



Travel USA Visitor Profile

Day Visitation



2023

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Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Kentucky's domestic tourism business in 2023.

Methodology

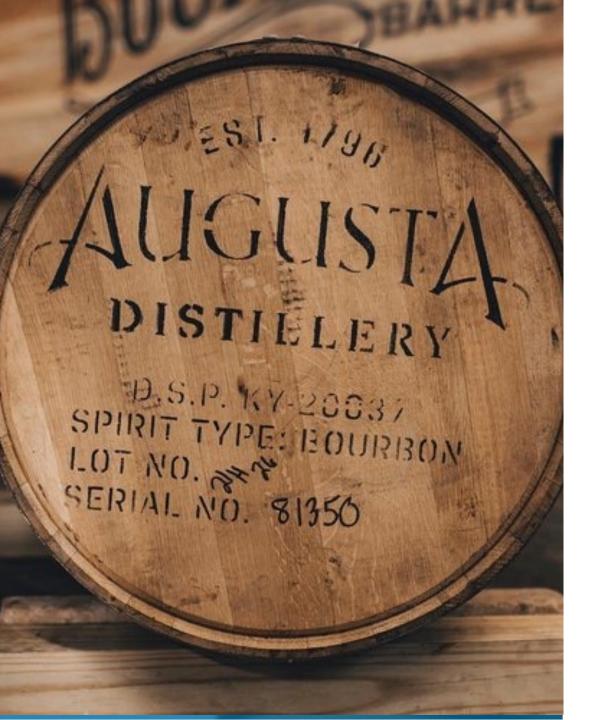
Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky, the following sample was achieved in 2023:



For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.







Travel USA Visitor Profile

Day Visitation - Kentucky



2023

Main Purpose of Trip

İ	38% Visiting friends/ relatives	
	13% Touring	
	9% Shopping	
	9% Special event	
	8% City trip	
*	6% Outdoors	
	4% Casino	
*	2% Theme park	



2%

nference

Conference/ Convention



5%

Other business trip



3%

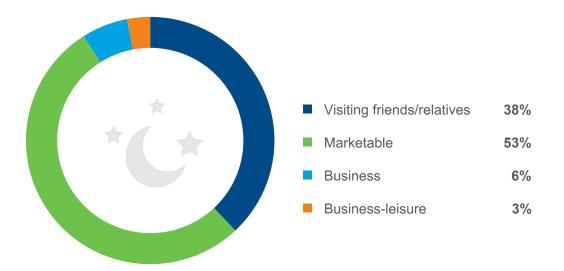
Business-Leisure

Main Purpose of Leisure Trip

	2023	2022
Visiting friends/ relatives	38%	41%
Touring	13%	11%
Shopping	9%	10%
Special event	9%	6%
City trip	8%	7%
Outdoors	6%	7%
Casino	4%	3%
Theme park	2%	3%



2023 Kentucky Day Trips

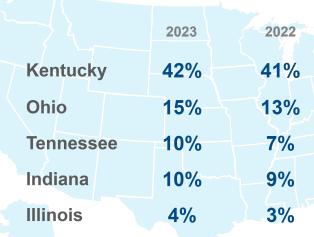


Last Year's Kentucky Day Trips





State Origin Of Trip





Season of Trip Total Day Person-Trips

DMA Origin Of Trip

	2023	2022
Louisville, KY	15%	11%
Lexington, KY	15%	15%
Cincinnati, OH/KY	11%	10%
Nashville, KY/TN	7%	5%
Charleston-Huntington, KY/OH/WV	6%	6%
Evansville, IL/IN/KY	4%	6%
Knoxville, TN	4%	3%
Indianapolis-Lafayette, IN	4%	3%
Dayton, OH	3%	2%
Paducah-Cape Girardeau- Harrbg,IL/KY/MO	3%	5%







of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



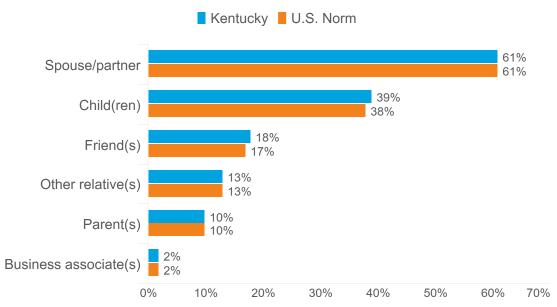


19% of trips only had one person in the travel party

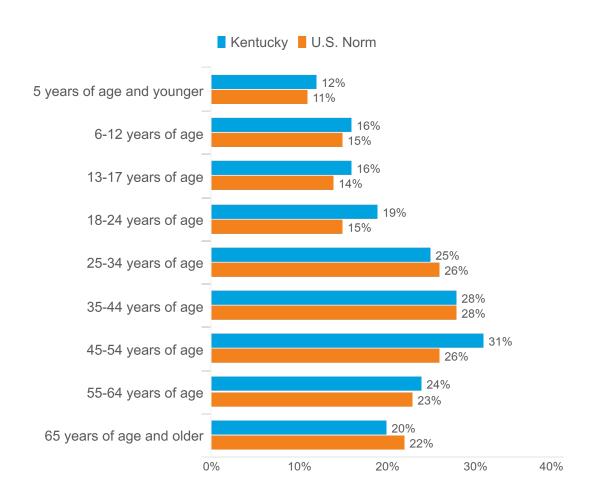
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2023 Day Person-Trips that included more than one person



Travel Party Age





Activity Groupings

Outdoor Activities

32%

U.S. Norm: 32%

Entertainment Activities

42%

U.S. Norm: 40%

Cultural Activities



U.S. Norm: 20%

Sporting Activities

14%

U.S. Norm: 14%

Business Activities



9%

U.S. Norm: 10%

			•
Activities and Experiences (Top 10)			
		2023	2022
	Shopping	25%	25%
	Sightseeing	16%	15%
	Landmark/historic site	12%	12%
P	Attending celebration	10%	11%
<u></u>	Museum	8%	8%
	National/state park	8%	7%
× A	Local parks/playgrounds	7%	9%
Ť	Bar/nightclub	7%	6%
	Hiking/backpacking	7%	7%
7	Nature tours/wildlife viewing/birding	7%	7%

Shopping Types on Trip

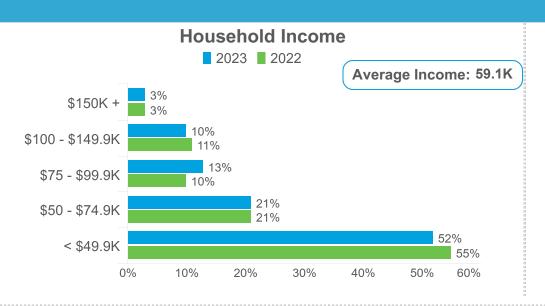
Base: 2023 Day Person-Trips that included Shopping

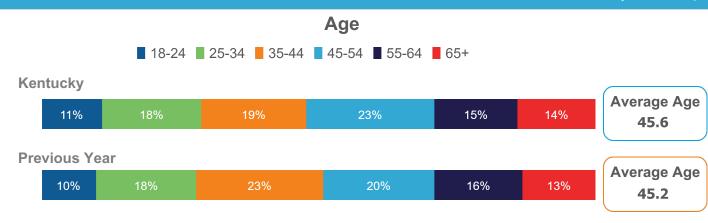
		Kentucky	U.S. Norm
	Outlet/mall shopping	47%	45%
	Shopping at locally owned businesses	40%	42%
	Souvenir shopping	26%	23%
· · · · · · · · · · · · · · · · · · ·	Big box stores (Walmart, Costco)	25%	26%
	Convenience/grocery shopping	24%	26%
000000000	Antiquing	23%	12%
	Farmers market	12%	13%
ريت			

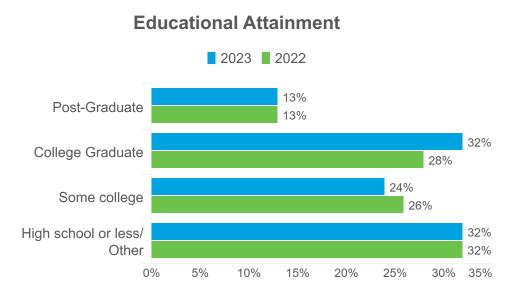
Dining Types on Trip

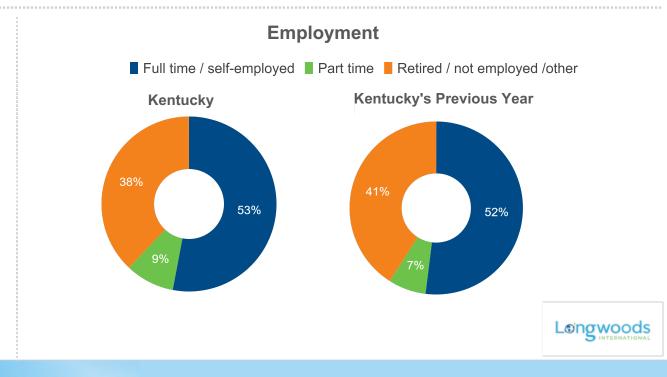
		Kentucky	U.S. Norm
	Fast food	48%	39%
	Casual dining	40%	43%
Y4	Unique/local food	19%	20%
	Carry-out/food delivery service	12%	12%
	Picnicking	11%	9%
	Fine/upscale dining	6%	10%

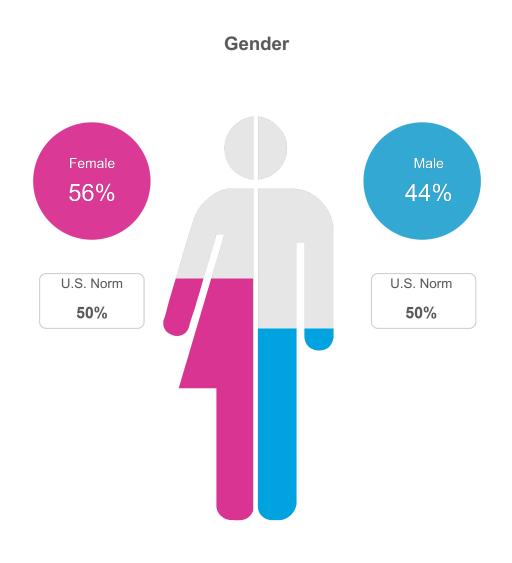


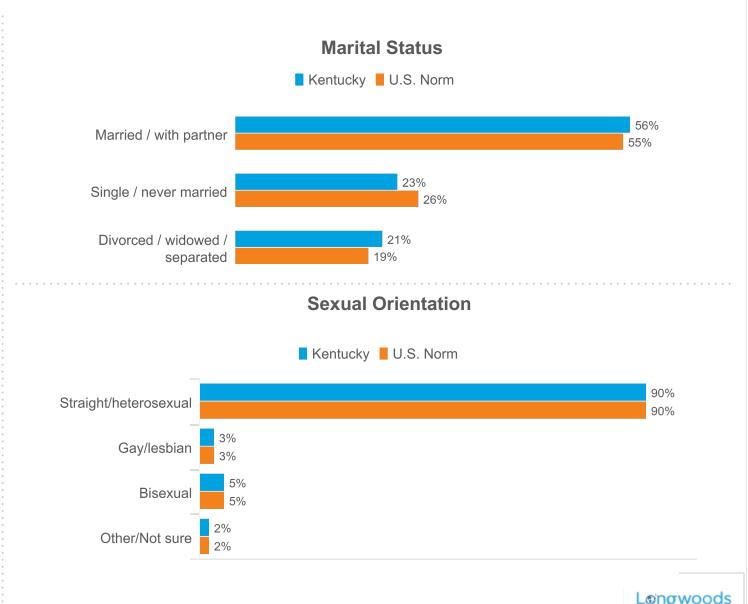


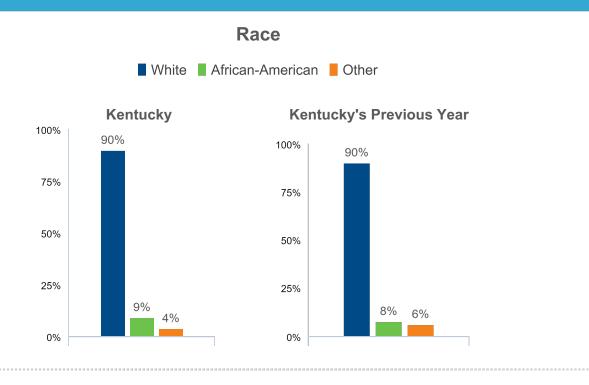


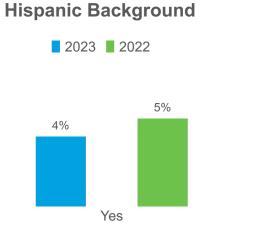


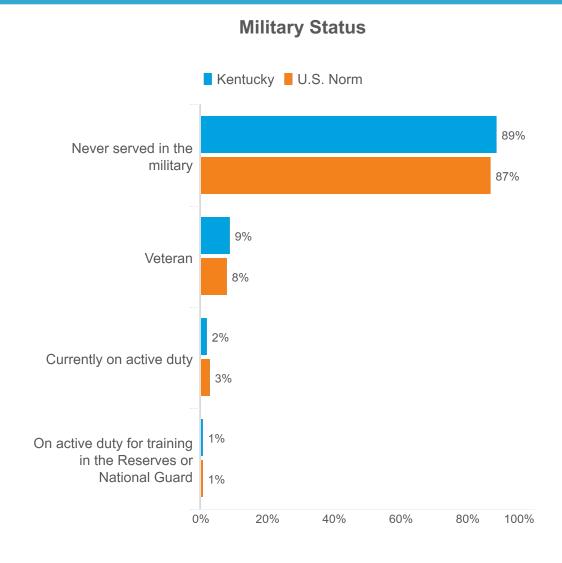














Household Size



Children in Household

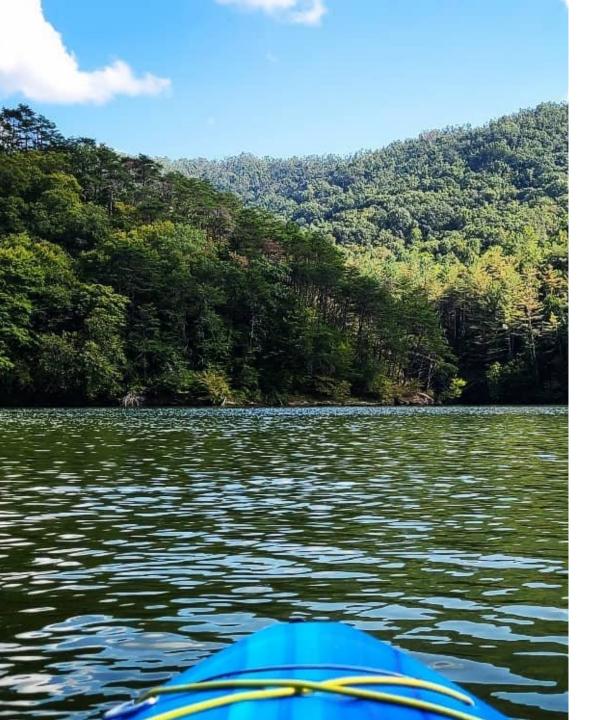




Kentucky's Previous Year

No children under 18	53%
Any 13-17	22%
Any 6-12	26%
Any child under 6	18%







Travel USA Visitor Profile

Region Map



2023







Travel USA Visitor Profile

Northern Kentucky River



2023

Introduction

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- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Northern Kentucky River Region's domestic tourism business in 2023.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Northern Kentucky River Region, the following sample was achieved in 2023:



Day Base Size

316

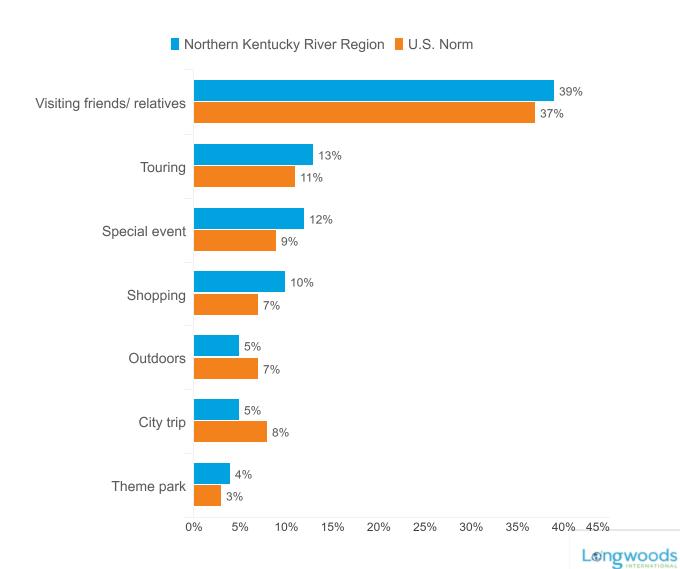
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



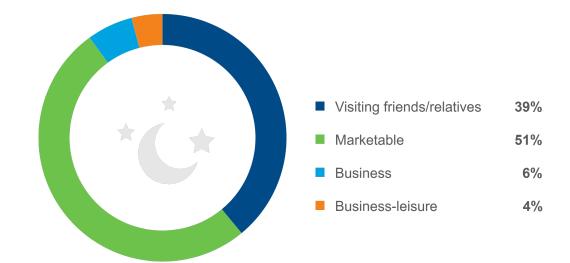
Main Purpose of Leisure Trip



2023 U.S. Day Trips

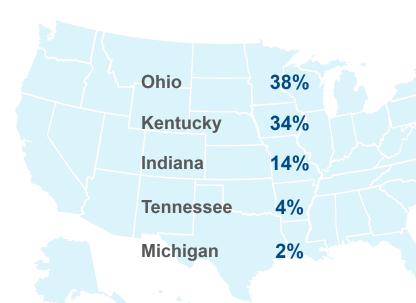


2023 Northern Kentucky River Region Day Trips

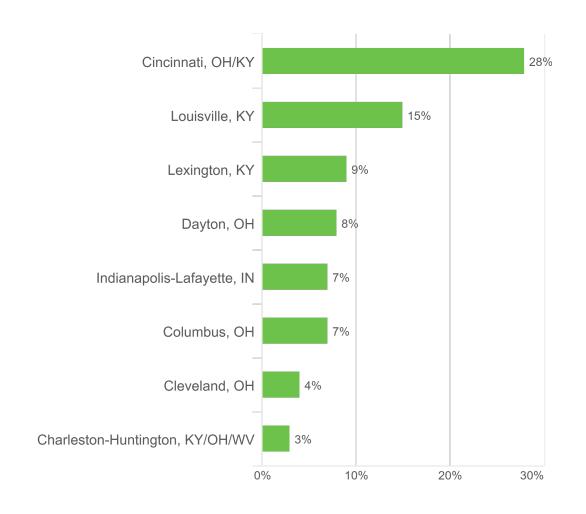




State Origin Of Trip



DMA Origin Of Trip









of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%





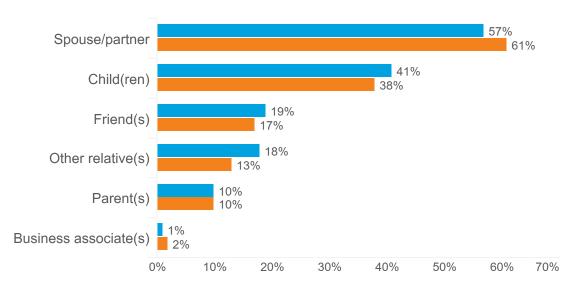
18% of trips only had one person in the travel party

U.S. Norm: 25%

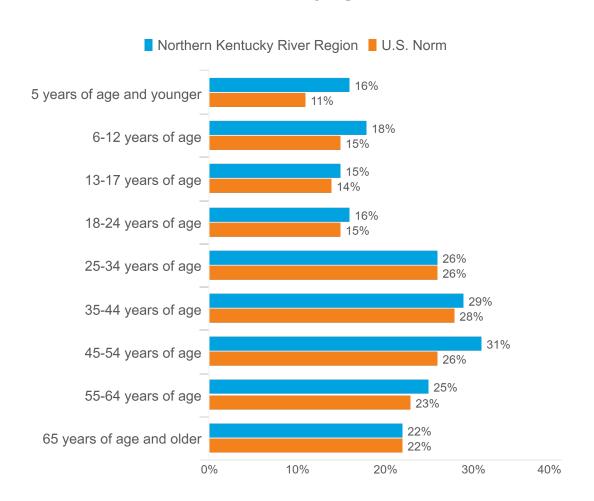
Composition of Immediate Travel Party

Base: 2023 Day Person-Trips that included more than one person





Travel Party Age





Activity Groupings

Outdoor Activities

23%

U.S. Norm: 32%

Entertainment Activities

47%

U.S. Norm: 40%

Cultural Activities

17%

U.S. Norm: 20%

Sporting Activities

10%

U.S. Norm: 14%

Business Activities



8%

U.S. Norm: 10%

	Activities and Experiences (Top 10) Northern Kentucky River		
		Region	U.S. Norm
	Shopping	23%	21%
	Sightseeing	19%	14%
	Landmark/historic site	11%	8%
	Aquarium	11%	3%
P	Attending celebration	11%	11%
i p	Local parks/playgrounds	8%	6%
7	Winery/brewery/distillery tour	7%	4%
	Hiking/backpacking	6%	6%
	Zoo	6%	5%
	Casino	6%	7%

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

Northern Kentucky River Region

U.S. Norm













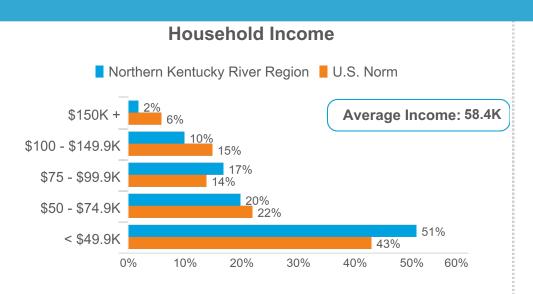


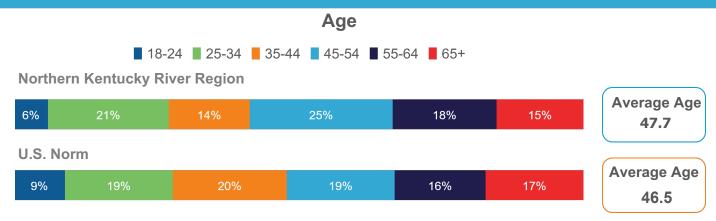
	Outlet/mall shopping	51%	45%
	Shopping at locally owned businesses	33%	42%
	Souvenir shopping	29%	23%
AAAAAA 000000000	Antiquing	25%	12%
	Convenience/grocery shopping	22%	26%
1	Big box stores (Walmart, Costco)	19%	26%
	Farmers market	5%	13%
<u></u>			

Dining Types on Trip

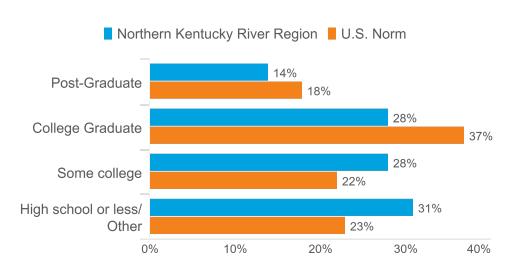
		Northern Kentucky River Region	U.S. Norm
	Fast food	45%	39%
	Casual dining	38%	43%
Y4	Unique/local food	20%	20%
RE	Carry-out/food delivery service	10%	12%
	Picnicking	7%	9%
	Fine/upscale dining	4%	10%

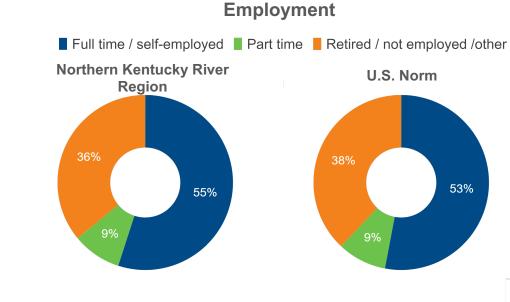




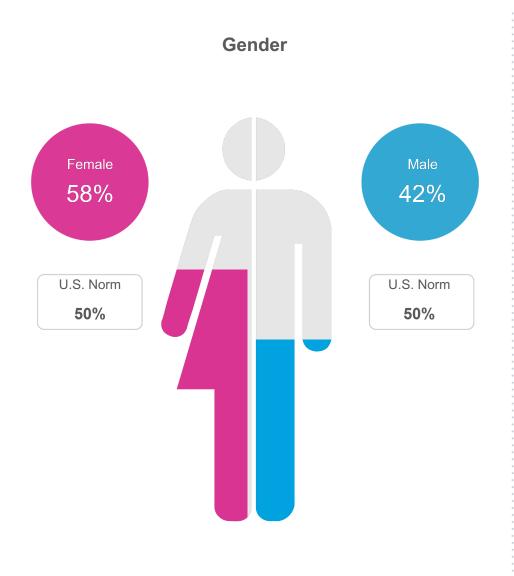


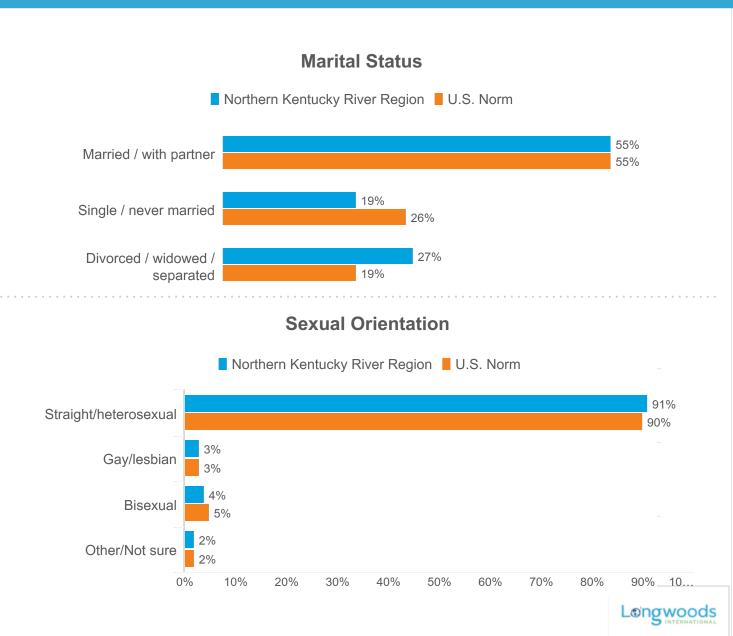
Educational Attainment

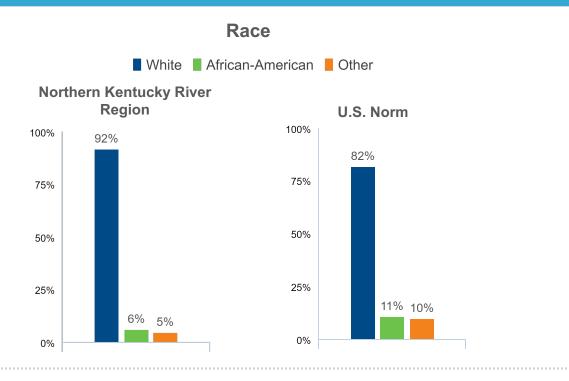




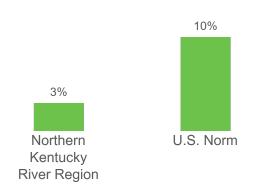




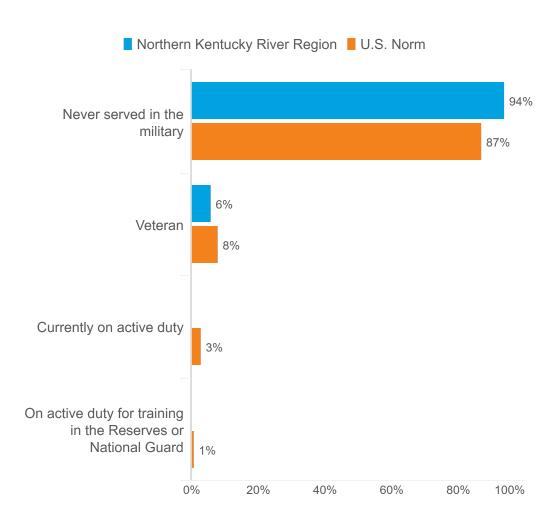






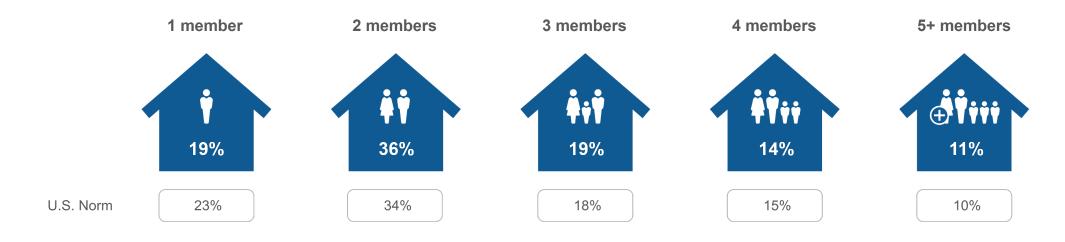








Household Size



Children in Household



Northern Kentucky River Region

No children under 18	53%
Any 13-17	23%
Any 6-12	23%
Any child under 6	19%



U.S. Norm

No children under 18	57%
Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Kentucky's Appalachians



2022/2023

Introduction

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Methodology

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For Kentucky's Appalachians, the following sample was achieved in 2022/2023:



Day Base Size

310

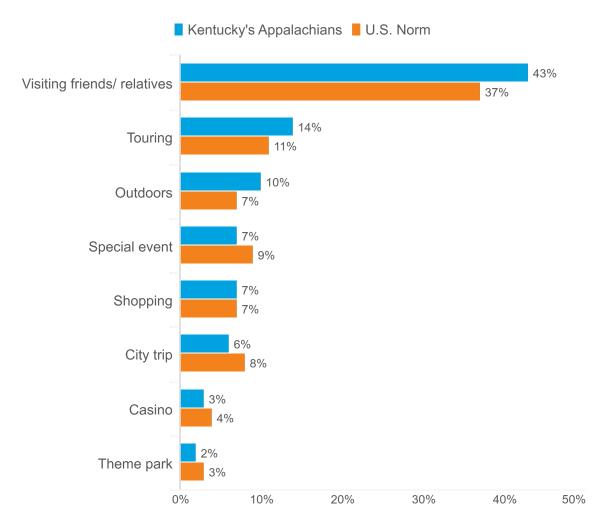
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip





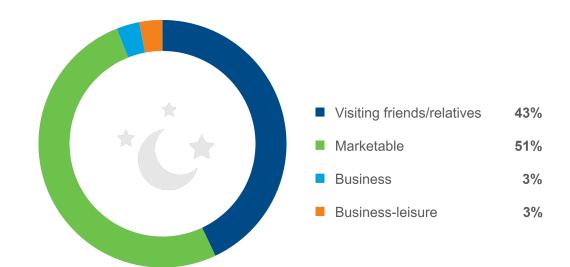






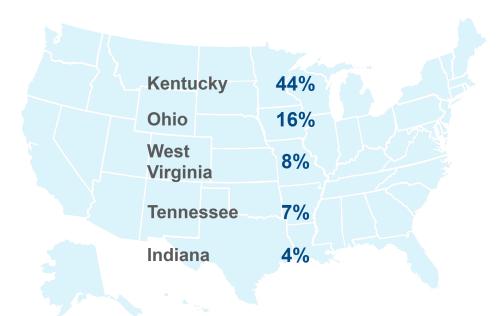


Kentucky's Appalachians Day Trips

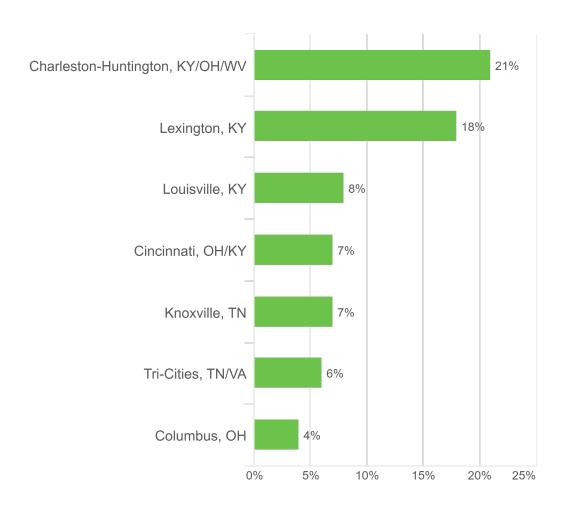




State Origin Of Trip



DMA Origin Of Trip





Size of Travel Party

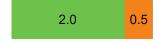


Kentucky's Appalachians



Average number of people





Average number of people

Total

2.7

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



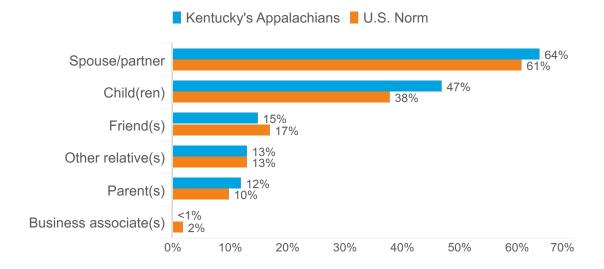


16% of trips only had one person in the travel party

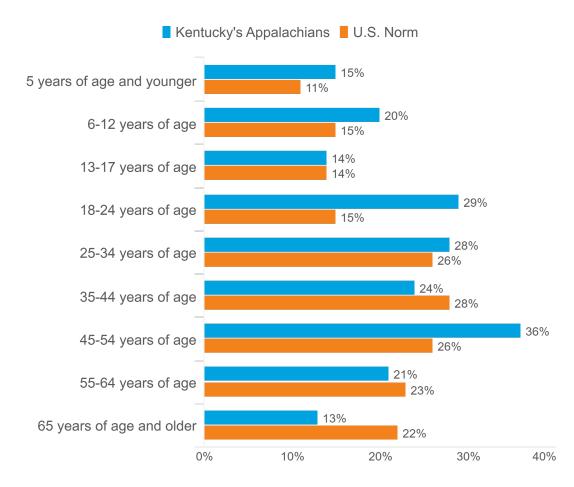
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

42%

U.S. Norm: 32%

Entertainment Activities

40%

U.S. Norm: 40%

Cultural Activities

28%

U.S. Norm: 20%

Sporting Activities

16%

U.S. Norm: 14%

Business Activities



U.S. Norm: 10%

	/-	46	1
Activities and Evneriences		1 0 11	
Activities and Experiences			
	\ - ·		

		Kentucky's Appalachians	U.S. Norm	
	Shopping	21%	21%	
	Sightseeing	21%	14%	
	Landmark/historic site	15%	8%	
A	National/state park	14%	5%	
P	Attending celebration	12%	11%	
N. P.	Local parks/playgrounds	12%	6%	
	Hiking/backpacking	11%	6%	
	Nature tours/wildlife viewing/birding	10%	5%	
	Museum	9%	7%	
	Fishing -	6%	4%	

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

	Kentucky's Appalachians	U.S. Norm
Outlet/mall shopping	53%	45%
Shopping at locally owned businesses	40%	42%
Souvenir shopping	32%	23%
Big box stores (Walmart, Costco)	31%	26%
Convenience/grocery shopping	26%	26%
Antiquing	24%	12%
Farmers market	15%	13%

Question updated in 2023, data is for 2023 only

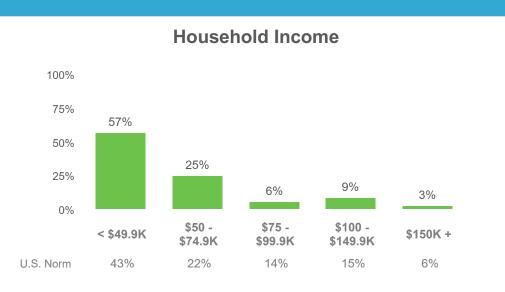
Dining Types on Trip

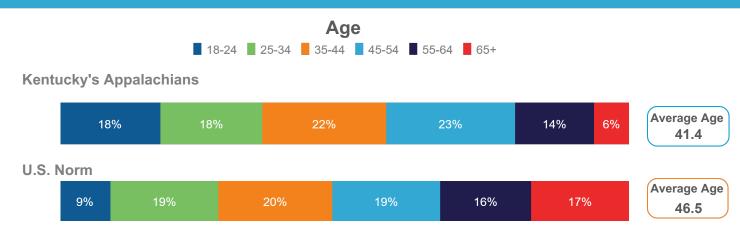
		Kentucky's Appalachians	U.S. Norm
	Fast food	58%	39%
	Casual dining	41%	43%
Y4	Unique/local food	26%	20%
	Picnicking	10%	9%
	Carry-out/food delivery service	9%	12%
	Fine/upscale dining	6%	10%



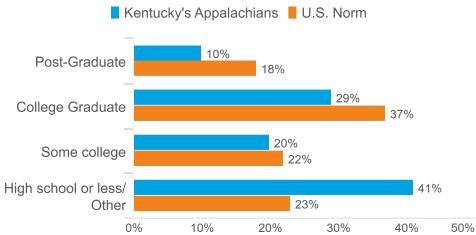
Demographic Profile of Day Kentucky's Appalachians Visitors

Base: 2022/2023 Day Person-Trips

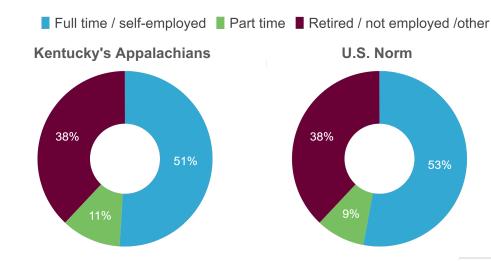




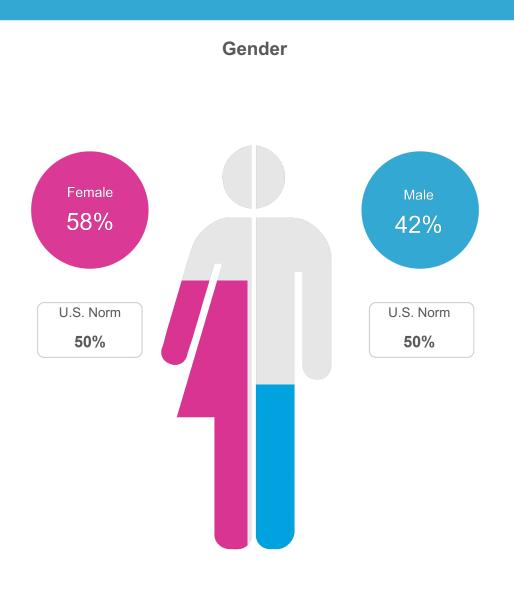
Educational Attainment

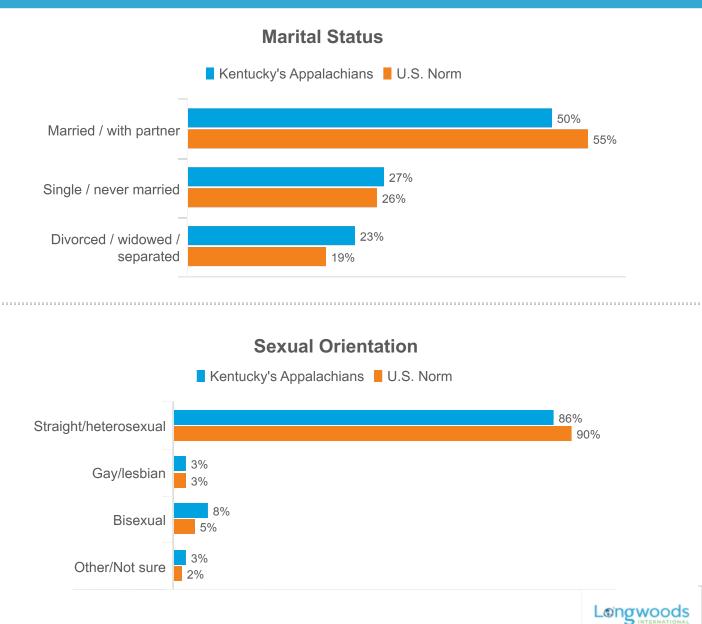


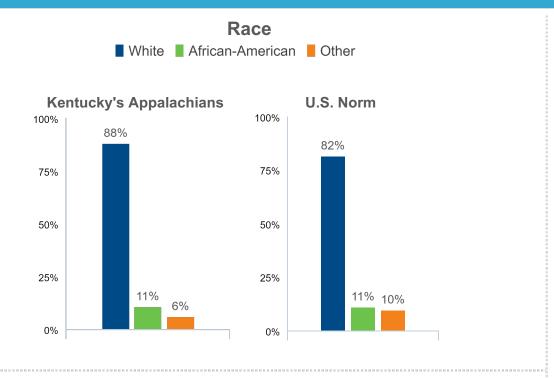


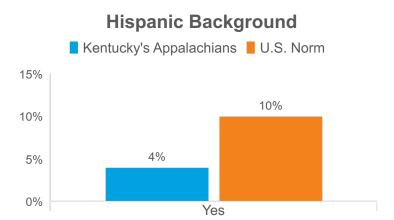




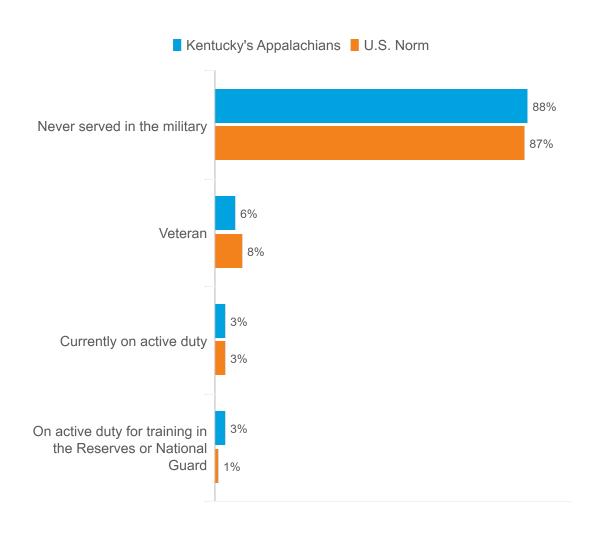






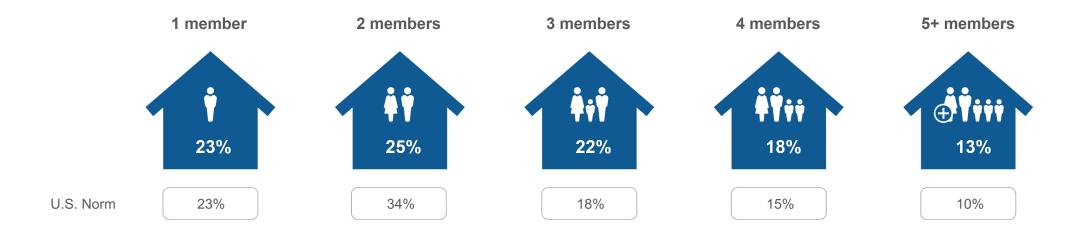








Household Size



Children in Household



Kentucky's Appalachians

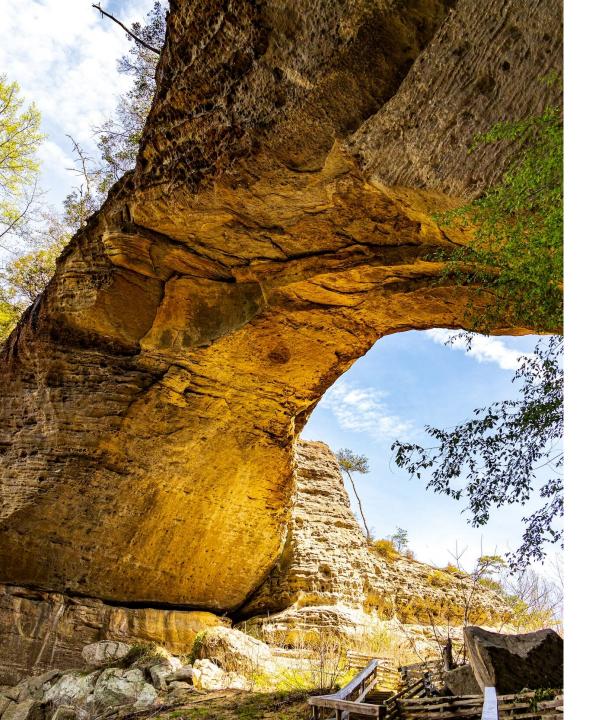
No children under 18	49%
Any 13-17	24%
Any 6-12	30%
Any child under 6	17%



U.S. Norm

No children under 18	57%
Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Daniel Boone Country



2022/2023

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For Daniel Boone Country, the following sample was achieved in 2022/2023:



Day Base Size

327

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Casino

Theme park

2%



Main Purpose of Leisure Trip ■ Daniel Boone Country ■ U.S. Norm 47% Visiting friends/ relatives 37% 15% Touring 11% Outdoors 7% City trip 8% 6% Shopping Special event 9% Casino Theme park

0%

10%

20%

30%

40%

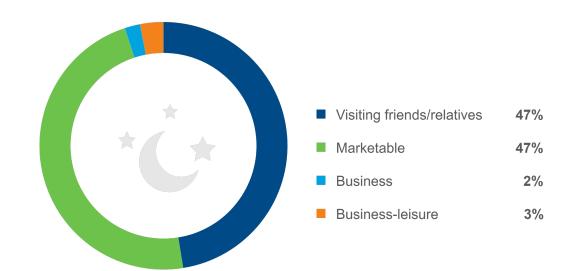


50%



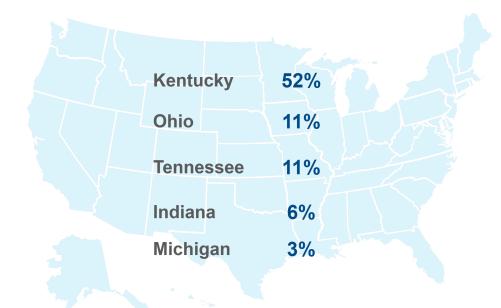


Daniel Boone Country Day Trips

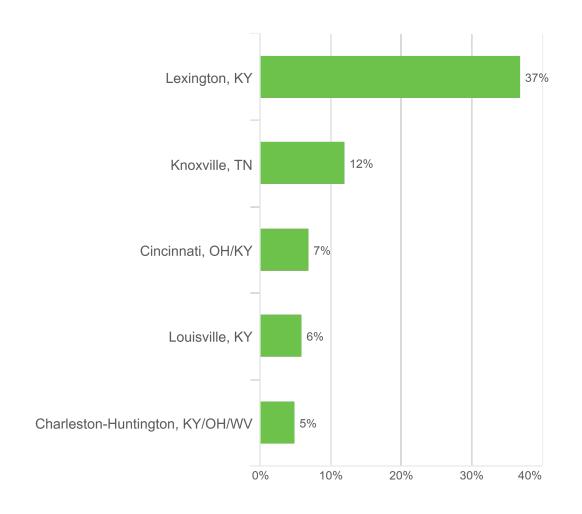




State Origin Of Trip



DMA Origin Of Trip





Size of Travel Party



Daniel Boone Country





Average number of people

Total

2.7

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



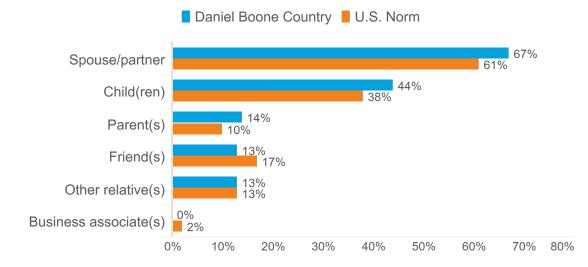


17% of trips only had one person in the travel party

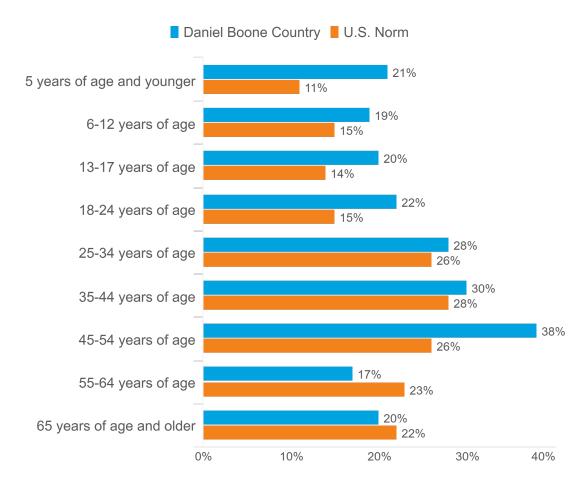
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

46%

U.S. Norm: 32%

Entertainment Activities

40%

U.S. Norm: 40%

Cultural Activities

26%

U.S. Norm: 20%

Sporting Activities

9%

U.S. Norm: 14%

Business Activities



4%

U.S. Norm: 10%

Activities and Experiences (Top 10)

	Addivided and Experiences (10p 10)			
		Daniel Boone Country	U.S. Norm	
	Shopping	23%	21%	
	Sightseeing	20%	14%	
	Landmark/historic site	17%	8%	
	National/state park	16%	5%	
	Local parks/playgrounds	15%	6%	
	Attending celebration	13%	11%	
	Hiking/backpacking	13%	6%	
	Fishing	11%	4%	
	Nature tours/wildlife viewing/birding	10%	5%	
5	Camping	9%	3%	

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

		Daniel Boone Country	U.S. Norm
	Outlet/mall shopping	55%	45%
·	Big box stores (Walmart, Costco)	46%	26%
	Souvenir shopping	46%	23%
	Convenience/grocery shopping	39%	26%
	Shopping at locally owned businesses	33%	42%
	Farmers market	23%	13%
л ДАДАДАД 200000000	Antiquing	22%	12%
	Question updated in 2023, data is fo	or 2023 only	

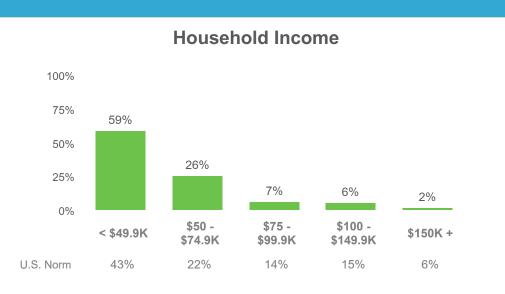
Dining Types on Trip

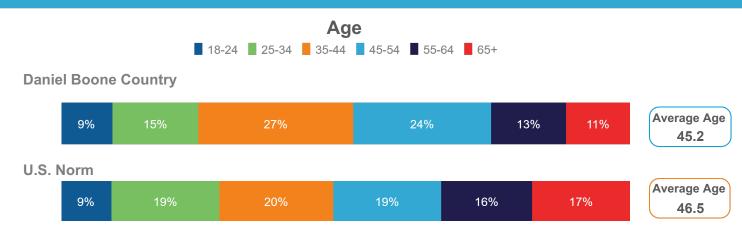
		Daniel Boone Country	U.S. Norm
	Fast food	52%	39%
	Casual dining	31%	43%
FILE FILE	Picnicking	25%	9%
Y4)	Unique/local food	14%	20%
N BT	Carry-out/food delivery service	14%	12%
	Fine/upscale dining	6%	10%



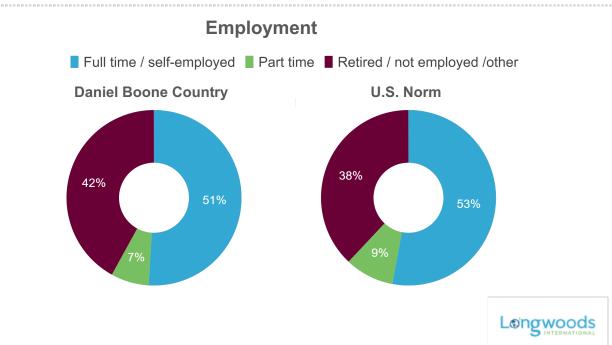
Demographic Profile of Day Daniel Boone Country Visitors

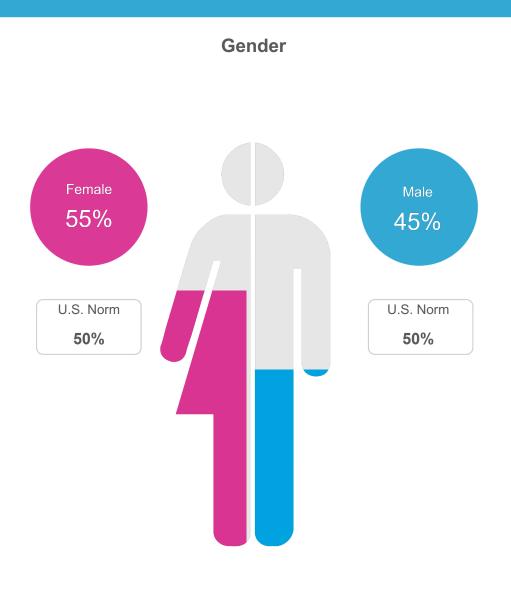
Base: 2022/2023 Day Person-Trips

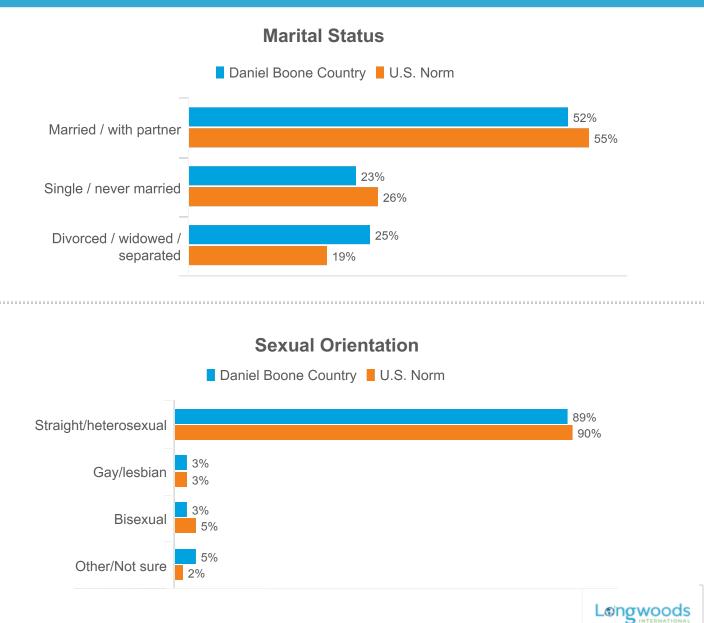


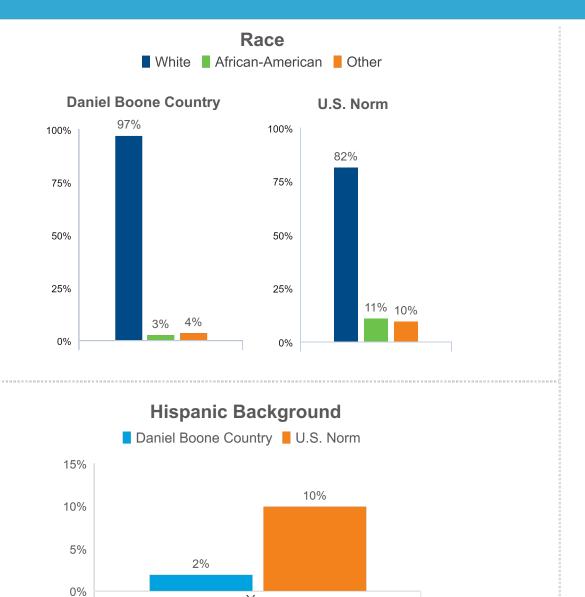


Educational Attainment ■ Daniel Boone Country ■ U.S. Norm Post-Graduate 25% College Graduate 37% Some college 22% High school or less/ 41% 23% Other 0% 10% 20% 30% 50%



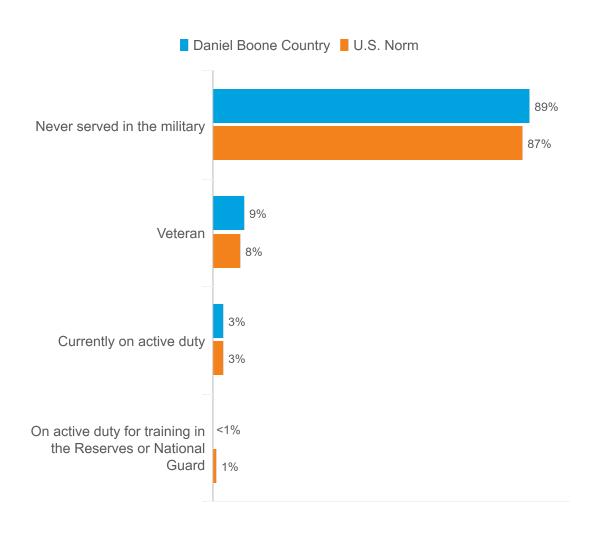






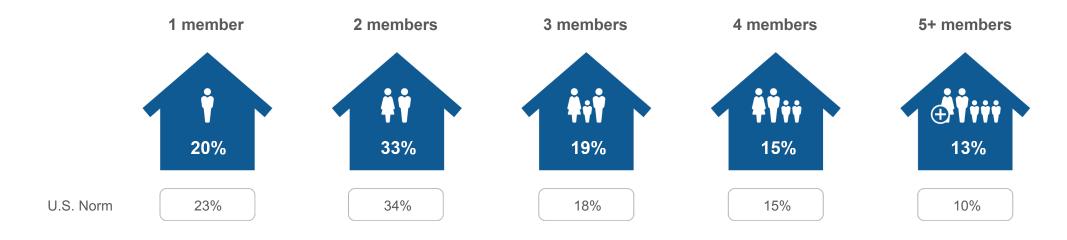
Yes

Military Status





Household Size



Children in Household



Daniel Boone Country





U.S. Norm

No children under 18	57%
■ Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Kentucky's Southern Shorelines



2022/2023

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky's Southern Shorelines, the following sample was achieved in 2022/2023:



Day Base Size

213

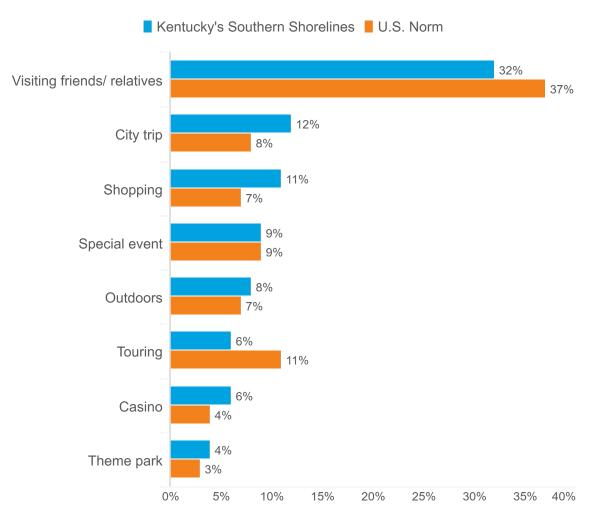
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip











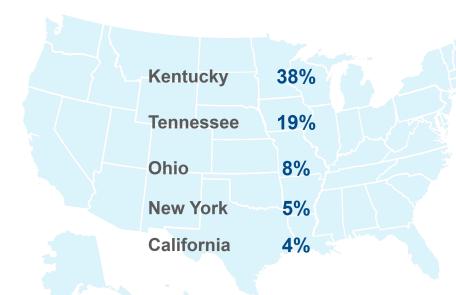


Kentucky's Southern Shorelines Day Trips

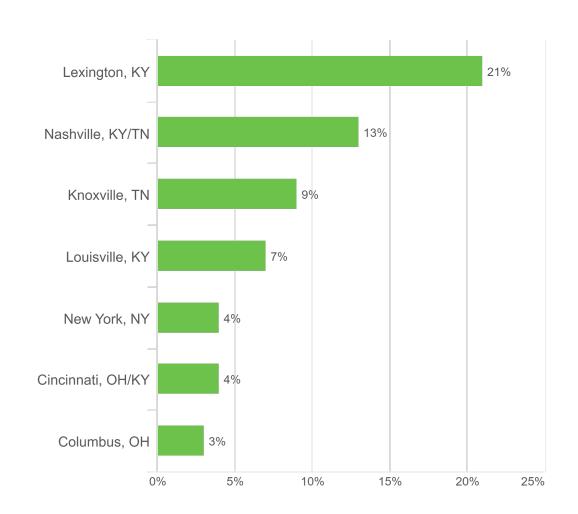








DMA Origin Of Trip





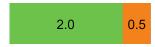
Size of Travel Party



Kentucky's Southern Shorelines



U.S. Norm



Average number of people

Total

2.7

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



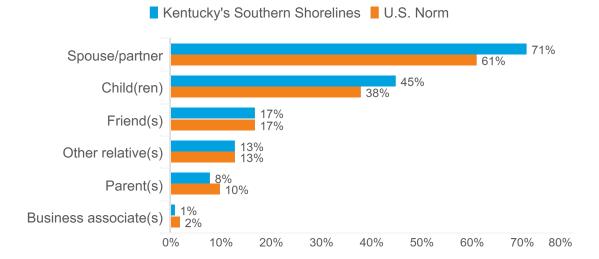


20% of trips only had one person in the travel party

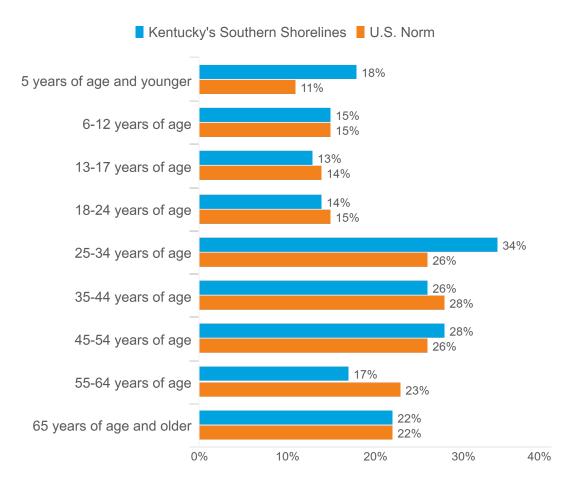
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

39%

U.S. Norm: 32%

Entertainment Activities

46%

U.S. Norm: 40%

Cultural Activities

29%

U.S. Norm: 20%

Sporting Activities

12%

U.S. Norm: 14%

Business Activities



U.S. Norm: 10%

	•	T 401
Activities and Evi	nariancae I	100 111\
Activities and Ex		TOD TO

m

Outlet/mall shopping

Souvenir shopping

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

Kentucky's Southern Shorelines

56%

20%

U.S. Norm

45%

23%



Shopping at locally owned businesses	49%	42%







Convenience/grocery	33%	26%
shopping	33 /0	2070



Antiquing	24%	12%



Farmers market	15%	13%



Question updated in 2023, data is for 2023 only

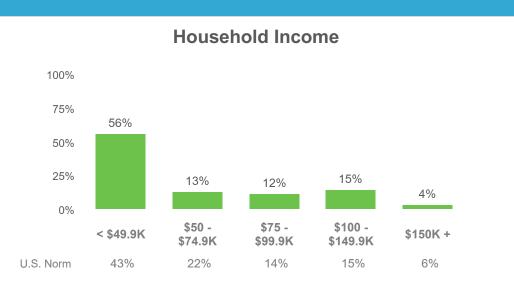
Dining Types on Trip

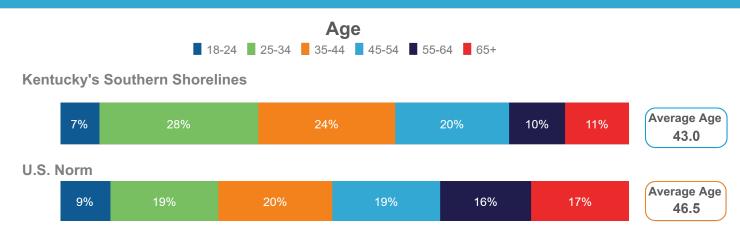
		Kentucky's Southern Shorelines	U.S. Norm
	Casual dining	44%	43%
	Fast food	41%	39%
Y4	Unique/local food	24%	20%
	Picnicking	14%	9%
	Carry-out/food delivery service	8%	12%
	Fine/upscale dining	4%	10%



Demographic Profile of Day Kentucky's Southern Shorelines Visitors

Base: 2022/2023 Day Person-Trips





Rentucky's Southern Shorelines U.S. Norm Post-Graduate College Graduate Some college High school or less/ 31%

10%

Other

0%

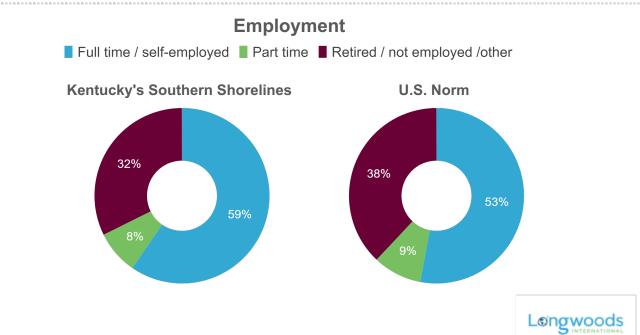
23%

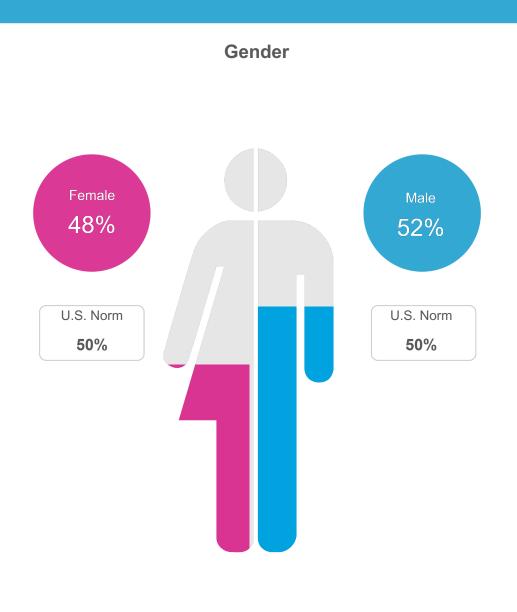
30%

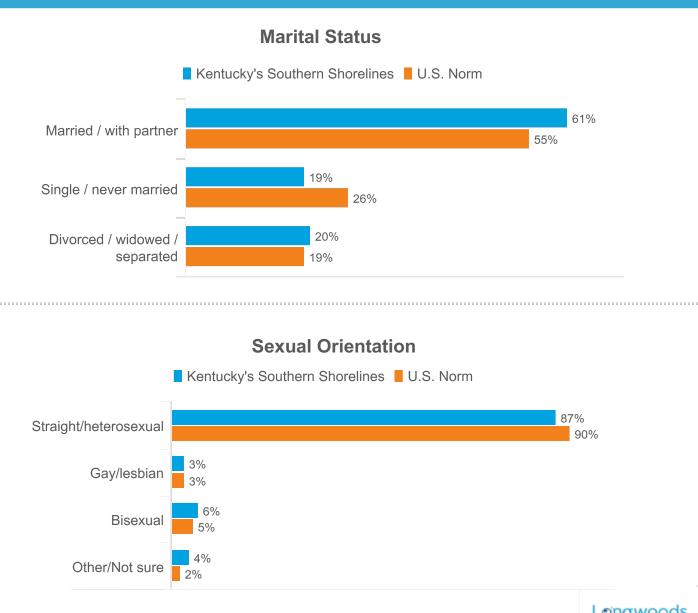
40%

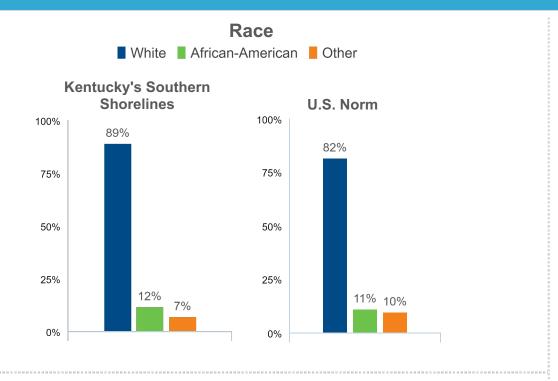
20%

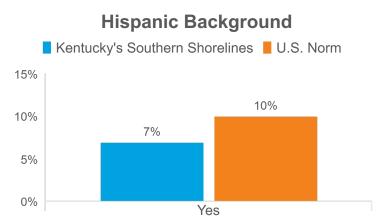
Educational Attainment



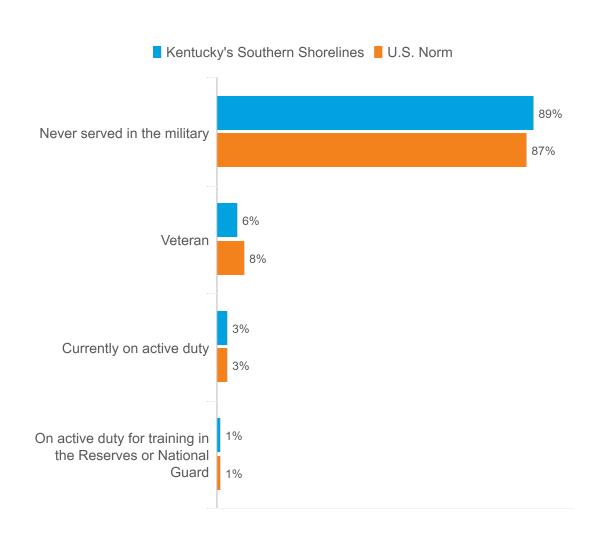






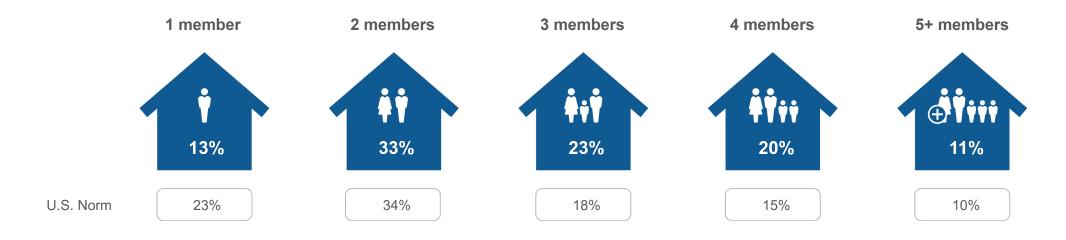








Household Size



Children in Household



Kentucky's Southern Shorelines





U.S. Norm

No children under 18	57%
■ Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Caves, Lakes & Corvettes



2022/2023

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Caves, Lakes, & Corvettes, the following sample was achieved in 2022/2023:



Day Base Size 372

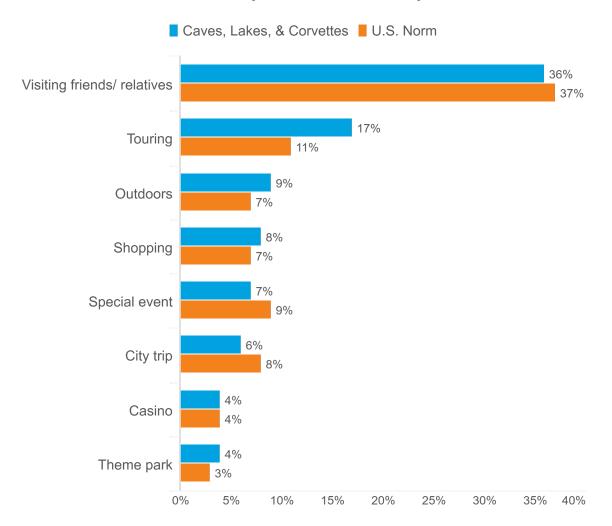
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







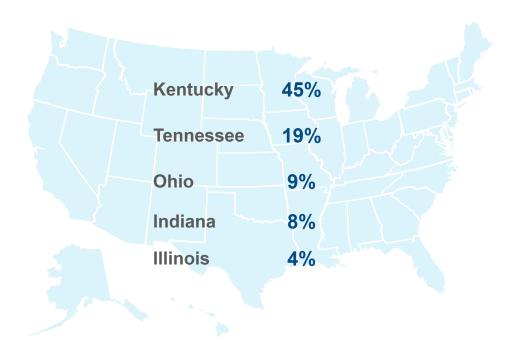


Caves, Lakes, & Corvettes Day Trips

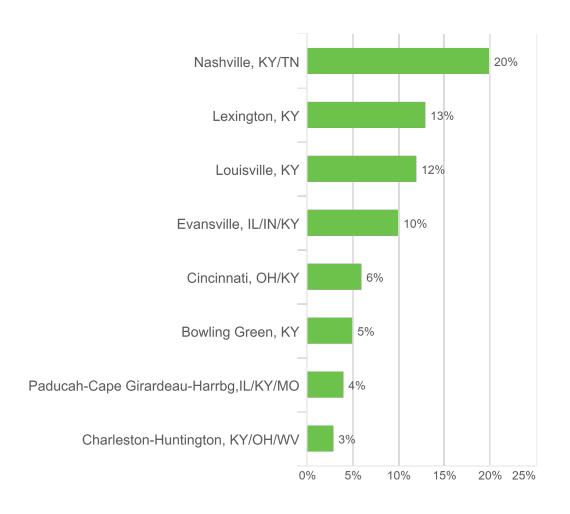




State Origin Of Trip



DMA Origin Of Trip





Size of Travel Party

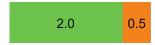


Caves, Lakes, & Corvettes



Average number of people

U.S. Norm



Average number of people

Total

2.9

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



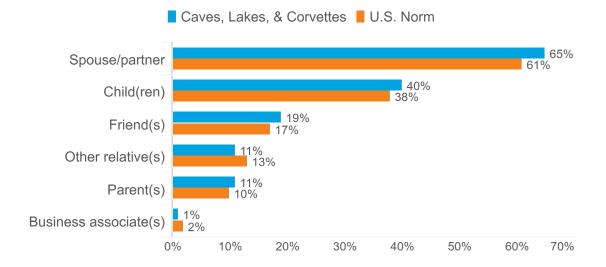


12% of trips only had one person in the travel party

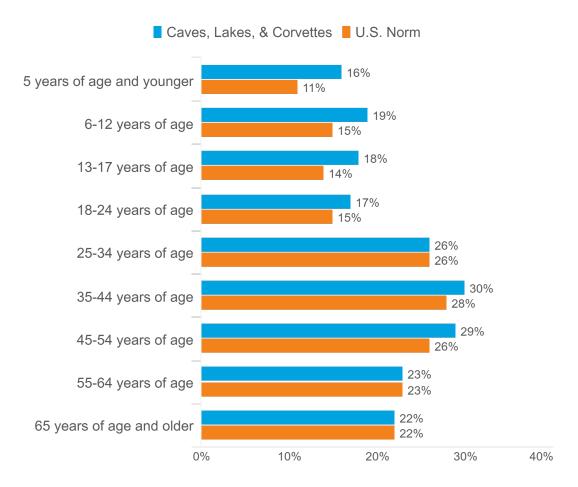
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

U.S. Norm: 32%

Entertainment Activities

U.S. Norm: 40%

Cultural Activities

U.S. Norm: 20%

Sporting Activities

U.S. Norm: 14%

Business Activities



U.S. Norm: 10%

Activities	and Experiences	(Top 10)

			•
		Caves, Lakes, & Corvettes	U.S. Norm
	Shopping	24%	21%
	Sightseeing	23%	14%
	Landmark/historic site	19%	8%
A	National/state park	13%	5%
	Hiking/backpacking	12%	6%
7	Nature tours/wildlife viewing/birding	11%	5%
in the second	Local parks/playgrounds	10%	6%
	Museum	10%	7%
55	Camping	9%	3%
PQ	Attending celebration	9%	11%

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

Caves,	Lakes,	&	Corvettes	U.S. Norm	
--------	--------	---	-----------	-----------	--

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異	'E

Shopping at locally owned businesses	45%	42%



Outlet/mall shopping	38%	45%



Souvenir shopping	36%	23%



Big box stores (Walmart, Costco)	26%	26%
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Convenience/grocery	22%	26%
shopping	22 /0	20 /0



Farmers market	22%	13%



Antiquing	19%	12%

Question updated in 2023, data is for 2023 only

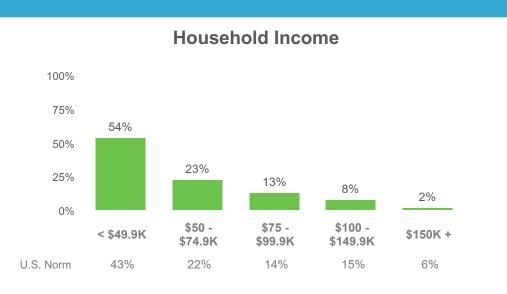
Dining Types on Trip

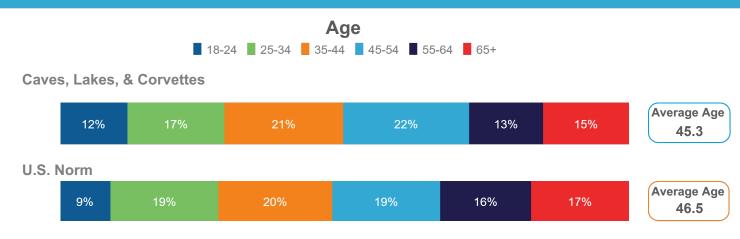
		Caves, Lakes, & Corvettes	U.S. Norm
	Fast food	52%	39%
	Casual dining	46%	43%
Y4	Unique/local food	20%	20%
FIT FIL	Picnicking	12%	9%
	Carry-out/food delivery service	11%	12%
	Fine/upscale dining	6%	10%



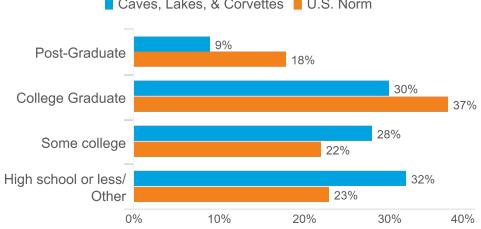
Demographic Profile of Day Caves, Lakes, & Corvettes Visitors

Base: 2022/2023 Day Person-Trips

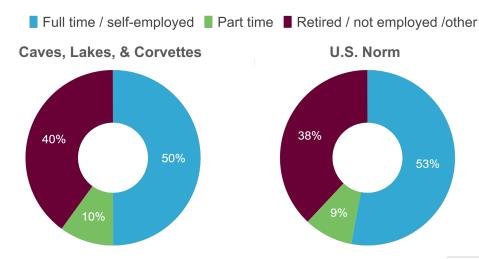




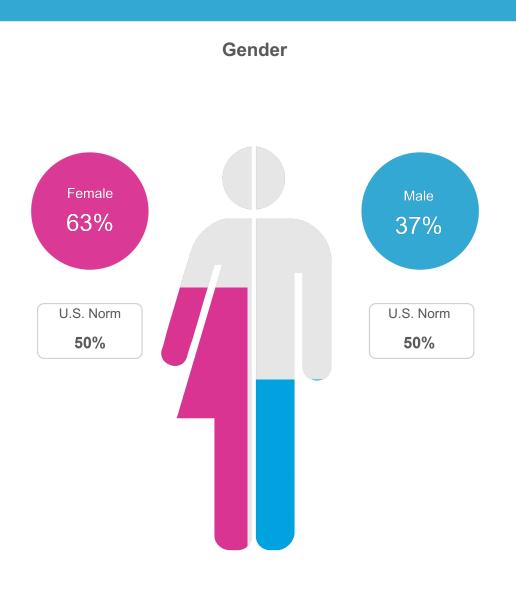
Educational Attainment Caves, Lakes, & Corvettes ■ U.S. Norm

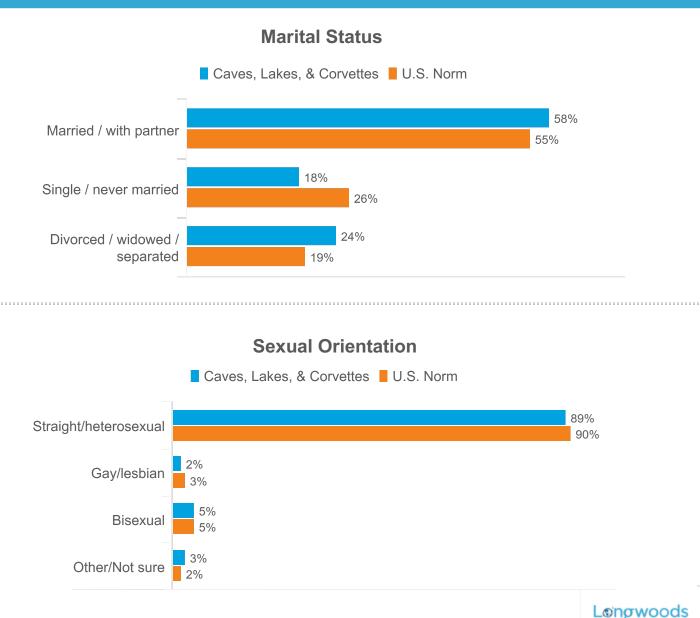


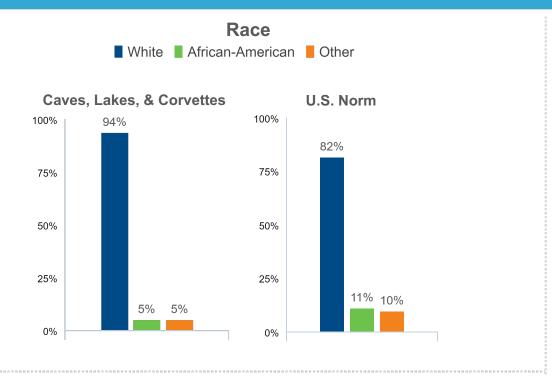


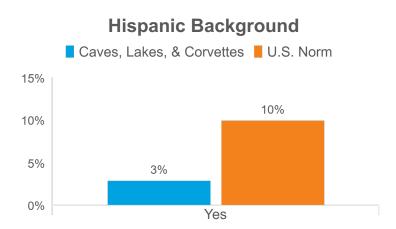




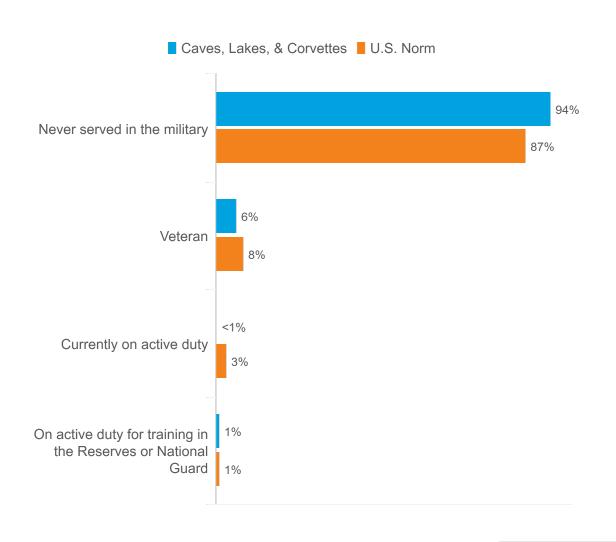






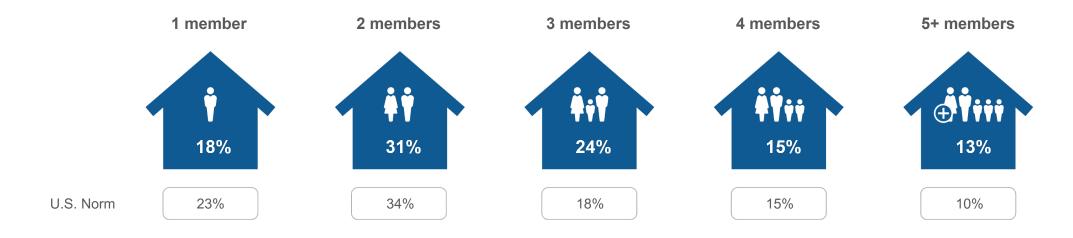








Household Size



Children in Household



Caves, Lakes, & Corvettes





U.S. Norm

No children under 18	57%
Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Western Waterlands



2022/2023

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Western Waterlands, the following sample was achieved in 2022/2023:



Day Base Size

212

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



37%

Visiting friends/ relatives



17%

Shopping



15%

Touring



8%

Special event



6%

City trip



4%

Outdoors



2%

Casino



<1%

Golf Trip



1%

Conference/ Convention



4%

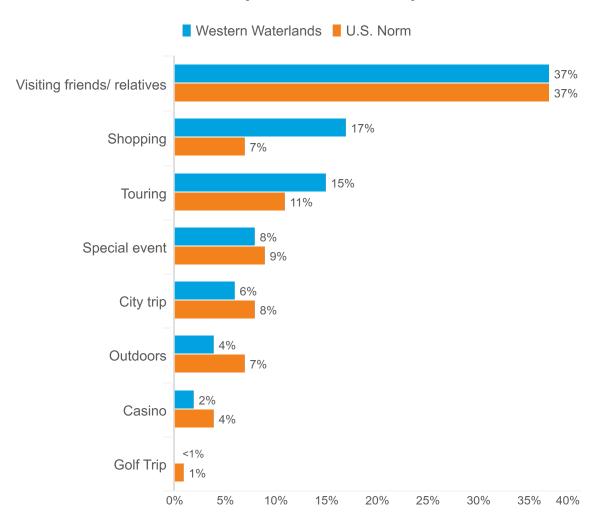
Other business trip



3%

Business-Leisure

Main Purpose of Leisure Trip

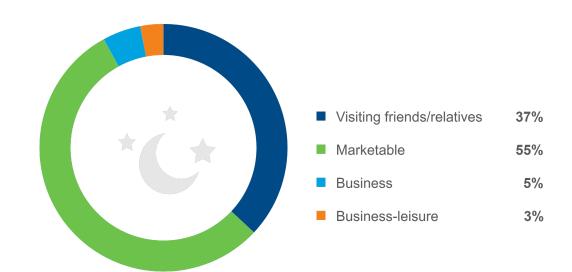






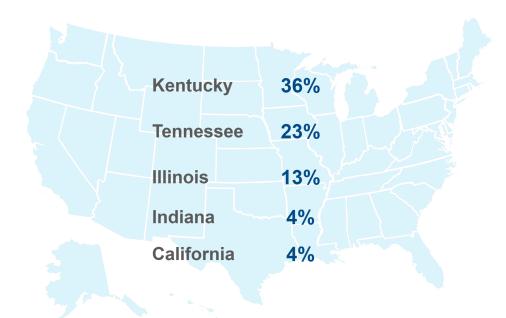


Western Waterlands Day Trips

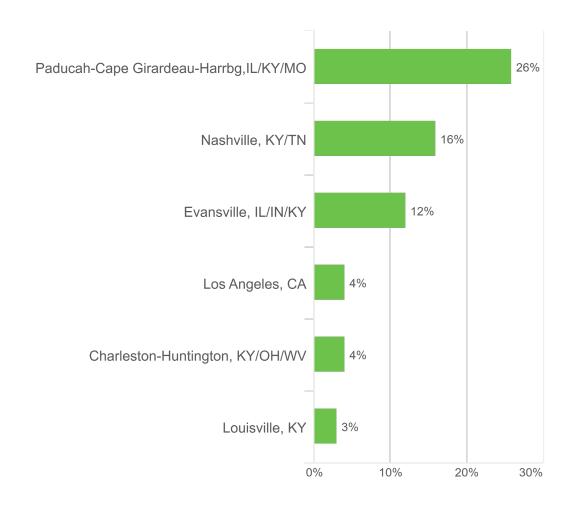




State Origin Of Trip



DMA Origin Of Trip





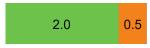
Size of Travel Party



Western Waterlands



U.S. Norm



Average number of people

Total

3.1

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



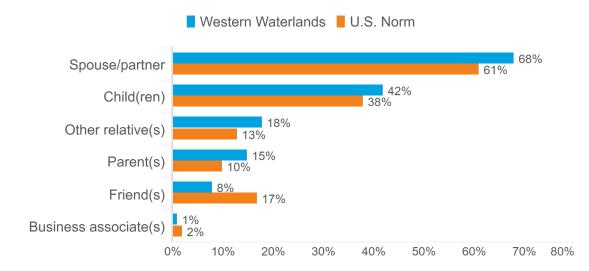


17% of trips only had one person in the travel party

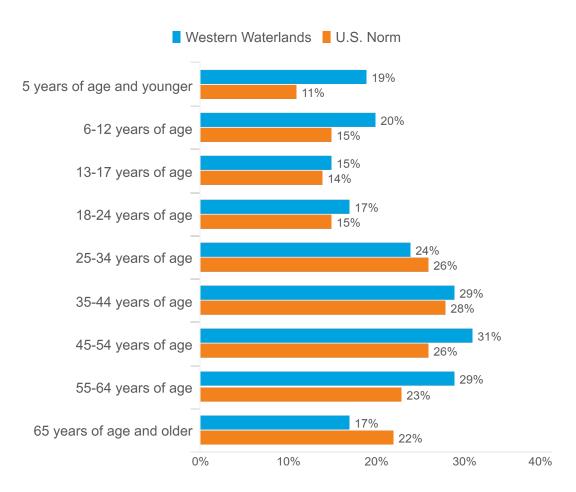
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

41%

U.S. Norm: 32%

Entertainment Activities

36%

U.S. Norm: 40%

Cultural Activities

24%

U.S. Norm: 20%

Sporting Activities

9%

U.S. Norm: 14%

Business Activities



U.S. Norm: 10%

Activities and Experiences (Top 10)

		Western Waterlands	U.S. Norm
	Shopping	34%	21%
	Landmark/historic site	18%	8%
	Sightseeing	18%	14%
i p	Local parks/playgrounds	14%	6%
	Museum	10%	7%
4	Nature tours/wildlife viewing/birding	9%	5%
	Swimming	8%	6%
	Attending celebration	7%	11%
	Hiking/backpacking	7%	6%
	National/state park	6%	5%

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

		Western Waterlands	U.S. Norm
	Outlet/mall shopping	72%	45%
	Shopping at locally owned businesses	42%	42%
AAAAAA	Antiquing	21%	12%
	Big box stores (Walmart, Costco)	19%	26%
	Convenience/grocery shopping	18%	26%
	Farmers market	16%	13%
	Souvenir shopping	12%	23%
			

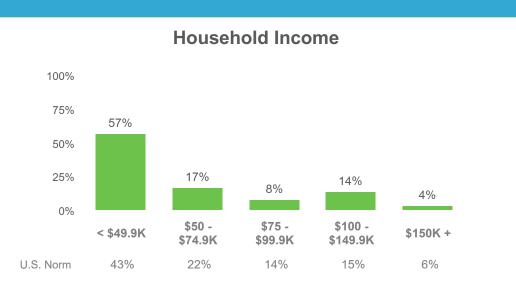
Dining Types on Trip

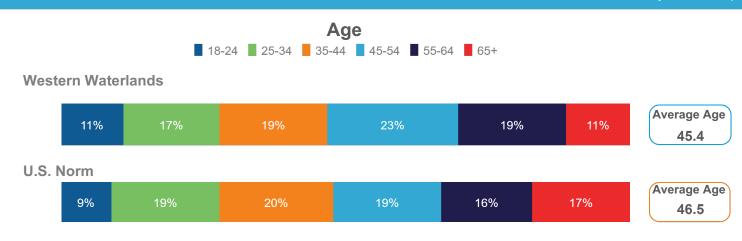
		Western Waterlands	U.S. Norm
	Fast food	47%	39%
	Casual dining	47%	43%
Y4	Unique/local food	21%	20%
	Carry-out/food delivery service	12%	12%
	Picnicking	7%	9%
	Fine/upscale dining	7%	10%

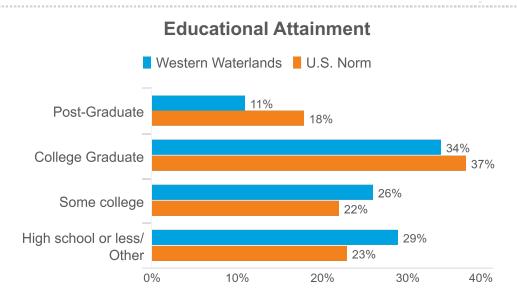


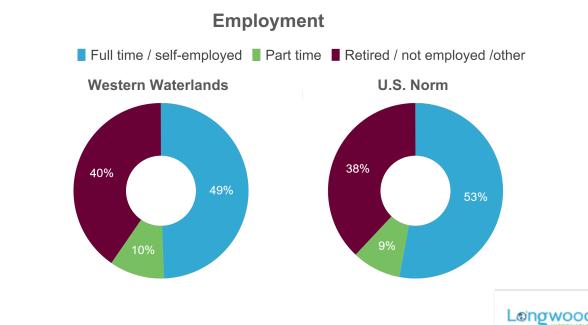
Demographic Profile of Day Western Waterlands Visitors

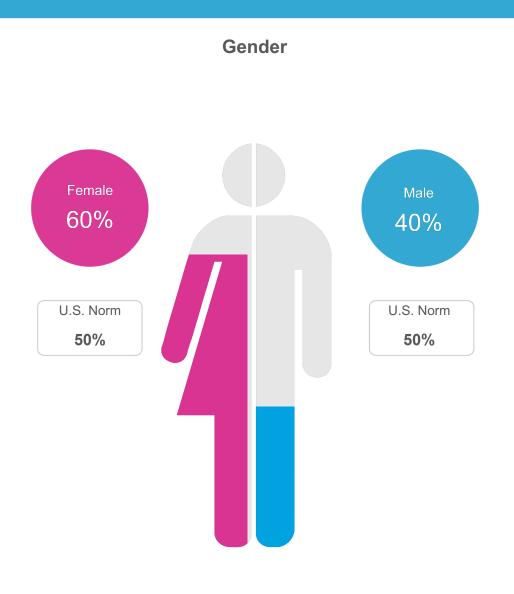
Base: 2022/2023 Day Person-Trips

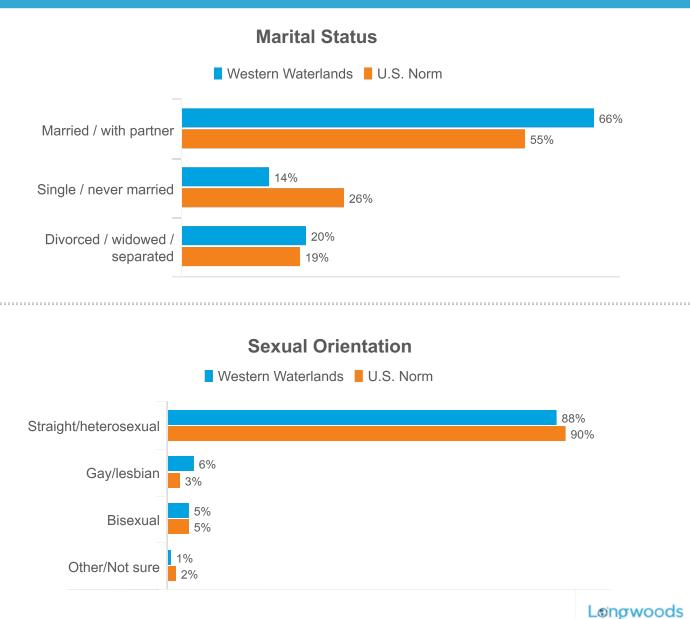


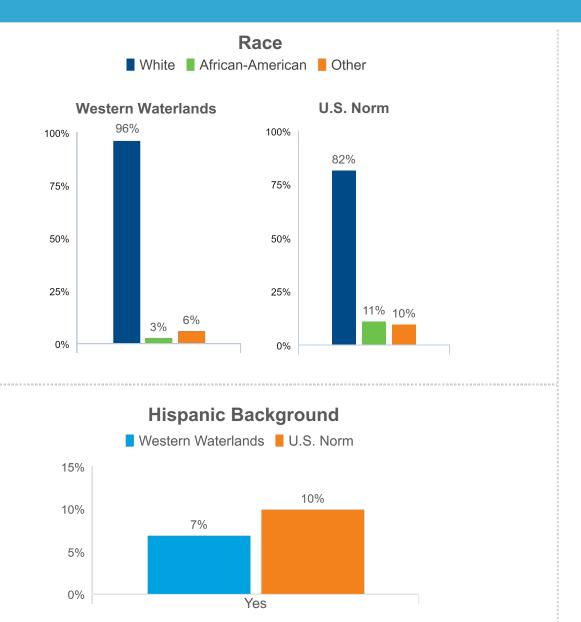




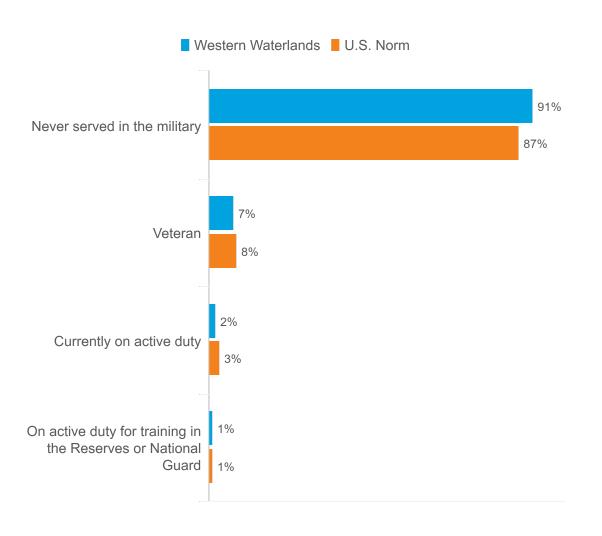






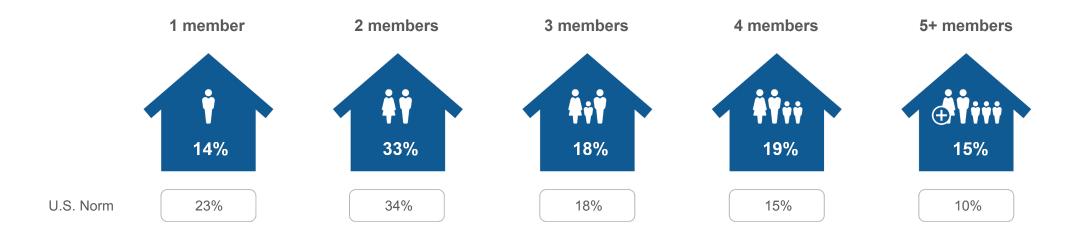


Military Status





Household Size



50%

22%

26%

26%

Children in Household





U.S. Norm

No children under 18	57%
■ Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Bluegrass, Blues & BBQ



2022/2023

Introduction

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- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Blues, & BBQ, the following sample was achieved in 2022/2023:



Day Base Size

332

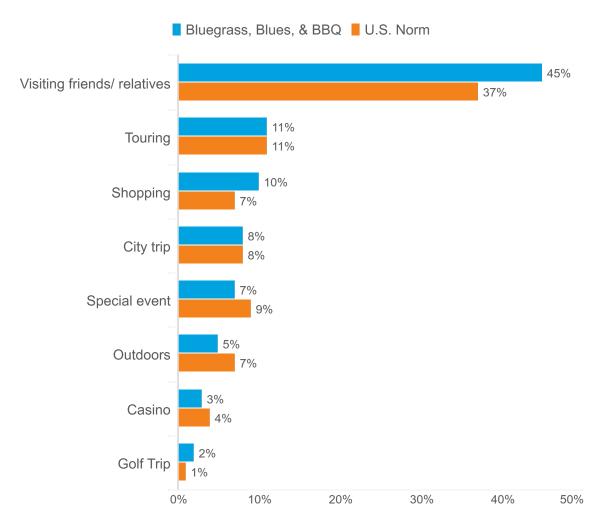
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip





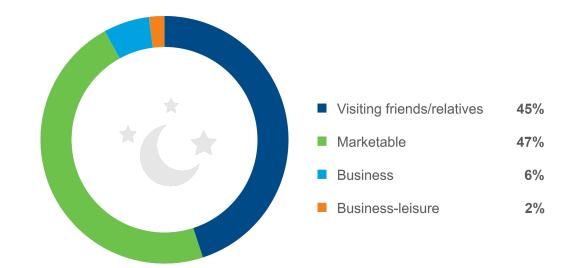






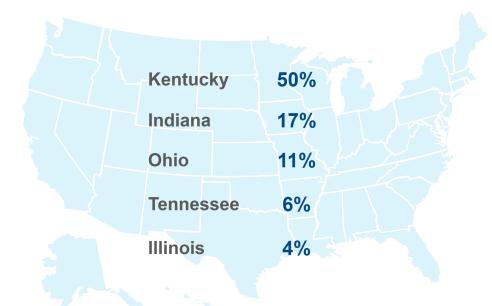


Bluegrass, Blues, & BBQ Day Trips

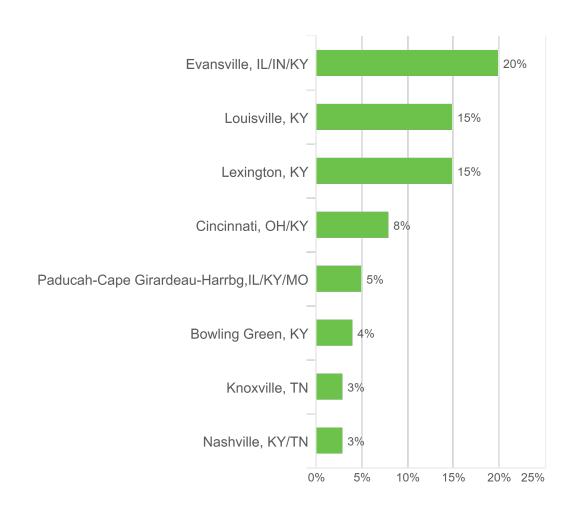




State Origin Of Trip



DMA Origin Of Trip





Size of Travel Party

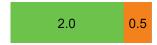


Bluegrass, Blues, & BBQ



Average number of people

U.S. Norm



Average number of people

Total

2.8

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



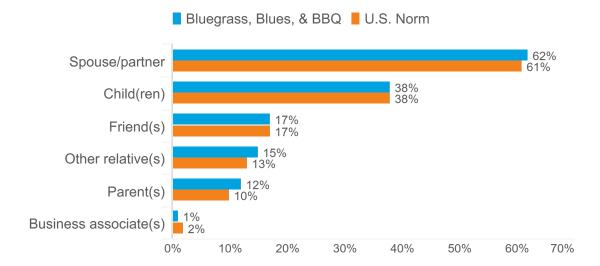


18% of trips only had one person in the travel party

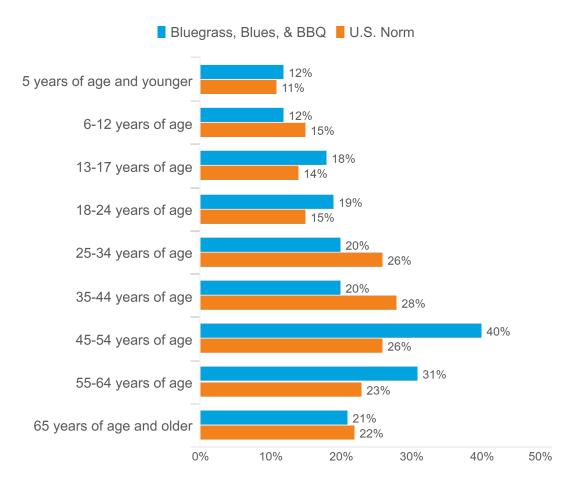
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

U.S. Norm: 32%

Entertainment Activities



U.S. Norm: 40%

Cultural Activities



24%

U.S. Norm: 20%

Sporting Activities



U.S. Norm: 14%

Business Activities



U.S. Norm: 10%

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Activities and	EVNARIANCAS	/ Ion 1111
Activities and	LAUGIIGIIGG	

	Activities and Experiences (10p 10)		
		Bluegrass, Blues, & BBQ	U.S. Norm
	Shopping	34%	21%
	Sightseeing	17%	14%
	Landmark/historic site	16%	8%
P	Attending celebration	14%	11%
	Local parks/playgrounds	13%	6%
<u> </u>	Museum	10%	7%
7	Winery/brewery/distillery tour	9%	4%
	Fishing	8%	4%
	Casino	7%	7%
	Bar/nightclub	7%	7%

20%

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

Bluegrass,	Blues,	&	BBQ	U.S.	Norm
------------	--------	---	-----	------	------

|--|

Shopping at locally owned businesses











Outlet/mall shopping	52%	45%
Shopping at locally owned businesses	42%	42%
Big box stores (Walmart, Costco)	34%	26%
Antiquing	33%	12%
Convenience/grocery shopping	29%	26%
Souvenir shopping	28%	23%
Farmers market	24%	13%

Dining Types on Trip

	Bluegrass, Blues, & BBQ	U.S. Norm
Fast food	56%	39%
Casual dining	50%	43%



Unique/local food





Picnicking 10% 9%

21%



Fine/upscale dining 5% 10%

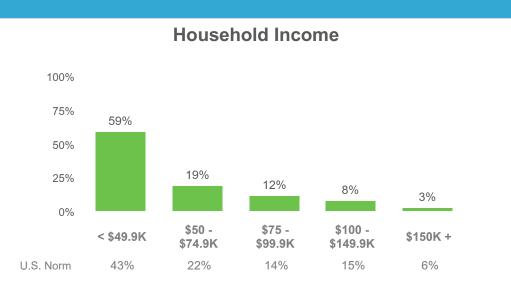
Question updated in 2023, data is for 2023 only

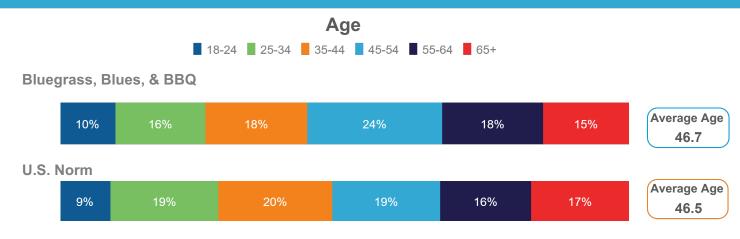
Question updated in 2023, data is for 2023 only



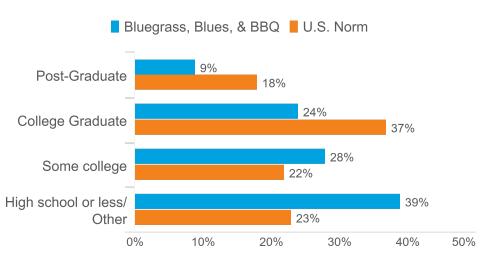
Demographic Profile of Day Bluegrass, Blues, & BBQ Visitors

Base: 2022/2023 Day Person-Trips

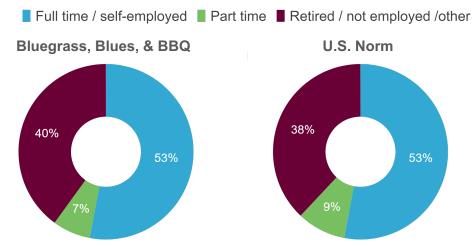




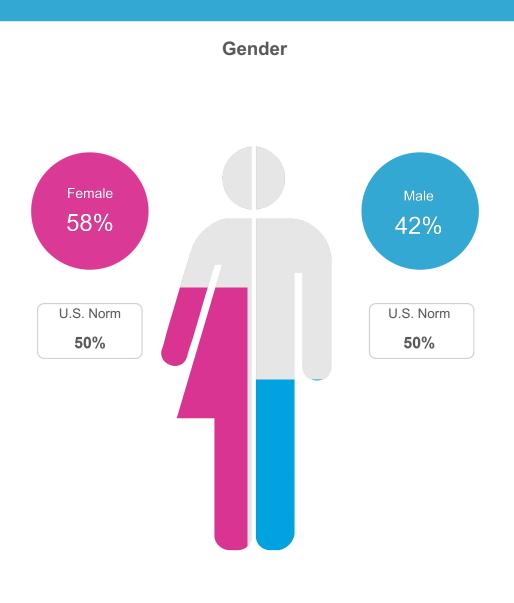
Educational Attainment

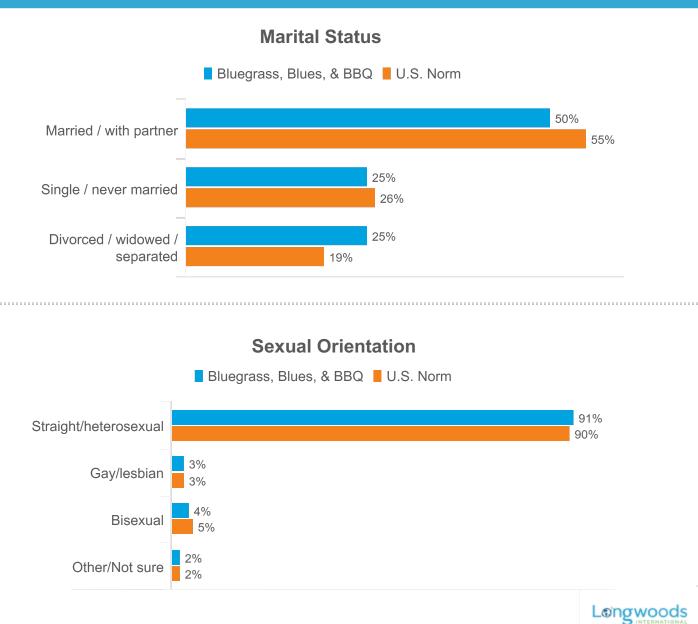


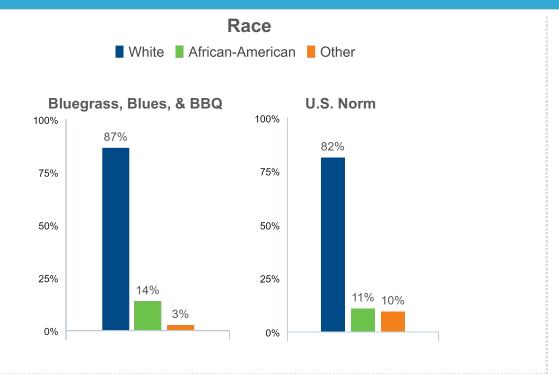


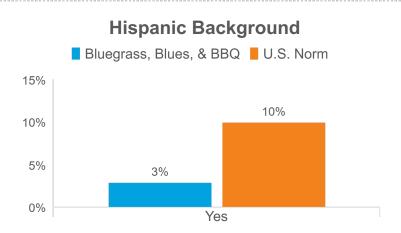




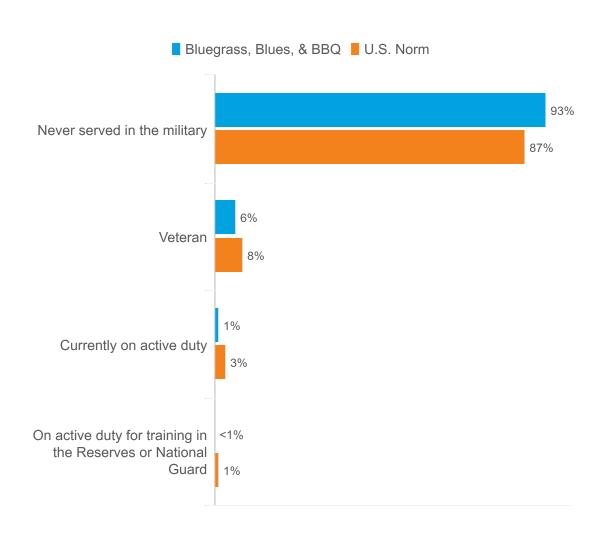














Household Size



Children in Household



Bluegrass, Blues, & BBQ

No children under 18	56%
Any 13-17	23%
Any 6-12	18%
Any child under 6	17%



U.S. Norm

■ No children under 18	57%
Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Bourbon, Horses, & History



2023

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- This report provides an overview for Bourbon, Horses, & History's domestic tourism business in 2023.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Bourbon, Horses, & History, the following sample was achieved in 2023:



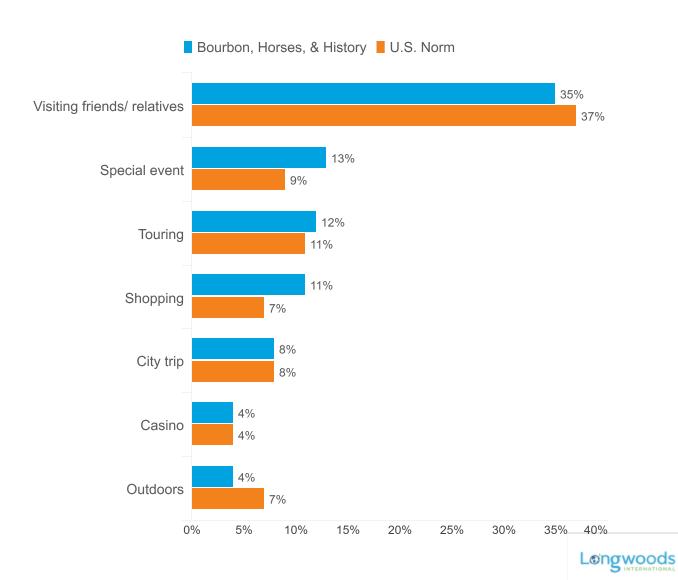
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip



2023 U.S. Day Trips

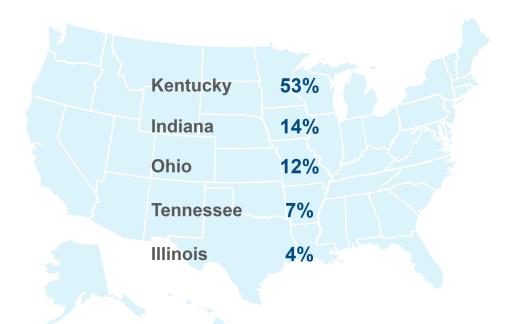


2023 Bourbon, Horses, & History Day Trips

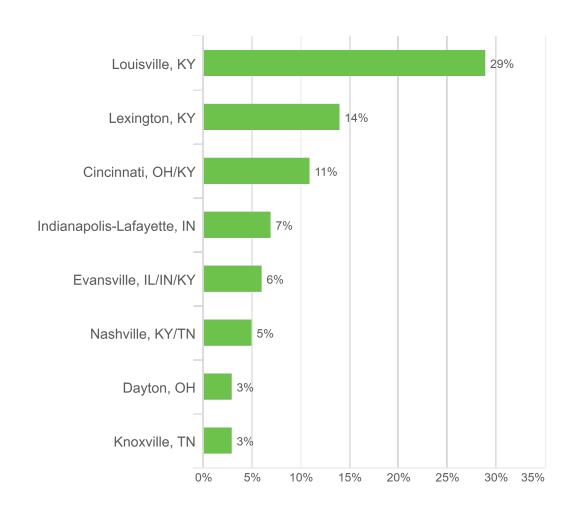




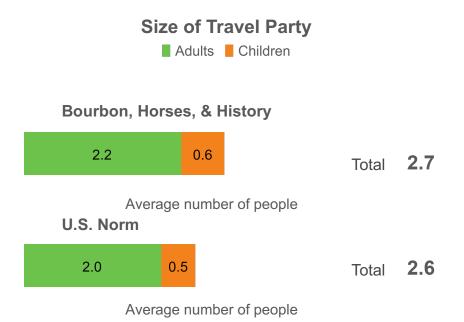
State Origin Of Trip



DMA Origin Of Trip









of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%



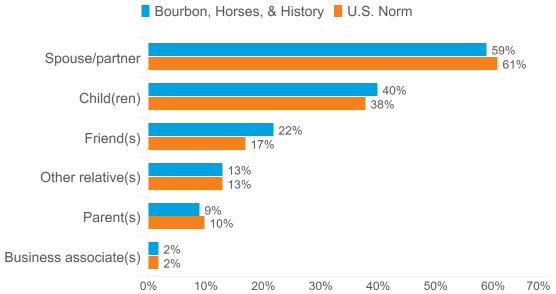


22% of trips only had one person in the travel party

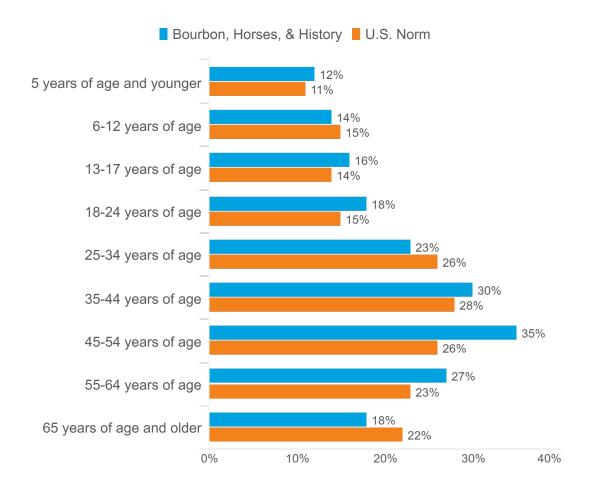
U.S. Norm: 25%

Composition of Immediate Travel Party

Base: 2023 Day Person-Trips that included more than one person



Travel Party Age





Activity Groupings

Outdoor Activities

25%

U.S. Norm: 32%

Entertainment Activities

46%

U.S. Norm: 40%

Cultural Activities

23%

U.S. Norm: 20%

Sporting Activities

13%

U.S. Norm: 14%

Business Activities



9%

U.S. Norm: 10%

Activities	and Experi	iences (To _l	o 10)
		The state of the s	

		Bourbon, Horses, & History	U.S. Norm
	Shopping	28%	21%
	Landmark/historic site	18%	8%
	Sightseeing	18%	14%
	Winery/brewery/distillery tour	13%	4%
P	Attending celebration	9%	11%
	National/state park	8%	5%
	Hiking/backpacking	8%	6%
Y	Bar/nightclub	7%	7%
3	Nature tours/wildlife viewing/birding	7%	5%
N. T.	Local parks/playgrounds	7%	6%

Outlet/mall shopping

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping

Bourbon, Horses, & History U.S. Norm

50%

45%

|--|

Shopping at locally owned businesses	44%	42%

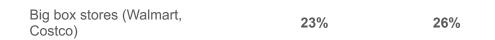


Antiquing	29%	12%











Convenience/grocery shopping	21%	26%



Farmers market	13%	13%

Dining Types on Trip

Bourbon, Horses, & History U.S. Norm



Casual dining	49%	43%



Fast food	46%	39%



Unique/local food	23%	20%



Carry-out/food delivery service	14%	12%
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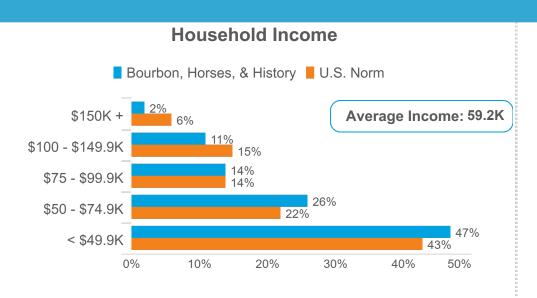


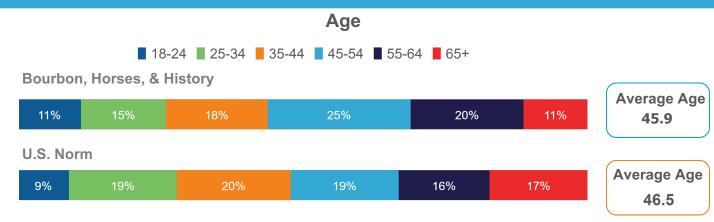
Picnicking	10%	9%



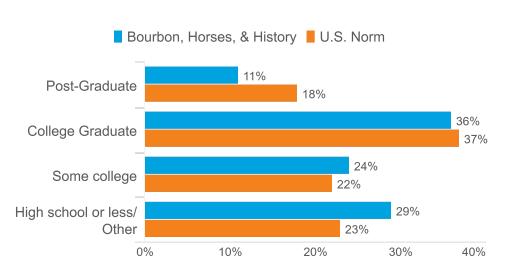
Fine/upscale dining	7%	10%

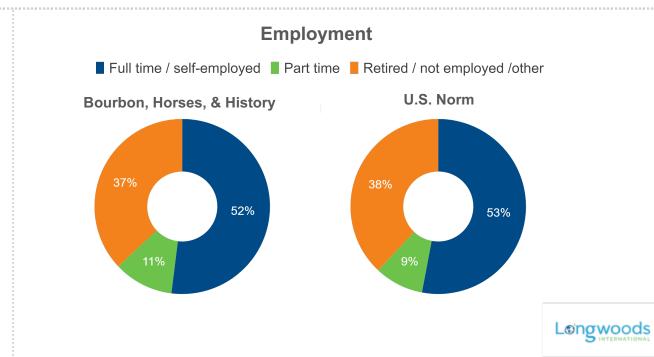


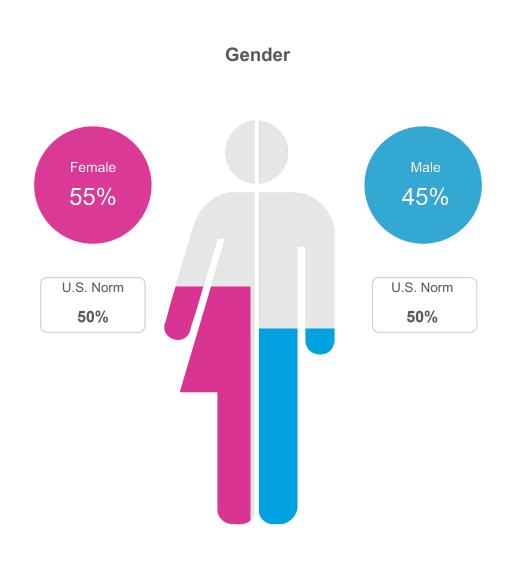


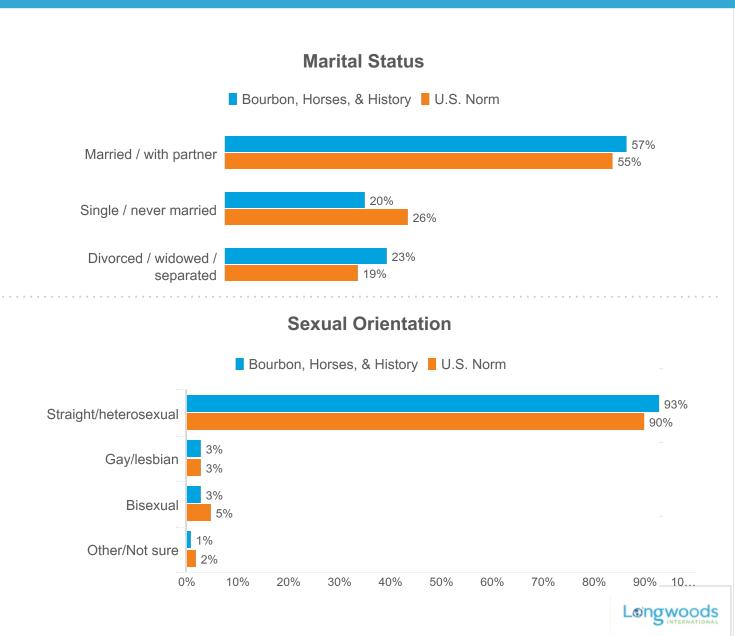


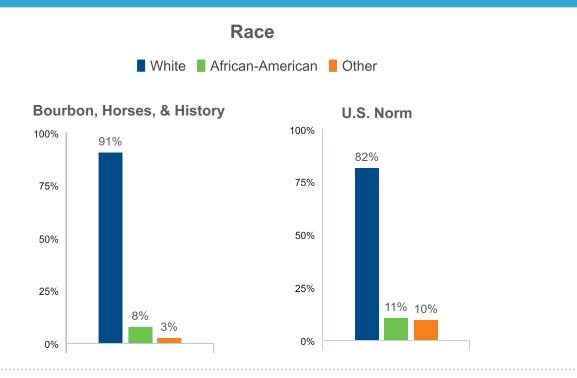
Educational Attainment



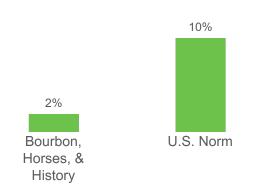




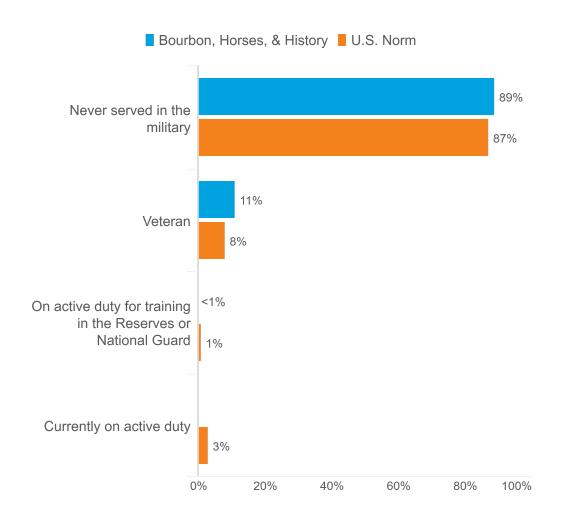






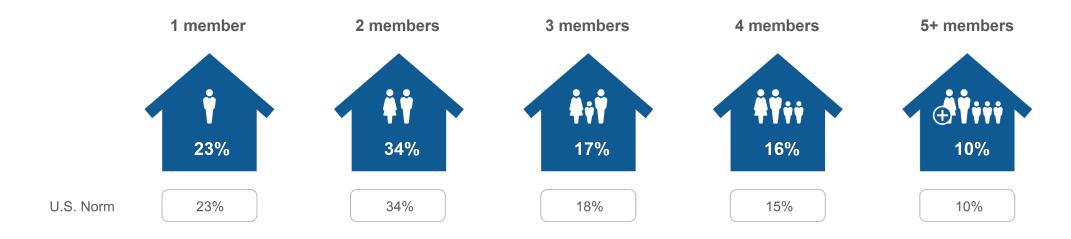


Military Status





Household Size



Children in Household



Bourbon, Horses, & History





U.S. Norm

No children under 18	57%
Any 13-17	21%
Any 6-12	23%
Any child under 6	15%







Travel USA Visitor Profile

Bluegrass, Horses, Bourbon, & Boone



2022/2023

Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- A day trip is any journey for business or pleasure, outside your community and not part of your normal routine, that did not include an overnight stay. Day trips involve travel of more than 50 miles from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Horses, Bourbon, and Boone Region, the following sample was achieved in 2022/2023:



Day Base Size

396

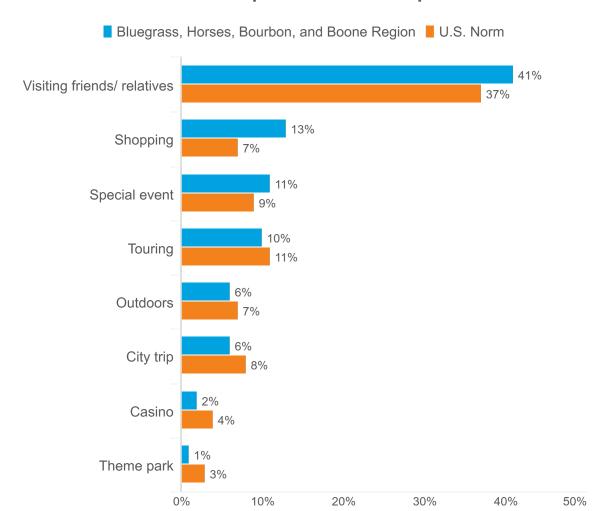
For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



Main Purpose of Trip



Main Purpose of Leisure Trip







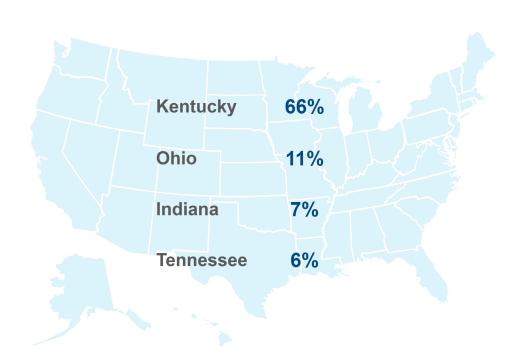


Bluegrass, Horses, Bourbon, and Boone Region Day Trips

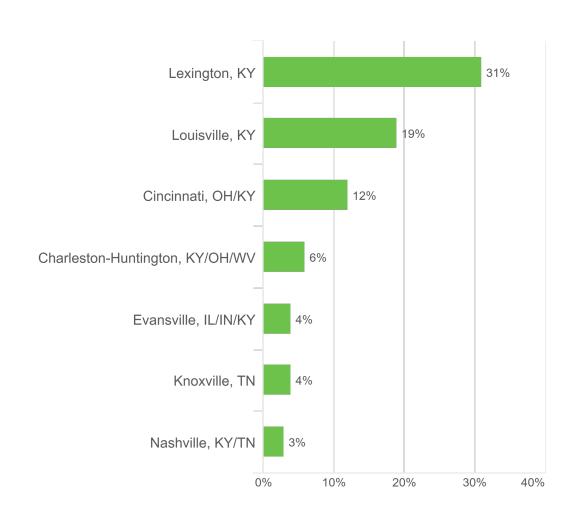








DMA Origin Of Trip





Size of Travel Party

Adults Children

Bluegrass, Horses, Bourbon, and Boone Region



U.S. Norm

2.0 0.5

Average number of people

Total

2.8

Total

2.6



of travel parties had a travel party member that required accessibility services

U.S. Norm: 15%





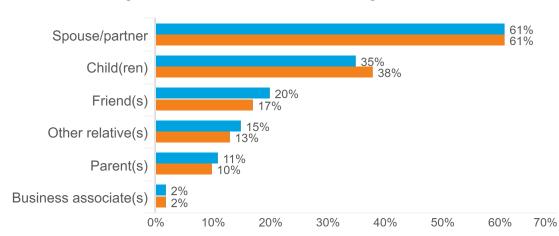
17% of trips only had one person in the travel party

U.S. Norm: 25%

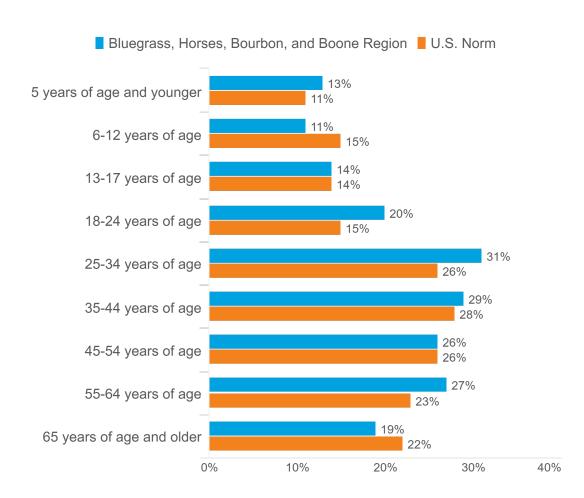
Composition of Immediate Travel Party

Base: 2022/2023 Day Person-Trips that included more than one person

■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm



Travel Party Age



Question added in 2023, data is for 2023 only



Activity Groupings

Outdoor Activities

U.S. Norm: 32%

Entertainment Activities

36%

U.S. Norm: 40%

Cultural Activities

16%

U.S. Norm: 20%

Sporting Activities

U.S. Norm: 14%

U.S. Norm: 10%

Business Activities

Activities and Experiences (Top 10)
Bluegrass, Horses, Bourbon, and U.S. **Boone Region** Norm 21% 29% **Shopping** 15% 14% Sightseeing Landmark/historic site 12% 8% 11% 11% Attending celebration Winery/brewery/distillery 9% 4% tour Local 8% 6% parks/playgrounds Bar/nightclub 7% 8% 7% 5% National/state park 6% 6% Hiking/backpacking Museum 5% 7%

Shopping Types on Trip

Base: 2023 Day Person-Trips that included Shopping Bluegrass Horses



<u> </u>	Shopping at locally owned
	businesses











	Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
Outlet/mall shopping	50%	45%
Shopping at locally owned businesses	49%	42%
Big box stores (Walmart, Costco)	31%	26%
Souvenir shopping	25%	23%
Antiquing	20%	12%
Convenience/grocery shopping	19%	26%
Farmers market	9%	13%

Dining Types on Trip

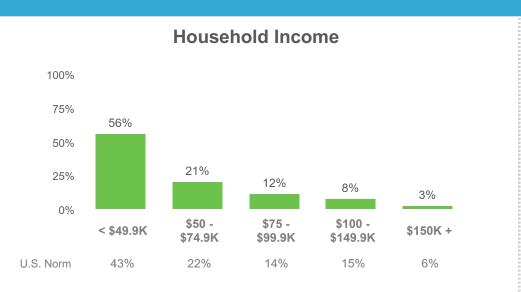
		Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
	Fast food	46%	39%
	Casual dining	40%	43%
Y4	Unique/local food	19%	20%
FIL	Picnicking	8%	9%
	Carry-out/food delivery service	7%	12%
	Fine/upscale dining	5%	10%

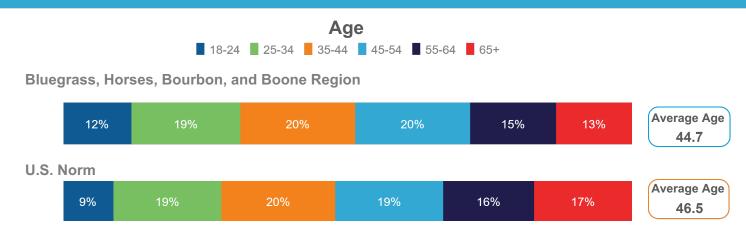




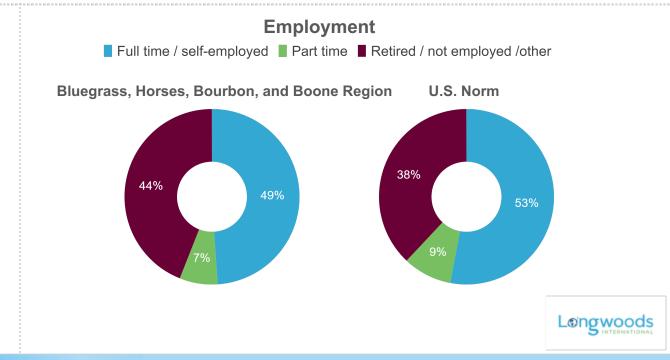
Demographic Profile of Day Bluegrass, Horses, Bourbon, and Boone Region Visitors

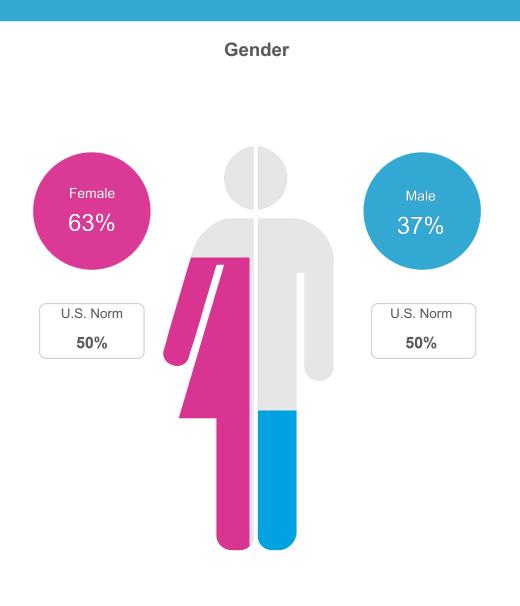
Base: 2022/2023 Day Person-Trips

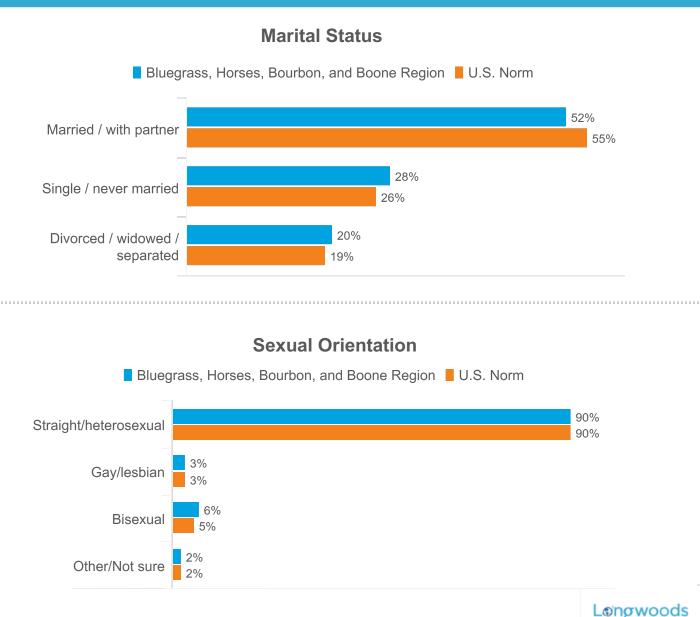


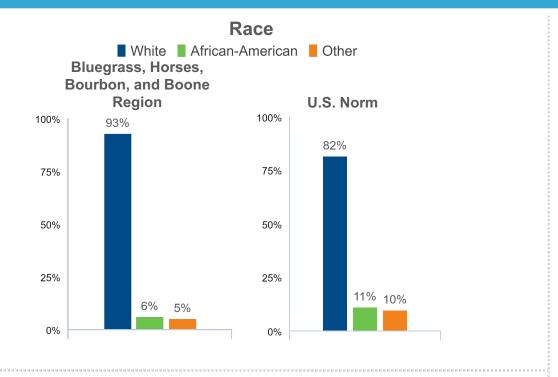


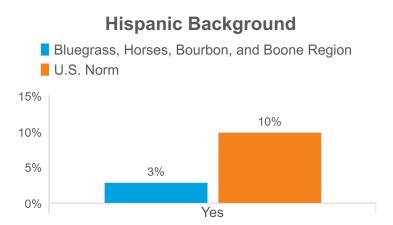
Educational Attainment ■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm Post-Graduate College Graduate 37% Some college 22% High school or less/ 33% 23% Other 0% 10% 20% 30% 40%



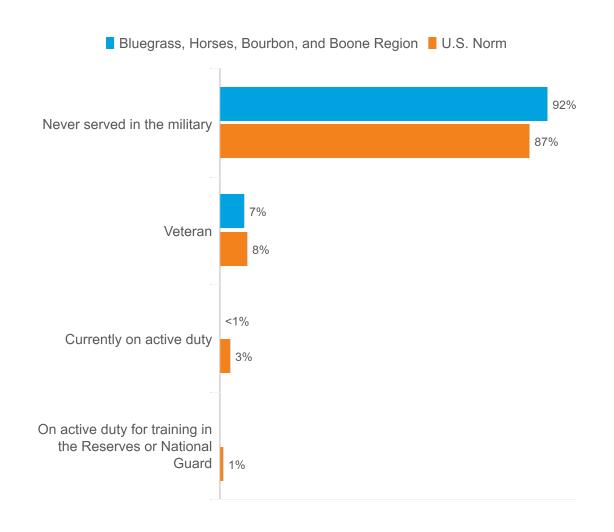






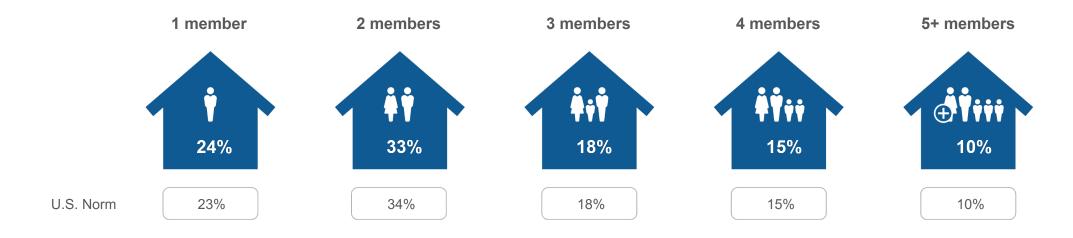








Household Size



Children in Household







No children under 18 Any 13-17 Any 6-12 23%

U.S. Norm

Any child under 6



15%

