



# **Travel USA Visitor Profile**

**Overnight Visitation** 



2023

# **Overnight Visitation Table of Contents**

- 3 Methodology
- 4 Kentucky (State Level)
- 22 Regions Map
- 24 Northern Kentucky River
- 43 Kentucky's Appalachians
- 62 Daniel Boone Country
- 81 Kentucky's Southern Shorelines
- 100 Caves, Lakes & Corvettes
- 119 Western Waterlands
- 138 Bluegrass, Blues & BBQ
- 157 Bourbon, Horses & History
- 176 Bluegrass, Horses, Bourbon & Boone

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- This report provides an overview for Kentucky's domestic tourism business in 2023.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky, the following sample was achieved in 2023:



Overnight Base Size

2,862

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.







# **Travel USA Visitor Profile**

**Overnight Visitation - Kentucky** 



2023

#### **Past Visitation to Kentucky**

85% of overnight travelers to Kentucky are repeat visitors

of overnight travelers to Kentucky had visited before in the past 12 months



# **Main Purpose of Trip**

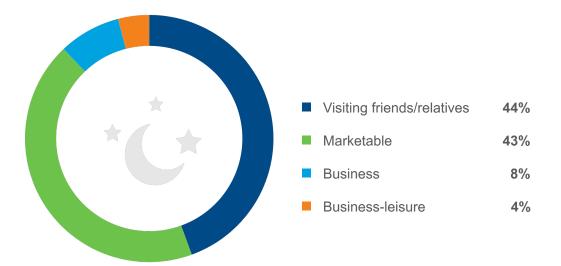
İ	44% Visiting friends/ relatives	
	<b>12%</b> Touring	
	9% Special event	3%  Conference/ Convention
<b>*</b>	8% Outdoors	Convention
	4% City trip	5%
$\Rightarrow$	3% Theme park	Other business trip
	2% Casino	
***	2% Resort	4% Business-Leisure

# **Main Purpose of Leisure Trip**

2023	2022
44%	44%
12%	11%
9%	7%
8%	9%
4%	5%
3%	3%
2%	3%
2%	2%
	44% 12% 9% 8% 4% 3% 2%



#### **2023 Kentucky Overnight Trips**



#### **Last Year's Kentucky Overnight Trips**





### **State Origin Of Trip**



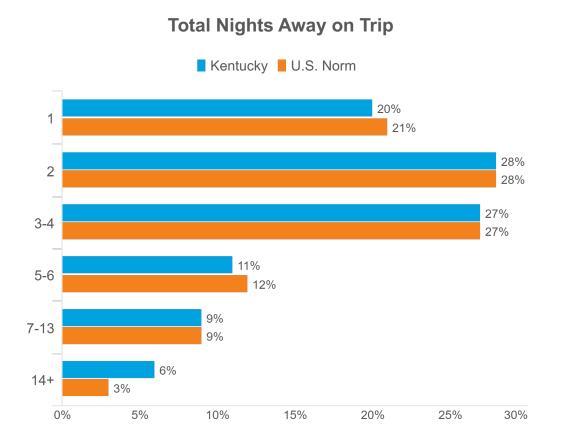


**Season of Trip Total Overnight Person-Trips** 

#### **DMA Origin Of Trip**

	2023	2022
Lexington, KY	8%	10%
Louisville, KY	7%	6%
Cincinnati, OH/KY	6%	6%
Indianapolis-Lafayette, IN	5%	4%
Nashville, KY/TN	5%	4%
Charleston-Huntington, KY/OH/WV	4%	3%
Chicago, IL	3%	3%
Evansville, IL/IN/KY	3%	3%
New York, NY	3%	3%
Los Angeles, CA	3%	2%



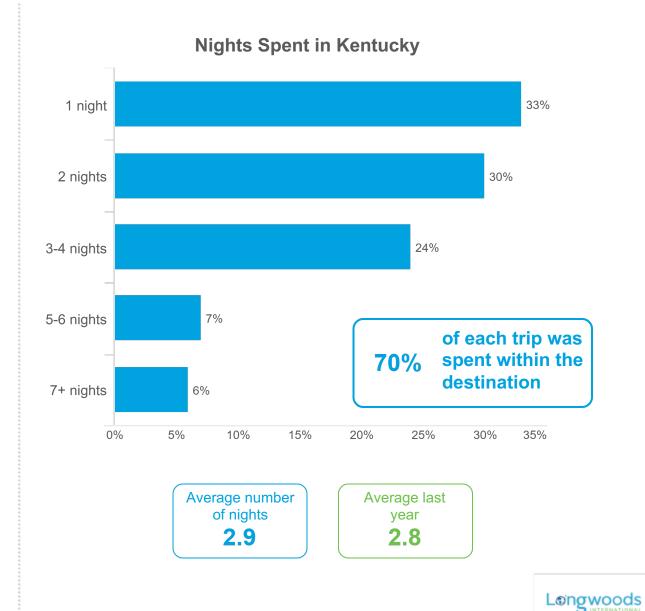


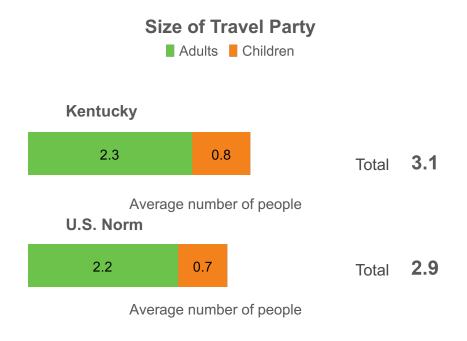
Kentucky
4.2
Average Nights

U.S. Norm

3.8

Average Nights





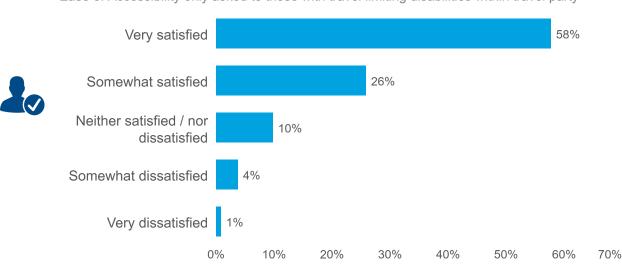


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

#### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





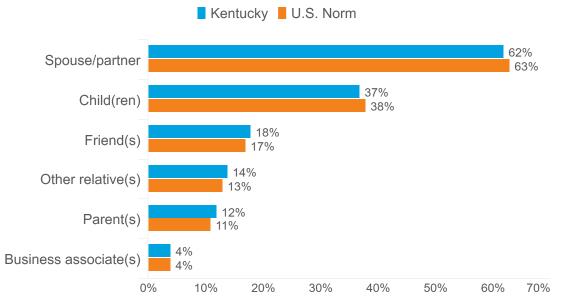


# 20% of trips only had one person in the travel party

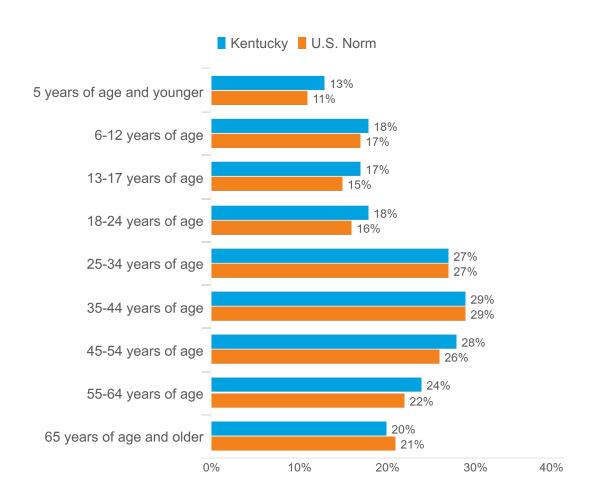
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2023 Overnight Person-Trips that included more than one person



#### **Travel Party Age**

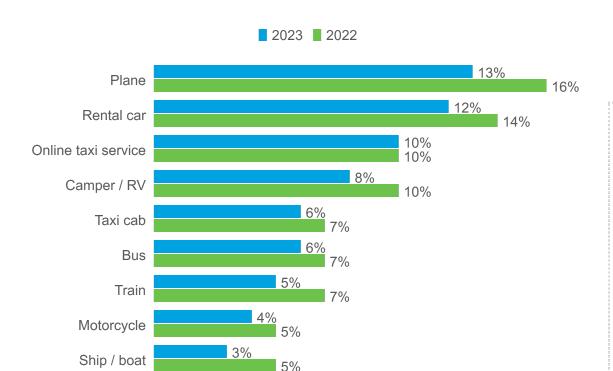




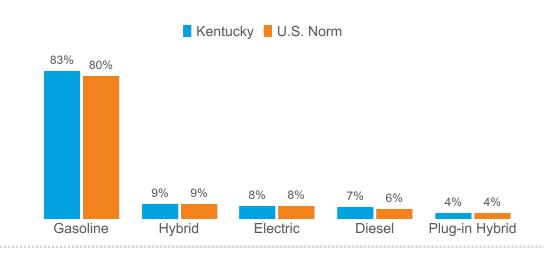
#### **Transportation Used to get to Destination**

# 81% of overnight travelers use own car/truck to get to their destination

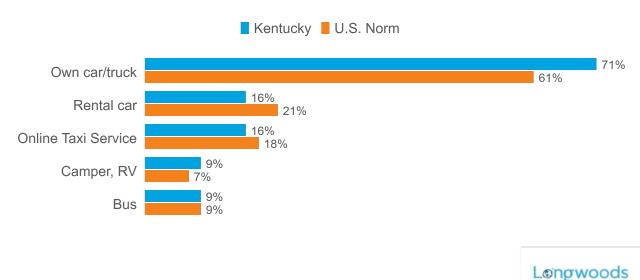
Previous year: 79%



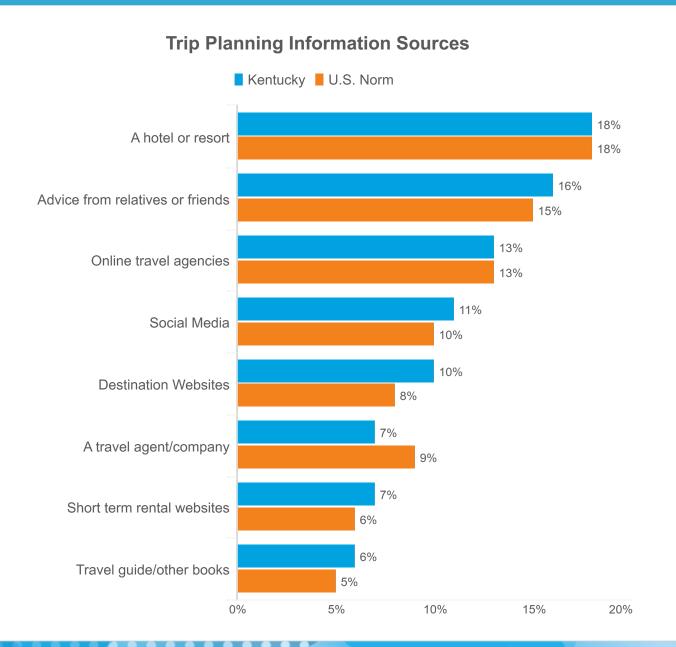
### Type of Vehicle Used to get to Destination



#### **Transportation Used within Destination**



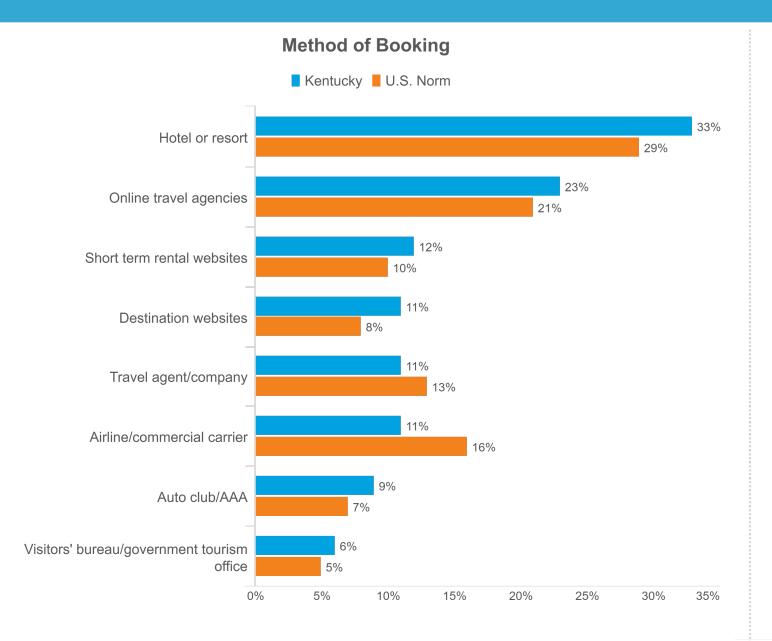
Question updated in 2020



#### **Length of Trip Planning**

	Kentucky	U.S. Norm
1 month or less	31%	33%
2 months	14%	17%
3-5 months	18%	18%
6-12 months	12%	13%
More than 1 year in advance	5%	4%
Did not plan anything in advance	19%	15%





#### **Accommodations**

	2023	2022
Hotel	46%	44%
Home of friends / relatives	23%	23%
Motel	16%	16%
Campground / RV park	8%	7%
Bed & breakfast	8%	9%
Rented home / condo / apartment	7%	7%
Resort hotel	7%	8%
	Home of friends / relatives  Motel  Campground / RV park  Bed & breakfast  Rented home / condo / apartment	Hotel 46%  Home of friends / relatives 23%  Motel 16%  Campground / RV 8%  Bed & breakfast 8%  Rented home / condo / apartment 7%



# **Activity Groupings**

**Outdoor Activities** 

46%

U.S. Norm: 47%

**Entertainment Activities** 

**52**%

U.S. Norm: 54%

**Cultural Activities** 

血

33%

U.S. Norm: 28%

**Sporting Activities** 

23%

U.S. Norm: 20%

**Business Activities** 



17%

U.S. Norm: 15%

	Activities and Exp	periences (Top	10)
		2023	2022
	Shopping	26%	26%
	Sightseeing	21%	23%
P	Attending celebration	17%	18%
	Landmark/historic site	17%	17%
<u></u>	Museum	14%	14%
Ť	Bar/nightclub	14%	13%
in the second	Local parks/playgrounds	12%	13%
	National/state park	12%	13%
<u>i</u>	Swimming	12%	13%
	Hiking/backpacking	11%	11%

### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping













	, , ,	
Shopping at locally owned businesses	48%	48%
Outlet/mall shopping	48%	44%
Convenience/grocery shopping	42%	42%
Souvenir shopping	38%	38%
Big box stores (Walmart, Costco)	36%	30%
Farmers market	23%	17%
Antiquing	21%	12%

Kentucky

U.S. Norm

### **Dining Types on Trip**

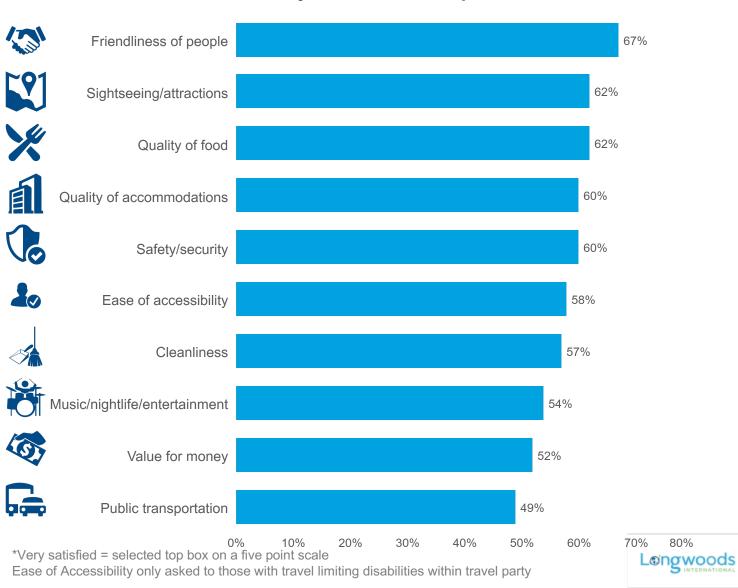
		Kentucky	U.S. Norm
	Casual dining	55%	56%
	Fast food	54%	45%
<b>Y4</b>	Unique/local food	30%	30%
	Carry-out/food delivery service	24%	22%
	Fine/upscale dining	15%	19%
FI	Picnicking	14%	11%

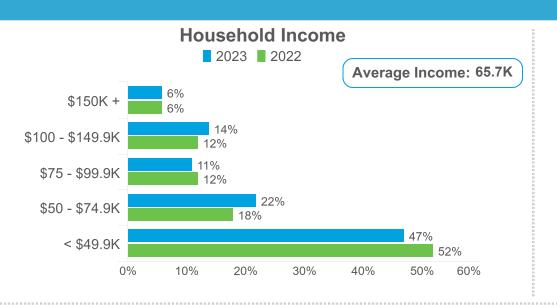


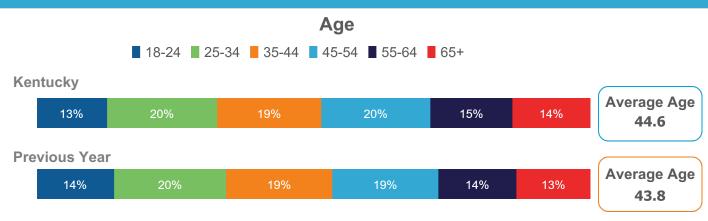


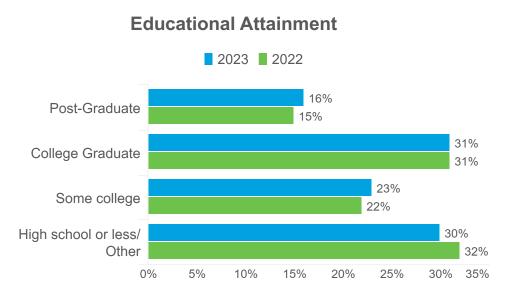
77%
of overnight travelers were
very satisfied with their overall
trip experience

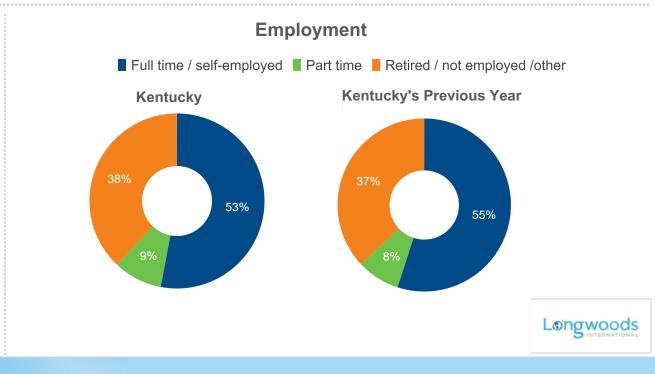
#### % Very Satisfied with Trip\*

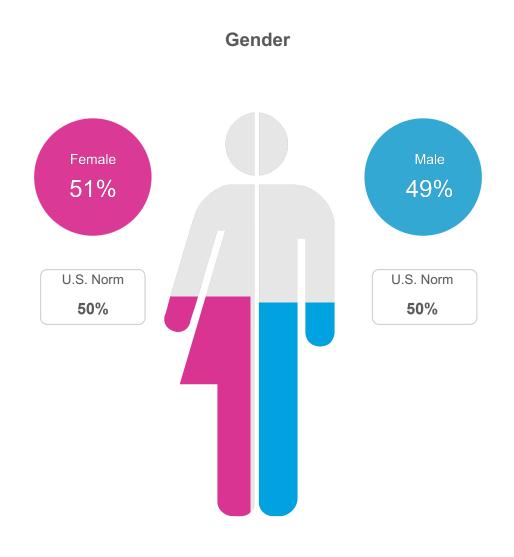


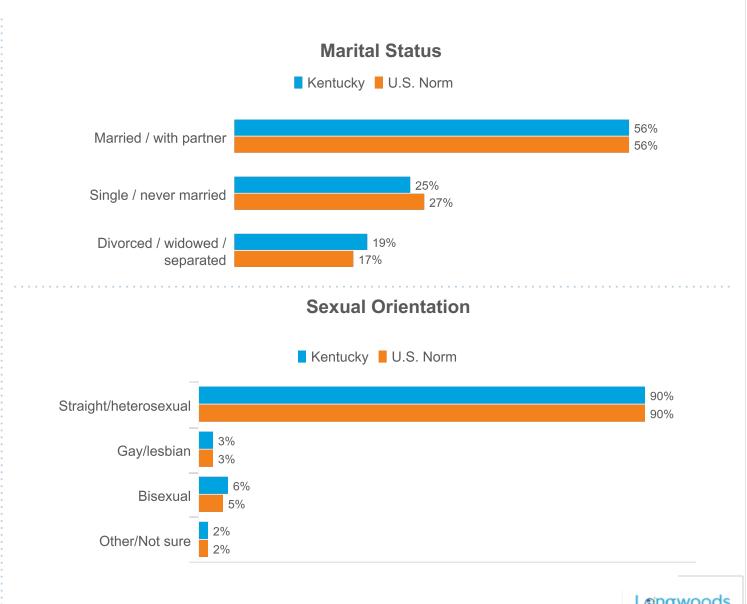


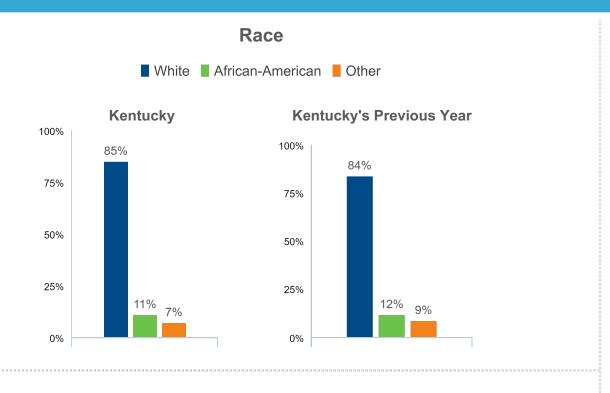


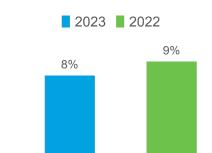






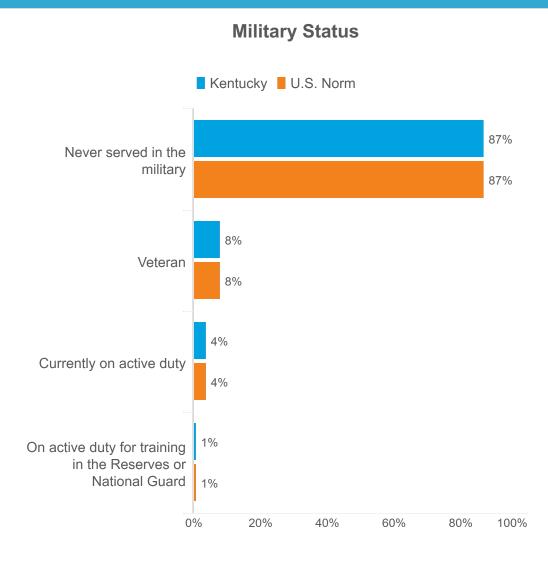






Yes

**Hispanic Background** 





#### **Household Size**



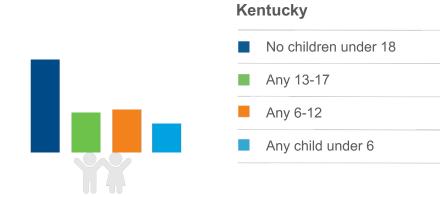
53%

23%

25%

17%

#### Children in Household





#### **Kentucky's Previous Year**

No children under 18	53%
Any 13-17	22%
Any 6-12	26%
Any child under 6	18%







# **Travel USA Visitor Profile**

**Region Map** 



2023







# **Travel USA Visitor Profile**

**Northern Kentucky River Region** 



2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- This report provides an overview for Northern Kentucky River Region's domestic tourism business in 2023.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Northern Kentucky River Region, the following sample was achieved in 2023:



Overnight Base Size

345

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



#### Past Visitation to Northern Kentucky River Region

- 68% of overnight travelers to Northern Kentucky River Region are repeat visitors
- of overnight travelers to Northern
  Kentucky River Region had visited
  before in the past 12 months



#### **Main Purpose of Trip**

### 48% Visiting friends/ relatives 10% Special event 3% 9% Touring Conference/ Convention 6% Theme park 5% Outdoors 7% Other business trip 4% City trip 3% Casino 4% <1% Business-Leisure Golf Trip

#### **Main Purpose of Leisure Trip**

	2023	2022
Visiting friends/ relatives	48%	49%
Special event	10%	7%
Touring	9%	11%
Theme park	6%	5%
Outdoors	5%	7%
City trip	4%	4%
Casino	3%	2%
Golf Trip	<1%	1%



#### **2023 Northern Kentucky River Region Overnight Trips**



#### **Last Year's Northern Kentucky River Region Overnight Trips**





# **State Origin Of Trip**

	2023	2022
Kentucky	21%	19%
Ohio	19%	23%
Indiana	14%	8%
Michigan	7%	4%
Tennessee	5%	6%

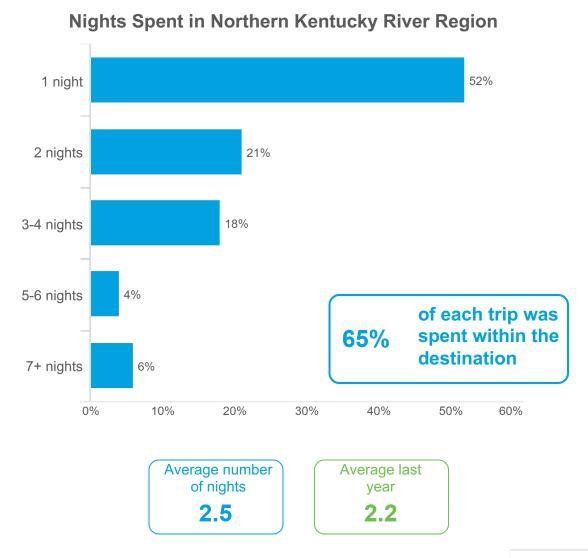
# **DMA Origin Of Trip**

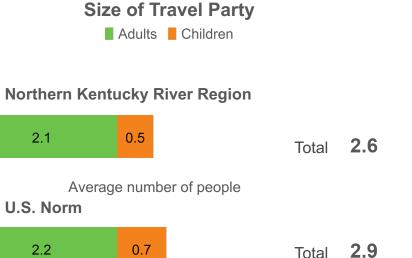
	2023	2022
Cincinnati, OH/KY	10%	11%
Indianapolis-Lafayette, IN	9%	4%
Louisville, KY	7%	4%
Lexington, KY	6%	7%
Columbus, OH	5%	6%
Charleston-Huntington, KY/OH/WV	4%	3%
Chicago, IL	3%	1%
Evansville, IL/IN/KY	3%	2%
Cleveland, OH	3%	4%
Flint-Saginaw-Bay City, MI	3%	<1%



Longwoods







Average number of people

Total

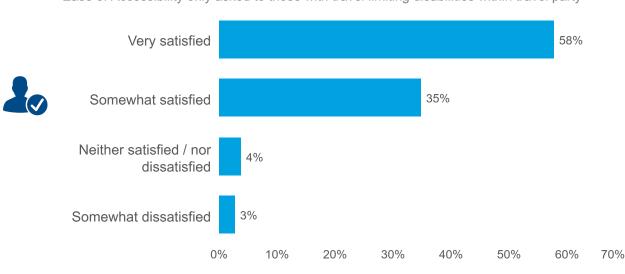


of travel parties had a travel party 15% member that required accessibility services

U.S. Norm: 17%

#### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party







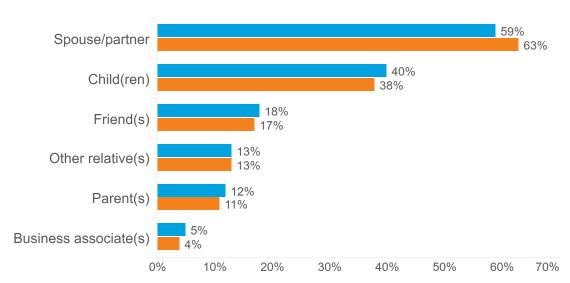
# 30% of trips only had one person in the travel party

U.S. Norm: 24%

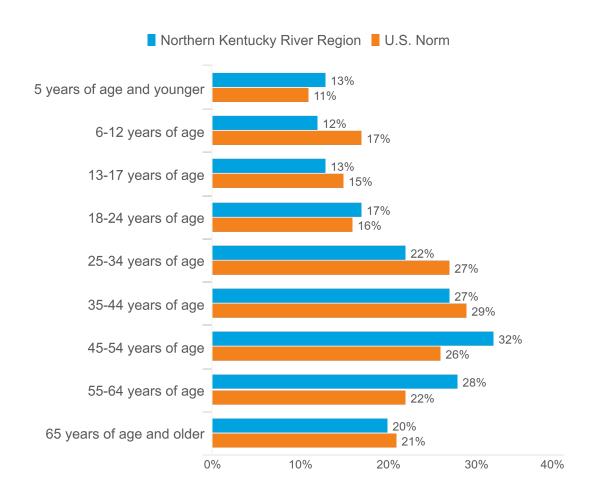
#### **Composition of Immediate Travel Party**

Base: 2023 Overnight Person-Trips that included more than one person





#### **Travel Party Age**

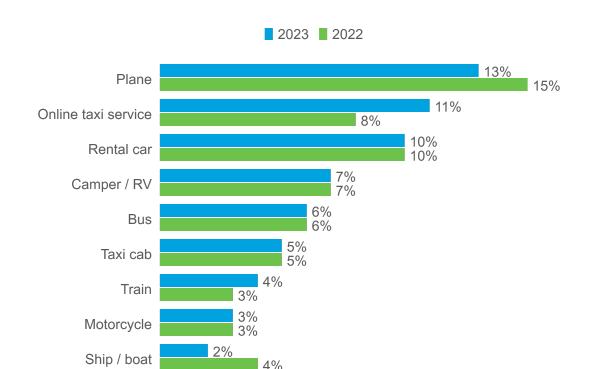




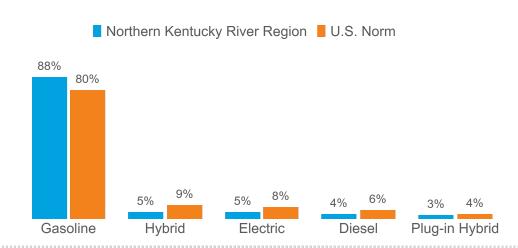
#### **Transportation Used to get to Destination**

# 82% of overnight travelers use own car/truck to get to their destination

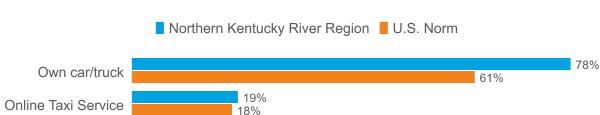
Previous year: 75%

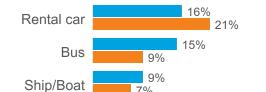


#### Type of Vehicle Used to get to Destination



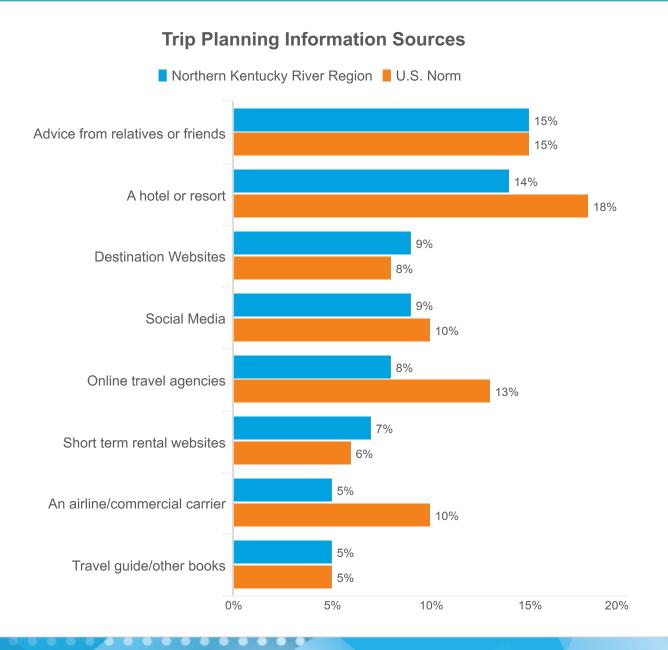
**Transportation Used within Destination** 





Longwoods

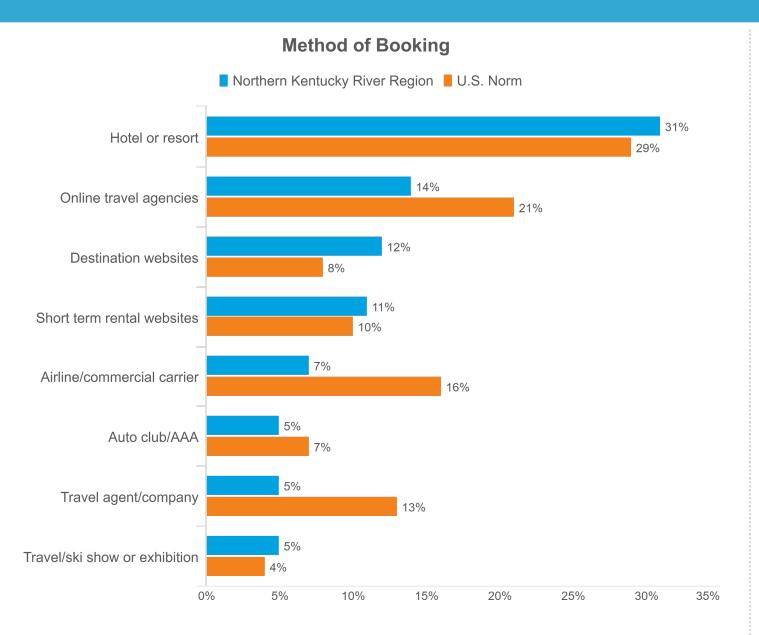
Question updated in 2020



#### **Length of Trip Planning**

	Northern Kentucky River Region	U.S. Norm
1 month or less	35%	33%
2 months	13%	17%
3-5 months	18%	18%
6-12 months	9%	13%
More than 1 year in advance	3%	4%
Did not plan anything in advance	21%	15%





#### **Accommodations**

2023	2022
49%	42%
23%	24%
14%	15%
6%	4%
5%	8%
5%	7%
4%	2%
	49% 23% 14% 6% 5%



# **Activity Groupings**

**Outdoor Activities** 

36%

U.S. Norm: 47%

**Entertainment Activities** 

**48**%

U.S. Norm: 54%

**Cultural Activities** 



U.S. Norm: 28%

**Sporting Activities** 

22%

U.S. Norm: 20%

**Business Activities** 



19%

U.S. Norm: 15%

Activities and Experiences (Top 10)				
		2023	2022	
	Shopping	26%	25%	
	Sightseeing	20%	25%	
	Museum	15%	17%	
× P	Local parks/playgrounds	14%	13%	
	Landmark/historic site	11%	11%	
Pq	Attending celebration	11%	19%	
Y	Bar/nightclub	11%	16%	
	Business meeting	10%	7%	
	Attended pro/college sports event	9%	6%	
	Zoo	9%	11%	

## **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Northern Kentucky River Region

U.S. Norm

12%



Shopping at locally owned businesses	44%	48%



Outlet/mall shopping	42%	44%



Big box stores (Walmart, Costco)	35%	30%
-------------------------------------	-----	-----



Convenience/grocery shopping	30%	42%
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Souvenir shopping	27%	38%



Antiquing

Farmers market	15%	17%

15%

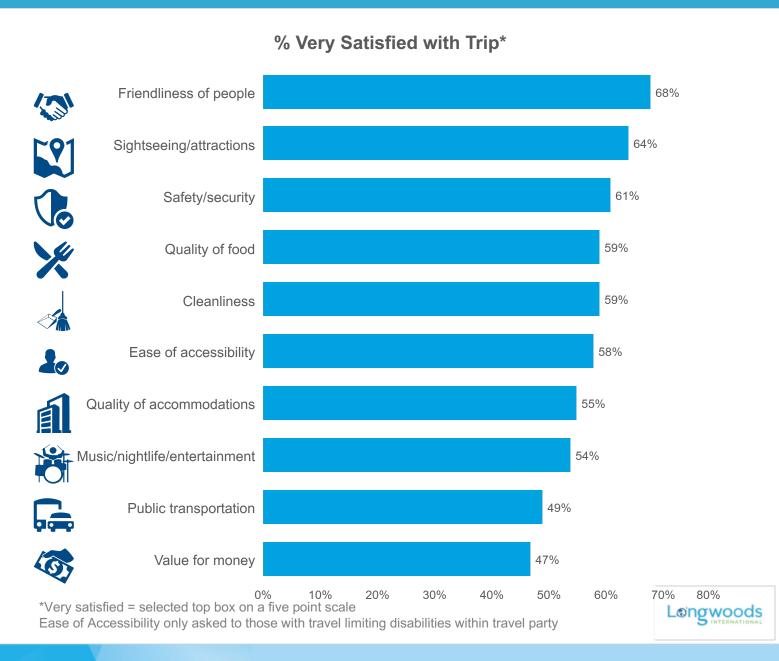


		Northern Kentucky River Region	U.S. Norm
	Casual dining	56%	56%
	Fast food	54%	45%
	Carry-out/food delivery service	23%	22%
<b>Y4</b>	Unique/local food	23%	30%
	Fine/upscale dining	13%	19%
	Picnicking	12%	11%



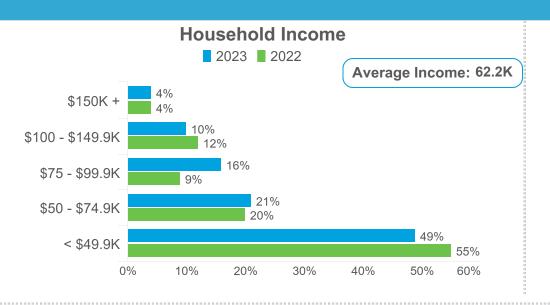


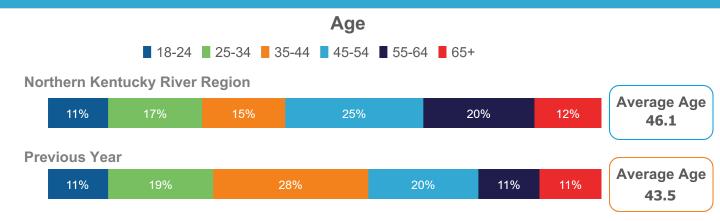
67% of overnight travelers were very satisfied with their overall trip experience

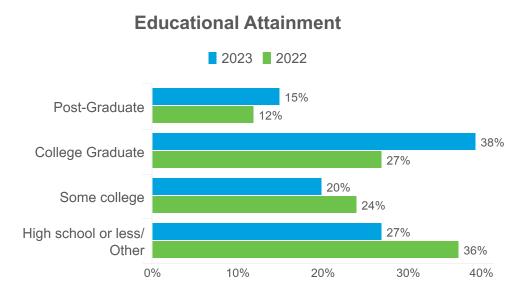


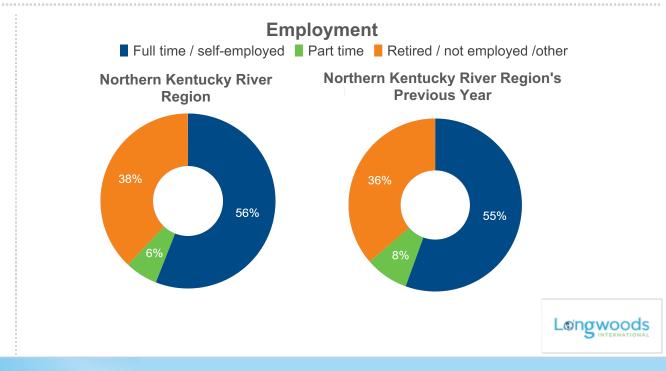
# Demographic Profile of Overnight Northern Kentucky River Region Visitors

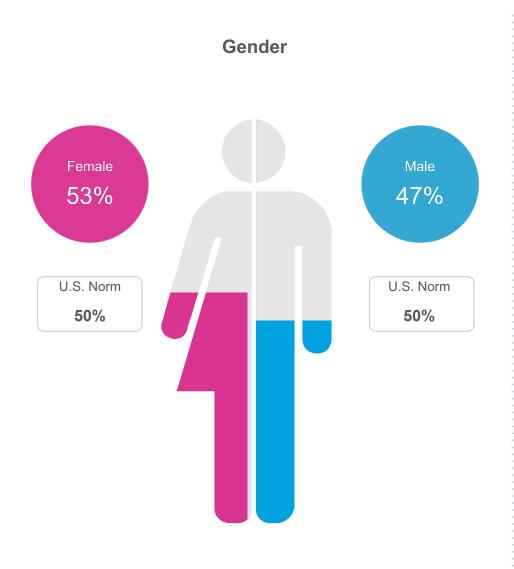
Base: 2023 Overnight Person-Trips

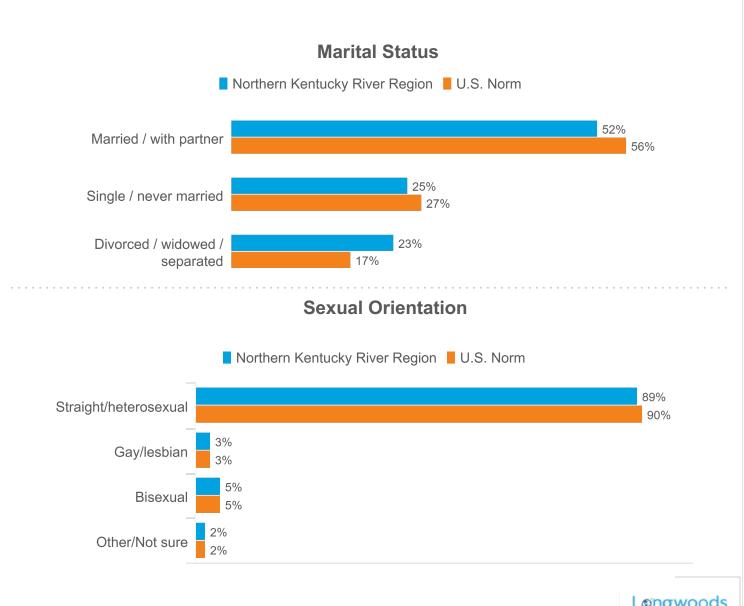


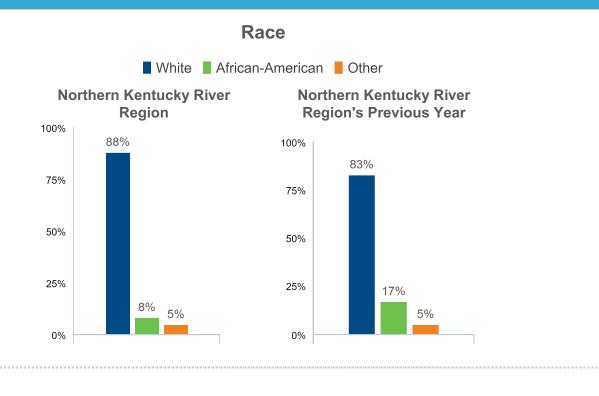


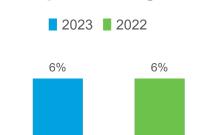








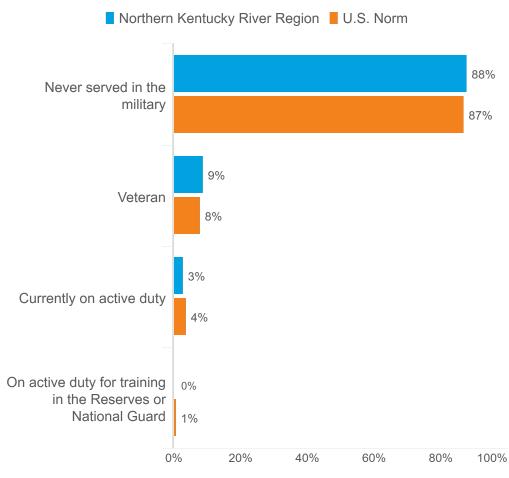




Yes

**Hispanic Background** 







#### **Household Size**



#### Children in Household



#### **Northern Kentucky River Region**

No children under 18	56%
Any 13-17	22%
Any 6-12	20%
Any child under 6	15%



#### Northern Kentucky River Region's Previous Year

No children under 18	55%
Any 13-17	20%
Any 6-12	27%
Any child under 6	15%







# **Travel USA Visitor Profile**

**Kentucky's Appalachians** 



2022/2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky's Appalachians, the following sample was achieved in 2022/2023:



Overnight Base Size

601

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



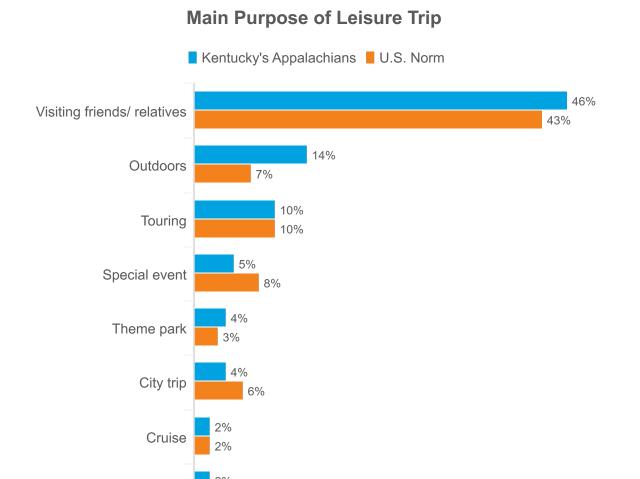
#### **Past Visitation to Kentucky's Appalachians**

- 69% of overnight travelers to Kentucky's Appalachians are repeat visitors
- of overnight travelers to Kentucky's Appalachians had visited before in the past 12 months



#### **Main Purpose of Trip**





10%

20%

30%

40%

Casino

0%



50%



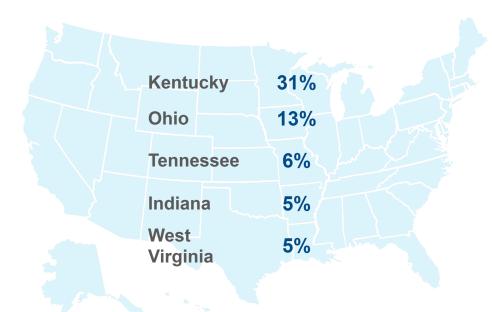


### **Kentucky's Appalachians Overnight Trips**

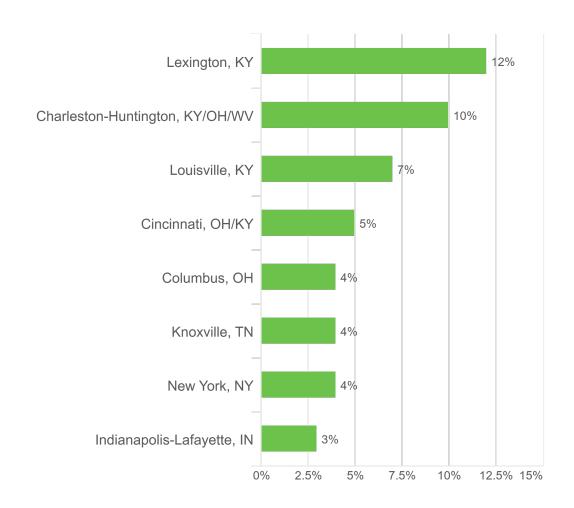




# **State Origin Of Trip**

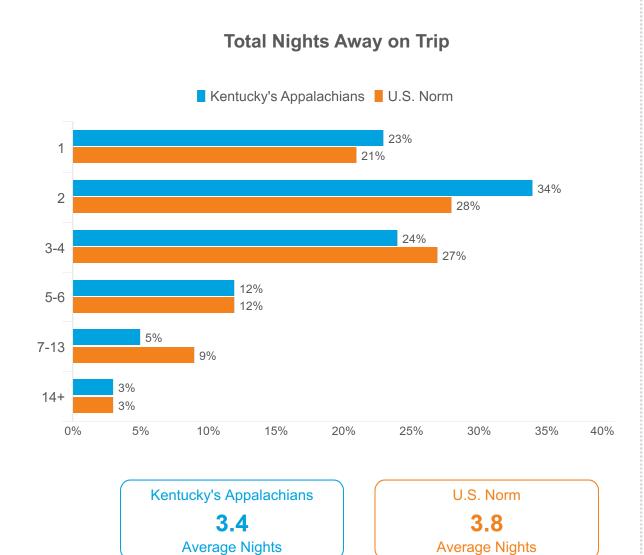


### **DMA Origin Of Trip**





Longwoods



# **Nights Spent in Kentucky's Appalachians** 1 night 59% 2 nights 23% 3-4 nights 12% 5-6 nights 4% of each trip was spent within the **58%** destination 7+ nights 20% 30% 40% 70% 10% 50% 60% Average number of nights 2.0

#### **Size of Travel Party**

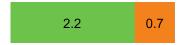


#### **Kentucky's Appalachians**



Average number of people

#### U.S. Norm



Average number of people

Total

3.1

Total

2.9

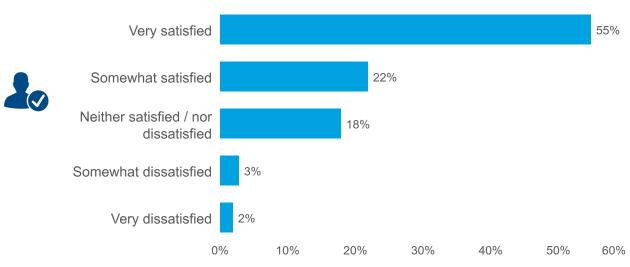


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

#### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





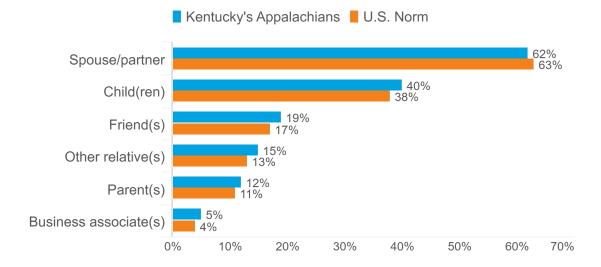


# 21% of trips only had one person in the travel party

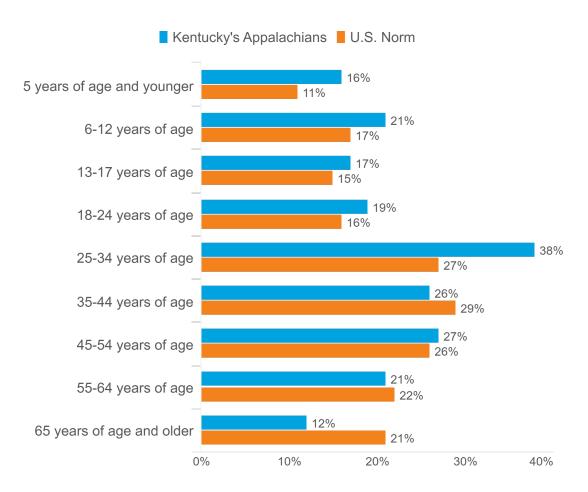
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



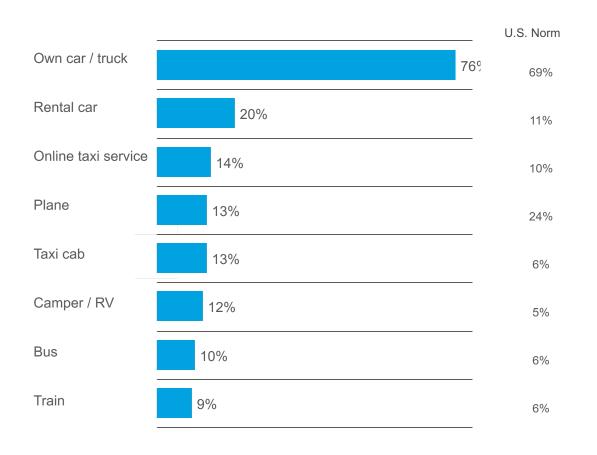
#### **Travel Party Age**



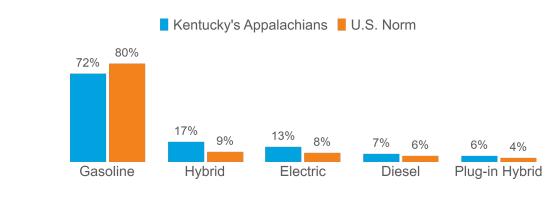
Question added in 2023, data is for 2023 only



#### **Transportation Used to get to Destination**

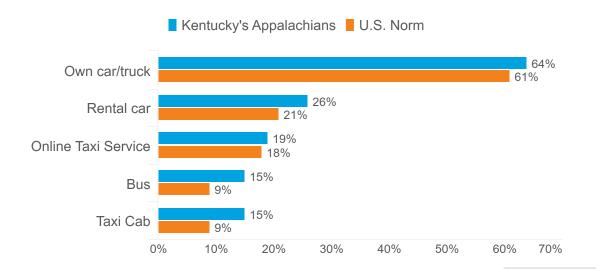


#### Type of Vehicle Used to get to Destination

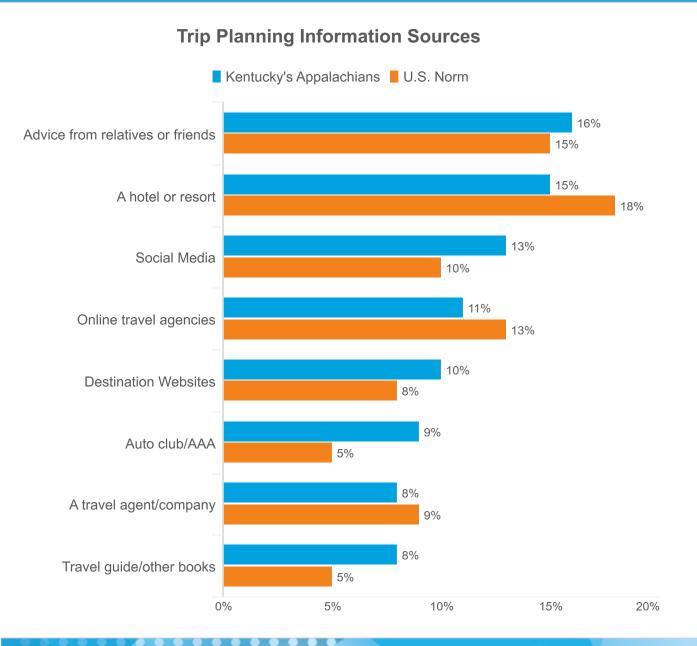


Question added in 2023, data is for 2023 only

#### **Transportation Used within Destination**



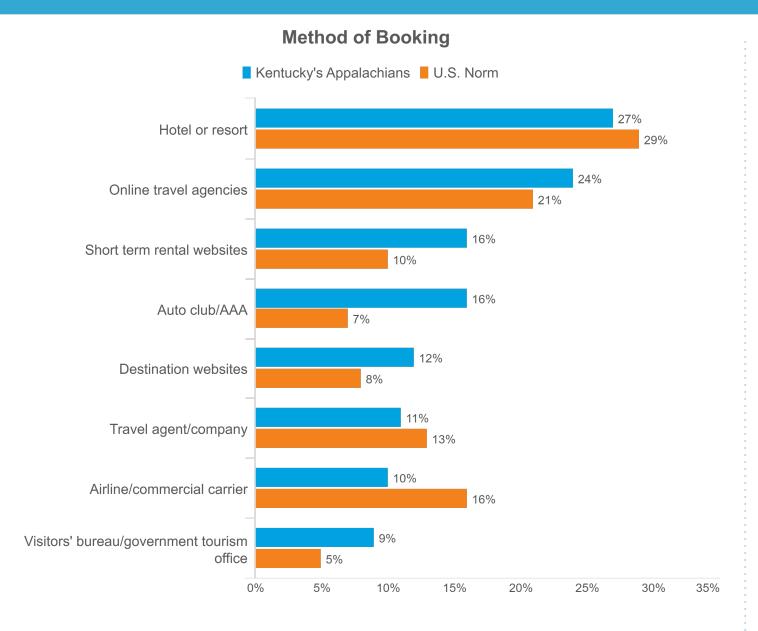




# **Length of Trip Planning**

	Kentucky's Appalachians	U.S. Norm
Did not plan anything in advance	19%	15%
More than 1 year in advance	6%	4%
6-12 months	15%	13%
3-5 months	20%	18%
2 months	10%	17%
1 month or less	29%	33%





#### **Accommodations**

	Kentucky's Appalachians	U.S. Norm
Hotel	41%	42%
Motel	18%	11%
Home of friends / relatives	17%	22%
Campground / RV park	11%	5%
Bed & breakfast	11%	6%
Rented cottage / cabin	9%	4%
Resort hotel	9%	10%
	Motel  Home of friends / relatives  Campground / RV park  Bed & breakfast  Rented cottage / cabin	Hotel 41%  Motel 18%  Home of friends / relatives 17%  Campground / RV 11%  Bed & breakfast 11%  Rented cottage / cabin 9%



# **Activity Groupings**

**Outdoor Activities** 

60%

U.S. Norm: 47%

**Entertainment Activities** 

**57**%

U.S. Norm: 54%

**Cultural Activities** 

38%

U.S. Norm: 28%

**Sporting Activities** 

29%

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

# **Activities and Experiences (Top 10)**

	Activities and Expendinces (10p 10)		
		Kentucky's Appalachians	U.S. Norm
	Shopping	26%	26%
	Sightseeing	23%	20%
	Attending celebration	19%	15%
	Swimming	17%	14%
	Landmark/historic site	17%	13%
	Hiking/backpacking	16%	8%
	Nature tours/wildlife viewing/birding	16%	8%
	Camping	15%	5%
	National/state park	15%	8%
× P	Local parks/playgrounds	14%	10%

# **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

	Kentucky's Appalachians	U.S. Norm
Shopping at locally owned businesses	47%	48%
Souvenir shopping	39%	38%
Outlet/mall shopping	35%	44%
Convenience/grocery shopping	32%	42%
Antiquing	32%	12%
Big box stores (Walmart, Costco)	26%	30%

22%

17%

### **Dining Types on Trip**

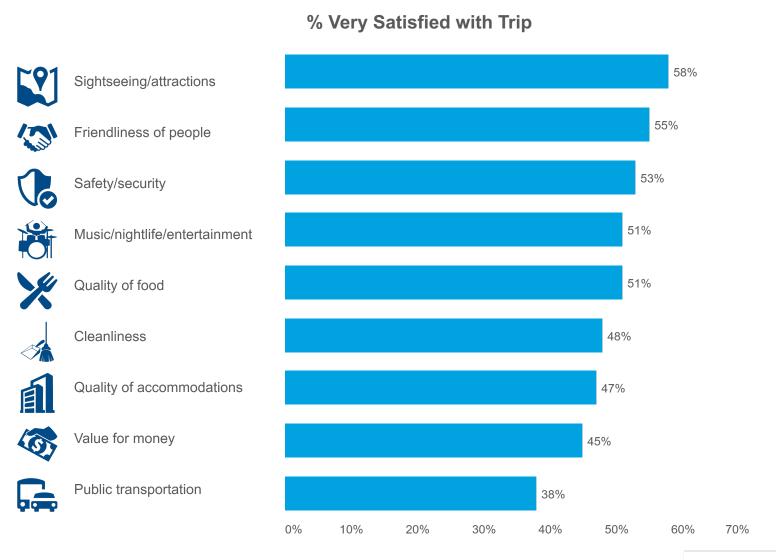
		Kentucky's Appalachians	U.S. Norm
	Fast food	63%	45%
	Casual dining	46%	56%
<b>Y4</b>	Unique/local food	36%	30%
RE	Carry-out/food delivery service	25%	22%
	Picnicking	21%	11%
	Fine/upscale dining	15%	19%



Farmers market

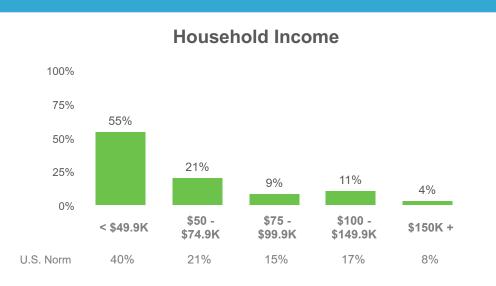


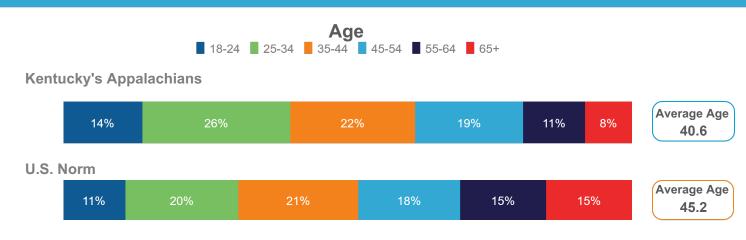
61% of overnight travelers were very satisfied with their overall trip experience

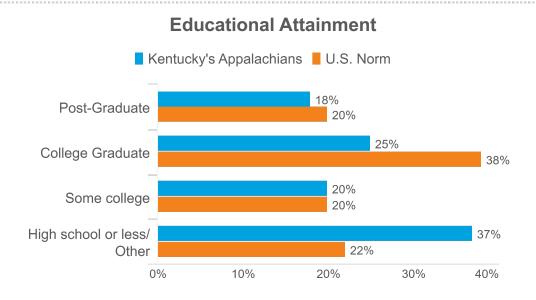


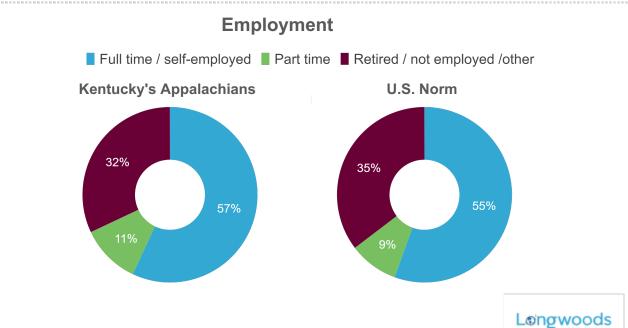
\*Very Satisfied = selected top box on a five point scale

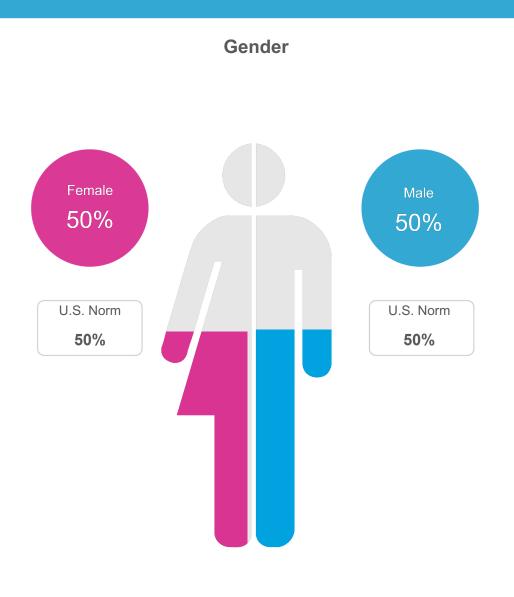


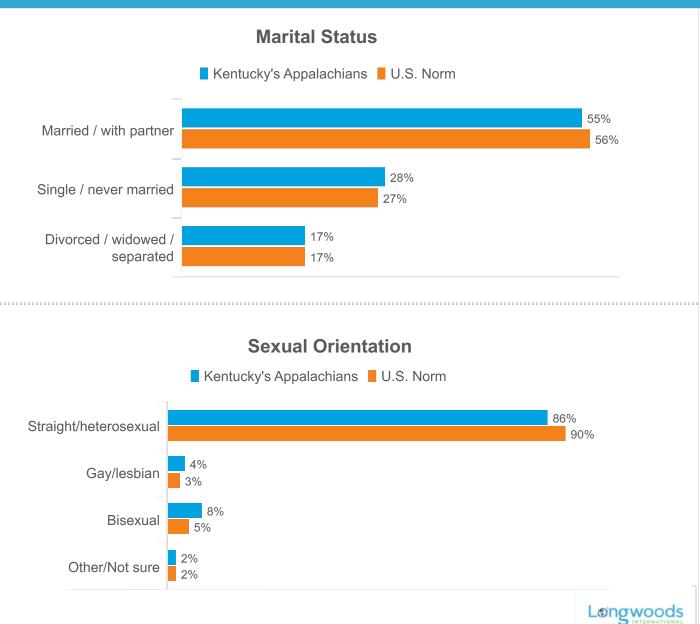


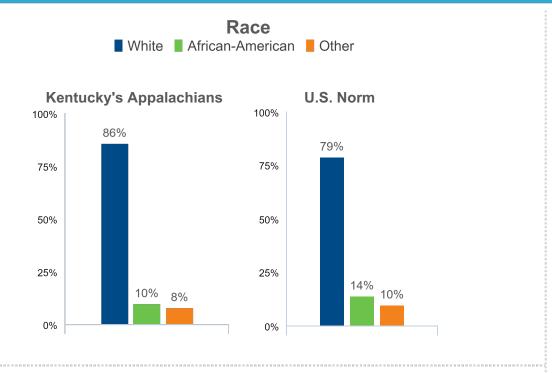


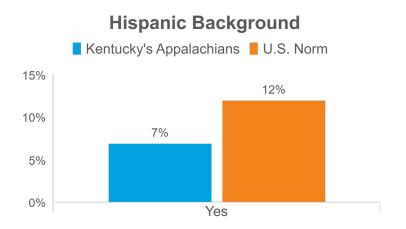




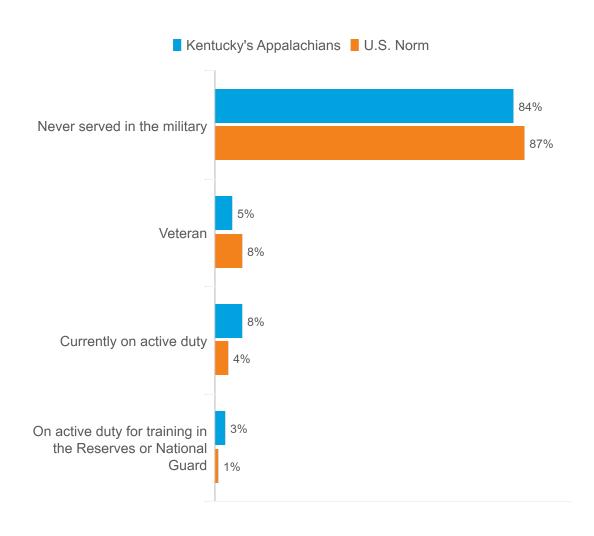






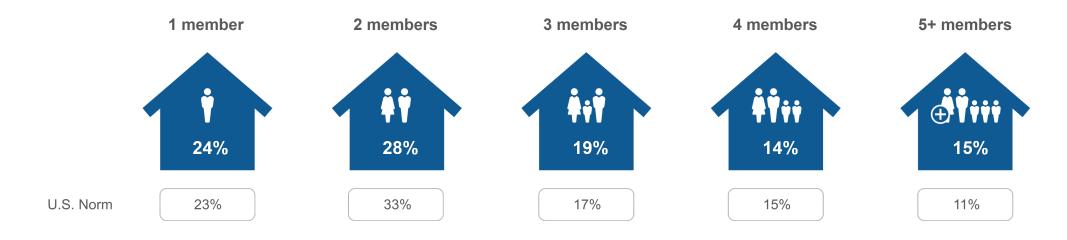


# **Military Status**





#### **Household Size**



#### Children in Household



#### **Kentucky's Appalachians**

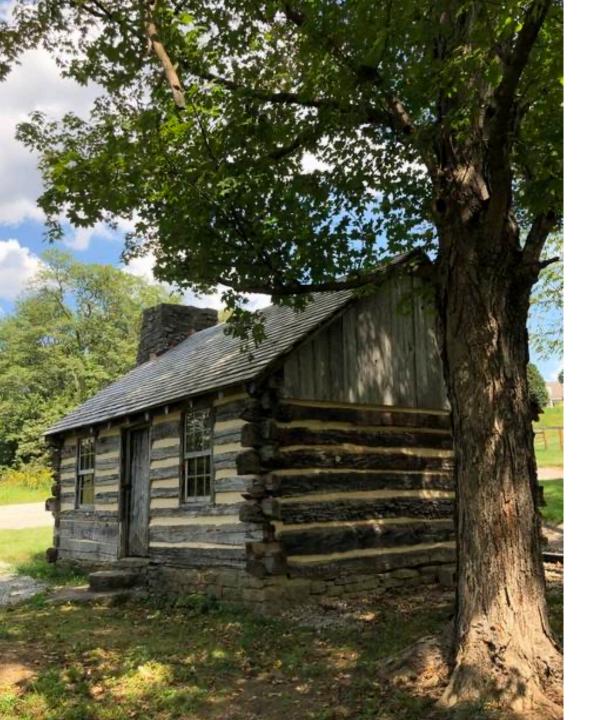
No children under 18	48%
Any 13-17	23%
Any 6-12	30%
Any child under 6	19%



#### U.S. Norm

No children under 18	55%
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

**Daniel Boone Country** 



2022/2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Daniel Boone Country, the following sample was achieved in 2022/2023:



For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



### **Past Visitation to Daniel Boone Country**

**70%** of overnight travelers to Daniel Boone Country are repeat visitors

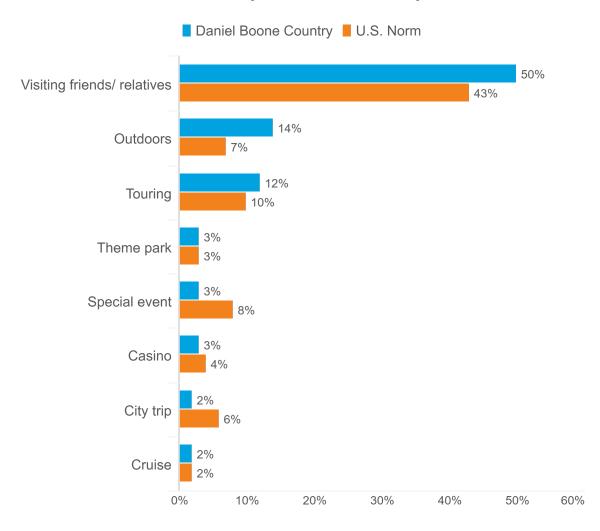
49% of overnight travelers to Daniel Boone Country had visited before in the past 12 months



## **Main Purpose of Trip**



## **Main Purpose of Leisure Trip**

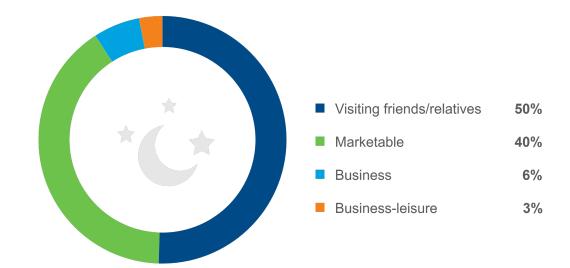






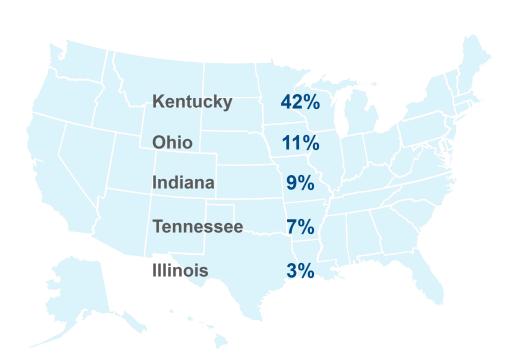


### **Daniel Boone Country Overnight Trips**

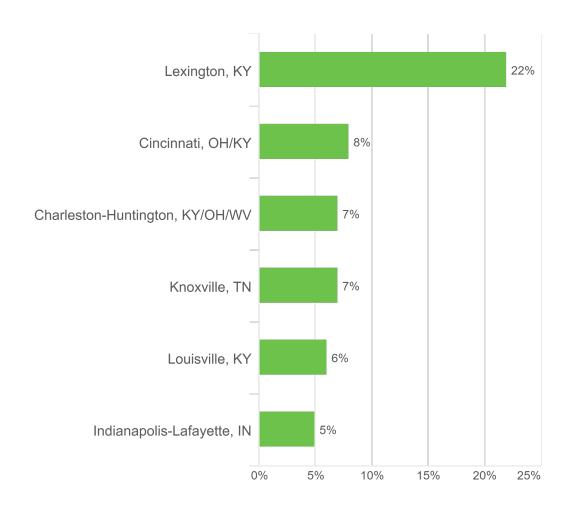




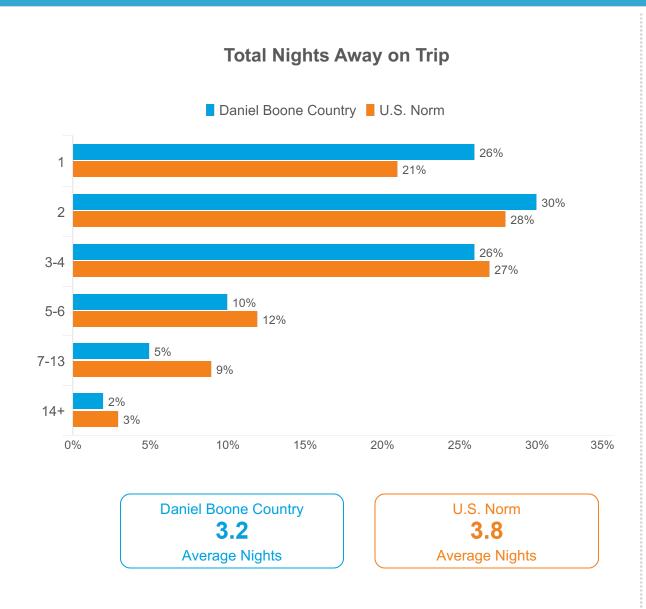
# **State Origin Of Trip**



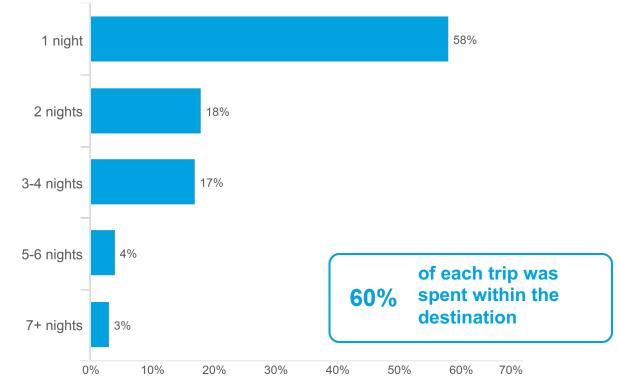
### **DMA Origin Of Trip**







## **Nights Spent in Daniel Boone Country**



Average number of nights 1.9



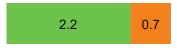
#### **Size of Travel Party**



#### **Daniel Boone Country**



U.S. Norm



Average number of people

Total

2.8

Total

2.9

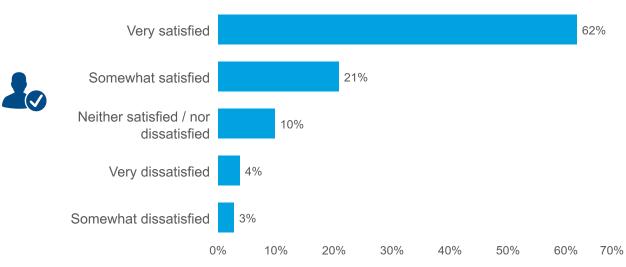


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

## Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





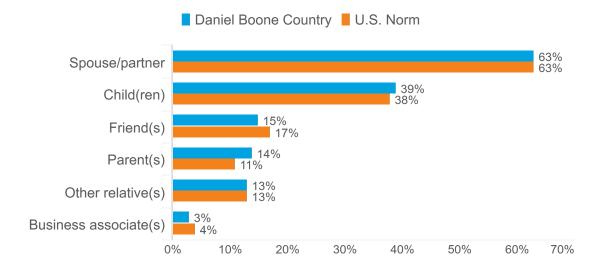


# 19% of trips only had one person in the travel party

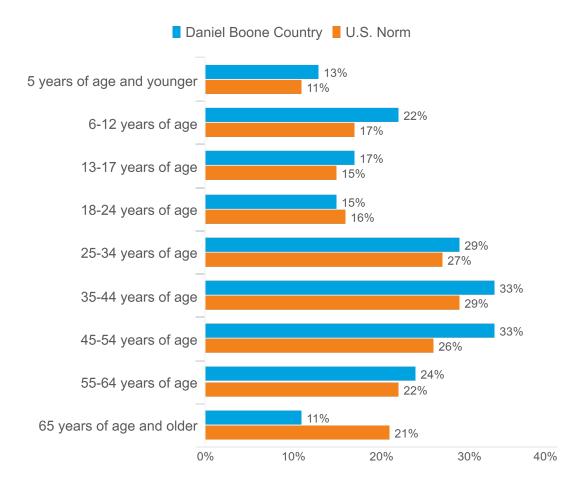
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



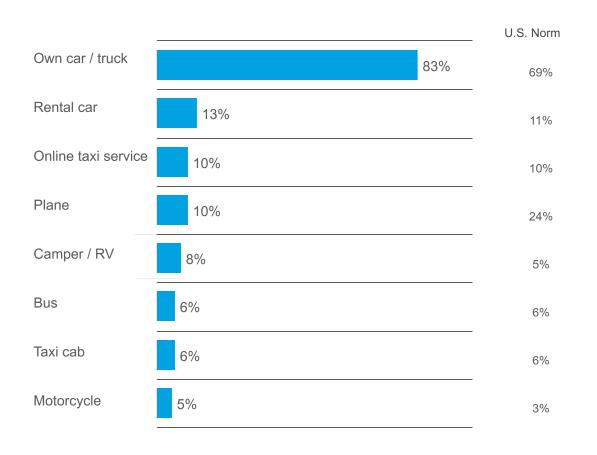
#### **Travel Party Age**



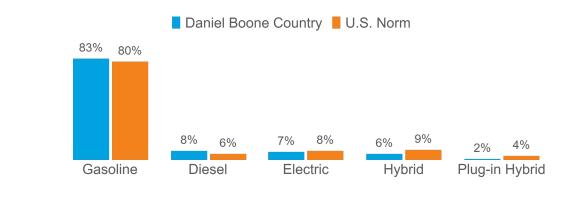
Question added in 2023, data is for 2023 only



#### **Transportation Used to get to Destination**

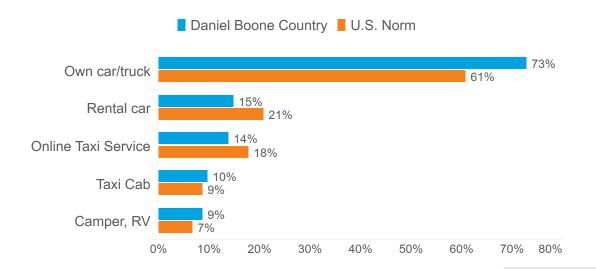


#### Type of Vehicle Used to get to Destination



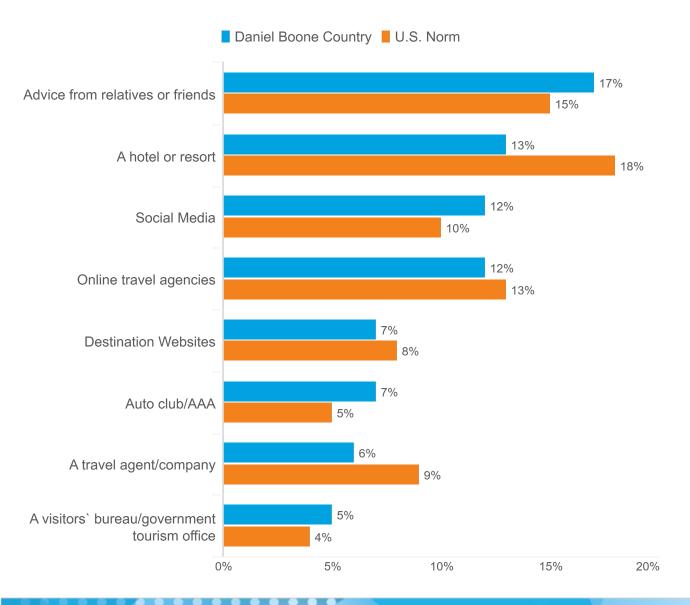
Question added in 2023, data is for 2023 only

# **Transportation Used within Destination**





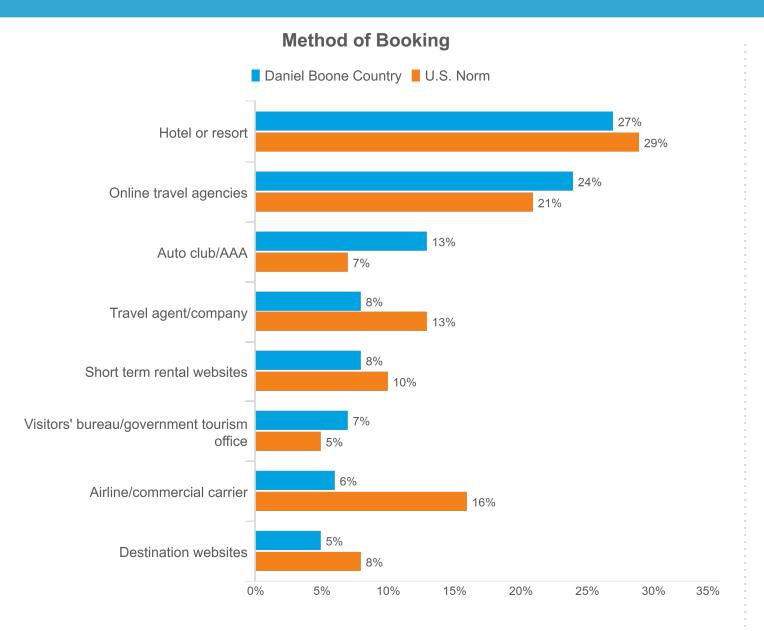
# **Trip Planning Information Sources**



### **Length of Trip Planning**

	Daniel Boone Country	U.S. Norm
Did not plan anything in advance	22%	15%
More than 1 year in advance	4%	4%
6-12 months	12%	13%
3-5 months	15%	18%
2 months	15%	17%
1 month or less	32%	33%





#### **Accommodations**

		Daniel Boone Country	U.S. Norm
	Hotel	33%	42%
	Home of friends / relatives	22%	22%
H	Motel	16%	11%
4	Campground / RV park	9%	5%
	Bed & breakfast	9%	6%
	Rented cottage / cabin	9%	4%
	Resort hotel	7%	10%



# **Activity Groupings**

#### **Outdoor Activities**

55%

U.S. Norm: 47%

#### **Entertainment Activities**

**52**%

U.S. Norm: 54%

#### **Cultural Activities**

31%

U.S. Norm: 28%

### **Sporting Activities**



U.S. Norm: 20%

# **Business Activities**



U.S. Norm: 15%

# **Activities and Experiences (Top 10)**

Aotivition	· · · · · · · · · · · · · · · · · · ·	U.S. Norm
Shopping	25%	26%
Sightseeing	22%	20%
Landmark/historic site	19%	13%
Hiking/backpacking	19%	8%
Attending celebration	18%	15%
National/state park	17%	8%
Bar/nightclub	14%	15%
Camping	14%	5%
Fishing	13%	6%
Nature tours/wildlife viewing/birding	13%	8%
	Shopping  Sightseeing  Landmark/historic site  Hiking/backpacking  Attending celebration  National/state park  Bar/nightclub  Camping  Fishing  Nature tours/wildlife	Sightseeing 22%  Landmark/historic 19%  Hiking/backpacking 19%  Attending celebration 18%  National/state park 17%  Bar/nightclub 14%  Camping 14%  Fishing 13%  Nature tours/wildlife 13%

# **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Daniel Boone Country	U.S. Norm
53%	48%
45%	44%
42%	30%
40%	42%
33%	38%
33%	12%
20%	17%
	45% 42% 40% 33%

Question updated in 2023, data is for 2023 only

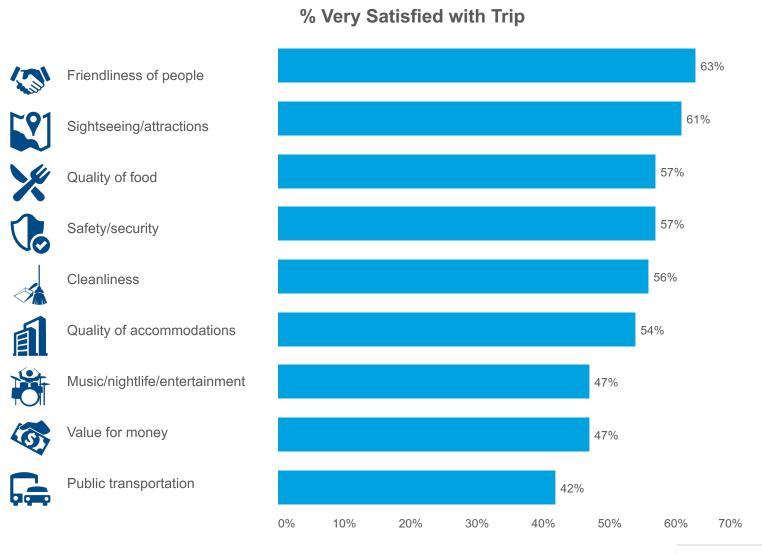
## **Dining Types on Trip**

		Daniel Boone Country	U.S. Norm
	Fast food	55%	45%
	Casual dining	49%	56%
<b>Y4</b>	Unique/local food	27%	30%
	Carry-out/food delivery service	22%	22%
	Picnicking	17%	11%
	Fine/upscale dining	9%	19%



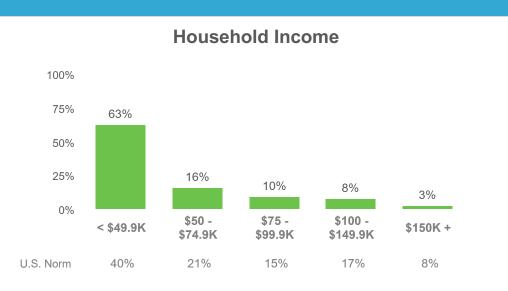


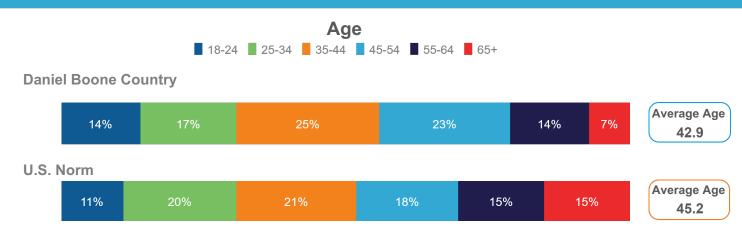
68% of overnight travelers were very satisfied with their overall trip experience



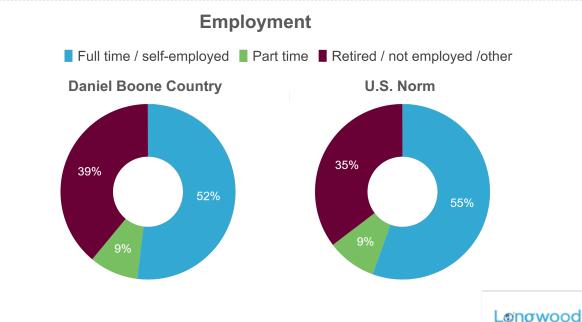
<sup>\*</sup>Very Satisfied = selected top box on a five point scale

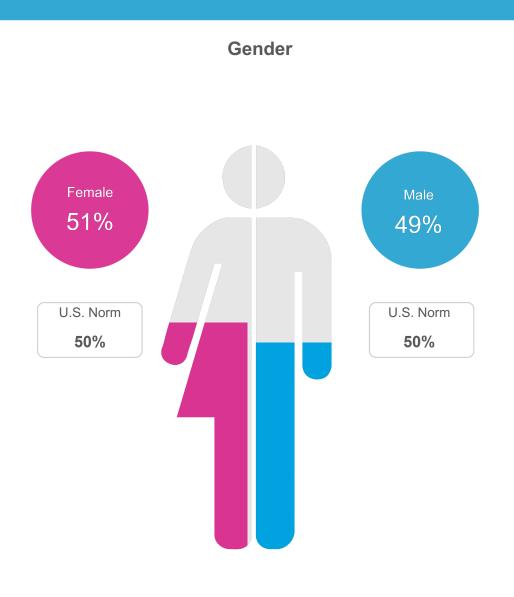


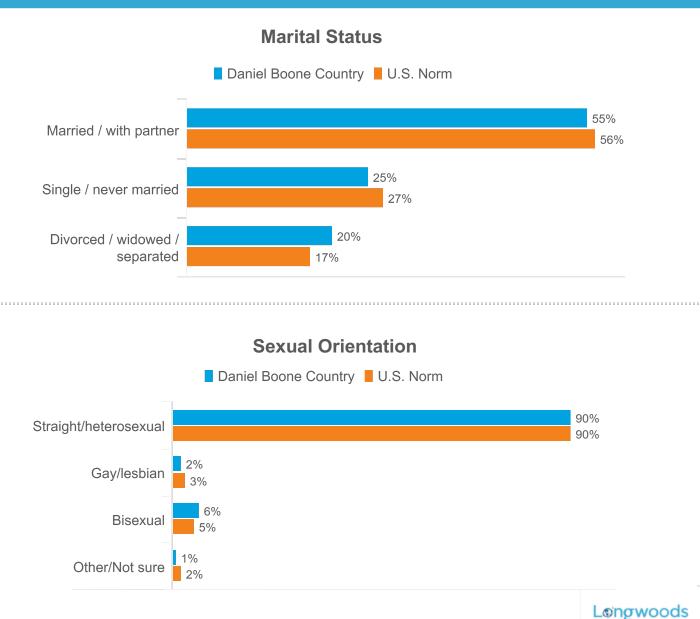


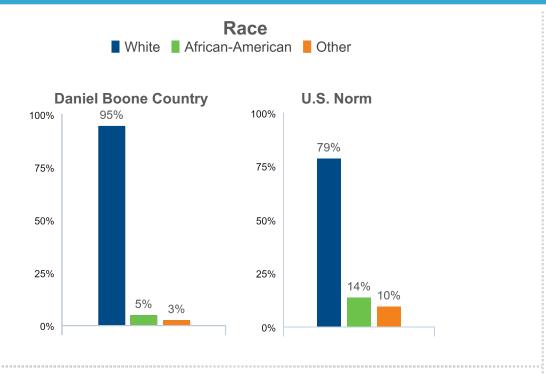


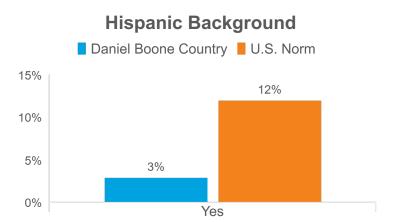
#### **Educational Attainment** ■ Daniel Boone Country ■ U.S. Norm Post-Graduate 21% College Graduate 38% 26% Some college 20% High school or less/ 43% 22% Other 0% 10% 20% 30% 50%



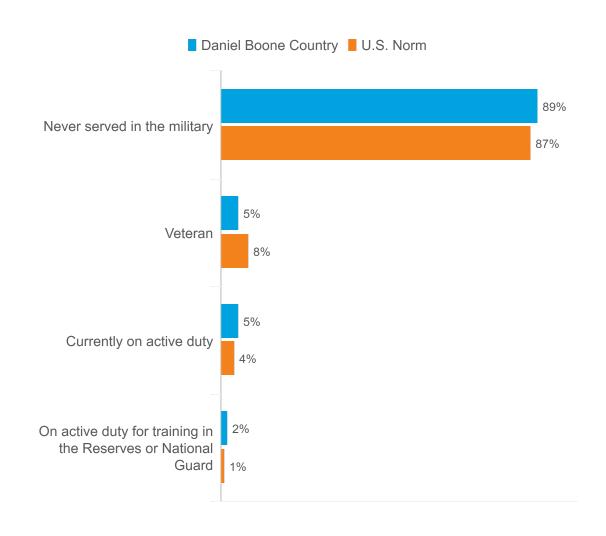






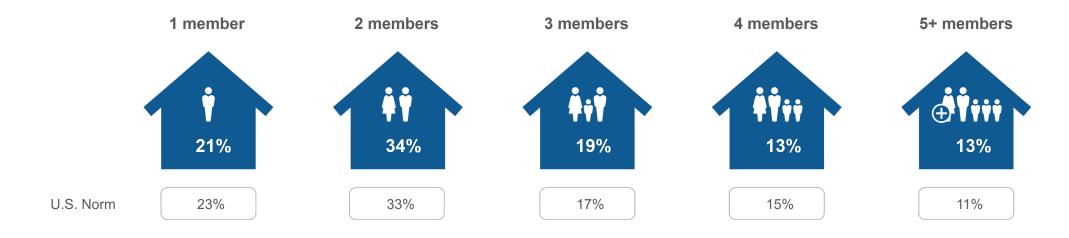








#### **Household Size**



#### Children in Household





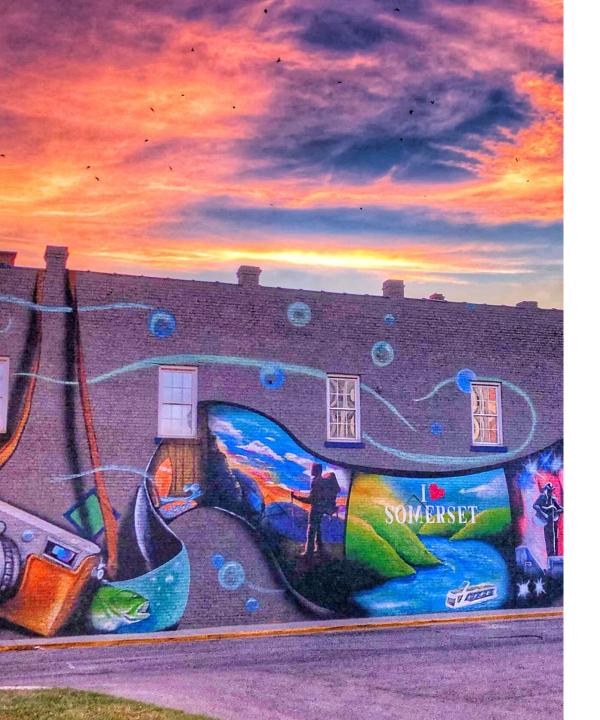




#### U.S. Norm

No children under 18	55%
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

**Kentucky's Southern Shorelines** 



2022/2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Kentucky's Southern Shorelines, the following sample was achieved in 2022/2023:



424

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



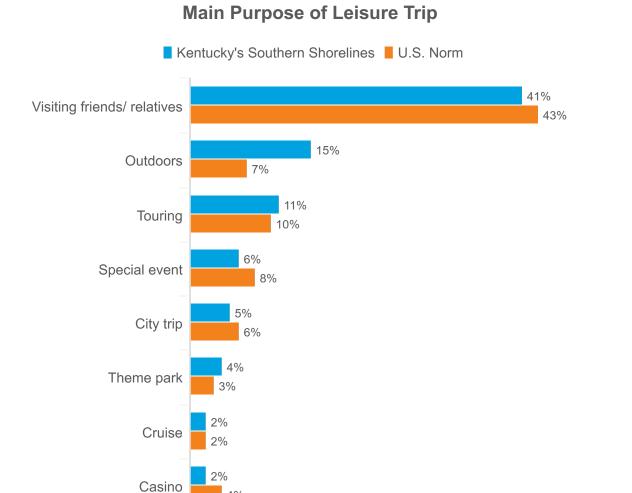
#### **Past Visitation to Kentucky's Southern Shorelines**

- 67% of overnight travelers to Kentucky's Southern Shorelines are repeat visitors
- 48% of overnight travelers to Kentucky's Southern Shorelines had visited before in the past 12 months



#### **Main Purpose of Trip**





10%

20%

30%

40%

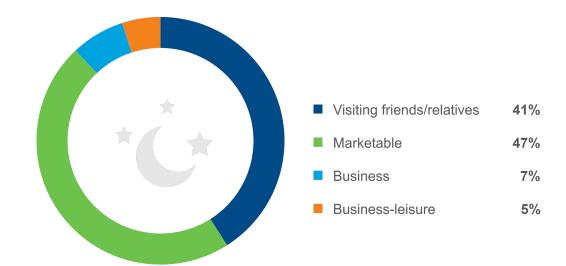


50%



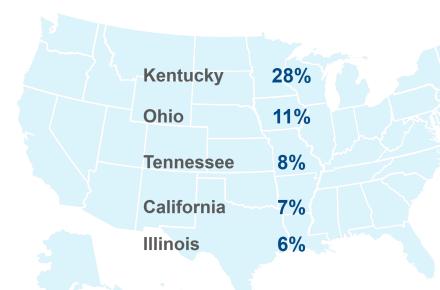


## **Kentucky's Southern Shorelines Overnight Trips**

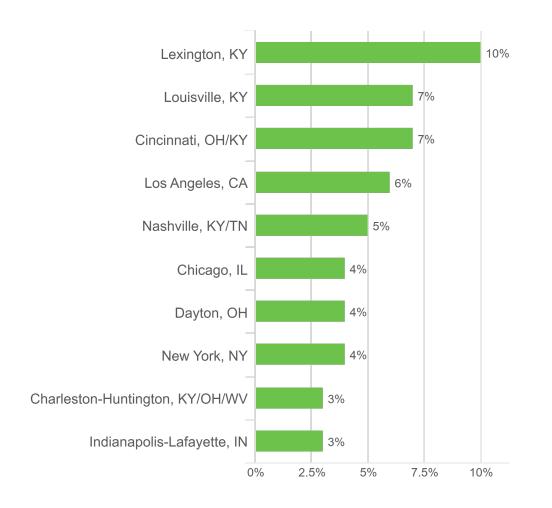




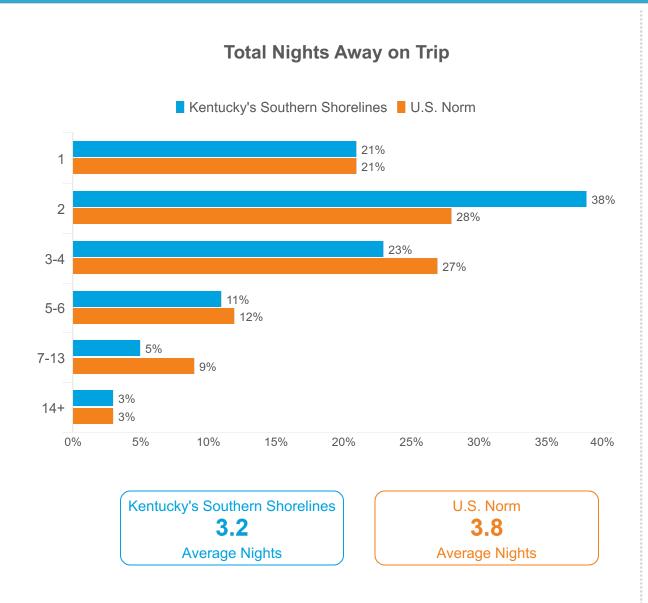
# **State Origin Of Trip**



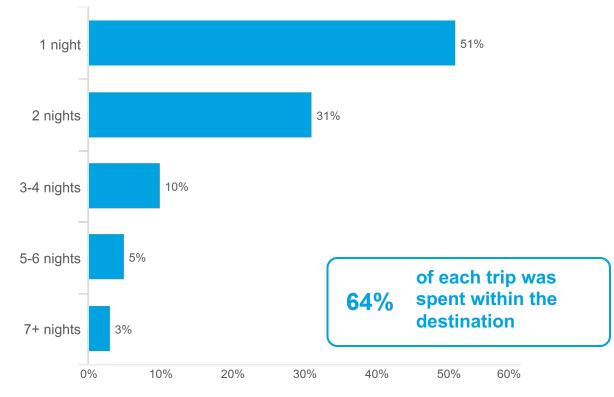
# **DMA Origin Of Trip**







# Nights Spent in Kentucky's Southern Shorelines



Average number of nights
2.1

Longwoods

#### **Size of Travel Party**

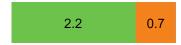


#### **Kentucky's Southern Shorelines**



Average number of people

#### U.S. Norm



Average number of people

Total

3.3

Total

2.9

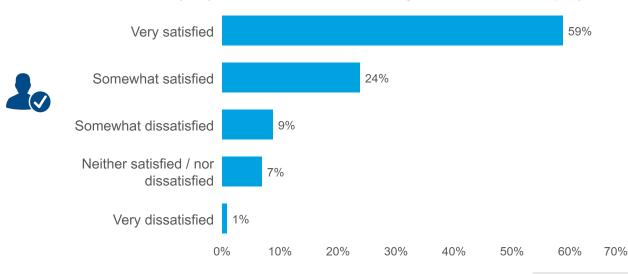


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





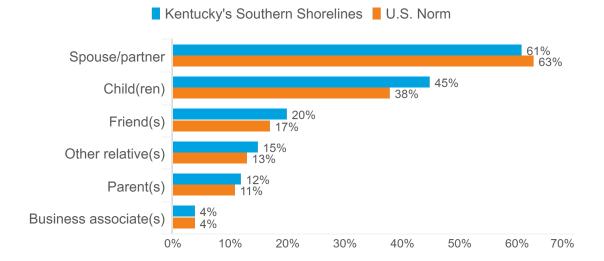


# 18% of trips only had one person in the travel party

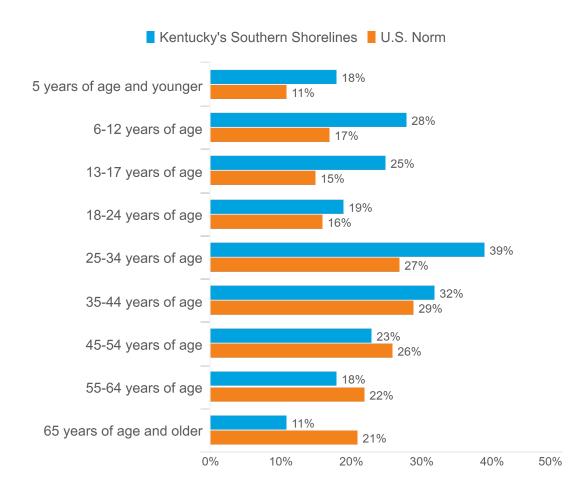
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



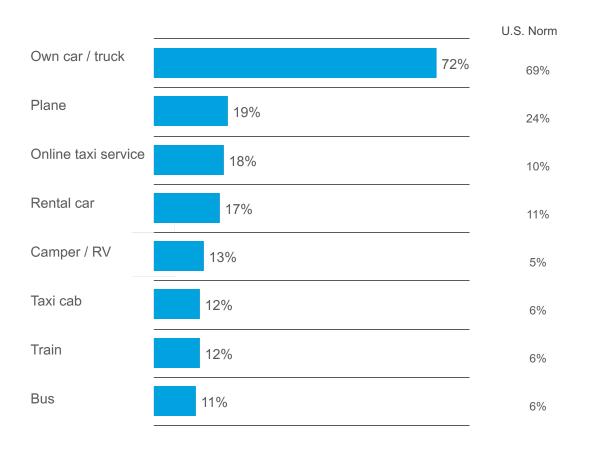
### **Travel Party Age**



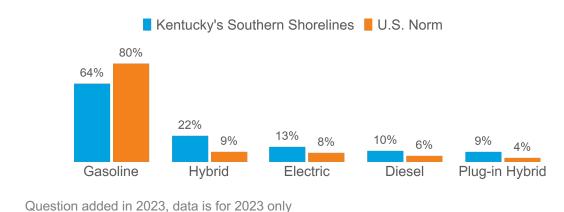
Question added in 2023, data is for 2023 only



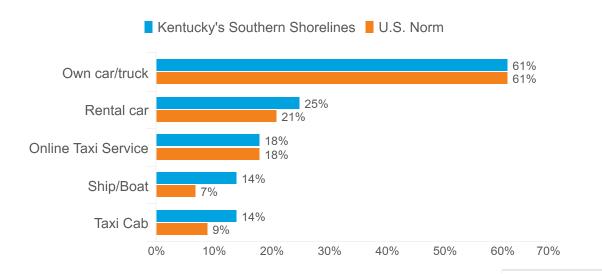
## **Transportation Used to get to Destination**



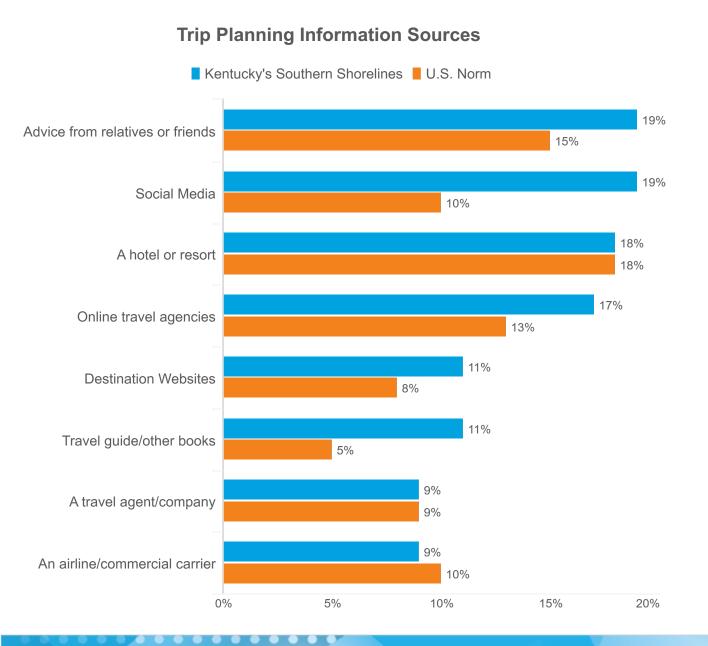
# Type of Vehicle Used to get to Destination



Transportation Used within Destination



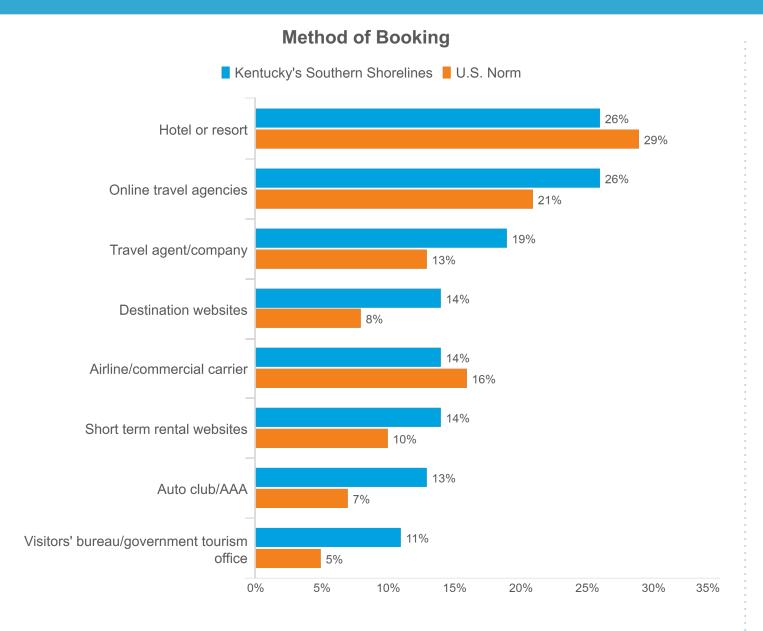




# **Length of Trip Planning**

	Kentucky's Southern Shorelines	U.S. Norm
Did not plan anything in advance	19%	15%
More than 1 year in advance	5%	4%
6-12 months	15%	13%
3-5 months	19%	18%
2 months	15%	17%
1 month or less	27%	33%





#### **Accommodations**

		Kentucky's Southern Shorelines	U.S. Norm
	Hotel	42%	42%
	Home of friends / relatives	17%	22%
H	Motel	14%	11%
	Bed & breakfast	13%	6%
	Rented cottage / cabin	12%	4%
	Resort hotel	11%	10%
4	Campground / RV park	10%	5%



# **Activity Groupings**

**Outdoor Activities** 

63%

U.S. Norm: 47%

**Entertainment Activities** 

**58%** 

U.S. Norm: 54%

**Cultural Activities** 

43%

U.S. Norm: 28%

**Sporting Activities** 

33%

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

# Activities and Experiences (Top 10)

		Kentucky's Southern Shorelines	U.S. Norm
	Shopping	22%	26%
	Sightseeing	21%	20%
	Attending celebration	21%	15%
	Swimming	18%	14%
	Landmark/historic site	18%	13%
	Fishing	16%	6%
<u></u>	Civil Rights/African- American heritage sights/experiences	15%	5%
	Local parks/playgrounds	15%	10%
	Camping	15%	5%
	National/state park	15%	8%

Outlet/mall shopping

#### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Kentucky's Southern Shorelines

58%

U.S. Norm

44%





Convenience/grocery shopping	47%	42%
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Souvenir shopping	40%	38%







Shopping at locally owned	38%	48%
businesses	30 /0	40 /0



Farmers market	28%	17%



Antiquing	22%	12%

Question updated in 2023, data is for 2023 only

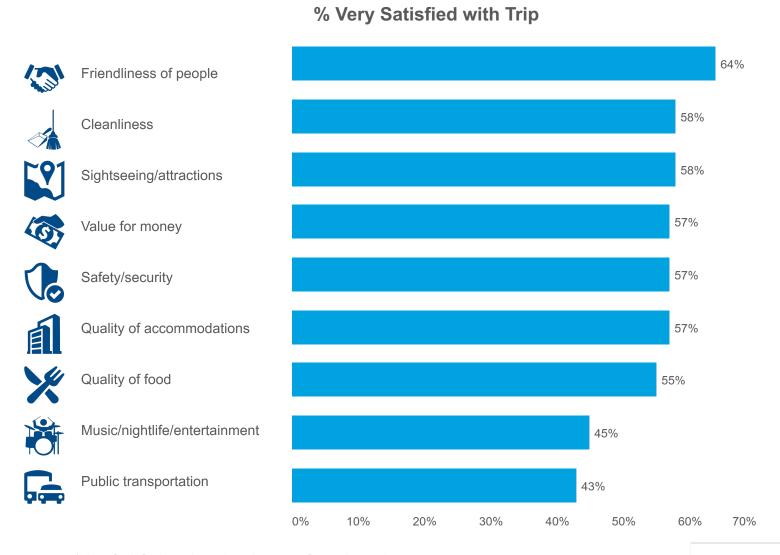
## **Dining Types on Trip**

		Kentucky's Southern Shorelines	U.S. Norm
	Fast food	53%	45%
	Casual dining	45%	56%
<b>Y4</b>	Unique/local food	42%	30%
	Carry-out/food delivery service	32%	22%
	Picnicking	25%	11%
	Fine/upscale dining	19%	19%





61%
of overnight travelers were
very satisfied with their overall
trip experience

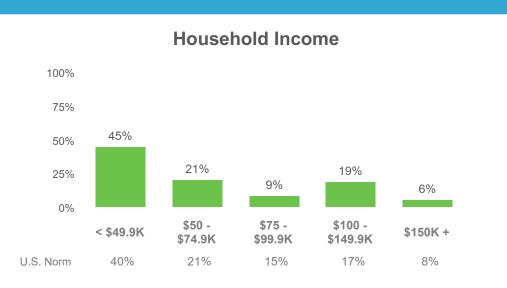


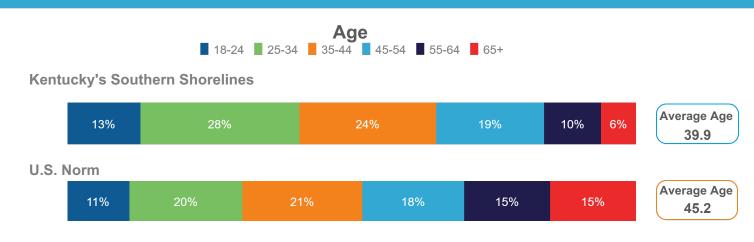
<sup>\*</sup>Very Satisfied = selected top box on a five point scale

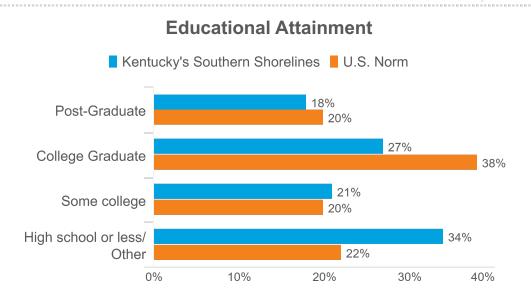


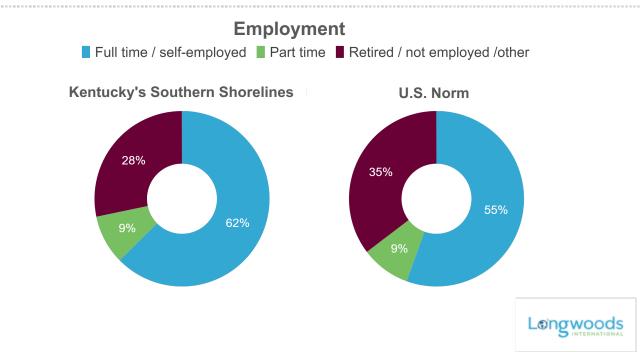
# Demographic Profile of Overnight Kentucky's Southern Shorelines Visitors

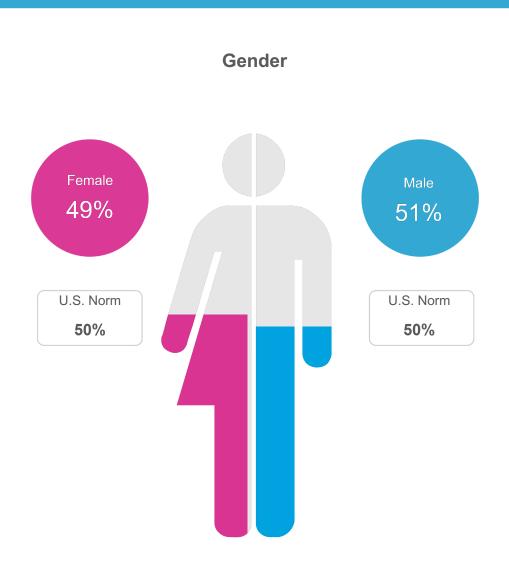
Base: 2022/2023 Overnight Person-Trips

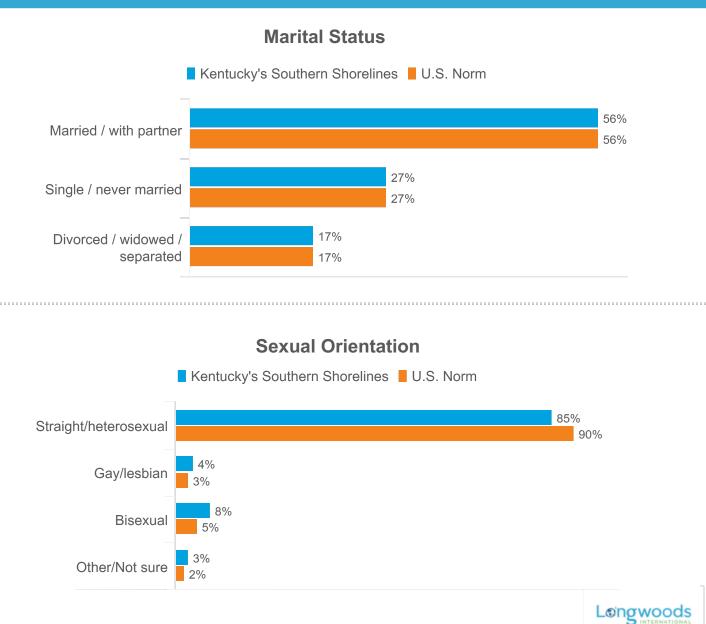


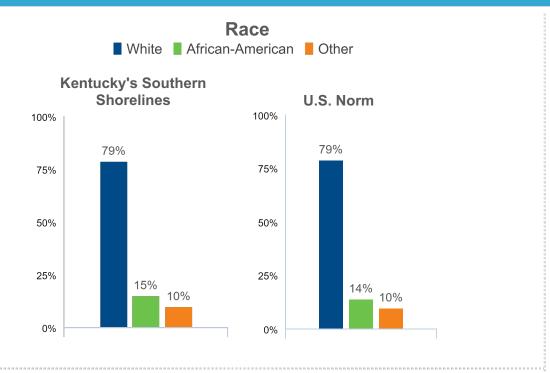


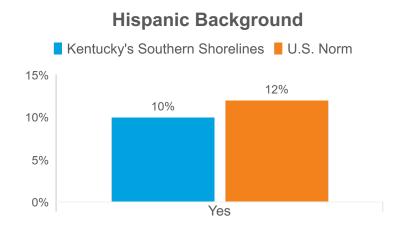




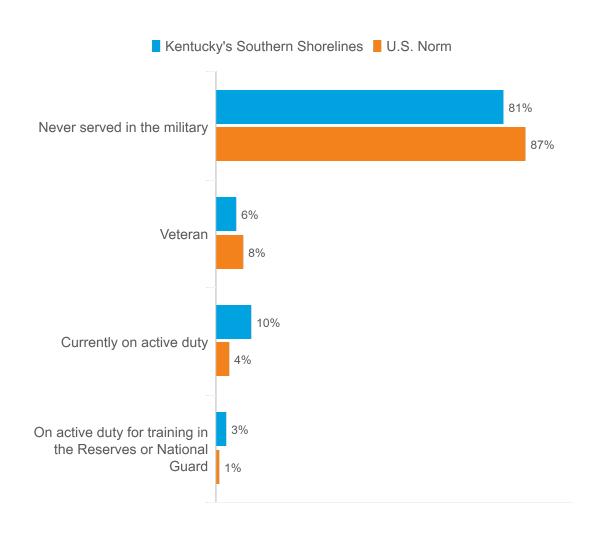






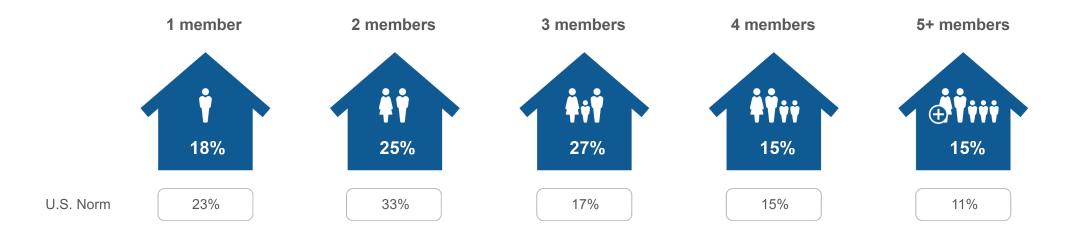








#### **Household Size**



#### Children in Household



#### **Kentucky's Southern Shorelines**

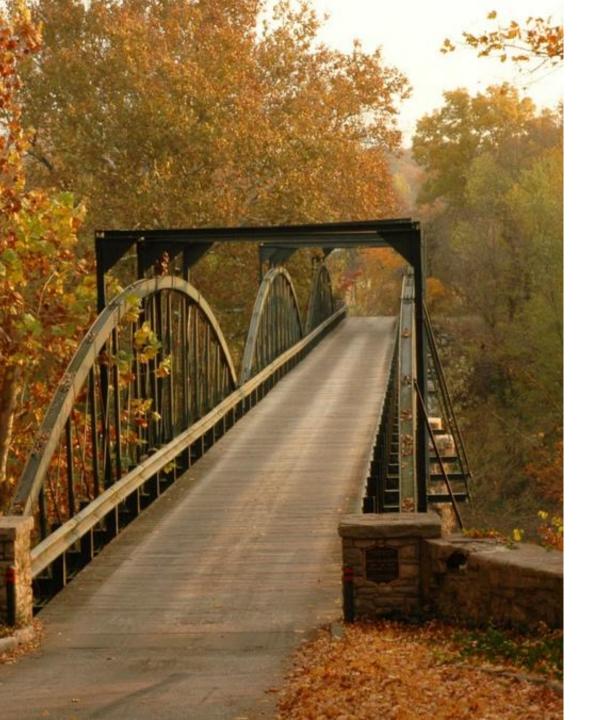




#### U.S. Norm

■ No children under 18	55%
	000/
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

**Caves, Lakes & Corvettes** 



2022/2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

## Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Caves, Lakes, & Corvettes, the following sample was achieved in 2022/2023:



For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.

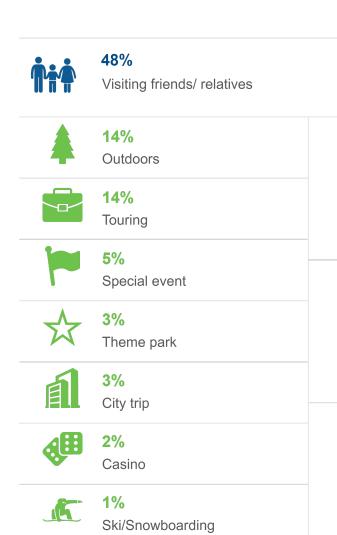


#### **Past Visitation to Caves, Lakes, & Corvettes**

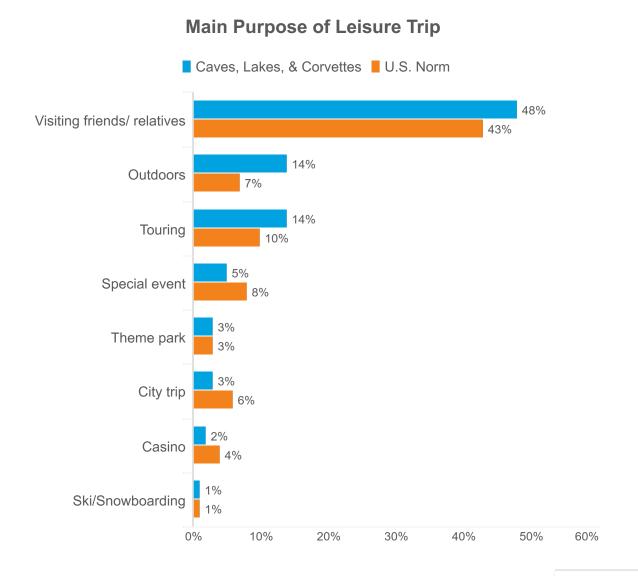
- 62% of overnight travelers to Caves, Lakes, & Corvettes are repeat visitors
- of overnight travelers to Caves, Lakes, & Corvettes had visited before in the past 12 months



## **Main Purpose of Trip**

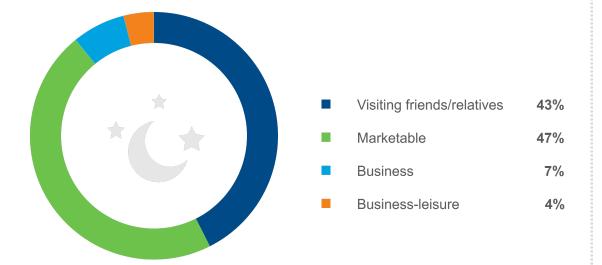




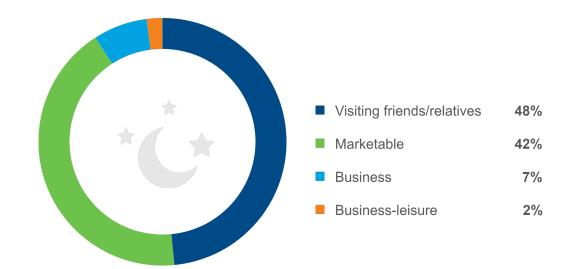






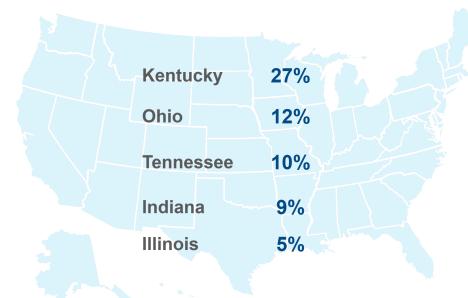


## **Caves, Lakes, & Corvettes Overnight Trips**

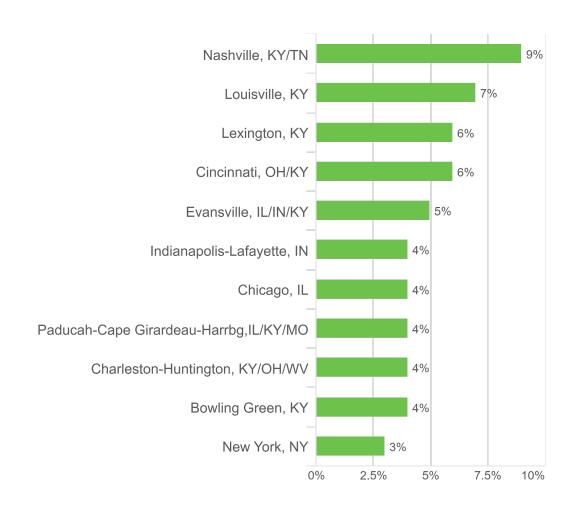




# **State Origin Of Trip**

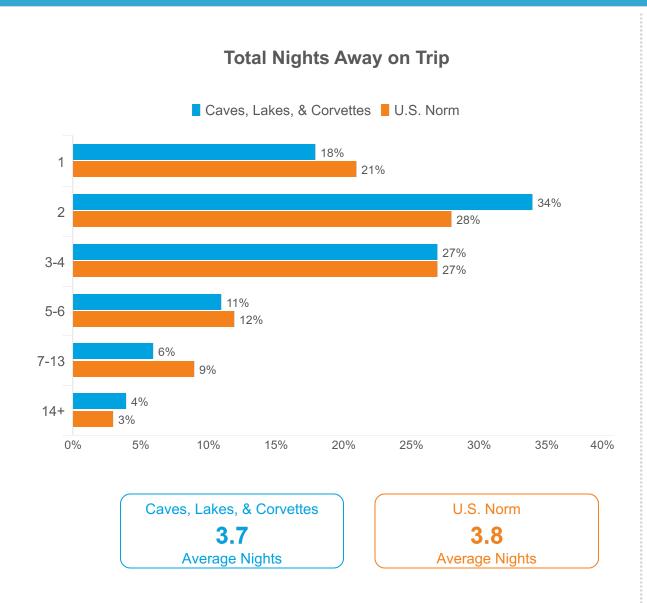


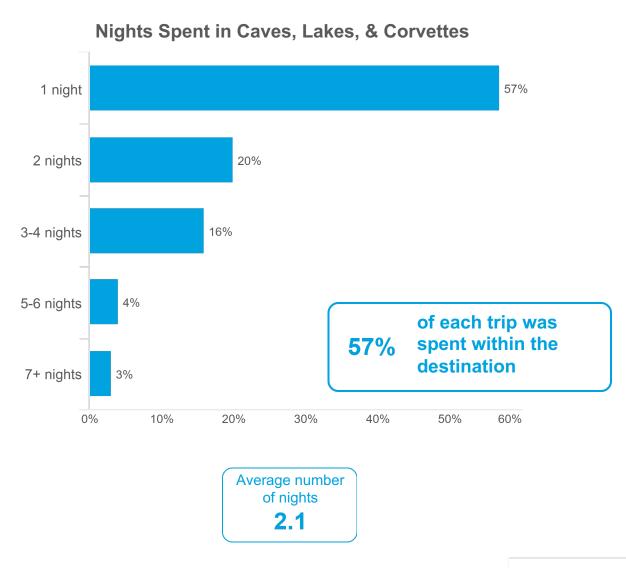
# **DMA Origin Of Trip**





Longwoods





#### **Size of Travel Party**



#### Caves, Lakes, & Corvettes



U.S. Norm



Average number of people

Total

2.9

Total

2.9

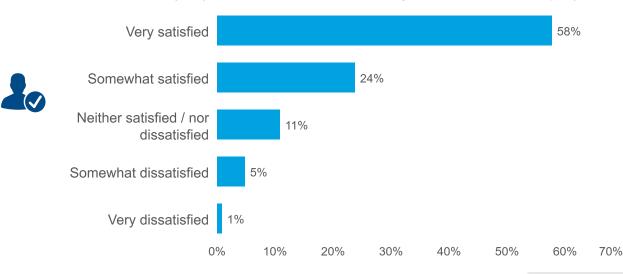


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





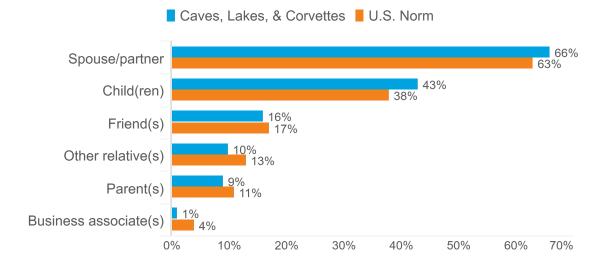


# 20% of trips only had one person in the travel party

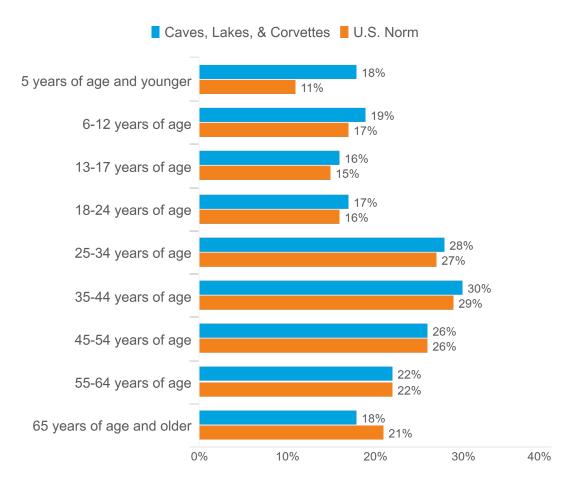
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



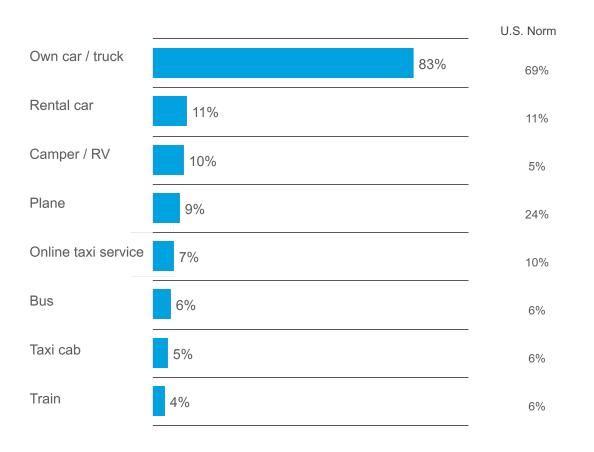
#### **Travel Party Age**



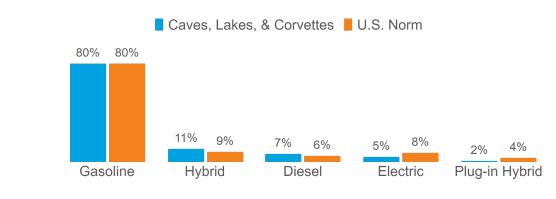
Question added in 2023, data is for 2023 only



### **Transportation Used to get to Destination**

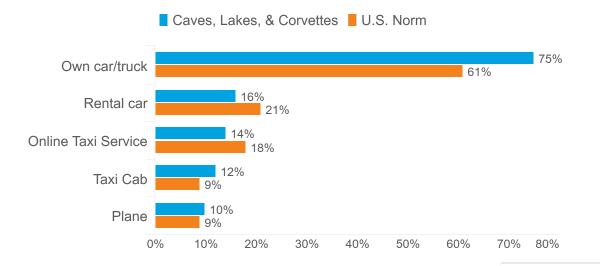


### Type of Vehicle Used to get to Destination

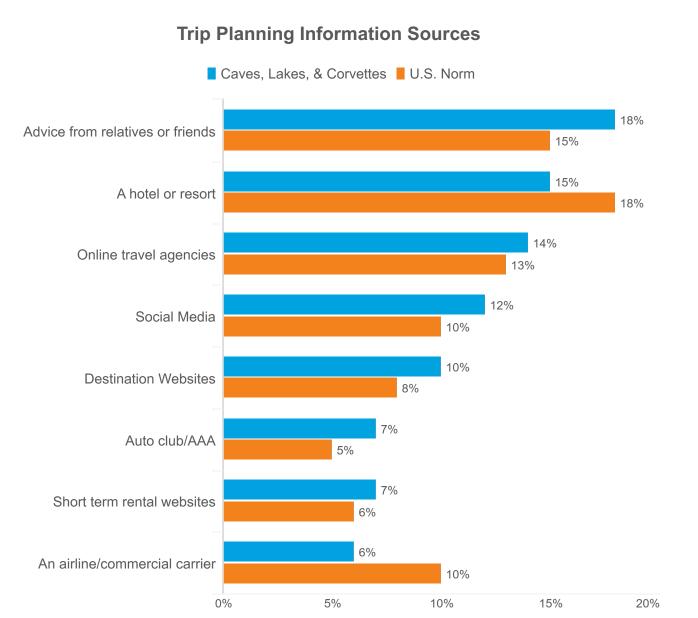


Question added in 2023, data is for 2023 only

### **Transportation Used within Destination**



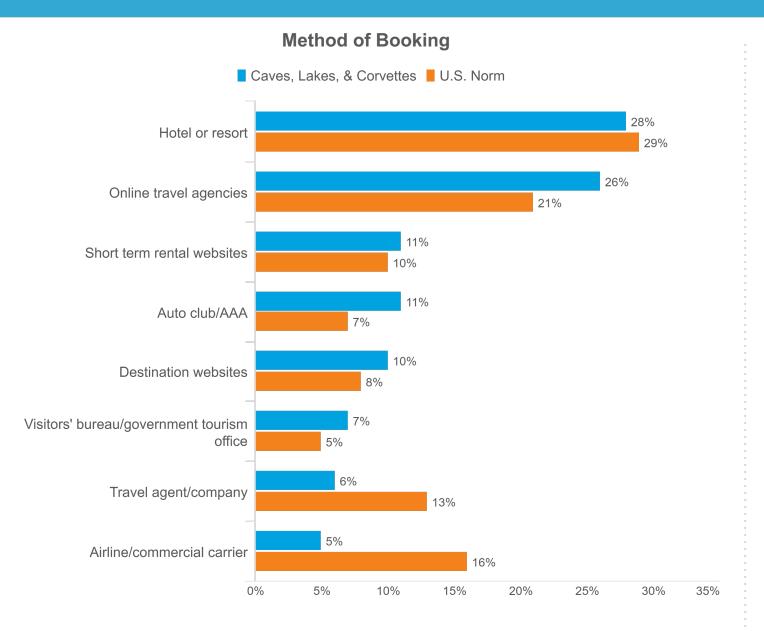




### **Length of Trip Planning**

	Caves, Lakes, & Corvettes	U.S. Norm
Did not plan anything in advance	24%	15%
More than 1 year in advance	4%	4%
6-12 months	10%	13%
3-5 months	16%	18%
2 months	13%	17%
1 month or less	33%	33%





### **Accommodations**

		Caves, Lakes, & Corvettes	U.S. Norm
	Hotel	42%	42%
	Home of friends / relatives	20%	22%
H	Motel	17%	11%
4	Campground / RV park	12%	5%
	Bed & breakfast	7%	6%
	Rented cottage / cabin	7%	4%
	Rented home / condo / apartment	6%	7%



# **Activity Groupings**

**Outdoor Activities** 

56%

U.S. Norm: 47%

**Entertainment Activities** 

**54%** 

U.S. Norm: 54%

**Cultural Activities** 

38%

U.S. Norm: 28%

**Sporting Activities** 

21%

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

# **Activities and Experiences (Top 10)**

Abilitios and Exponentias (15p 15)			
		Caves, Lakes, & Corvettes	U.S. Norm
	Shopping	27%	26%
	Sightseeing	25%	20%
	Landmark/historic site	21%	13%
<b>A</b>	National/state park	18%	8%
7	Nature tours/wildlife viewing/birding	17%	8%
P	Attending celebration	17%	15%
	Local parks/playgrounds	16%	10%
	Fishing	16%	6%
	Hiking/backpacking	16%	8%
	Swimming	15%	14%

### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Caves, Lakes, & Corvettes U.S. Norm

44%

48%

30%

|--|

Outlet/mall shopping	54%	
Shopping at locally owned businesses	43%	



Convenience/grocery shopping	39%	42%
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Antiquing	33%	12%



Farmers market	20%	17%

26%



Question updated in 2023, data is for 2023 only

Big box stores (Walmart,

Costco)

### **Dining Types on Trip**

Caves, Lakes, & Corvettes U.S. Norm



asual dining	60%	56%



Fast food	55%	45%
1 401 1004	0070	1070



Jnique/local food	35%	30%



Carry-out/food delivery service	29%	22%
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Picnicking	17%	11%

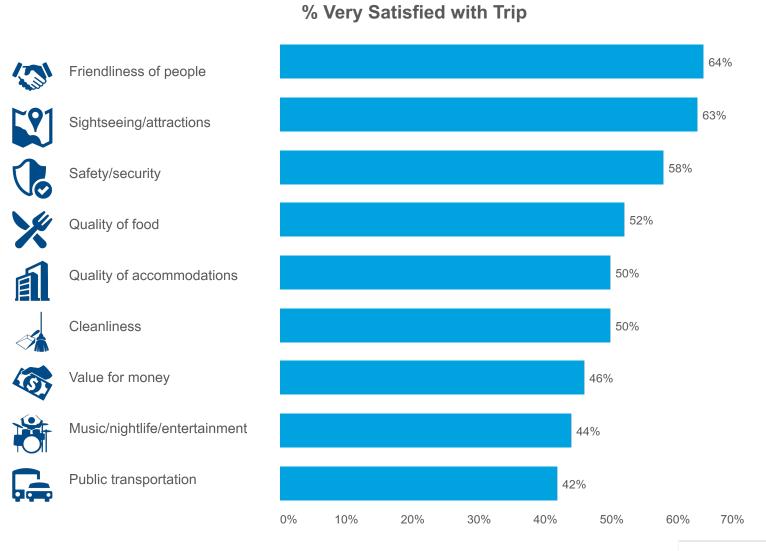


Fine/upscale dining	14%	19%





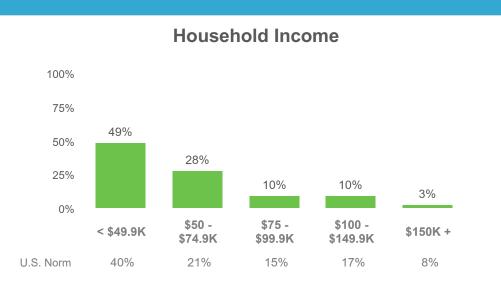
67%
of overnight travelers were
very satisfied with their overall
trip experience

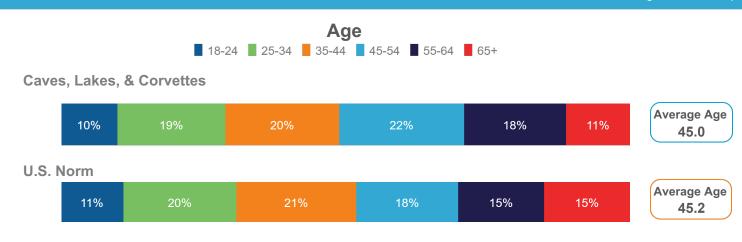


<sup>\*</sup>Very Satisfied = selected top box on a five point scale

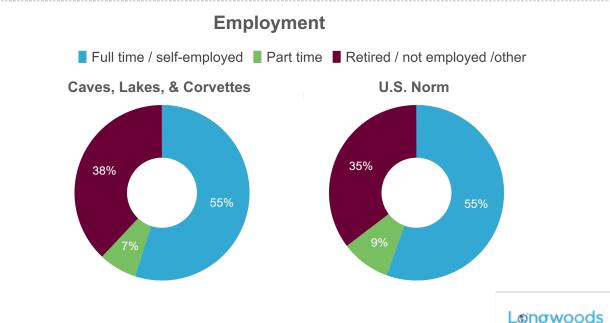
# Demographic Profile of Overnight Caves, Lakes, & Corvettes Visitors

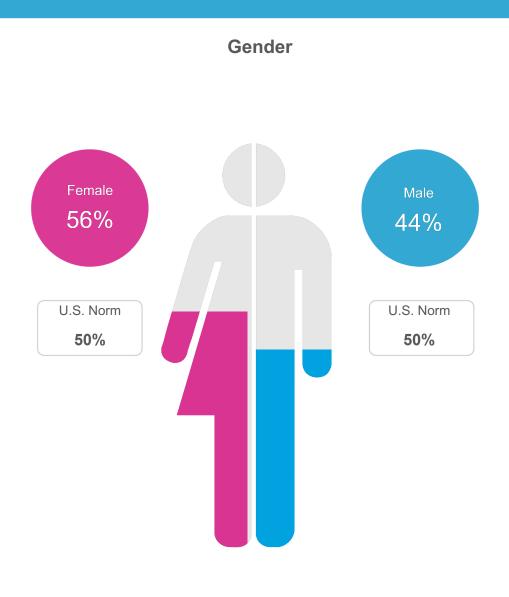
Base: 2022/2023 Overnight Person-Trips

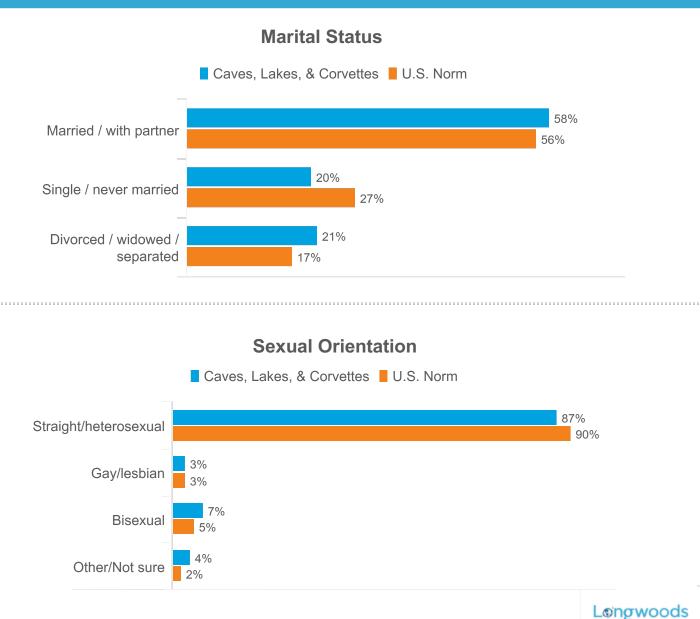


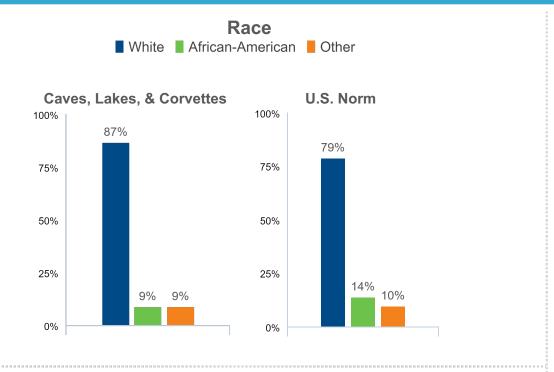


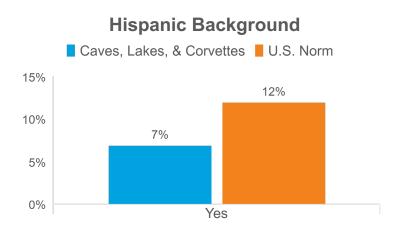
#### **Educational Attainment** ■ Caves, Lakes, & Corvettes ■ U.S. Norm Post-Graduate 30% College Graduate 38% 29% Some college 20% High school or less/ 30% 22% Other 0% 10% 20% 30% 40%



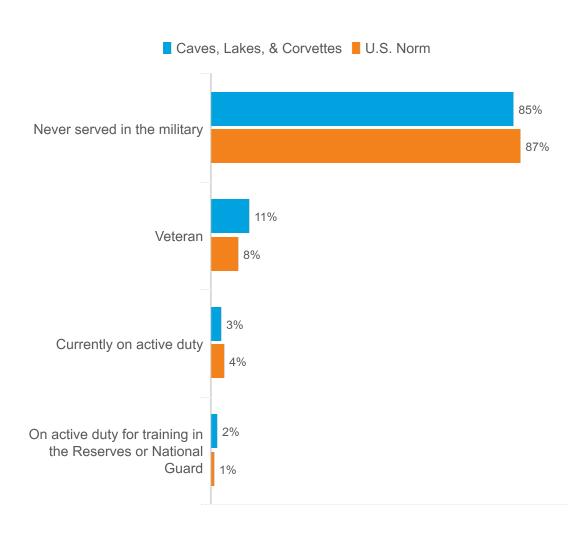






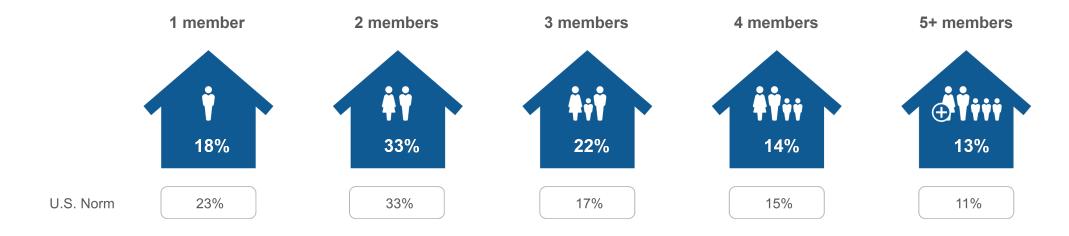








### **Household Size**



### Children in Household



### Caves, Lakes, & Corvettes

50%
20%
28%
20%



### U.S. Norm

■ No children under 18	55%
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

**Western Waterlands** 



2022/2023

### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Western Waterlands, the following sample was achieved in 2022/2023:



342

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



### **Past Visitation to Western Waterlands**

**72%** of overnight travelers to Western Waterlands are repeat visitors

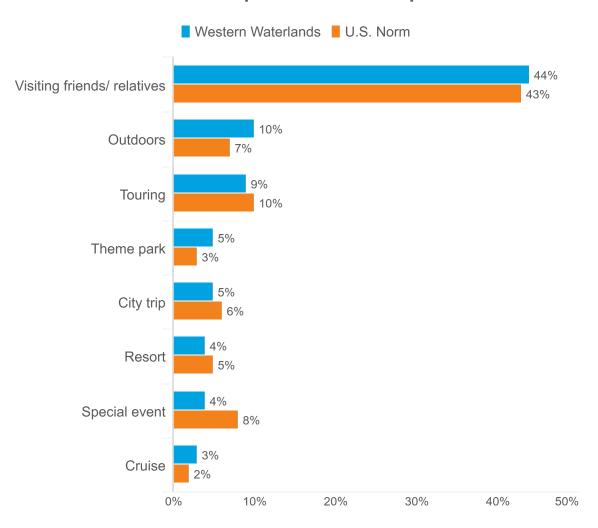
of overnight travelers to Western
Waterlands had visited before in
the past 12 months



## **Main Purpose of Trip**

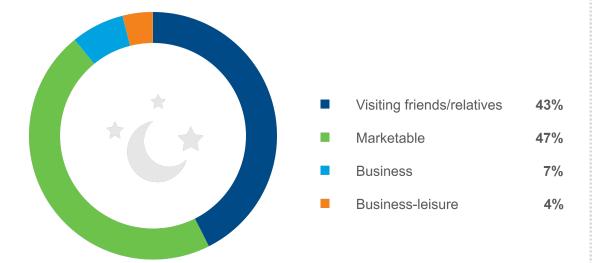


### **Main Purpose of Leisure Trip**

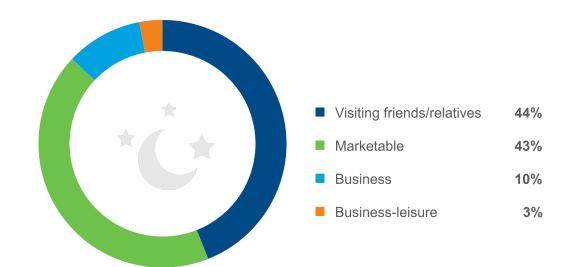






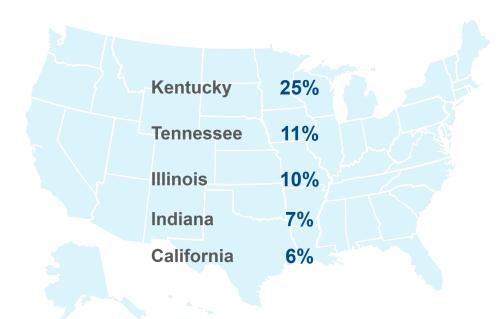


### **Western Waterlands Overnight Trips**

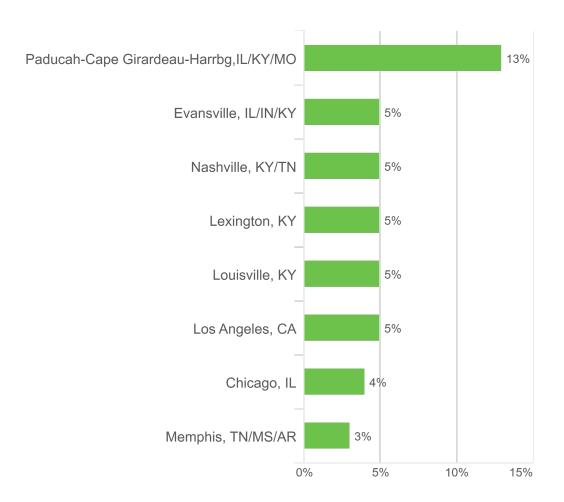




## **State Origin Of Trip**

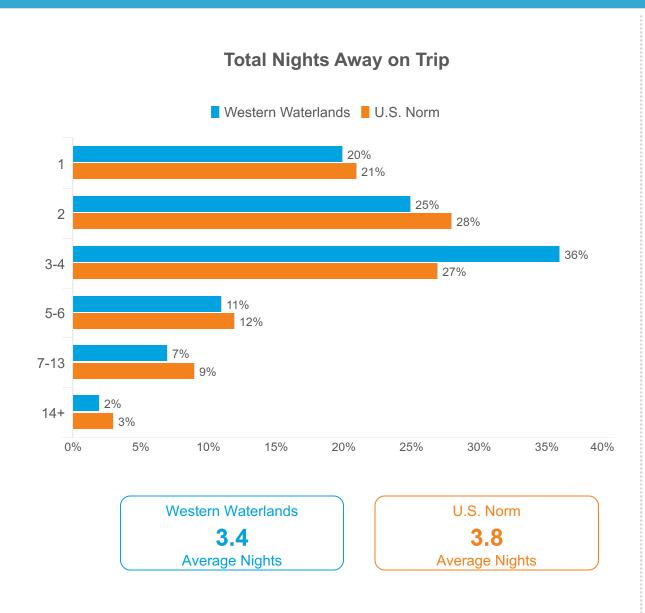


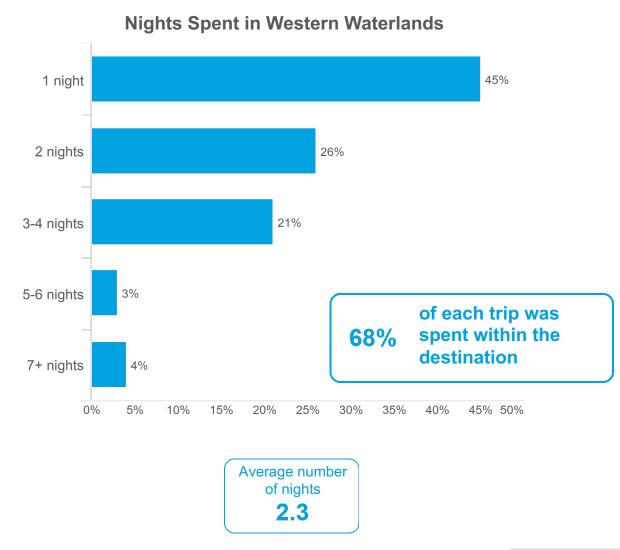
### **DMA Origin Of Trip**





Longwoods





### **Size of Travel Party**



### **Western Waterlands**



#### U.S. Norm



Average number of people

Total

2.7

Total

2.9

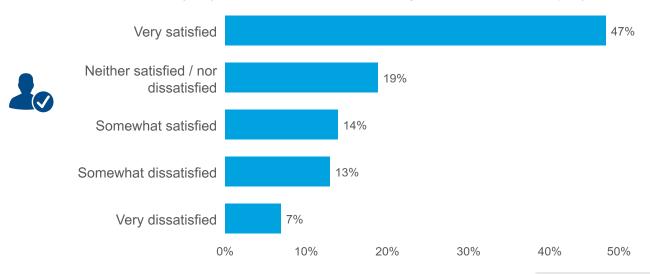


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

## Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





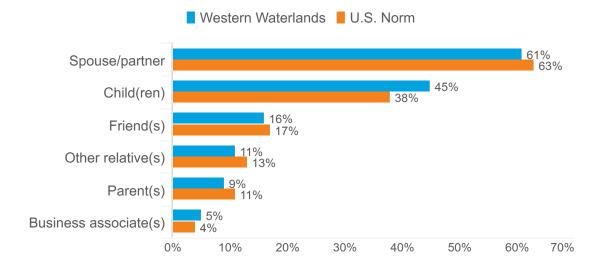


# 22% of trips only had one person in the travel party

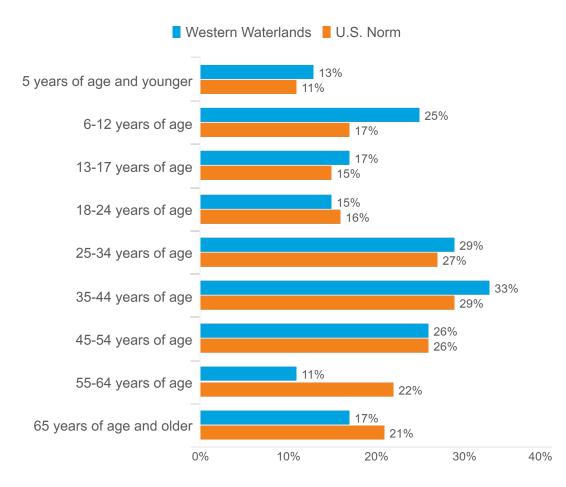
U.S. Norm: 24%

### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



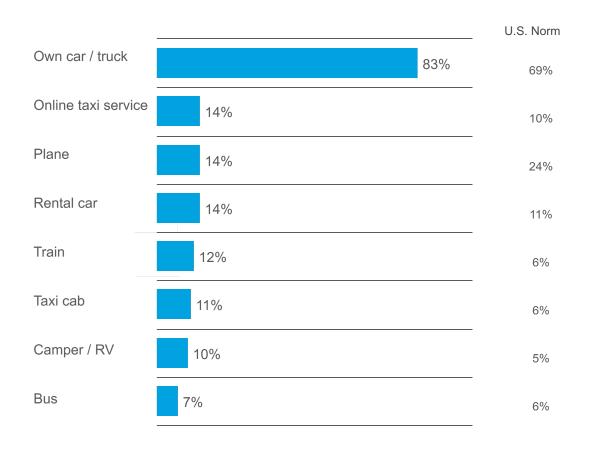
### **Travel Party Age**



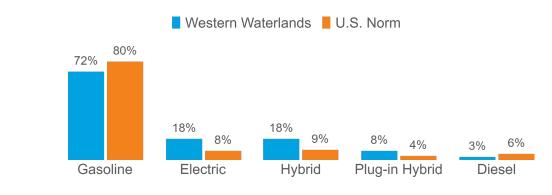
Question added in 2023, data is for 2023 only



### **Transportation Used to get to Destination**

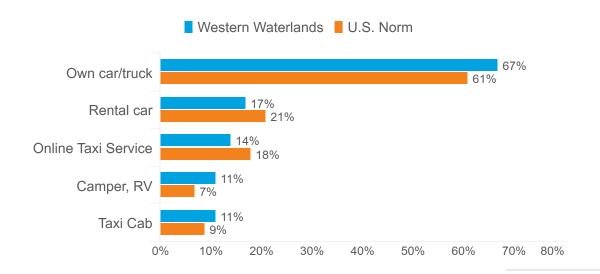


## Type of Vehicle Used to get to Destination

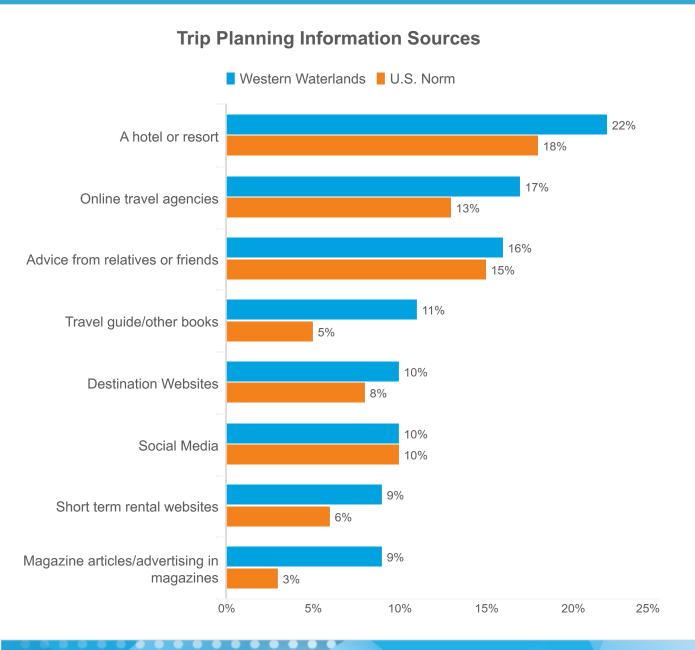


Question added in 2023, data is for 2023 only

### **Transportation Used within Destination**



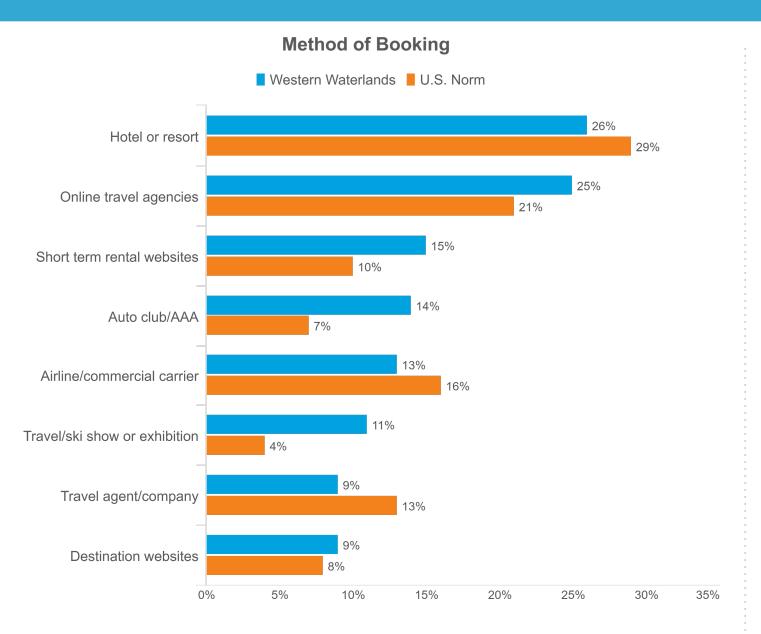




## **Length of Trip Planning**

	Western Waterlands	U.S. Norm
Did not plan anything in advance	20%	15%
More than 1 year in advance	2%	4%
6-12 months	15%	13%
3-5 months	20%	18%
2 months	16%	17%
1 month or less	27%	33%





### **Accommodations**

	Western Waterlands	U.S. Norm
Hotel	39%	42%
Home of friends / relatives	21%	22%
Motel	17%	11%
Bed & breakfast	15%	6%
Rented cottage / cabin	13%	4%
Resort hotel	10%	10%
Own condo / apartment / cabin / second home	10%	4%



# **Activity Groupings**

**Outdoor Activities** 

U.S. Norm: 47%

**Entertainment Activities** 

**50%** 

U.S. Norm: 54%

**Cultural Activities** 

34%

U.S. Norm: 28%

**Sporting Activities** 

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

Activities and Experiences (Top 10)

	Activities and Experiences (Top 10)		
		Western Waterlands	U.S. Norm
P	Attending celebration	21%	15%
	Shopping	19%	26%
	Sightseeing	17%	20%
	Landmark/historic site	16%	13%
Ť	Bar/nightclub	13%	15%
· ·	Swimming	13%	14%
	Museum	13%	11%
<u> </u>	Business convention/conference	12%	7%
4	Attended/participated in an amateur sports event	12%	5%
i p	Local parks/playgrounds	12%	10%

# **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

		Western Waterlands	U.S. Norm
	Outlet/mall shopping	60%	44%
	Convenience/grocery shopping	45%	42%
<u></u>	Big box stores (Walmart, Costco)	41%	30%
***************************************	Antiquing	38%	12%
	Shopping at locally owned businesses	35%	48%
	Farmers market	22%	17%
	Souvenir shopping	16%	38%

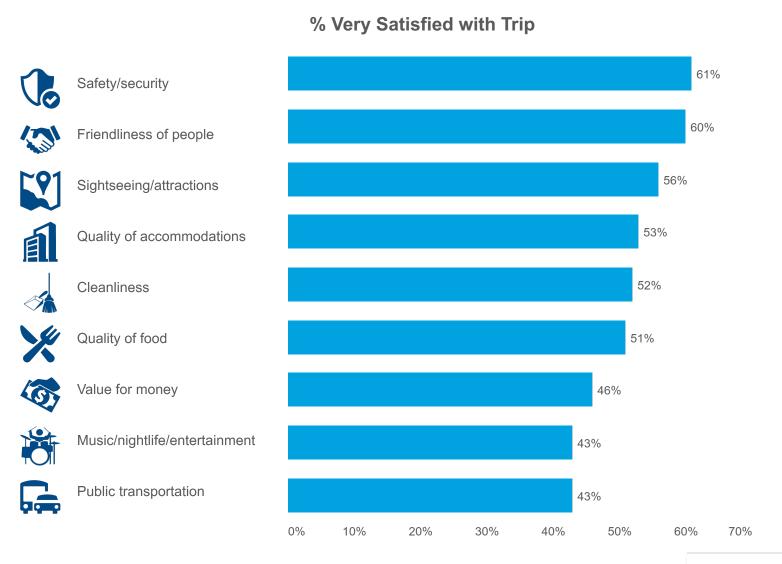
# **Dining Types on Trip**

		Western Waterlands	U.S. Norm
	Casual dining	52%	56%
	Fast food	50%	45%
BA	Carry-out/food delivery service	35%	22%
<b>Y4</b> )	Unique/local food	35%	30%
	Fine/upscale dining	18%	19%
FI	Picnicking	14%	11%

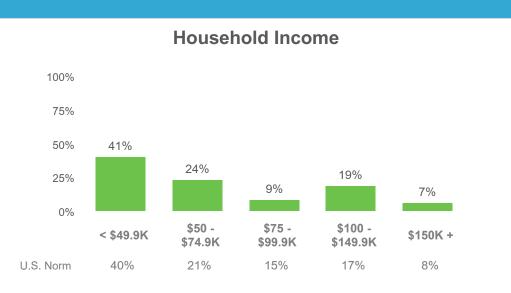


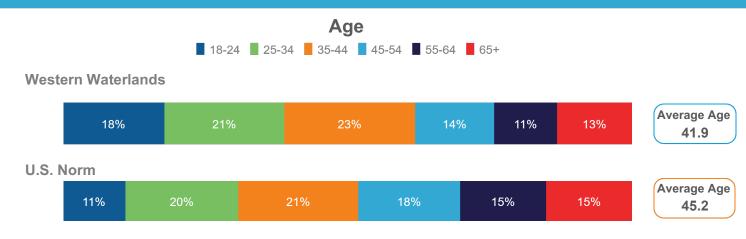


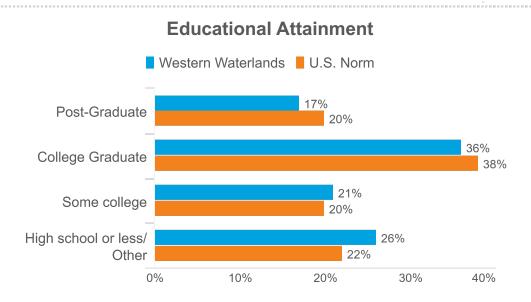
59%
of overnight travelers were
very satisfied with their overall
trip experience

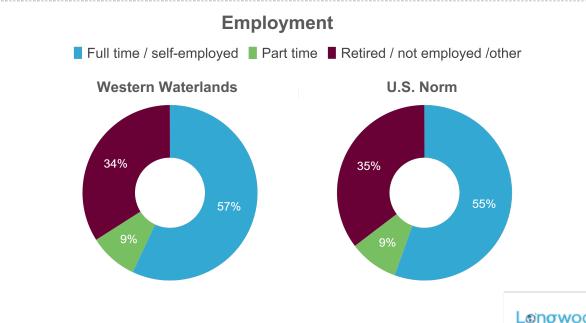


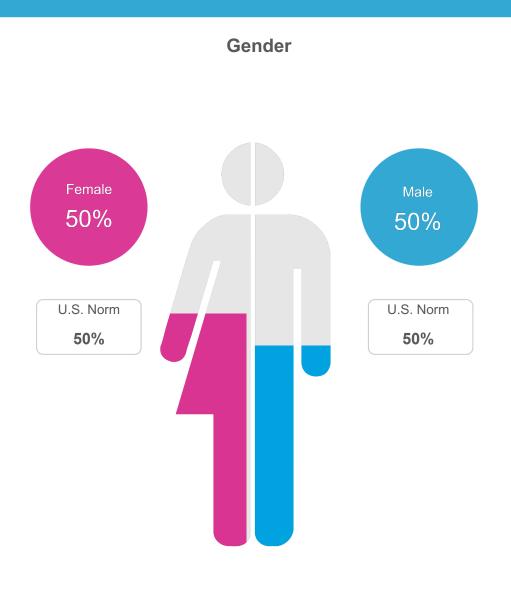
<sup>\*</sup>Very Satisfied = selected top box on a five point scale

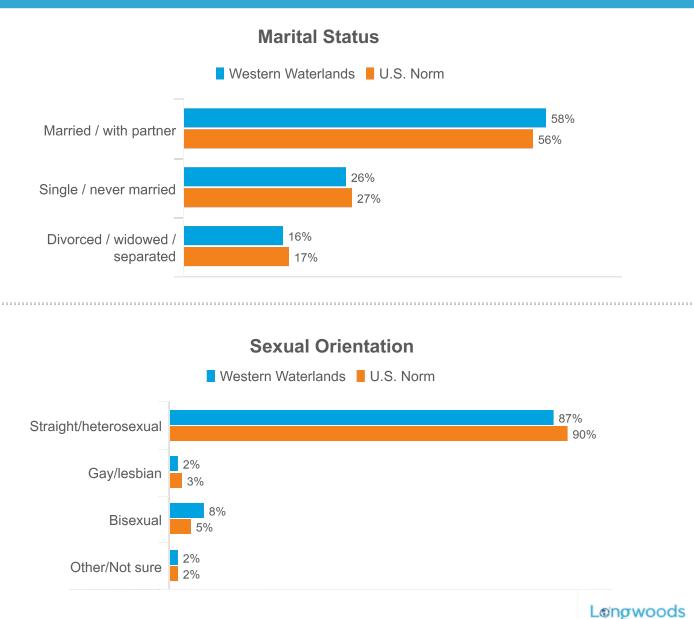


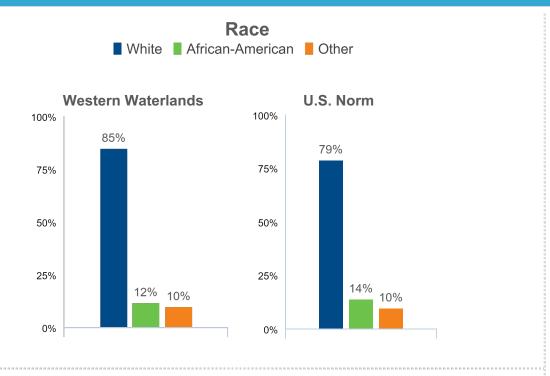


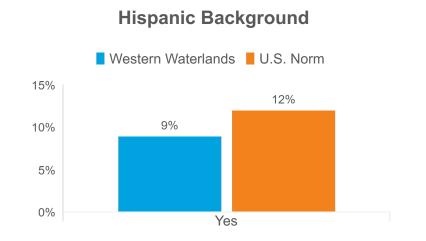




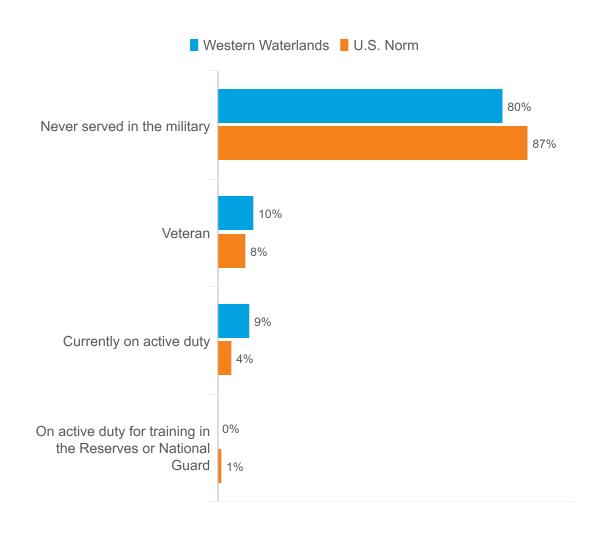






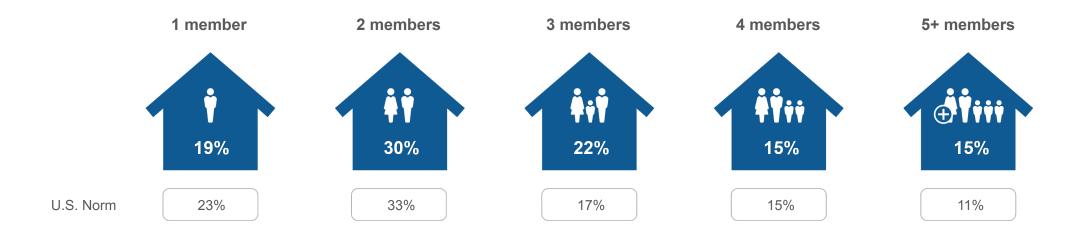








### **Household Size**



### Children in Household



### **Western Waterlands**





#### U.S. Norm

No children under 18	55%
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

Bluegrass, Blues & BBQ



2022/2023

### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA®** survey. Respondents are selected to be representative of the U.S. adult population.

For Bluegrass, Blues, & BBQ, the following sample was achieved in 2022/2023:



For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



### Past Visitation to Bluegrass, Blues, & BBQ

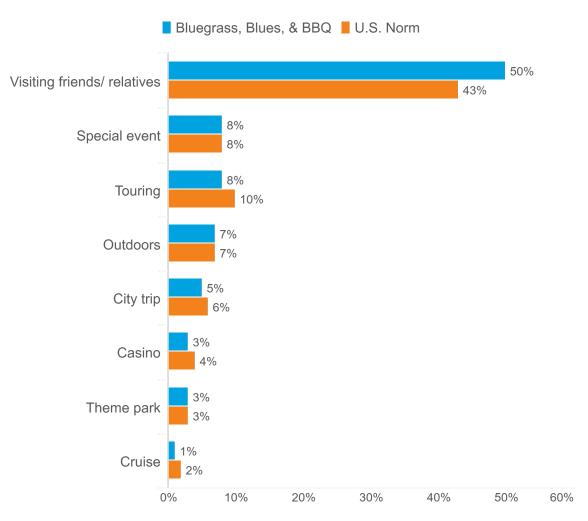
- of overnight travelers to
  Bluegrass, Blues, & BBQ are
  repeat visitors
- 40% of overnight travelers to Bluegrass, Blues, & BBQ had visited before in the past 12 months



## **Main Purpose of Trip**



# Main Purpose of Leisure Trip

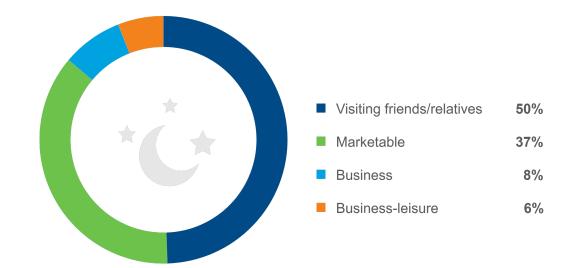






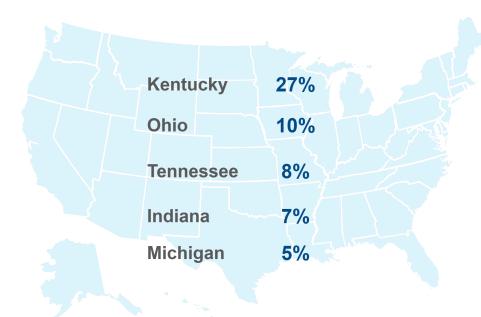


### Bluegrass, Blues, & BBQ Overnight Trips

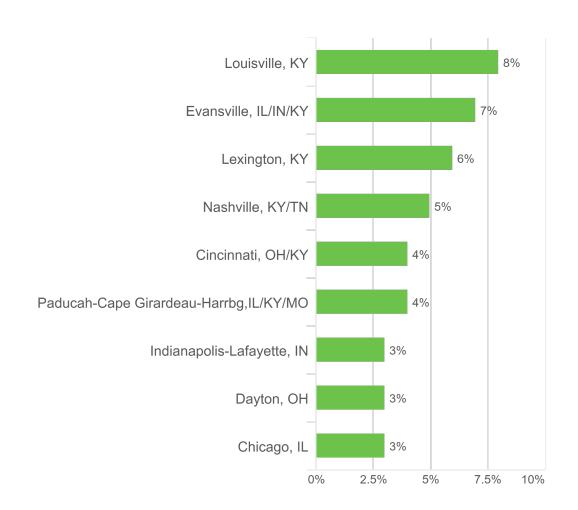




# **State Origin Of Trip**

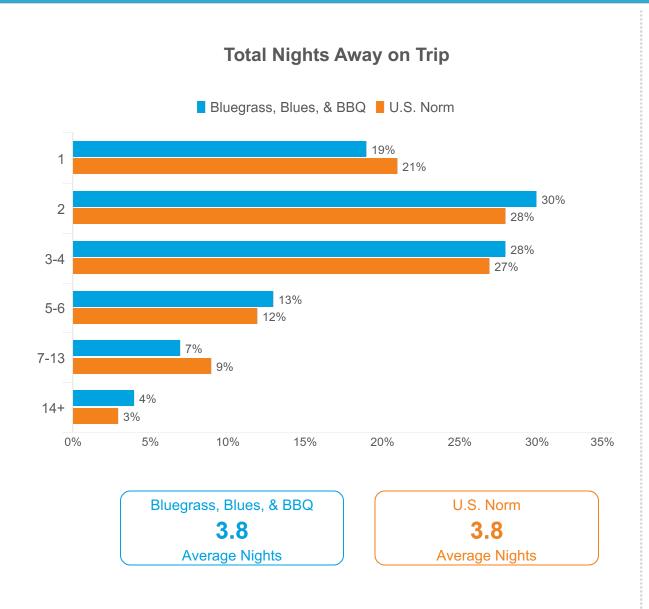


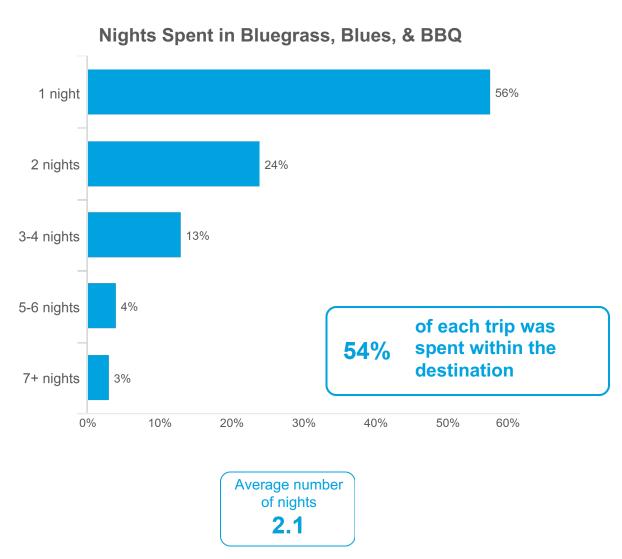
## **DMA Origin Of Trip**





Longwoods





#### **Size of Travel Party**

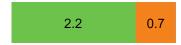


#### Bluegrass, Blues, & BBQ



Average number of people

#### U.S. Norm



Average number of people

Total

3.0

Total

2.9

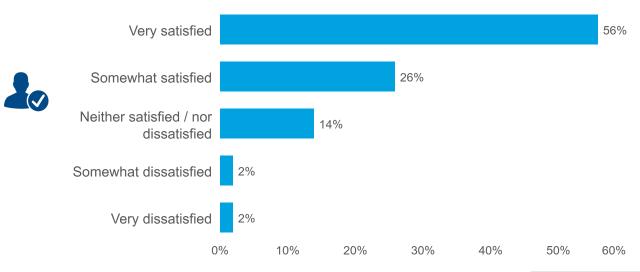


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

#### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





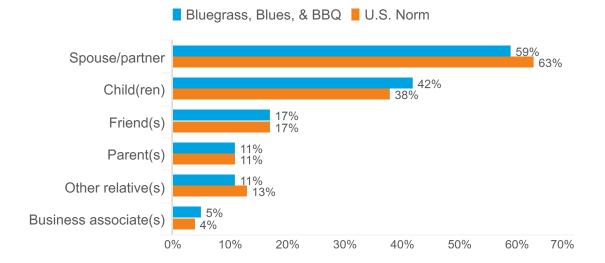


# 21% of trips only had one person in the travel party

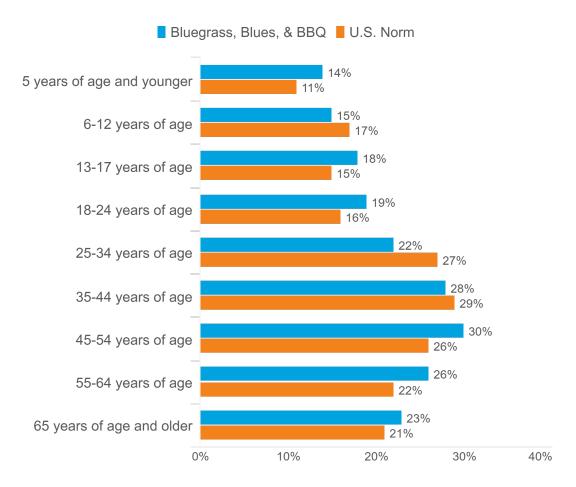
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person



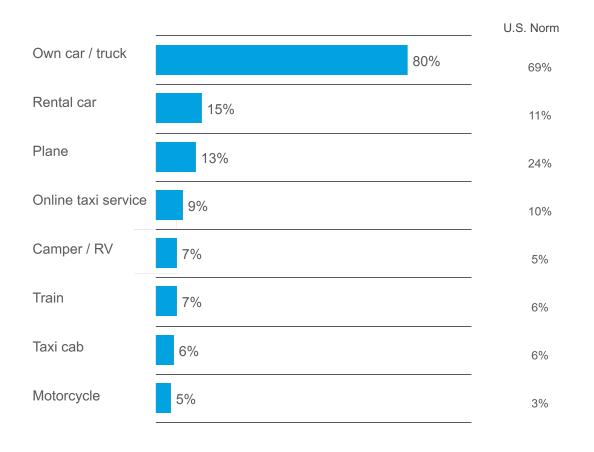
#### **Travel Party Age**



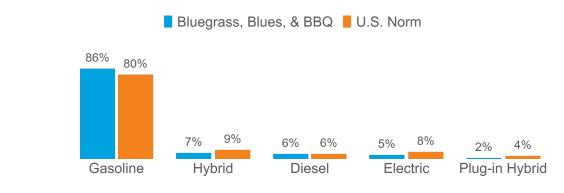
Question added in 2023, data is for 2023 only



#### **Transportation Used to get to Destination**

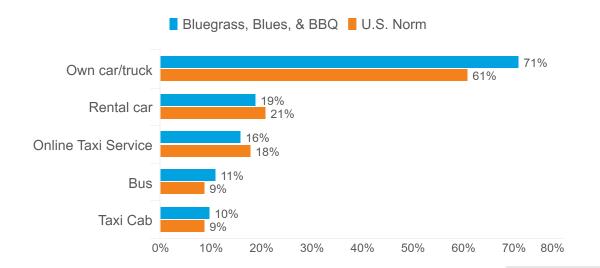


#### Type of Vehicle Used to get to Destination

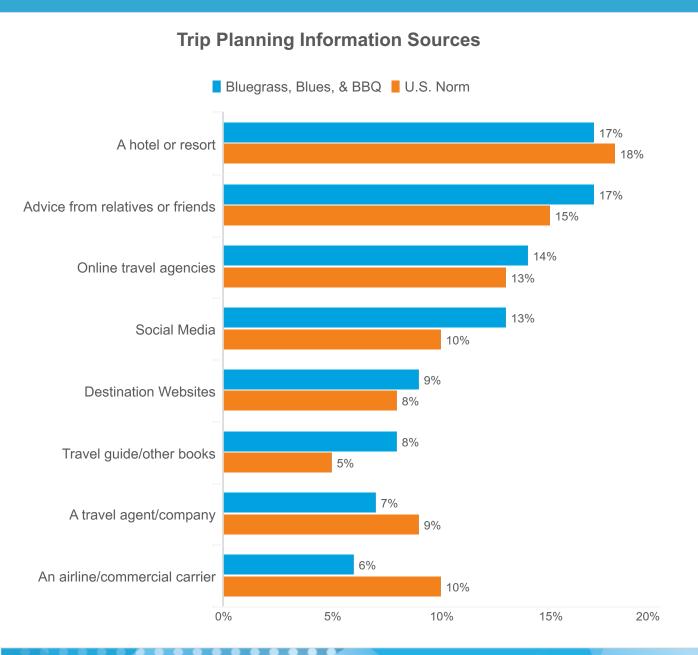


Question added in 2023, data is for 2023 only

#### **Transportation Used within Destination**



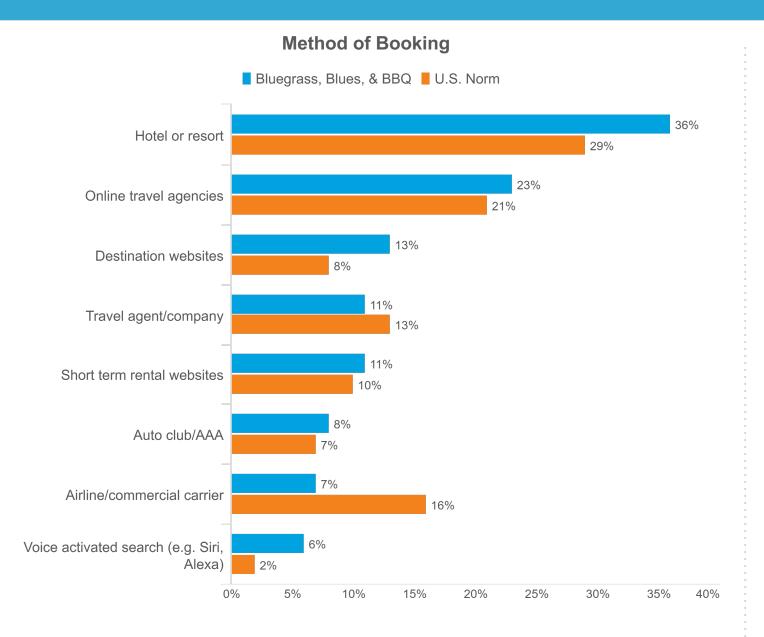




#### **Length of Trip Planning**

	Bluegrass, Blues, & BBQ	U.S. Norm
Did not plan anything in advance	22%	15%
More than 1 year in advance	4%	4%
6-12 months	12%	13%
3-5 months	18%	18%
2 months	14%	17%
1 month or less	30%	33%





#### Accommodations

	U.S. Norm
47%	42%
23%	22%
14%	11%
9%	6%
7%	7%
6%	5%
6%	4%
	14% 9% 7%



## **Activity Groupings**

**Outdoor Activities** 

48%

U.S. Norm: 47%

**Entertainment Activities** 

**57**%

U.S. Norm: 54%

**Cultural Activities** 

**111** 37%

U.S. Norm: 28%

**Sporting Activities** 

24%

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

# **Activities and Experiences (Top 10)**

		Bluegrass, Blues, & BBQ	U.S. Norm
	Shopping	29%	26%
	Sightseeing	23%	20%
	Landmark/historic site	21%	13%
P	Attending celebration	19%	15%
Ý	Bar/nightclub	16%	15%
<u></u>	Museum	15%	11%
	Fishing	15%	6%
	Local parks/playgrounds	14%	10%
	National/state park	14%	8%
7	Nature tours/wildlife viewing/birding	14%	8%

#### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Bluegrass	, Blues,	& BBQ	U.S.	Norm
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Shopping at locally owned businesses	52%	48%



Outlet/mall shopping	48%	44%



Convenience/grocery 45% shopping	42%
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Antiquing	30%	12%



Big box stores (Walmart, Costco)	28%	30%
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Souvenir shopping	26%	38%



Farmers market	25%	17%

Question updated in 2023, data is for 2023 only

#### **Dining Types on Trip**

Bluegrass, Blues, & BBQ	U.S. Norm
-------------------------	-----------



asual dining	62%	56%



Fast food <b>56% 45%</b>	Fast food	56%	45%
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Jnique/local food 35%	30%



Carry-out/food delivery service	25%	22%
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Fine/upscale dining	16%	19%

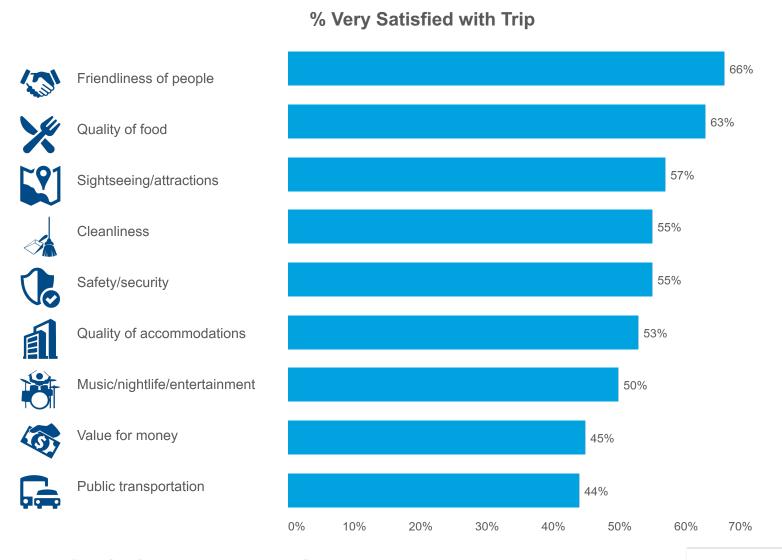


Picnicking	13%	11%



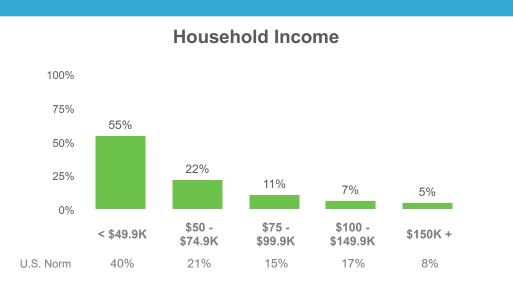


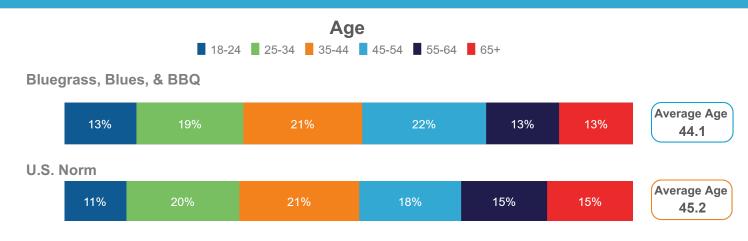
66%
of overnight travelers were
very satisfied with their overall
trip experience



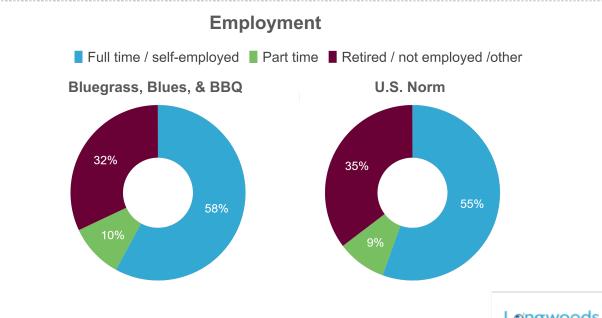
## Demographic Profile of Overnight Bluegrass, Blues, & BBQ Visitors

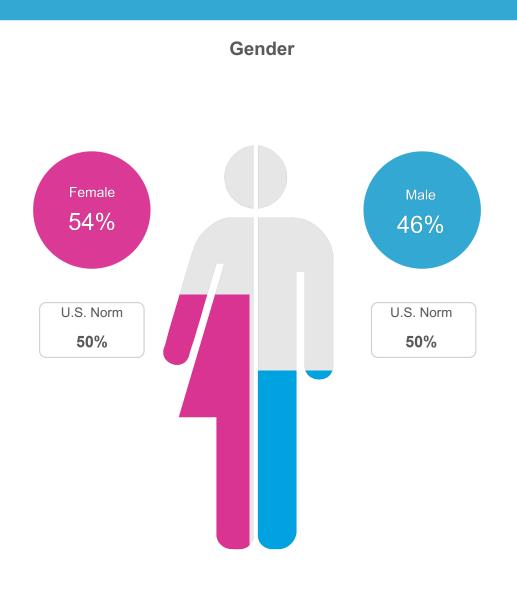
Base: 2022/2023 Overnight Person-Trips

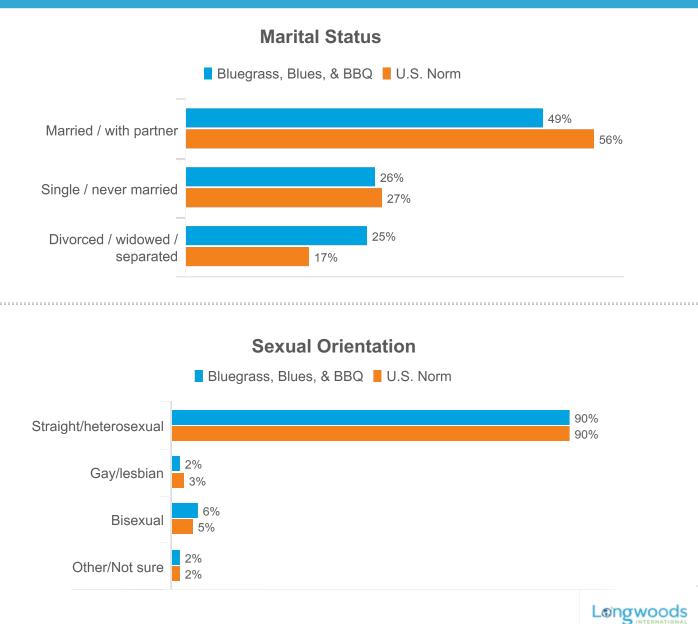


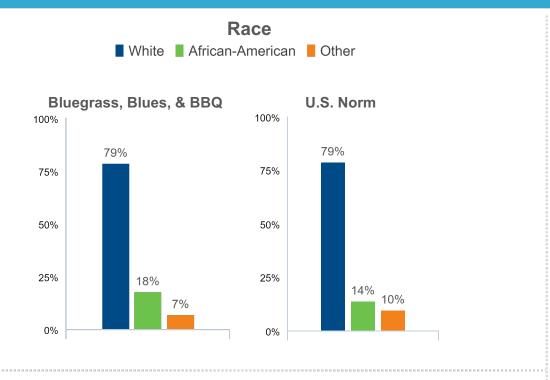


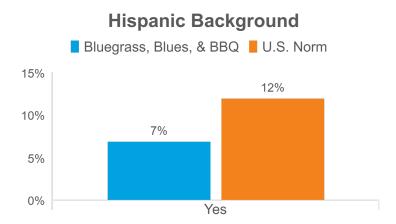
#### **Educational Attainment** ■ Bluegrass, Blues, & BBQ ■ U.S. Norm Post-Graduate College Graduate 38% 25% Some college 20% High school or less/ 22% Other 0% 10% 20% 30% 40%



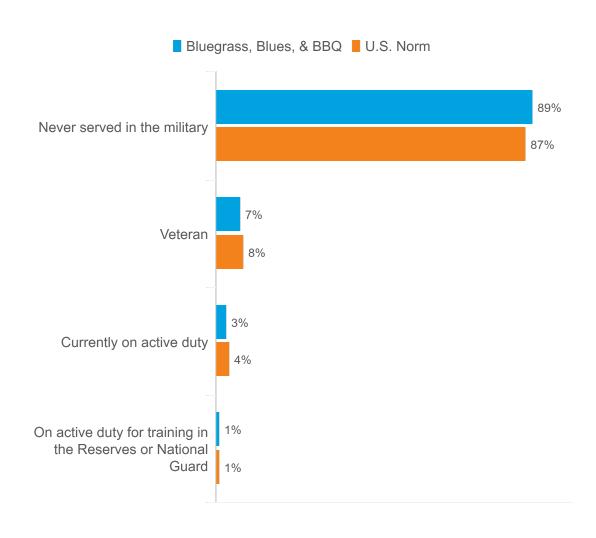






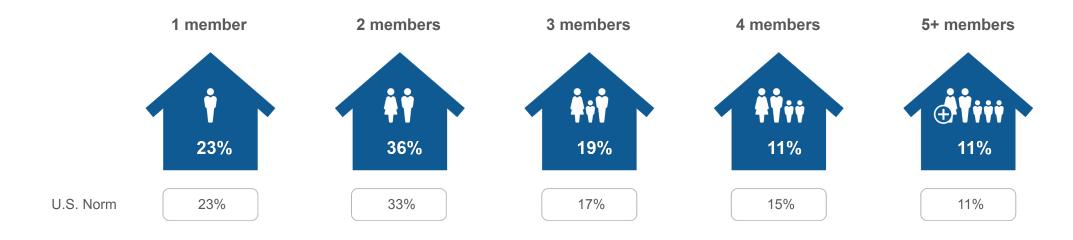








#### **Household Size**



#### Children in Household



#### Bluegrass, Blues, & BBQ

No children under 18	51%
Any 13-17	24%
Any 6-12	24%
Any child under 6	16%



#### U.S. Norm

■ No children under 18	55%
■ Any 13-17	22%
Any 6-12	24%
Any child under 6	16%







# **Travel USA Visitor Profile**

**Bourbon, Horses, & History** 



2023

#### Introduction

- Longwoods International began tracking domestic American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- An overnight trip is any journey for business or pleasure, outside your community and not part of your normal routine, where you spent one or more nights away from home.
- This report provides an overview for Bourbon, Horses, & History's domestic tourism business in 2023.

#### Methodology

Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the **Longwoods Travel USA**® survey. Respondents are selected to be representative of the U.S. adult population.

For Bourbon, Horses, & History, the following sample was achieved in 2023:



Overnight Base Size

465

For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.



#### Past Visitation to Bourbon, Horses, & History

- 62% of overnight travelers to Bourbon, Horses, & History are repeat visitors
- 41% of overnight travelers to Bourbon, Horses, & History had visited before in the past 12 months



## **Main Purpose of Trip**

İ	<b>42%</b> Visiting friends/ relatives	
	16% Special event	<del></del>
	<b>12%</b> Touring	6%  Conference/ Convention
	<b>5%</b> City trip	
<b>*</b>	<b>4%</b> Outdoors	6%
	2% Casino	Other business trip
$\Rightarrow$	2% Theme park	
	1% Cruise	5% Business-Leisure

## **Main Purpose of Leisure Trip**

	2023	2022
Visiting friends/ relatives	42%	46%
Special event	16%	11%
Touring	12%	14%
City trip	5%	4%
Outdoors	4%	5%
Casino	2%	2%
Theme park	2%	1%
Cruise	1%	<1%
<del></del>		



#### 2023 Bourbon, Horses, & History Overnight Trips



#### Last Year's Bourbon, Horses, & History Overnight Trips





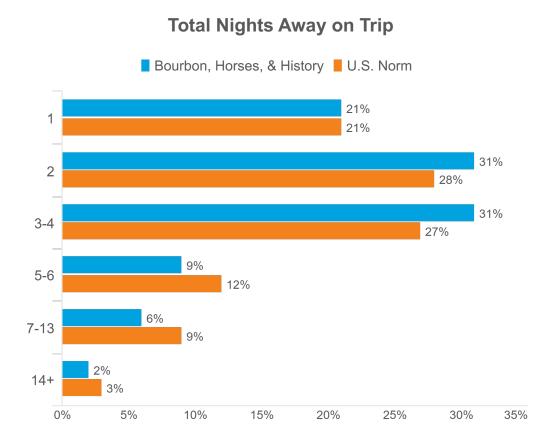
#### **State Origin Of Trip**

	2023	2022
Kentucky	23%	27%
Indiana	15%	11%
Ohio	9%	12%
Tennessee	6%	3%
Michigan	4%	4%

## **DMA Origin Of Trip**

	2023	2022
Louisville, KY	8%	8%
Indianapolis-Lafayette, IN	7%	8%
Cincinnati, OH/KY	5%	6%
Evansville, IL/IN/KY	5%	3%
Lexington, KY	5%	10%
Nashville, KY/TN	5%	3%
Chicago, IL	4%	4%
Charleston-Huntington, KY/OH/WV	3%	3%
Detroit, MI	3%	2%
Cleveland, OH	2%	2%





Bourbon, Horses, & History

3.3

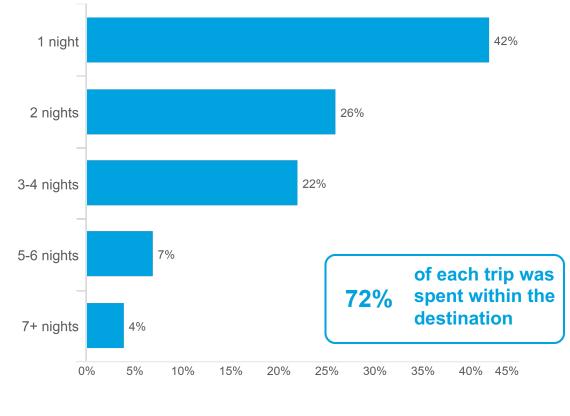
Average Nights

U.S. Norm

3.8

Average Nights





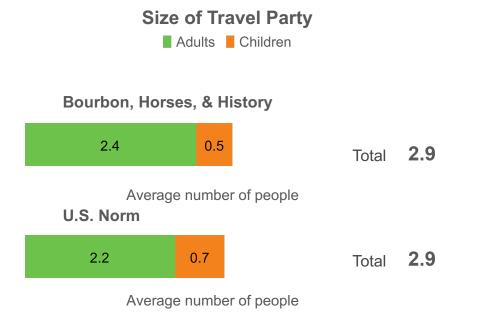
Average number of nights

2.4

Average last year

2.7





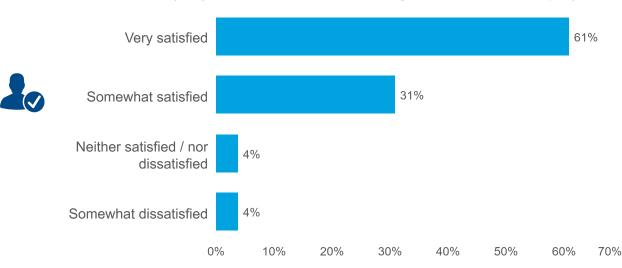


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

#### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party





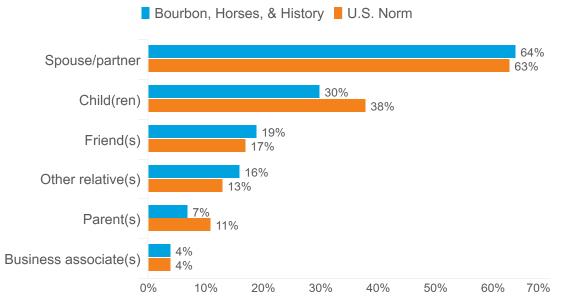


# 23% of trips only had one person in the travel party

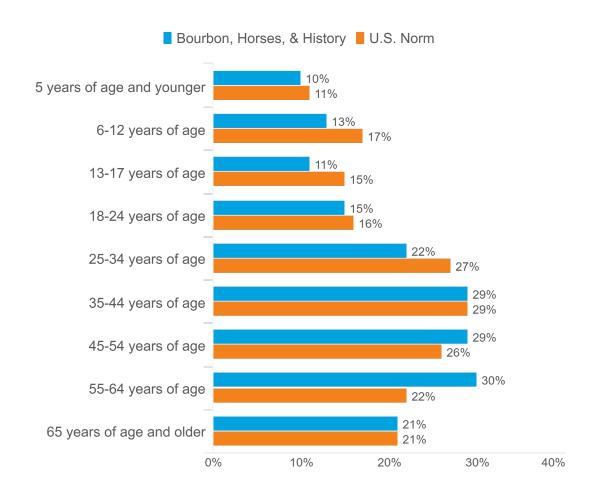
U.S. Norm: 24%

#### **Composition of Immediate Travel Party**

Base: 2023 Overnight Person-Trips that included more than one person



#### **Travel Party Age**

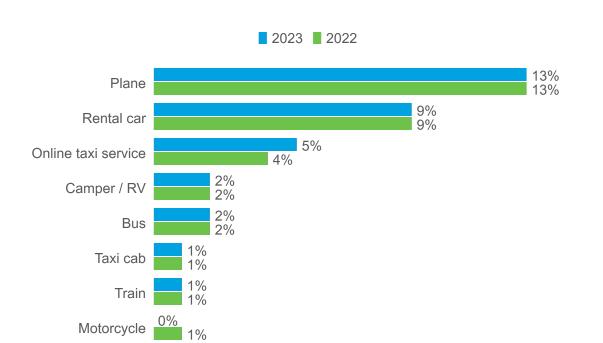




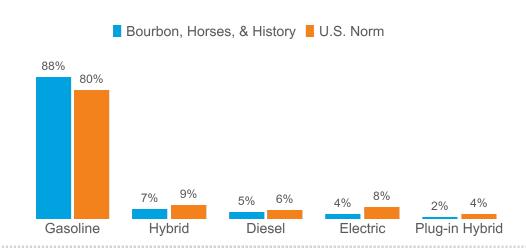
#### **Transportation Used to get to Destination**

# 79% of overnight travelers use own car/truck to get to their destination

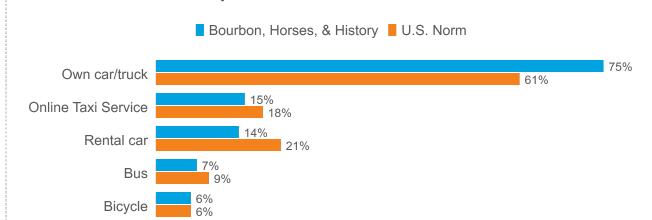
Previous year: 81%



#### Type of Vehicle Used to get to Destination

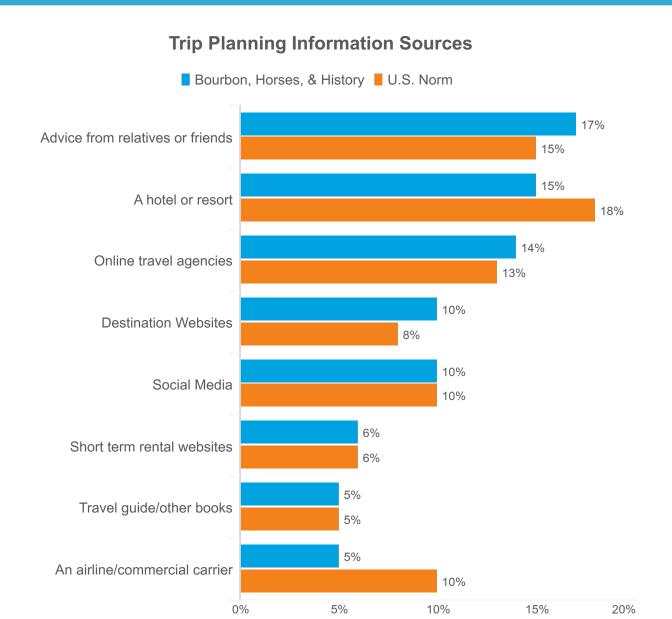


**Transportation Used within Destination** 





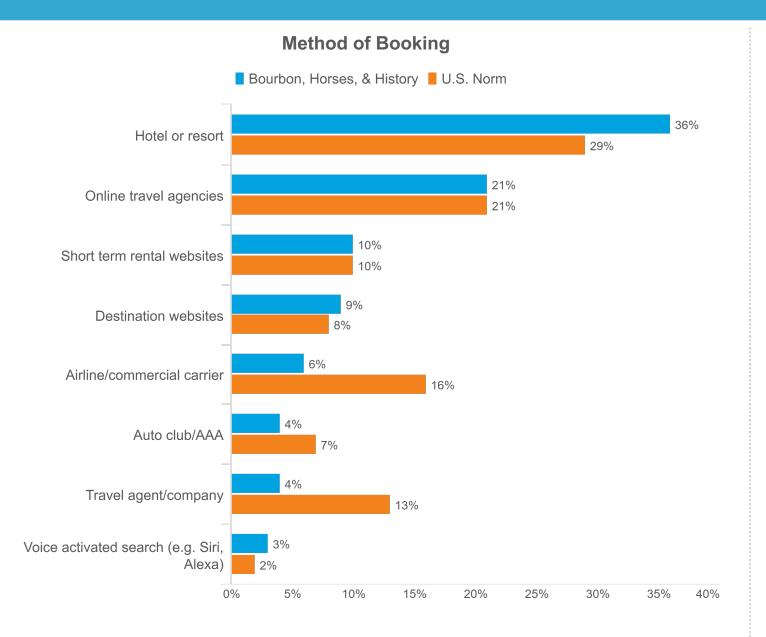
Ship / boat



#### **Length of Trip Planning**

	Bourbon, Horses, & History	U.S. Norm
1 month or less	33%	33%
2 months	18%	17%
3-5 months	16%	18%
6-12 months	15%	13%
More than 1 year in advance	2%	4%
Did not plan anything in advance	14%	15%





#### **Accommodations**

		2023	2022
	Hotel	53%	44%
	Home of friends / relatives	22%	28%
<b>:::</b>	Motel	10%	12%
	Bed & breakfast	7%	4%
	Rented home / condo / apartment	6%	6%
	Resort hotel	4%	4%
4	Campground / RV park	4%	3%



# **Activity Groupings**

**Outdoor Activities** 

31%

U.S. Norm: 47%

**Entertainment Activities** 

O

**51%** 

U.S. Norm: 54%

**Cultural Activities** 

31%

U.S. Norm: 28%

**Sporting Activities** 

19%

U.S. Norm: 20%

**Business Activities** 



16%

U.S. Norm: 15%

Activities and Experiences (Top 10)			
		2023	2022
	Shopping	26%	27%
	Sightseeing	25%	22%
	Landmark/historic site	20%	19%
Ť	Bar/nightclub	19%	15%
Pq	Attending celebration	14%	17%
7	Winery/brewery/distillery tour	14%	20%
	Museum	13%	13%
<b>E</b>	Business convention/conference	9%	6%
is the second	Local parks/playgrounds	9%	10%
	Hiking/backpacking	9%	10%

#### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping

Bourbon, Horses, & History U.S. Norm

Shopping at locally owned businesses	45%	48%
Outlet/mall shopping	41%	44%



Souvenir shopping	38%	38%



Convenience/grocery shopping	35%	42%
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Antiquing

Farmers market	20%	17%

21%

12%

#### **Dining Types on Trip**

Bourbon, Horses, & History U.S. Norm



asual dining	63%	56%



Fast food	51%	45%



Jnique/local food	30%	30%



Carry-out/food delivery service	23%	22%
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Fine/upscale dining	16%	19%

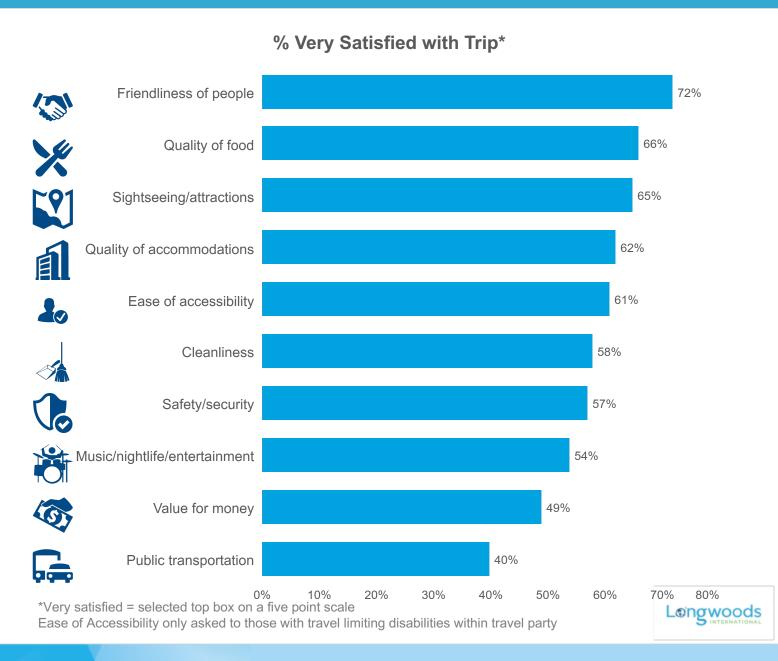


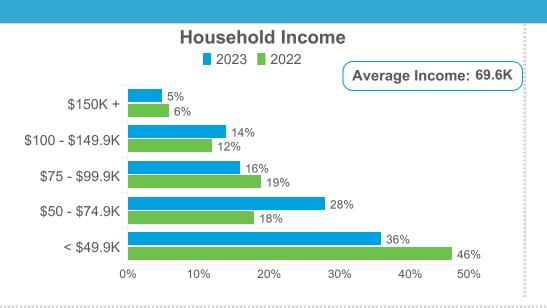
Picnicking	8%	11%

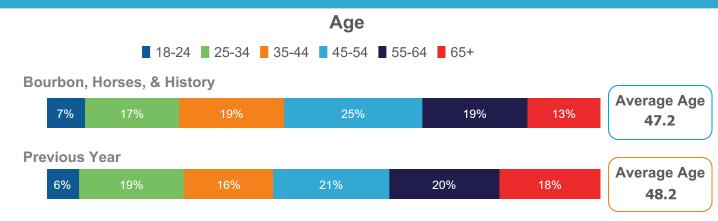


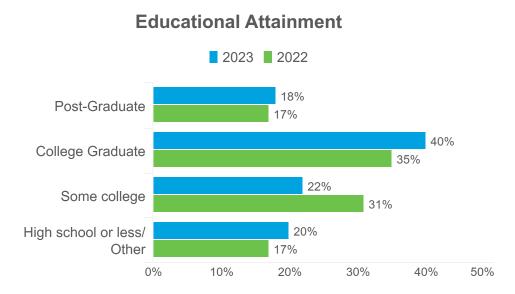
16

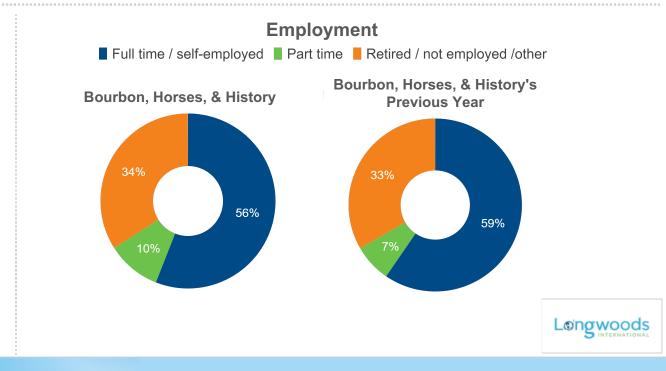
71%
of overnight travelers were
very satisfied with their overall
trip experience

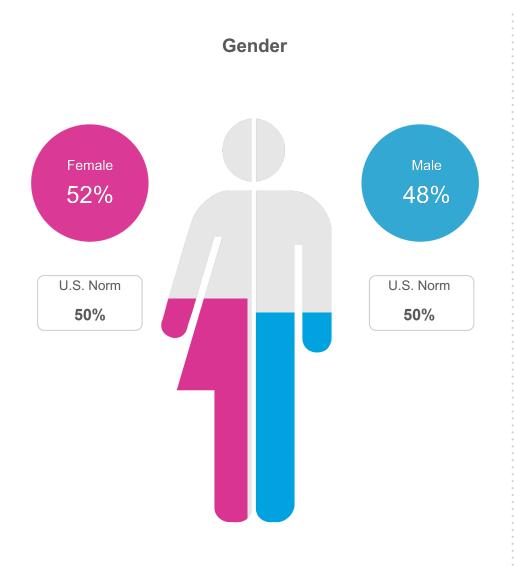


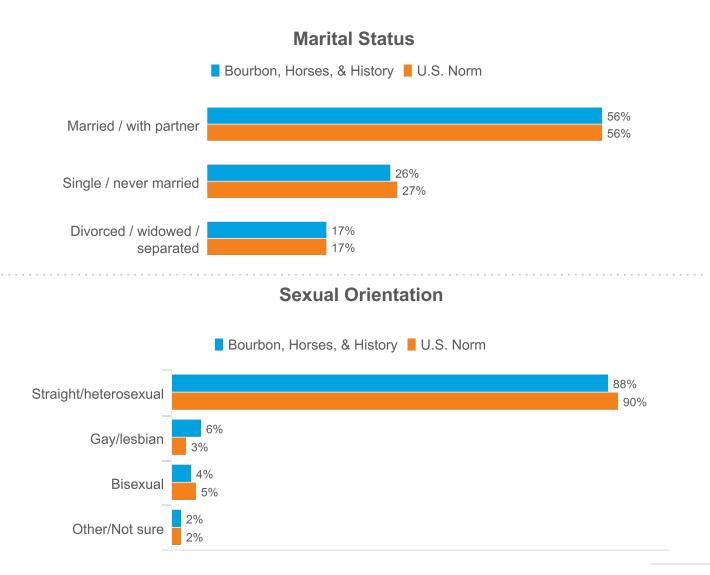




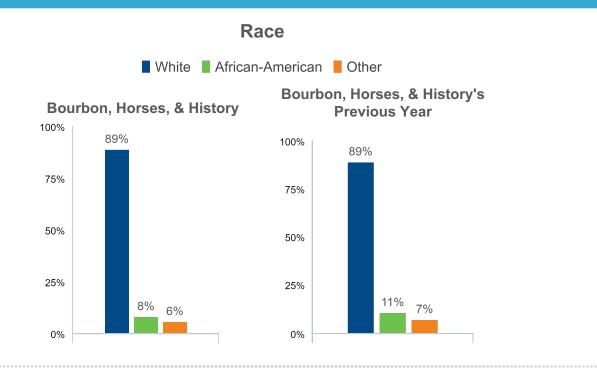






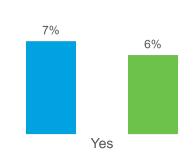




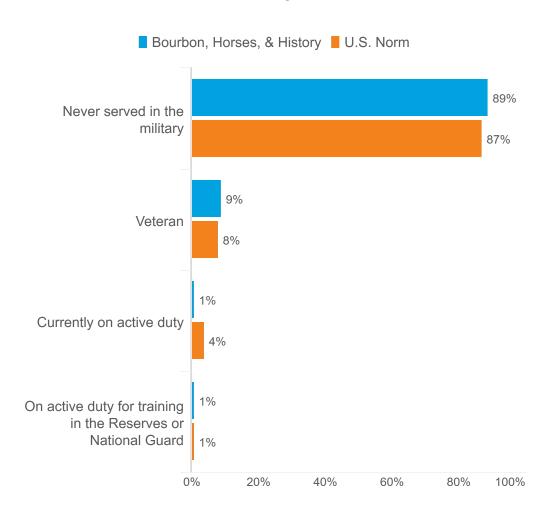




2023 2022

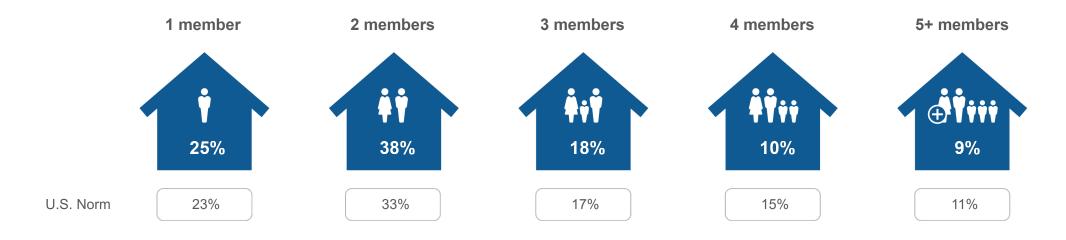








#### **Household Size**



#### Children in Household



#### **Bourbon, Horses, & History**

No children under 18	62%
Any 13-17	18%
Any 6-12	18%
Any child under 6	13%



#### Bourbon, Horses, & History's Previous Year

No children under 18	61%
Any 13-17	18%
Any 6-12	21%
Any child under 6	14%







# **Travel USA Visitor Profile**

Bluegrass, Horses, Bourbon, & Boone



2022/2023

#### Introduction

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- It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
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- The visitor profile data for this portion of the report is drawn directly from the survey and is a combination of 2022 and 2023 trips. This is to ensure a sufficient sample base for reliable results.

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For Bluegrass, Horses, Bourbon, and Boone Region, the following sample was achieved in 2022/2023:



For analysis, data were weighted on key demographics to correct for any differences between the sample and U.S. population targets.

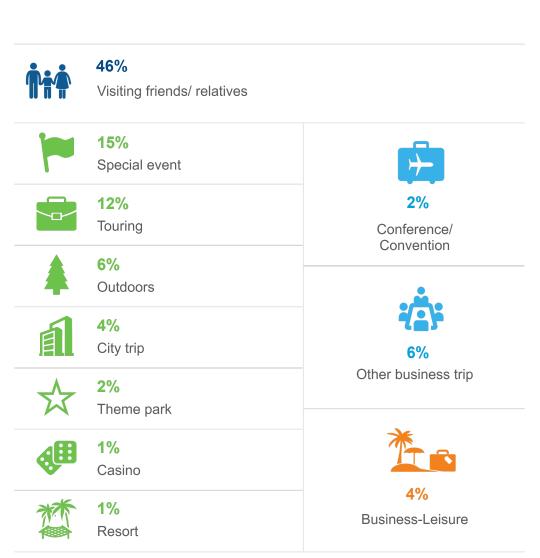


Past Visitation to Bluegrass, Horses, Bourbon, and Boone Region

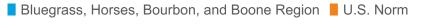
- 70% of overnight travelers to
  Bluegrass, Horses, Bourbon, and
  Boone Region are repeat visitors
- of overnight travelers to Bluegrass,
  48% Horses, Bourbon, and Boone
  Region had visited before in the
  past 12 months

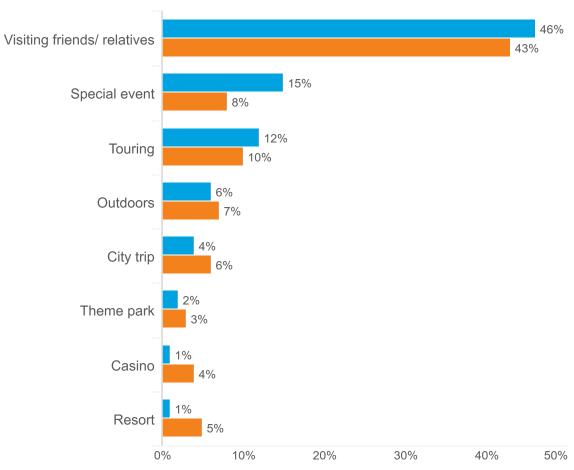


#### **Main Purpose of Trip**



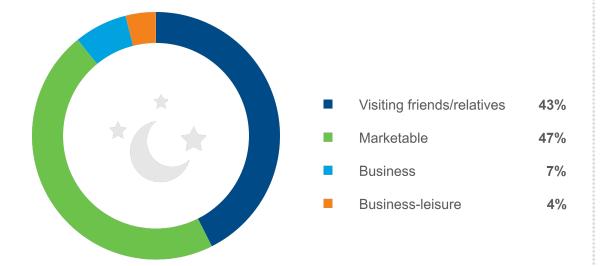
#### **Main Purpose of Leisure Trip**



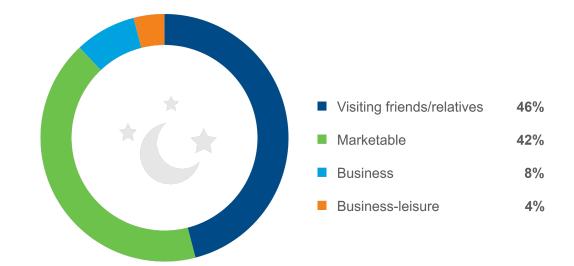






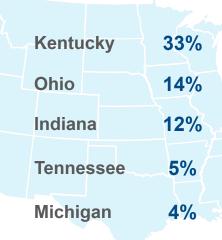


#### Bluegrass, Horses, Bourbon, and Boone Region Overnight Trips

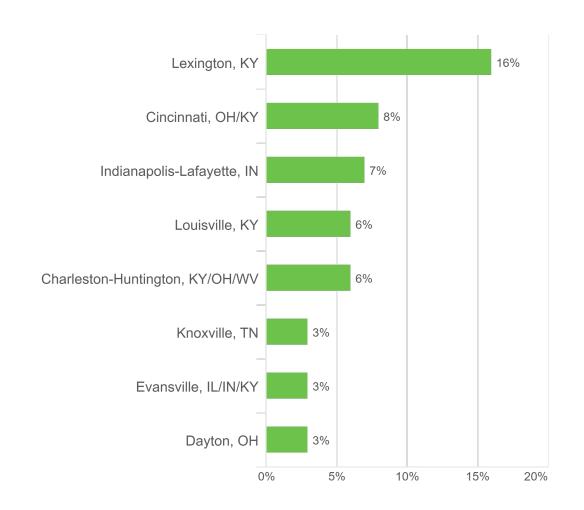




### **State Origin Of Trip**

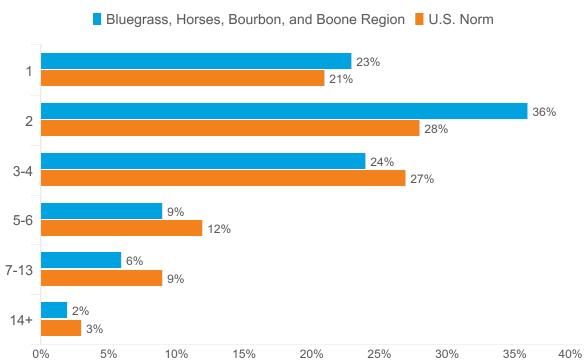


### **DMA Origin Of Trip**









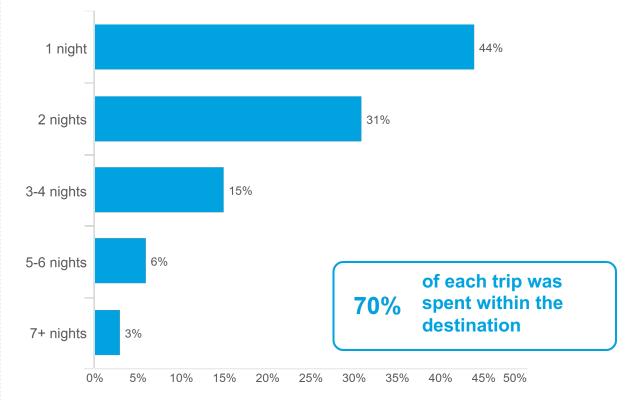
Bluegrass, Horses, Bourbon, and
Boone Region
3.3
Average Nights

U.S. Norm

3.8

Average Nights

### Nights Spent in Bluegrass, Horses, Bourbon, and Boone Region



Average number of nights 2.3



### **Size of Travel Party**



### Bluegrass, Horses, Bourbon, and Boone Region



Average number of people



Average number of people

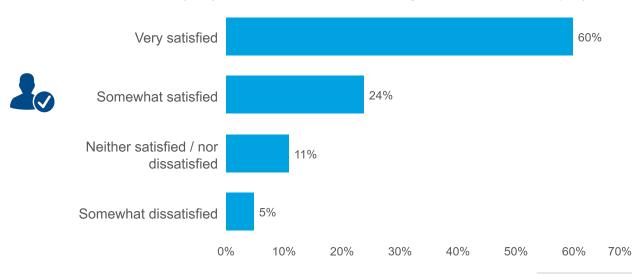


of travel parties had a travel party member that required accessibility services

U.S. Norm: 17%

### Satisfaction with Ease of Accessibility

Ease of Accessibility only asked to those with travel limiting disabilities within travel party







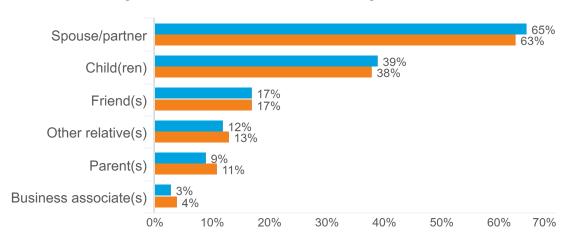
# 20% of trips only had one person in the travel party

U.S. Norm: 24%

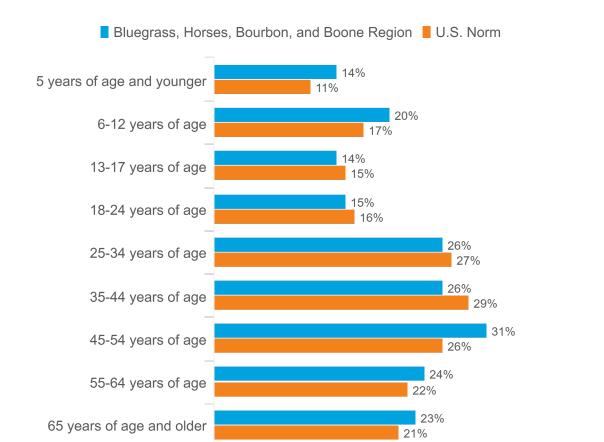
### **Composition of Immediate Travel Party**

Base: 2022/2023 Overnight Person-Trips that included more than one person

■ Bluegrass, Horses, Bourbon, and Boone Region ■ U.S. Norm



### **Travel Party Age**



10%

20%

30%

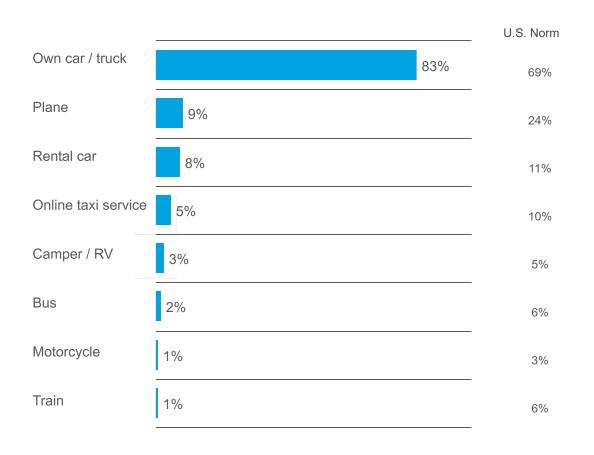
Question added in 2023, data is for 2023 only

0%

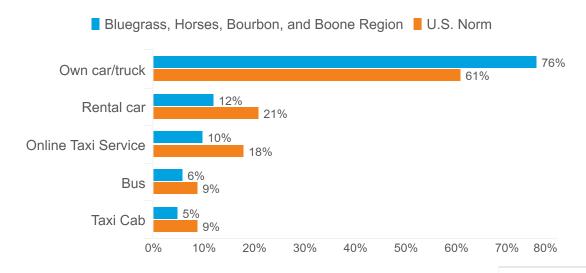


40%

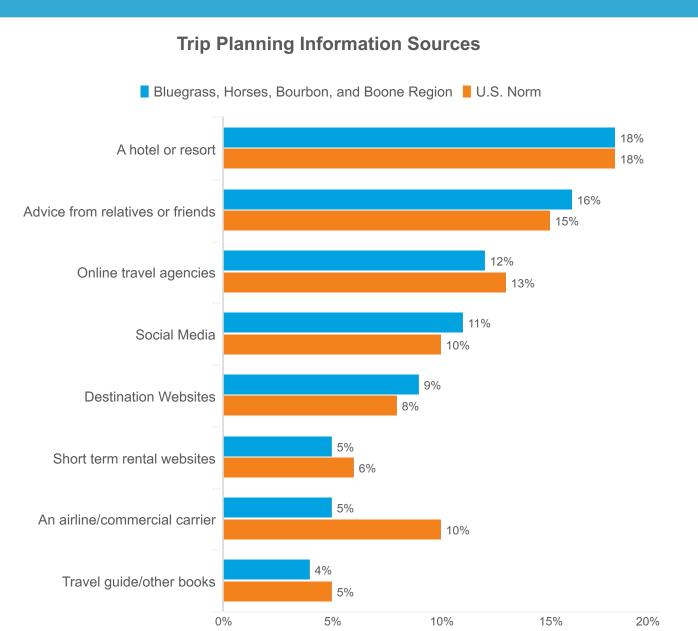
### **Transportation Used to get to Destination**



# Type of Vehicle Used to get to Destination Bluegrass, Horses, Bourbon, and Boone Region U.S. Norm 92% 80% Gasoline Hybrid Diesel Electric Plug-in Hybrid Question added in 2023, data is for 2023 only Transportation Used within Destination



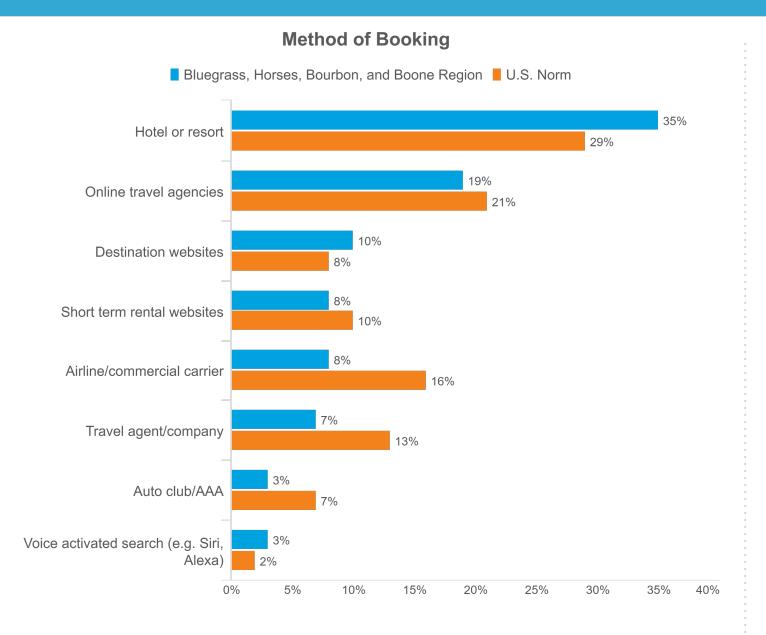




### Length of Trip Planning

	Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
Did not plan anything in advance	22%	15%
More than 1 year in advance	3%	4%
6-12 months	14%	13%
3-5 months	14%	18%
2 months	15%	17%
1 month or less	32%	33%





### Accommodations

		Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
	Hotel	45%	42%
	Home of friends / relatives	25%	22%
H	Motel	13%	11%
	Bed & breakfast	5%	6%
4	Campground / RV park	5%	5%
	Rented home / condo / apartment	4%	7%
	Resort hotel	3%	10%



# **Activity Groupings**

**Outdoor Activities** 

37%

U.S. Norm: 47%

**Entertainment Activities** 

**51%** 

U.S. Norm: 54%

**Cultural Activities** 

28%

U.S. Norm: 28%

**Sporting Activities** 

16%

U.S. Norm: 20%

**Business Activities** 



U.S. Norm: 15%

	Activities a	nd Experiences (Top 10) Bluegrass, Horses, Bourbon, and Boone Region	U.S. Norm
	Shopping	25%	26%
	Sightseeing	23%	20%
	Landmark/historic site	19%	13%
7	Winery/brewery/distillery tour	16%	7%
P	Attending celebration	15%	15%
T T	Bar/nightclub	15%	15%
<u></u>	Museum	14%	11%
is the second	Local parks/playgrounds	13%	10%
4	National/state park	12%	8%
	Hiking/backpacking	10%	8%

### **Shopping Types on Trip**

Base: 2023 Overnight Person-Trips that included Shopping Bluegrass, Horses,



<u> </u>	Shopp
	busine











	Bourbon, and Boone Region	U.S. Norm
Outlet/mall shopping	62%	44%
Shopping at locally owned businesses	51%	48%
Convenience/grocery shopping	39%	42%
Souvenir shopping	36%	38%
Antiquing	28%	12%
Big box stores (Walmart, Costco)	27%	30%
Farmers market	25%	17%

### **Dining Types on Trip**

Bluegrass, Horses,		
Bourbon, and Boone		
Region		

51%

33%

18%

U.S. Norm

Casual dining

59%

56%

30%

22%

11%



Fast food

45%









Carry-out/food delivery service

Picnicking

Unique/local food

12%







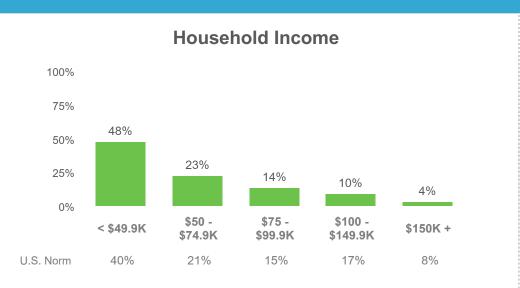
73% of overnight travelers were very satisfied with their overall trip experience

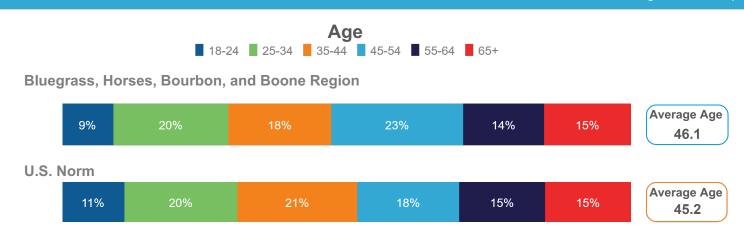


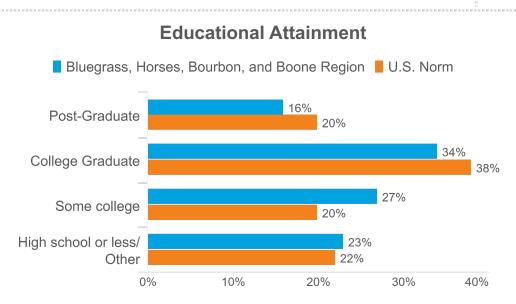


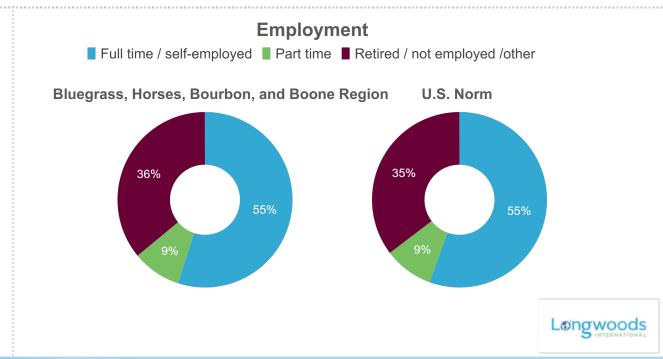
## Demographic Profile of Overnight Bluegrass, Horses, Bourbon, and Boone Region Visitors

Base: 2022/2023 Overnight Person-Trips





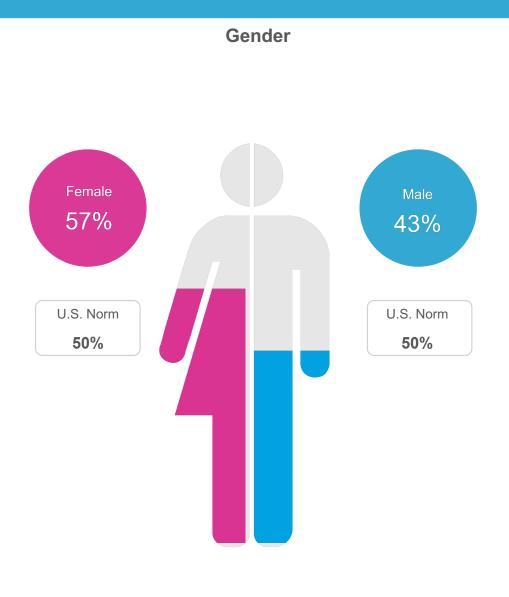


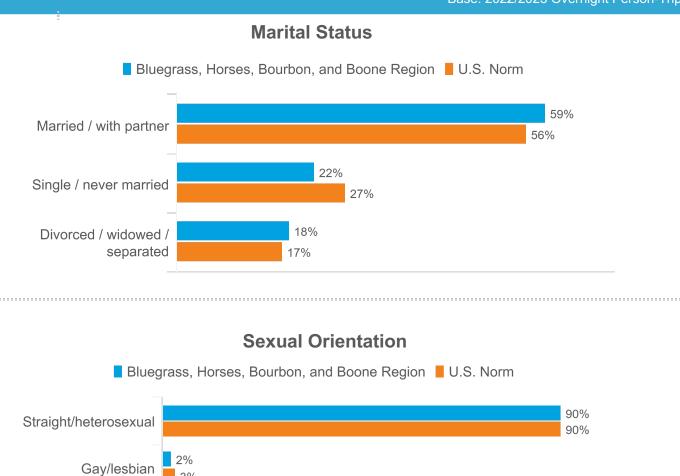


Bisexual

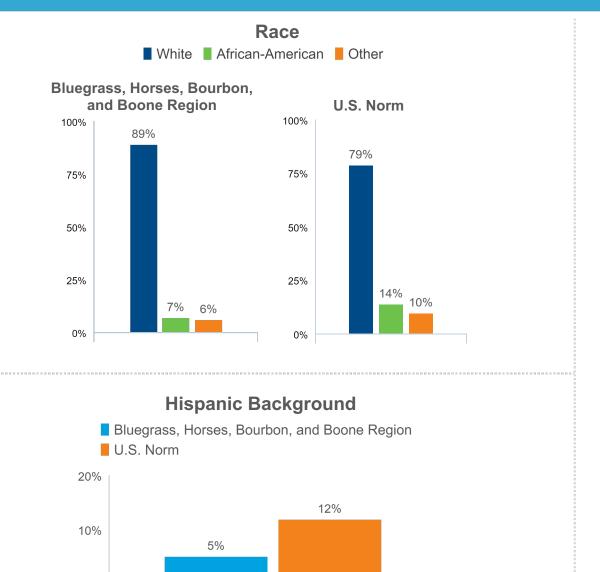
Other/Not sure

Base: 2022/2023 Overnight Person-Trips





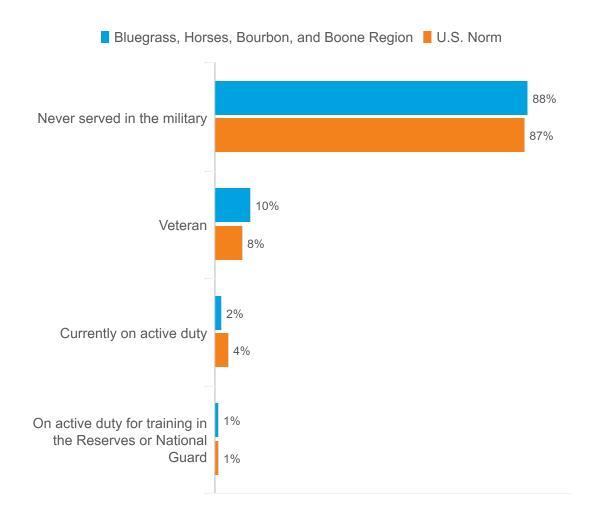




Yes

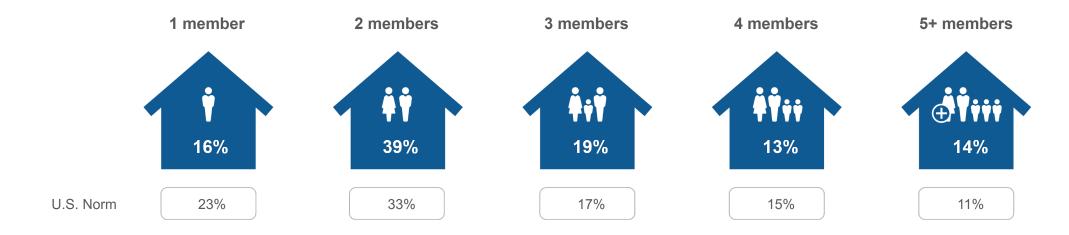
0%

### **Military Status**





### **Household Size**



17%

### Children in Household





Any child under 6



### U.S. Norm

■ No children under 18	55%
Any 13-17	22%
Any 6-12	24%
Any child under 6	16%



