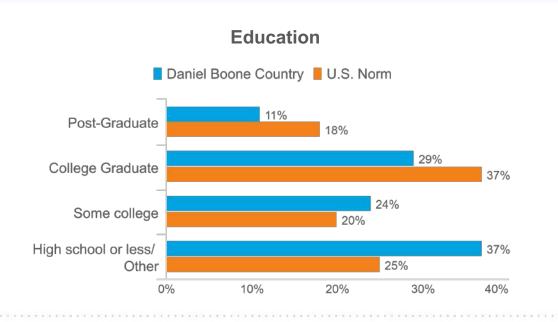
Dining Types on Trip

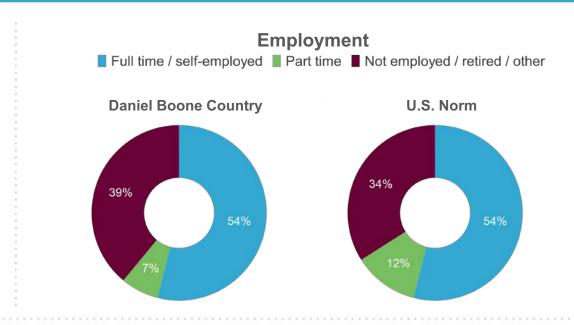
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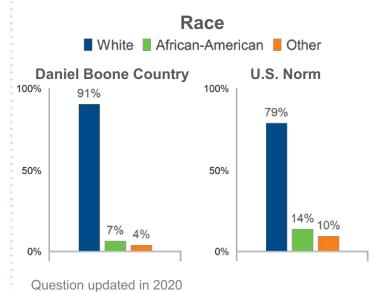


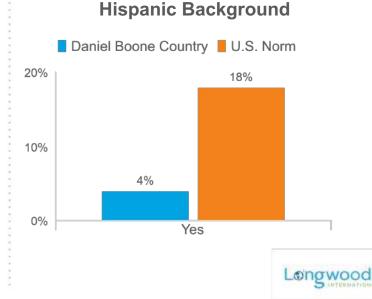












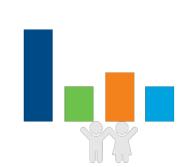
Household Size



Children in Household















Travel USA Visitor Profile

Kentucky's Southern Shorelines

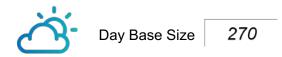
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 These are based on our survey data and a careful review of other known destination data sources to ensure that our estimates are as accurate as possible, such as government data and STR reporting.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky's Southern Shorelines, the following sample was achieved in 2020/2021:

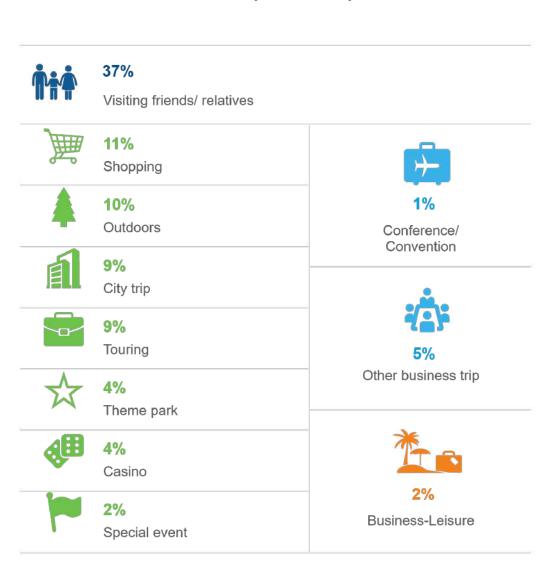


A **day trip** is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.

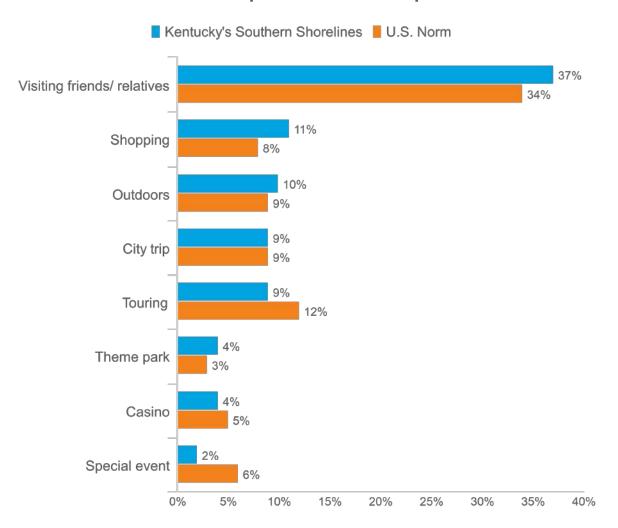
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







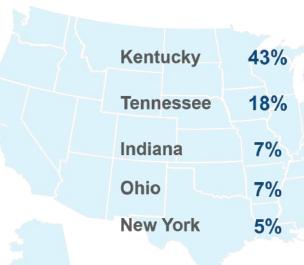


Kentucky's Southern Shorelines Day Trips

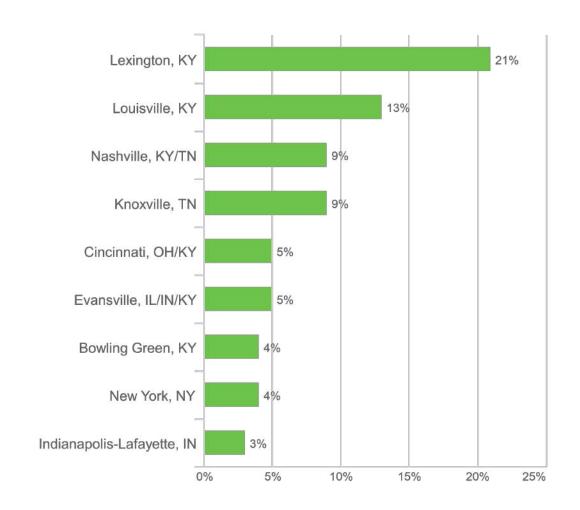




State Origin Of Trip



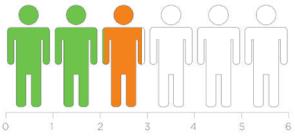
DMA Origin Of Trip





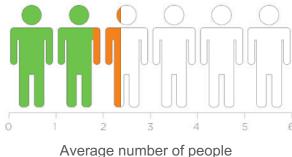






Average number of people

U.S. Norm



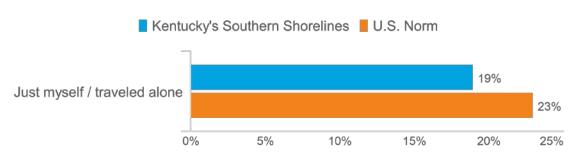
2.6

Total

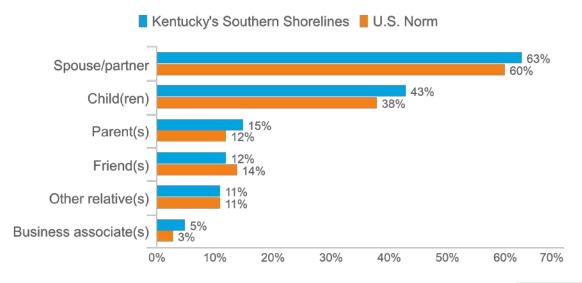
3.0

Total

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

47%

U.S. Norm: 36%

Entertainment Activities

50%

U.S. Norm: 48%

Cultural Activities



27%

U.S. Norm: 22%

Sporting Activities

21%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Experiences (Top 10)

		Kentucky's Southern Shorelines	U.S. Norm
Sh	opping 	21%	19%
Sig	htseeing	15%	11%
Att	ending celebration	14%	10%
Fis	hing	12%	4%
GTO Lar	ndmark/historic site	12%	8%
Hik		10%	5%
Loc par	cal rks/playgrounds	10%	6%
Bu	siness meeting	9%	6%
Sw Sw	rimming 	8%	6%
	siness nvention/conference 	8%	5%

Shopping Types on Trip

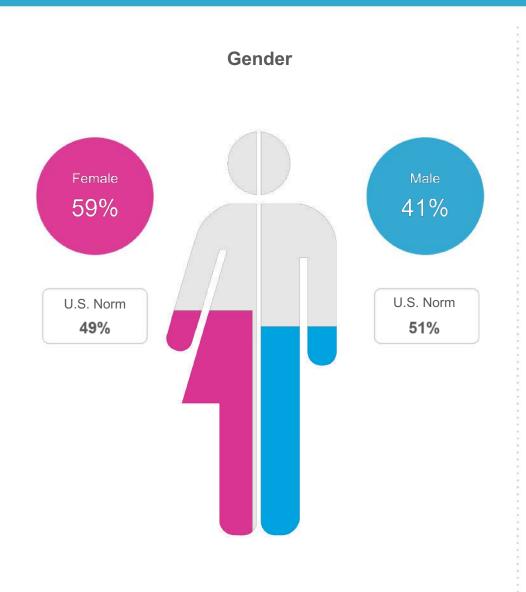
		Kentucky's Southern Shorelines	U.S. Norm
	Outlet/mall shopping	49%	46%
	Convenience/grocery shopping	38%	26%
	Souvenir shopping	33%	24%
<u> </u>	Big box stores (Walmart, Costco)	24%	28%
	Antiquing	17%	13%
	Boutique shopping	15%	22%

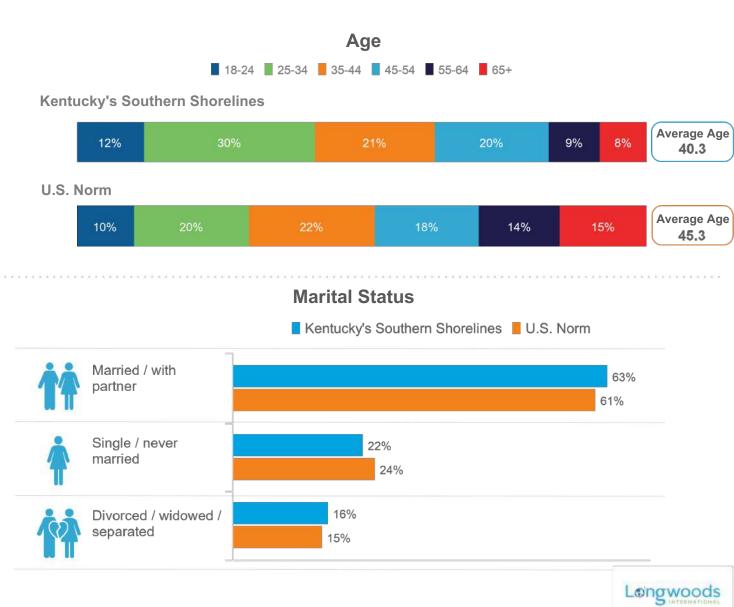
Base: 2020/2021 Day Person-Trips that included Shopping

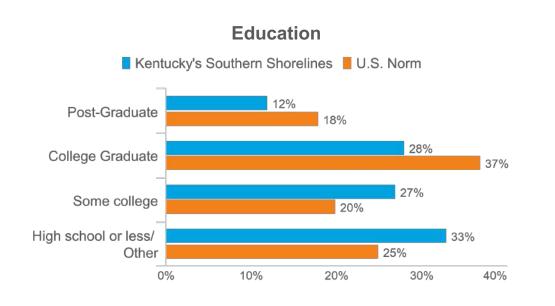
Dining Types on Trip

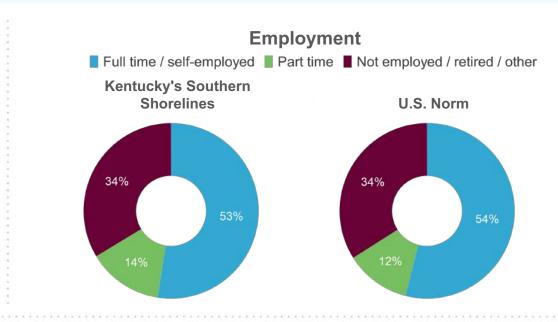
		Kentucky's Southern Shorelines	U.S. Norm
Y4	Unique/local food	34%	34%
	Picnicking	18%	14%
	Food delivery service (UberEATS, DoorDash, etc.)	17%	15%
	Street food/food trucks	15%	17%
	Fine/upscale dining	15%	15%
#	Gastropubs	6%	7%



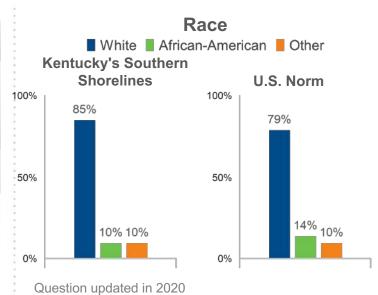


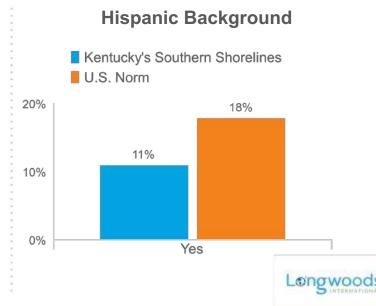












Household Size



Children in Household





No children under 18	37%
Any 13-17	25%
Any 6-12	33%
Any child under 6	32%



U.S. Norm









Travel USA Visitor Profile

Caves, Lakes & Corvettes

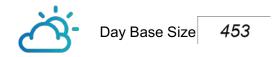
Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
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Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Caves, Lakes, & Corvettes, the following sample was achieved in 2020/2021:



A **day trip** is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.

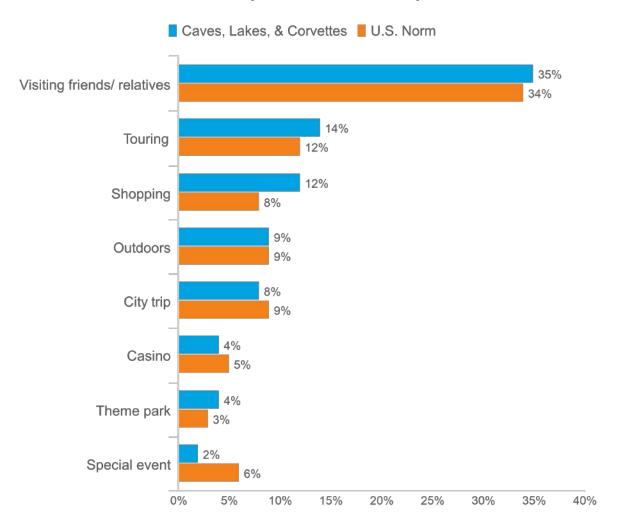
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







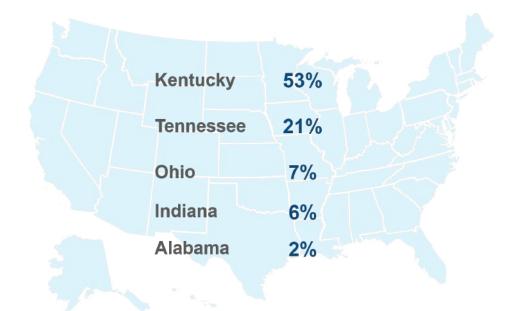


Caves, Lakes, & Corvettes Day Trips

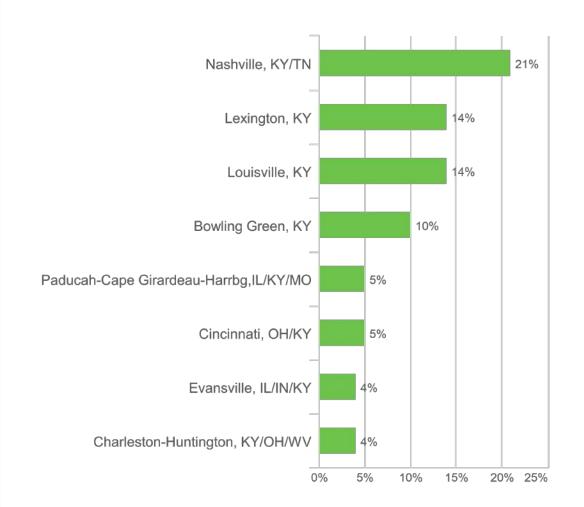




State Origin Of Trip



DMA Origin Of Trip

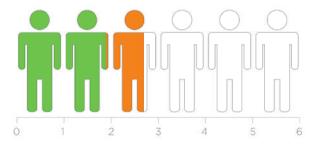




Size of Travel Party



Caves, Lakes, & Corvettes

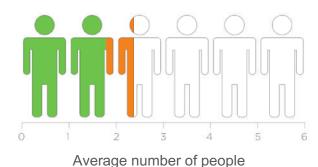


Total

2.9

Average number of people

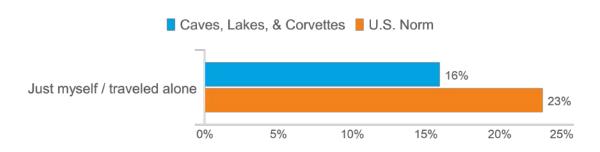
U.S. Norm



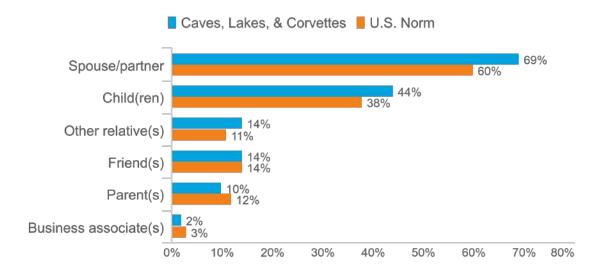
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

42%

U.S. Norm: 36%

Entertainment Activities

51%

U.S. Norm: 48%

Cultural Activities

21%

U.S. Norm: 22%

Sporting Activities

9%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Ex	periences (Top 10)

		Caves, Lakes, & Corvettes	U.S. Norm
	Shopping	27%	19%
	Sightseeing	18%	11%
	Landmark/historic site	12%	8%
	Hiking/backpacking	10%	5%
A. T.	Local parks/playgrounds	10%	6%
7	Nature tours/wildlife viewing/birding	10%	5%
P	Attending celebration	9%	10%
4	National/state park	9%	5%
	Fishing	8%	4%
	Museum	8%	7%

Shopping Types on Trip

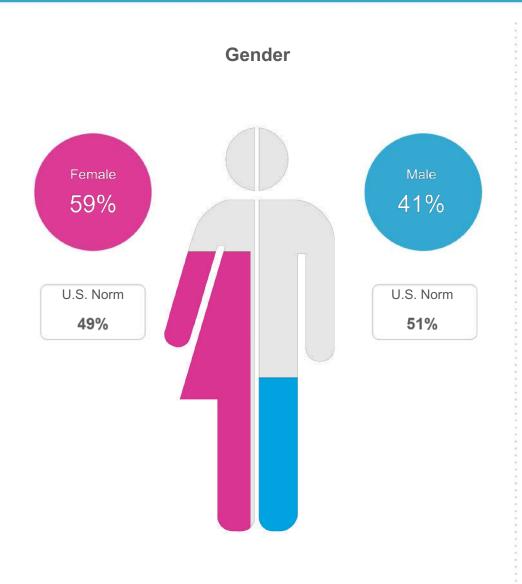
		Caves, Lakes, & Corvettes	U.S. Norm
	Outlet/mall shopping	50%	46%
·	Big box stores (Walmart, Costco)	33%	28%
	Convenience/grocery shopping	24%	26%
	Souvenir shopping	21%	24%
	Antiquing	16%	13%
	Boutique shopping	14%	22%

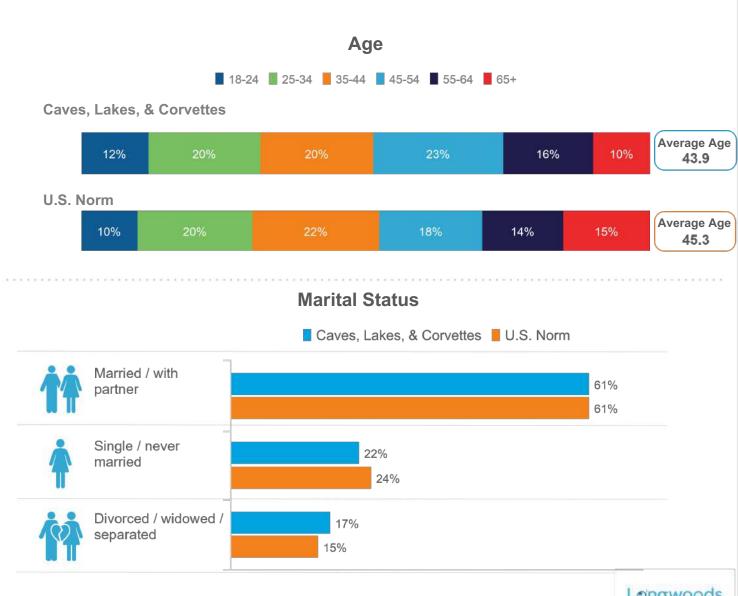
Base: 2020/2021 Day Person-Trips that included Shopping

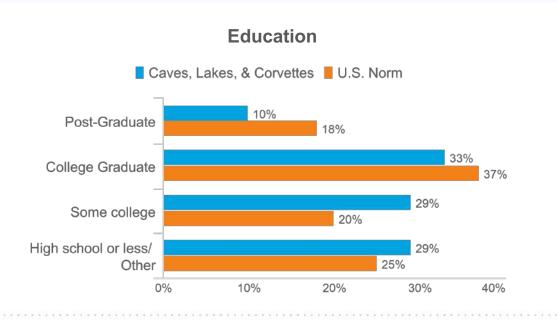
Dining Types on Trip

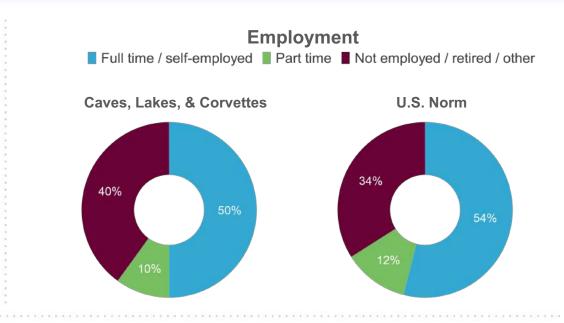
		Caves, Lakes, & Corvettes	U.S. Norm
Y4	Unique/local food	38%	34%
FI.	Picnicking	20%	14%
	Food delivery service (UberEATS, DoorDash, etc.)	12%	15%
	Fine/upscale dining	11%	15%
	Street food/food trucks	11%	17%
M	Gastropubs	3%	7%

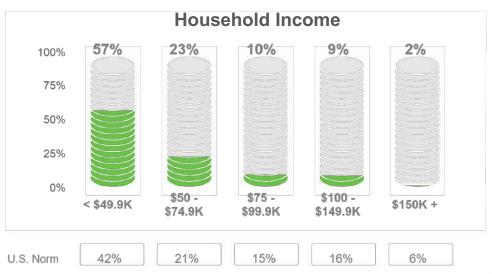


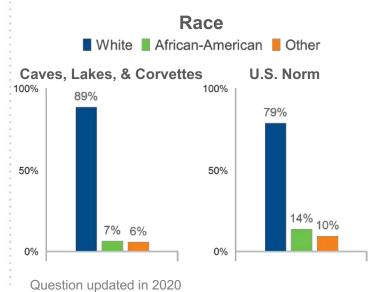


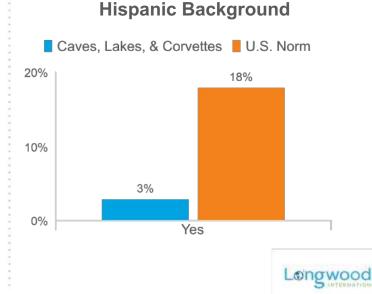












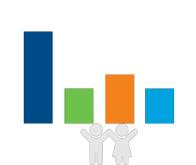
Household Size



Children in Household

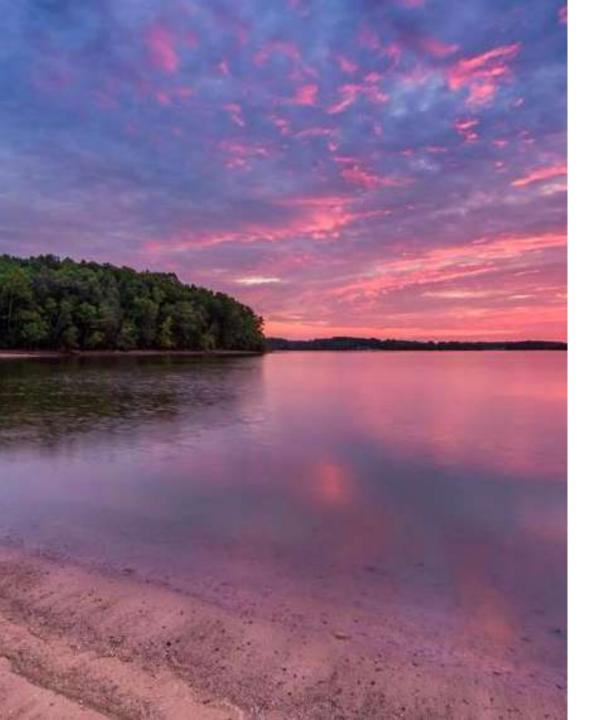














Travel USA Visitor Profile

Western Waterlands

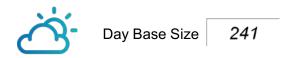
Introduction

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Methodology

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For Western Waterlands, the following sample was achieved in 2020/2021:



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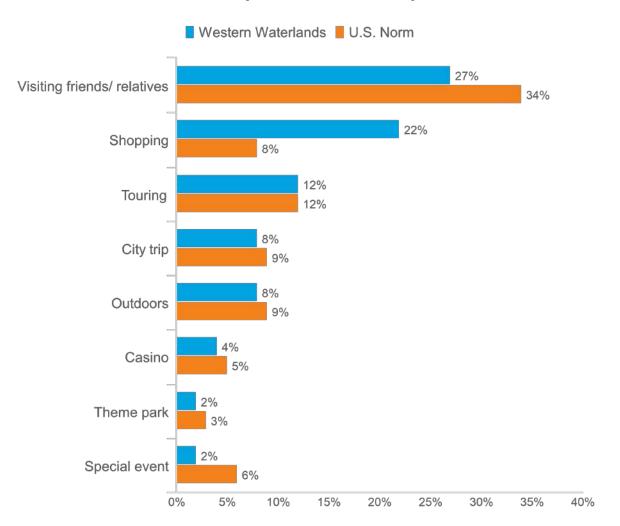
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip









Western Waterlands Day Trips

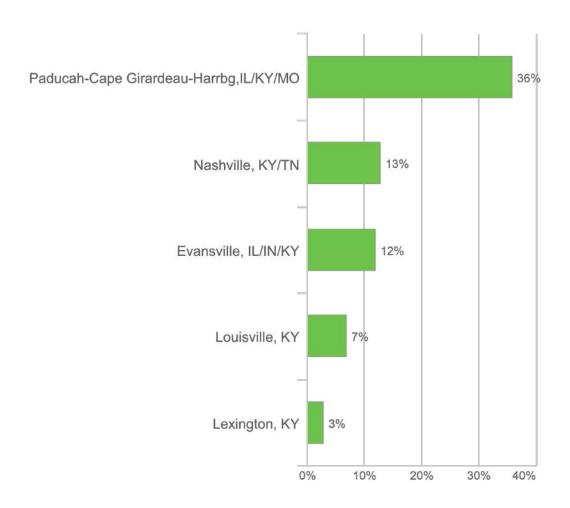




State Origin Of Trip



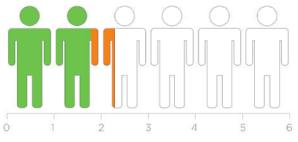
DMA Origin Of Trip





Size of Travel Party



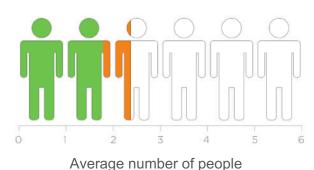


Total

2.5

Average number of people

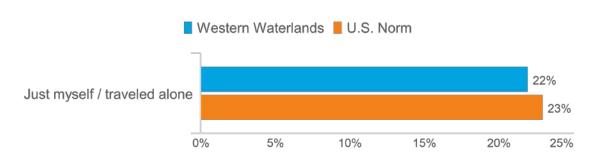
U.S. Norm



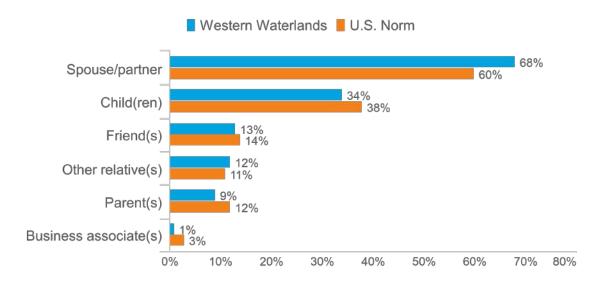
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

34%

U.S. Norm: 36%

Entertainment Activities

56%

U.S. Norm: 48%

Cultural Activities



18%

U.S. Norm: 22%

Sporting Activities

8%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Ex	periences ((10 aoT)

	Western Waterlands	U.S. Norm
Shopping	34%	19%
Sightseeing	13%	11%
Landmark/historic site	10%	8%
Business meeting	9%	6%
Professional medical services	9%	5%
Fishing	8%	4%
Nature tours/wildlife viewing/birding	8%	5%
National/state park	7%	5%
Casino	6%	7%
Local parks/playgrounds	6%	6%

Shopping Types on Trip

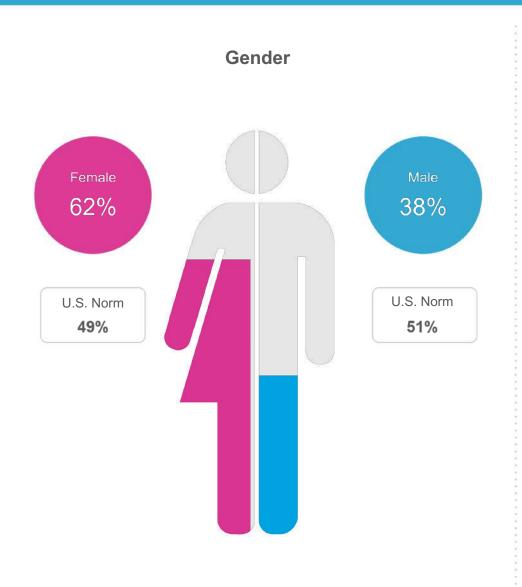
		Western Waterlands	U.S. Norm
	Outlet/mall shopping	64%	46%
<u> </u>	Big box stores (Walmart, Costco)	37%	28%
	Convenience/grocery shopping	28%	26%
	Boutique shopping	22%	22%
03000000	Antiquing	13%	13%
	Souvenir shopping	13%	24%

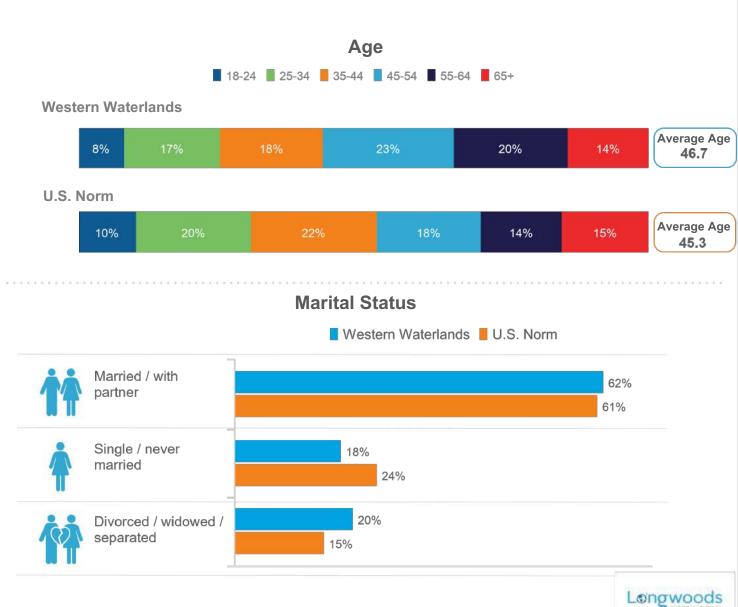
Base: 2020/2021 Day Person-Trips that included Shopping

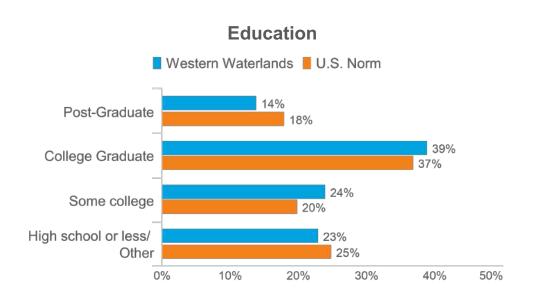
Dining Types on Trip

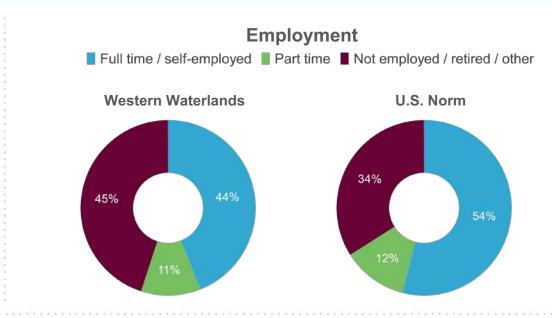
		Western Waterlands	U.S. Norm
(44)	Unique/local food	33%	34%
THE PARTY OF THE P	Picnicking	15%	14%
	Fine/upscale dining	14%	15%
B	Food delivery service (UberEATS, DoorDash, etc.)	8%	15%
	Street food/food trucks	7%	17%
#	Gastropubs	4%	7%

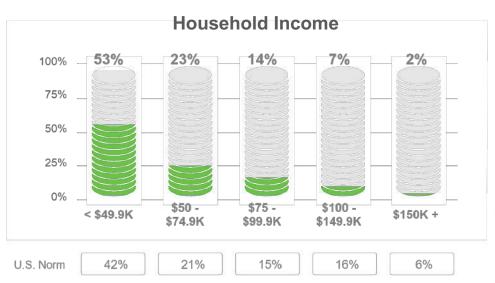


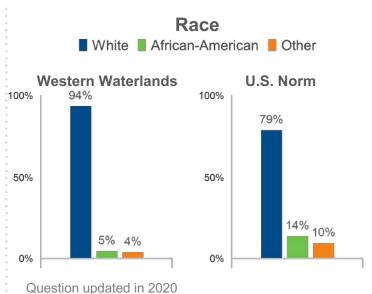


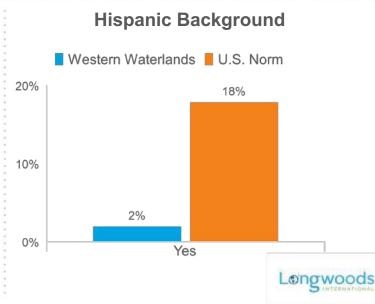












Household Size



Children in Household







U.S. Norm	
No children under 18	52%
■ Any 13-17	20%
Any 6-12	28%
Any child under 6	20%







Travel USA Visitor Profile

Bluegrass, Blues & BBQ

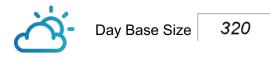
Introduction

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Methodology

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For Bluegrass, Blues, & BBQ, the following sample was achieved in 2020/2021:



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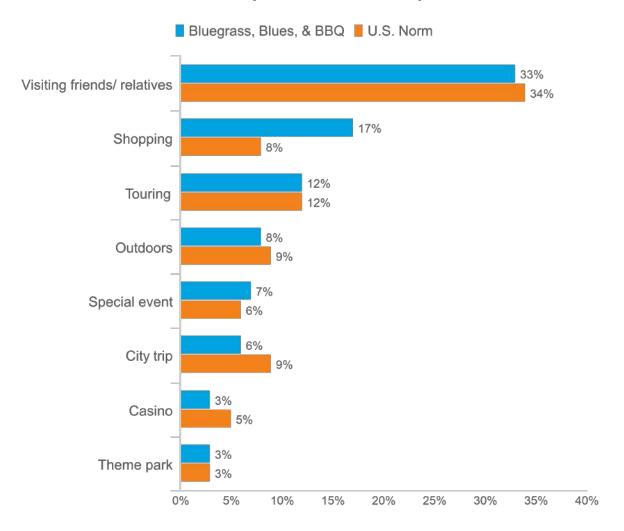
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip

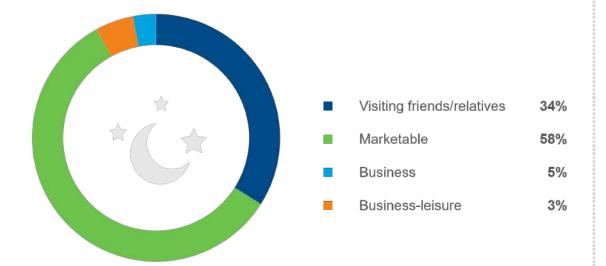


Main Purpose of Leisure Trip







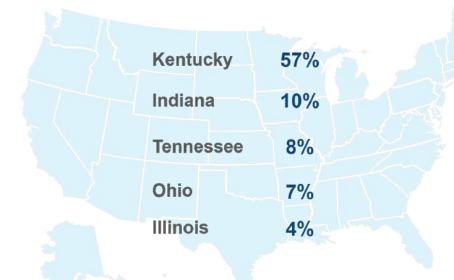


Bluegrass, Blues, & BBQ Day Trips

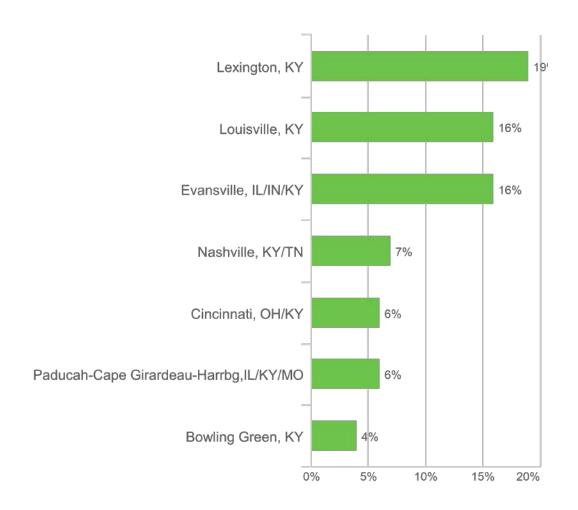




State Origin Of Trip



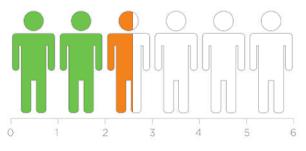
DMA Origin Of Trip









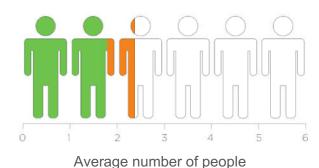


Total

2.7

Average number of people

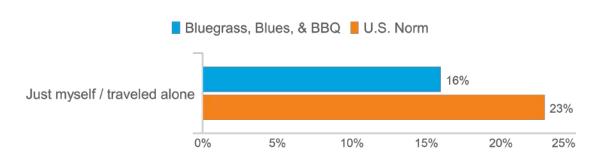
U.S. Norm



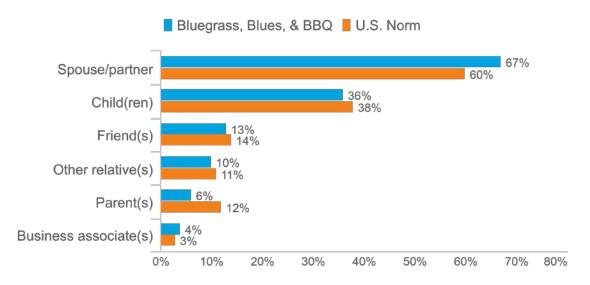
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

31%

U.S. Norm: 36%

Entertainment Activities

52%

U.S. Norm: 48%

Cultural Activities



16%

U.S. Norm: 22%

Sporting Activities

9%

U.S. Norm: 17%

Business Activities

244) 9%

U.S. Norm: 14%

Activities and Experiences (Top 10)

	Activities	Bluegrass, Blues, & BBQ	U.S. Norm
	Shopping	30%	19%
43	Sightseeing	15%	11%
	Landmark/historic site	11%	8%
	Local parks/playgrounds	11%	6%
	Hiking/backpacking	10%	5%
3	Nature tours/wildlife viewing/birding	7%	5%
P	Attending celebration	7%	10%
	Fishing	6%	4%
4	Camping	6%	3%
	National/state park	6%	5%

Shopping Types on Trip

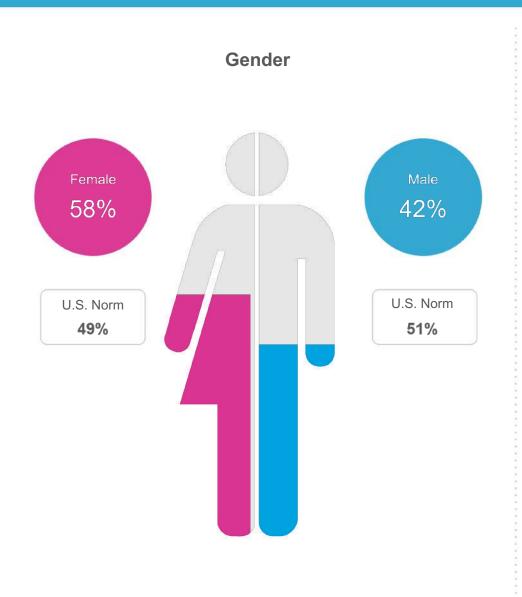
		Bluegrass, Blues, & BBQ	U.S. Norm
	Outlet/mall shopping	56%	46%
ÎÎ	Big box stores (Walmart, Costco)	43%	28%
	Convenience/grocery shopping	36%	26%
	Boutique shopping	19%	22%
23202220 23202220	Antiquing	16%	13%
	Souvenir shopping	14%	24%

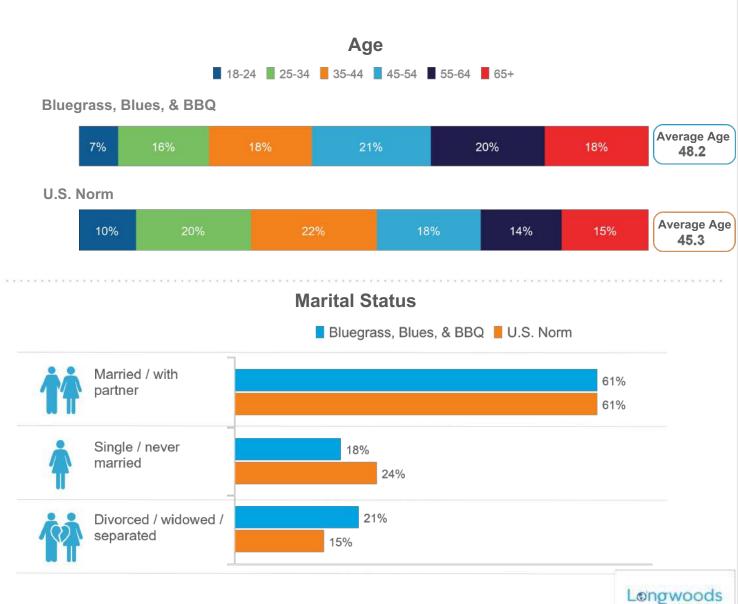
Base: 2020/2021 Day Person-Trips that included Shopping

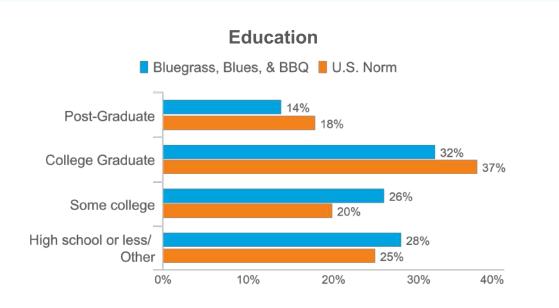
Dining Types on Trip

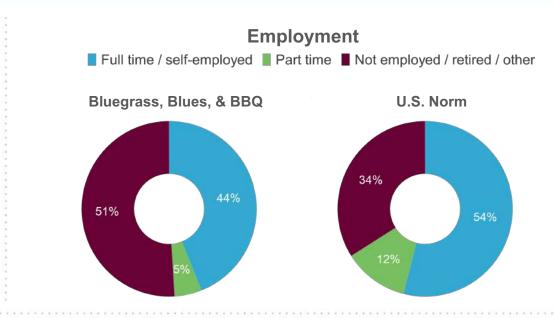
		Bluegrass, Blues, & BBQ	U.S. Norm
(44)	Unique/local food	49%	34%
	Street food/food trucks	17%	17%
FIL	Picnicking	12%	14%
	Food delivery service (UberEATS, DoorDash, etc.)	12%	15%
	Fine/upscale dining	10%	15%
\mathcal{M}	Gastropubs	4%	7%



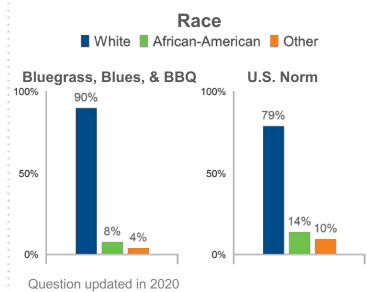


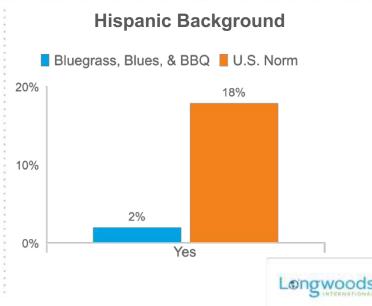










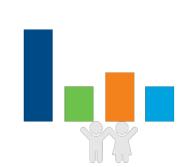


Household Size



Children in Household













Travel USA Visitor Profile

Bourbon, Horses & History

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2020 and 2021 trips. This is to ensure a sufficient sample base for reliable results
- However, visitor volumes and expenditures represent 2021 only.
 These are based on our survey data and a careful review of other known destination data sources to ensure that our estimates are as accurate as possible, such as government data and STR reporting.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bourbon, Horses, & History, the following sample was achieved in 2020/2021:



A **day trip** is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.

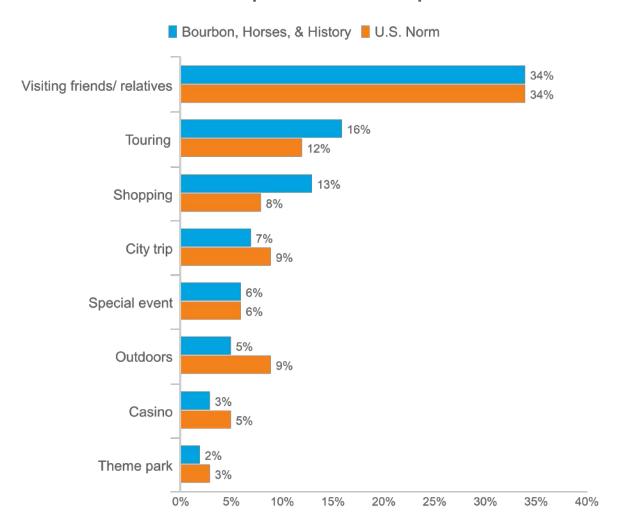
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







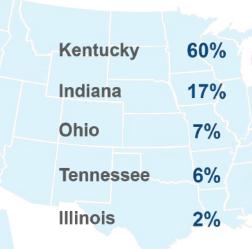


Bourbon, Horses, & History Day Trips

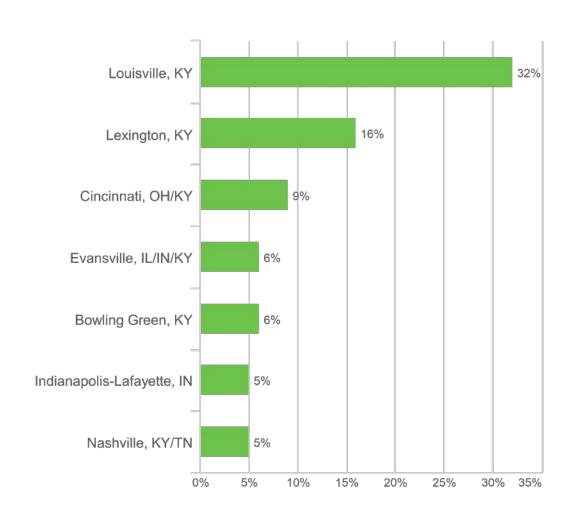




State Origin Of Trip



DMA Origin Of Trip

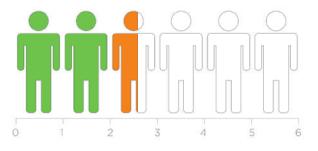




Size of Travel Party



Bourbon, Horses, & History

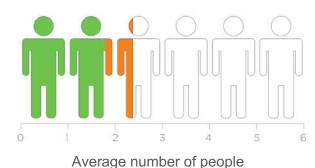


2.7

Total

Average number of people

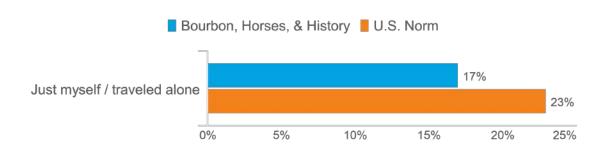
U.S. Norm



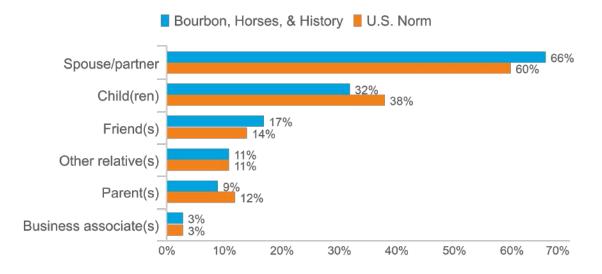
Total

2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party





Activity Groupings

Outdoor Activities

25%

U.S. Norm: 36%

Entertainment Activities

49%

U.S. Norm: 48%

Cultural Activities

17%

U.S. Norm: 22%

Sporting Activities

6%

U.S. Norm: 17%

Business Activities

8%

U.S. Norm: 14%

Activities and Experiences (Top 10)

		Bourbon, Horses, & History	U.S. Norm
	Shopping	25%	19%
	Sightseeing	14%	11%
	Landmark/historic site	12%	8%
17	Winery/brewery/distillery tour	10%	4%
P	Attending celebration	10%	10%
	Local parks/playgrounds	9%	6%
7	Nature tours/wildlife viewing/birding	6%	5%
	Museum	6%	7%
i Can	Business meeting	6%	6%
A	National/state park	5%	5%

Shopping Types on Trip

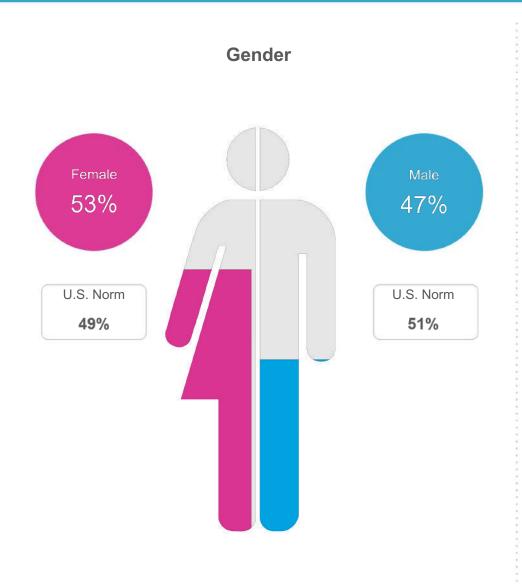
•		Bourbon, Horses, & History	U.S. Norm
	Outlet/mall shopping	51%	46%
<u> </u>	Big box stores (Walmart, Costco)	42%	28%
	Convenience/grocery shopping	29%	26%
	Boutique shopping	23%	22%
	Souvenir shopping	21%	24%
200000000 2000000000	Antiquing	21%	13%

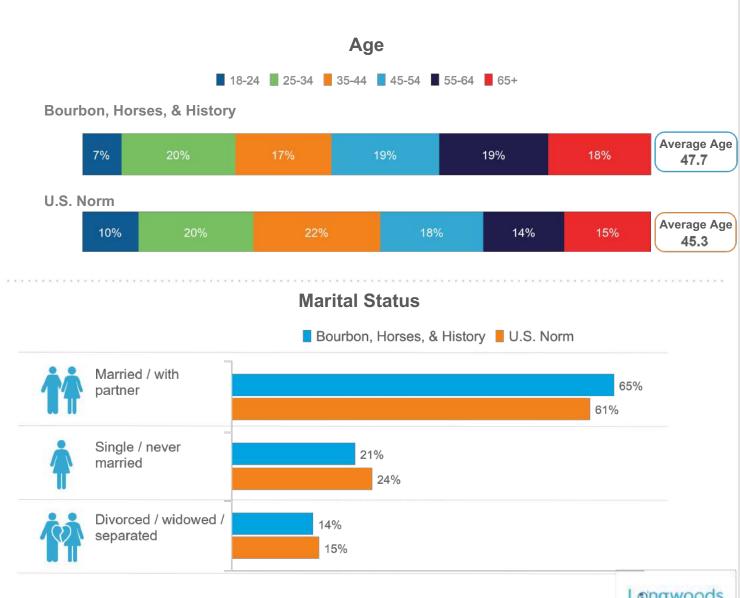
Base: 2020/2021 Day Person-Trips that included Shopping

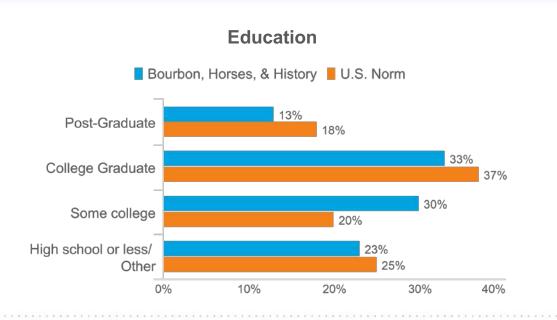
Dining Types on Trip

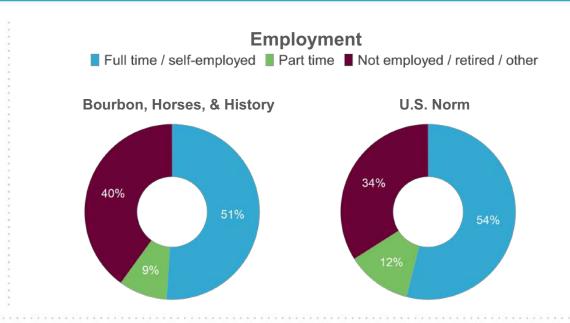
		Bourbon, Horses, & History	U.S. Norm
(Y4)	Unique/local food	40%	34%
	Fine/upscale dining	11%	15%
	Street food/food trucks	11%	17%
BB	Food delivery service (UberEATS, DoorDash, etc.)	10%	15%
FIL	Picnicking	9%	14%
7	Gastropubs	4%	7%

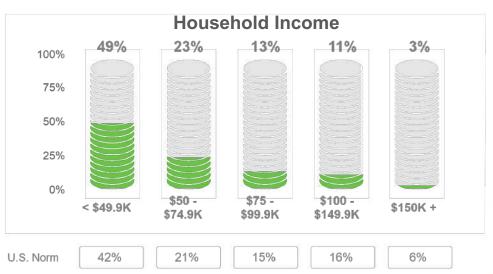


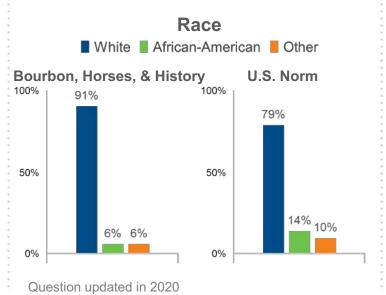


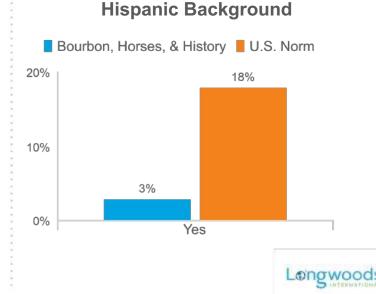








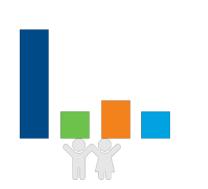


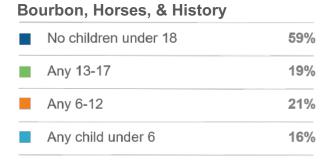


Household Size



Children in Household















Travel USA Visitor Profile

Bluegrass, Horses, Bourbon & Boone

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2020 and 2021 trips. This is to ensure a sufficient sample base for reliable results
- However, visitor volumes and expenditures represent 2021 only.
 These are based on our survey data and a careful review of other known destination data sources to ensure that our estimates are as accurate as possible, such as government data and STR reporting.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Horses, Bourbon, and Boone Region, the following sample was achieved in 2020/2021:



A **day trip** is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.

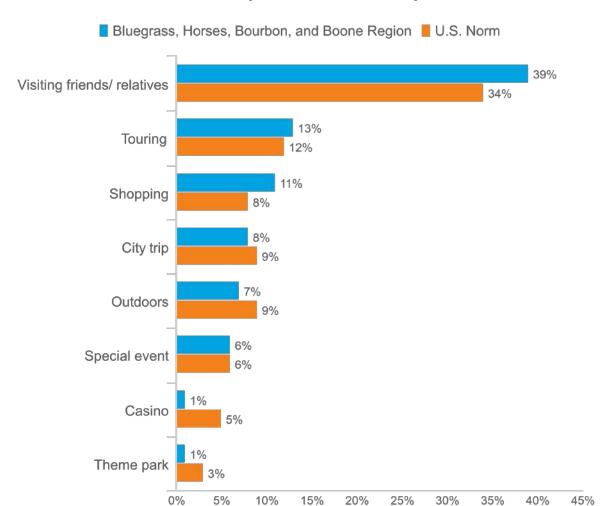
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







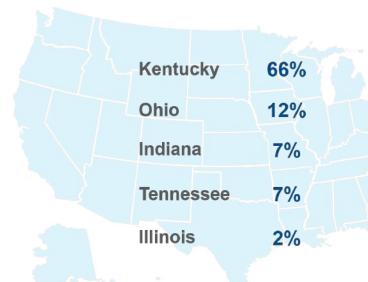


Bluegrass, Horses, Bourbon, and Boone Region Day Trips

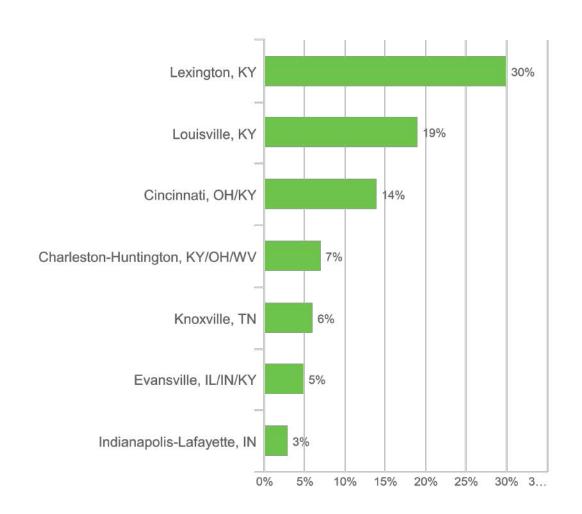








DMA Origin Of Trip

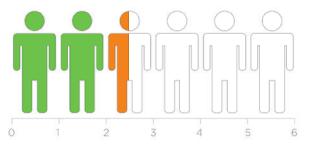






Adults Children

Bluegrass, Horses, Bourbon, and Boone Region

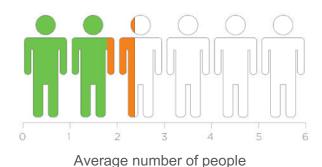


Total

2.5

Average number of people

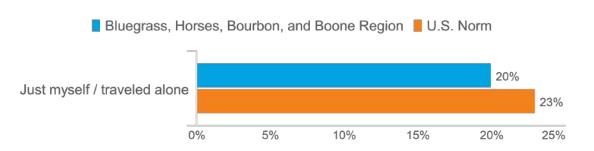
U.S. Norm



Total

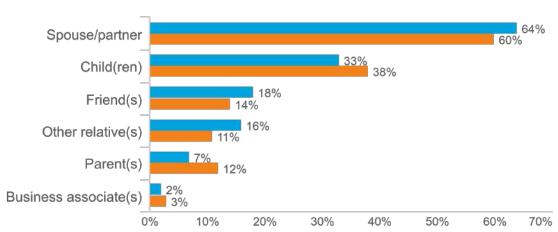
2.6

Percent Who Traveled Alone



Composition of Immediate Travel Party

■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm





Activity Groupings

Outdoor Activities

28%

U.S. Norm: 36%

Entertainment Activities

45%

U.S. Norm: 48%

Cultural Activities

17%

U.S. Norm: 22%

Sporting Activities

6%

U.S. Norm: 17%

Business Activities



U.S. Norm: 14%

Activities and Experiences (Top 10)

	Bluegrass, Horses, Bourbon, and Boone		
		Region	U.S. Norm
	Shopping	27%	19%
L	Sightseeing	15%	11%
	Landmark/historic site	12%	8%
	Hiking/backpacking	9%	5%
7	Winery/brewery/distillery tour	8%	4%
is it	Local parks/playgrounds	7%	6%
7	Nature tours/wildlife viewing/birding	7%	5%
	National/state park	7%	5%
P	Attending celebration	6%	10%
	Professional medical services	5%	5%

Shopping Types on Trip

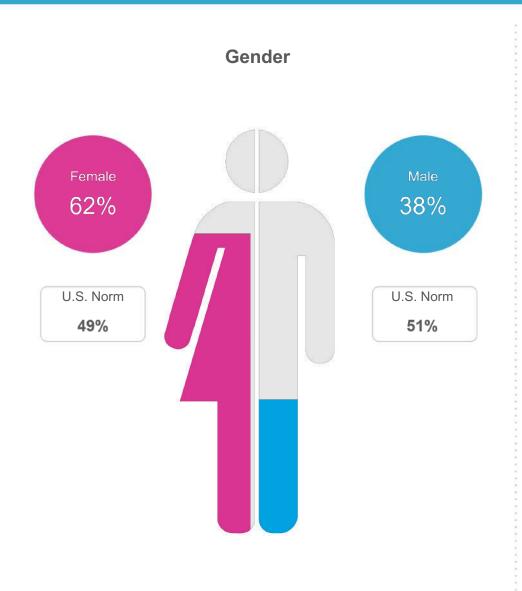
		Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
	Outlet/mall shopping	51%	46%
	Big box stores (Walmart, Costco)	39%	28%
	Convenience/grocery shopping	33%	26%
	Boutique shopping	26%	22%
	Souvenir shopping	15%	24%
20000000	Antiquing	9%	13%

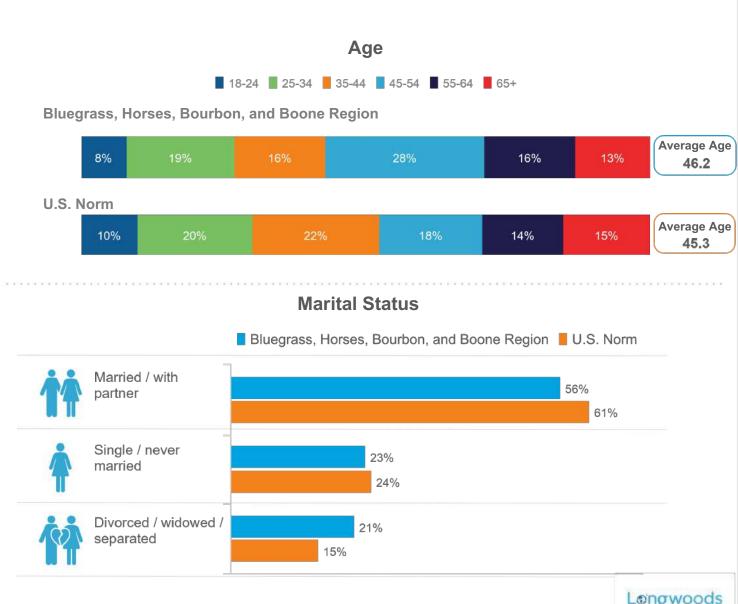
Base: 2020/2021 Day Person-Trips that included Shopping

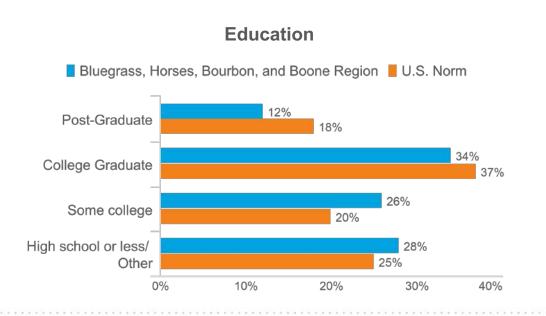
Dining Types on Trip

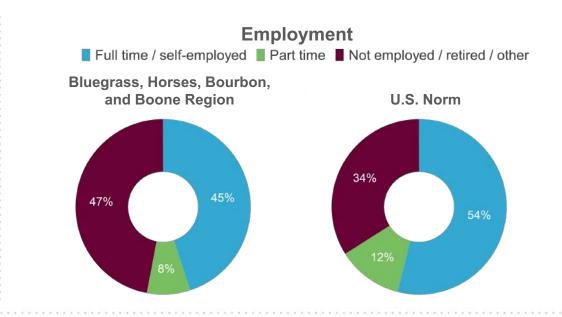
		Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
Y4	Unique/local food	40%	34%
	Street food/food trucks	11%	17%
	Picnicking	11%	14%
	Food delivery service (UberEATS, DoorDash, etc.)	10%	15%
	Fine/upscale dining	9%	15%
**	Gastropubs	3%	7%



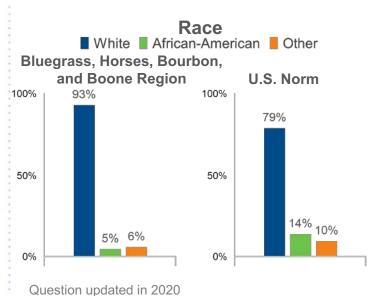


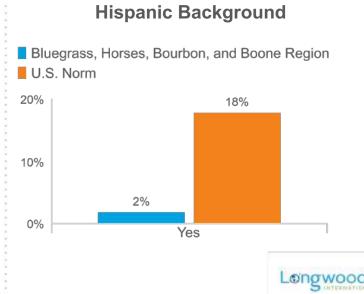








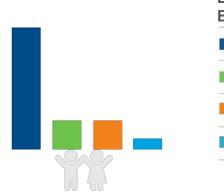




Household Size



Children in Household



Bluegrass, Horses, Bourbon, and Boone Region

No children under 18	57%
Any 13-17	21%
Any 6-12	20%
Any child under 6	15%



U.S. Norm

■ No children under 18	52%
Any 13-17	20%
Any 6-12	28%
Any child under 6	20%



